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Debtors in Possession

Co-Attorneys for Certain Subsidiary
Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
GENERAL GROWTH	:	
PROPERTIES, INC., et al.,	:	Case No. 09-11977 (ALG)
	:	
Debtors.	:	Jointly Administered
	:	
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**NOTICE OF FILING TWENTIETH ADDENDUM TO PLAN SUPPLEMENT TO
PLAN DEBTORS' JOINT PLAN OF REORGANIZATION
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that the Plan Debtors¹ hereby file their *Twentieth Addendum to Plan Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (the "Twentieth Addendum"). The Twentieth Addendum amends and supplements the Exhibit Bs to the Plans for the Plan Debtors identified therein, and further supplements *Plan Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated December 4, 2009 (the "Initial Plan Supplement"), the *First Addendum to Plan Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated December 8, 2009 (the "First Addendum"), the *Second Addendum to Plan Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated December 9, 2009 (the "Second Addendum"), the *Third Addendum to Plan Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the*

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 3660], dated December 1, 2009 (as amended, the "Plan").

Bankruptcy Code, dated December 9, 2009 (the “Third Addendum”), the *Fourth Addendum to Plan Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated December 10, 2009 (the “Fourth Addendum”), the *Fifth Addendum to Plan Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated December 11, 2009 (the “Fifth Addendum”), the *Sixth Addendum to Plan Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated December 14, 2009 (the “Sixth Addendum”), the *Seventh Addendum to Plan Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated December 15, 2009 (the “Seventh Addendum”), the *Eighth Addendum to Plan Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated December 15, 2009 (the “Eighth Addendum”), the *Amended Ninth Addendum to Plan Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated December 17, 2009 (the “Ninth Addendum”), the *Tenth Addendum to Plan Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated December 20, 2009 (the “Tenth Addendum”), the *Eleventh Addendum to Plan Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated December 22, 2009 (the “Eleventh Addendum”), the *Twelfth Addendum to Plan Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated December 22, 2009 (the “Twelfth Addendum”), the *Thirteenth Addendum to Plan Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated December 22, 2009 (the “Thirteenth Addendum”), the *Fourteenth Addendum to Plan Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated January 19, 2010 (the “Fourteenth Addendum”), the *Fifteenth Addendum to Plan Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated February 15, 2010 (the “Fifteenth Addendum”), the *Sixteenth Addendum to Plan Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated February 24, 2010 (the “Sixteenth Addendum”), the *Seventeenth Addendum to Plan Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated February 26, 2010 (the “Seventeenth Addendum”), the *Eighteenth Addendum to Plan Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated March 2, 2010 (the “Eighteenth Addendum”), and the *Nineteenth Addendum to Plan Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated March 17, 2010 (the “Nineteenth Addendum,” and, collectively with the Initial Plan Supplement, the First Addendum, the Second Addendum, the Third Addendum, the Fourth Addendum, the Fifth Addendum, the Sixth Addendum, the Seventh Addendum, the Eighth Addendum, the Ninth Addendum, the Tenth Addendum, the Eleventh Addendum, the Twelfth Addendum, the Thirteenth Addendum, the Fourteenth Addendum, the Fifteenth Addendum, the Sixteenth Addendum, the Seventeenth Addendum, the Eighteenth Addendum, and the Twentieth Addendum, the “Plan Supplement”).

PLEASE TAKE FURTHER NOTICE that, on December 15, 2009, December 23, 2009, January 20, 2010, February 16, 2010, March 3, 2010, and March 18, 2010, the Bankruptcy Court held hearings to consider confirmation of the Plan, and entered orders confirming the Plan with respect to certain Plan Debtors [Docket Nos. 3915, 4025, 4239, 4394, 4579, and 4725].

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Plan as to certain additional Plan Debtors shall be held on **March 26, 2010, at 10:00 a.m. (prevailing Eastern Time)** before the Honorable Allan L. Gropper, United States Bankruptcy Judge, in Room 617 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004. This hearing may be continued from time to time without further notice other than the announcement by the Plan Debtors in open court of the adjourned date(s) at the hearing or any continued hearing.

PLEASE TAKE FURTHER NOTICE that the documents contained in the Plan Supplement, a list of which is attached hereto, are integral to and part of the Plan. The Plan Debtors, subject to the terms of the Plan, reserve the right to alter, amend, modify, or supplement any document in this Plan Supplement.

PLEASE TAKE FURTHER NOTICE that the Plan Supplement may be viewed for free at the website of the Plan Debtors' voting and claims agent, Kurtzman Carson Consultants, LLC ("KCC") at <http://www.kccllc.net/GeneralGrowth> or for a fee on the Court's website at www.nysb.uscourts.gov. To access documents on the Bankruptcy Court's website, you will need a PACER password and login, which can be obtained at <http://www.pacer.psc.uscourts.gov>. To obtain hard copies of the Plan Supplement, please contact KCC at (888) 830-4665 or by email at ggp_info@kccllc.com.

Dated: New York, New York
March 23, 2010

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Co-Attorneys for Certain Subsidiary
Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
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**TWENTIETH ADDENDUM TO PLAN SUPPLEMENT
TO PLAN DEBTORS' JOINT PLAN OF REORGANIZATION
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

INDEX OF PLAN SUPPLEMENT MATERIALS

SECURED DEBT RELATED DOCUMENTS		DATE FILED	SUPPLEMENTED OR AMENDED
Exhibit 1 -	Property-Specific Exhibit "B" to the Plan	12/11/2009	12/15/2009 (3); 12/17/2009; 12/20/2009; 12/22/2009 (3); 1/19/2010; 2/15/2010; 2/26/2010; 3/2/2010; 3/17/2010; 3/23/2010
CONTRACT RELATED DOCUMENTS			
Exhibit 2 -	Executory Contract and Property Document Assumption Schedule	12/4/2009	12/8/2009; 12/9/2009 (2); 12/10/2009; 12/14/2009; 12/17/2009; 12/20/2009; 1/19/2010; 2/24/2010; 3/23/2010
Exhibit 3 -	Executory Contract and Property Document Rejection Schedule	12/4/2009	12/8/2009; 12/9/2009 (2); 12/10/2009; 12/17/2009; 12/20/2009; 1/19/2010; 2/24/2010; 3/23/2010
Exhibit 4 -	Executory Contract and Property Document Expired Schedule	12/4/2009	12/8/2009; 12/9/2009 (2); 12/10/2009; 12/14/2009; 12/17/2009; 12/20/2009; 1/19/2010; 2/24/2010; 3/23/2010

CORPORATE GOVERNANCE DOCUMENTS		
Exhibit 5 - Forms of Restated Charters, Bylaws, Partnerships, Operating agreements, or Trust Agreements, as applicable to Plan Debtor	12/10/2009	
Exhibit 6 - Plan Debtor's Directors and Officers Following Effective Date	12/10/2009	12/17/2009; 12/20/2009; 1/19/2010; 2/24/2010; 3/23/2010
Exhibit 7 - Insiders Employed By Plan Debtor Post Effective Date and Employment Terms	12/10/2009	
MISCELLANEOUS		
Exhibit 8 - Disputed Mechanics' Lien Schedule	12/4/2009	12/8/2009; 12/9/2009 (2); 12/10/2009; 12/17/2009; 12/20/2009; 12/22/2009; 1/19/2010; 2/24/2010; 3/23/2010

EXHIBIT 1

PROPERTY-SPECIFIC EXHIBIT “B” TO THE PLAN

The Plan Debtors expressly reserve the right to alter, amend, modify, or supplement the Property-Specific Exhibit “Bs” to the Plan at any time up to and including the Effective Date, but in no event without the consent of the Secured Debt Holders.

The Secured Debt Holders shall be treated as set forth on the Exhibit B to the Plan that relates to its specific property, and all terms in such Exhibit B are incorporated by reference in the Plan. If any inconsistency exists between the terms and provisions of Exhibit B to the Plan and those of any part of the Plan, then the terms and provisions of Exhibit B to the Plan shall be controlling.

By this Twentieth Addendum to the Plan Supplement to the Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, Exhibit B of the Plans for Birchwood Mall, LLC; Cache Valley, LLC; Colony Square Mall L.L.C.; Fallen Timbers Shops, LLC; GGP-Columbiana Trust; GGP-Foothills L.L.C.; Mall of the Bluffs, LLC; Mayfair, LLC; Mondawmin Business Trust; North Plains Mall, LLC; North Town Mall, LLC; Oakwood Hills Mall, LLC; OM Borrower, LLC; Owings Mills Limited Partnership; Pierre Bossier Mall, LLC; Pioneer Office Limited Partnership; Pioneer Place Limited Partnership; Price-ASG L.L.C.; Sierra Vista Mall, LLC; Silver Lake Mall, LLC; Southwest Denver Land L.L.C.; Southwest Plaza L.L.C.; Spring Hill Mall L.L.C.; Westwood Mall, LLC; and White Mountain Mall, LLC is hereby amended and replaced.

Class B: 18, 178, 241, 242, 360, 361, 495, 524, 532, 538, 553, 576, 598, 607, 608, 612, 613, 615, 617, 692, 695, 697, 698, 703, and 708

Property: Multi-Property 2008 Facility Loan

EXHIBIT B

The following terms apply only to the treatment of those holders of Class B Secured Debt Claims against the above-referenced Plan Debtors as referenced in Section 4.2(b) of the Plan.¹ If any conflict exists between the terms and provisions of this Exhibit B and those of any other part of the Plan, then the terms and provisions of this Exhibit B shall be controlling. Further, for purposes of this Exhibit B, if any conflict exists between the terms and provisions of this Exhibit B and the Term Sheet attached hereto as Exhibit 1 (the “Term Sheet”), then the terms and provisions of the Term Sheet shall be controlling.

ARTICLE I

CONDITIONS PRECEDENT

The Effective Date shall not occur and the Plan shall not become effective unless and until the following conditions (in addition to the conditions set forth in Section 9.1 of the Plan) are satisfied in full or waived in accordance with Section 9.2 of the Plan:

- (i) the approval of the board of directors and/or board of managers, as applicable of the Plan Debtors;
- (ii) the approval of the Lenders and their corresponding credit committees;
- (iii) the forms of the Amended Credit Documents (as defined in Section 2.2 of this Exhibit B) are mutually acceptable to U. S. Bank National Association, as Administrative Agent (the “Agent”), Lenders (the Agent and the Lenders, collectively, the “Secured Debt Holder(s)”) and Plan Debtors;
- (iv) the forms of documents to be executed on or after the Effective Date as set forth on Exhibit 2 are mutually acceptable to Secured Debt Holders and Plan Debtors (the “Post-Effective Date Documents”);
- (v) payment of all amounts required to be paid on or before the Effective Date in accordance with Article 4 of the Plan;
- (vi) payment of all amounts required to be paid on or before the Effective Date in accordance with Article IV of this Exhibit B; and
- (vii) satisfaction of all conditions of effectiveness under the Amended Credit Documents, which conditions shall include, without limitation, such documents, certificates,

¹ For purposes of this Exhibit B only, all capitalized terms used, but not otherwise defined herein, shall have the meanings ascribed to them in the Plan or in the Term Sheet, and to the extent such definitions differ, the meanings ascribed to them in the Term Sheet shall be controlling. Further, to the extent that the Plan includes defined terms with a reference to Exhibit B, but such terms are (a) otherwise defined herein or in the Term Sheet, the definitions provided for herein or in the Term Sheet shall be the applicable definitions, or (b) not used herein, the Plan definitions shall not be applicable to this Exhibit B.

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votes, consents, opinions, title insurance endorsements, and other items as are customarily required for closing of this nature.

ARTICLE II

ALLOWANCE AND TREATMENT OF CLASS B SECURED DEBT CLAIMS

2.1 *Allowed Class B Secured Debt Claims*

On the Effective Date, each Secured Debt Claim shall be Allowed in the amount of the outstanding principal balance as will be referenced in the Loan Modification Agreement (as defined in Section 2.2 of this Exhibit B), plus (a) the default premium referenced in Section 4.2(c) of this Exhibit B, (b) the aggregate amount of all Secured Debt Holders' Expenses that accrue prior to the Effective Date of the Plan, and (c) the retention of all interest and other amounts paid to the Secured Debt Holders after the filing date for the Plan Debtors. Further, it is agreed that each Secured Debt Claim as provided for above shall constitute an Allowed Secured Debt Claim within the meaning and intent of the Plan despite there having been no valuation hearing pursuant to Section 506(a) of the Bankruptcy Code. The Plan Debtors shall pay all such default premium and Secured Debt Holders' Expenses upon the Effective Date of the Plan.

2.2 *Treatment of Class B Secured Debt Claims*

On the Effective Date, each of the Lenders shall receive on account of their Allowed Secured Debt Claims: (a) if any of the substantive terms thereof are to be amended, an amended and restated note or notes (the "Amended Note") and (b) a loan modification agreement (the "Loan Modification Agreement") and other amended prepetition loan documents of the Secured Debt Holders (together with all current loan documents executed or delivered in connection with the loan, whether or not amended as provided above, the "Loan Documents," and together with the Amended Note, the "Amended Credit Documents" and, together with the Term Sheet, the "Secured Debt Loan Documents"). All of the Amended Credit Documents shall be in forms to be mutually agreed upon by the Secured Debt Holder and the Plan Debtors and on the terms set forth in the Term Sheet.

2.3 *Acknowledgement of Class B Secured Debt Claims*

The Plan Debtors, on behalf of themselves and all Persons claiming by or through the Plan Debtors, including, without limitation, creditors of the Plan Debtors, acknowledge that each of the Secured Debt Loan Documents executed in connection with the Secured Debt Claims is the legal, binding and valid obligation of the applicable Plan Debtor and, upon the occurrence of the Effective Date, subject to applicable bankruptcy, insolvency and similar laws affecting rights of creditors generally, that the Liens on the Collateral securing the Secured Debt Claims are, and following consummation of the transactions contemplated by the Plan, will remain, duly perfected and unavoidable as a continuing lien with the same lien priority as existed on the Commencement Date and subject to Permitted Encumbrances (as defined in the Secured Debt Loan Documents). Any right to seek the avoidance or subordination of such Lien, pursuant to the Bankruptcy Code or applicable non-bankruptcy law, is irrevocably waived by each of the Plan Debtors on behalf of themselves and all Persons claiming by or through the Plan Debtors,

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including, without limitation, creditors of the Plan Debtors. Each of the applicable Plan Debtors does not and, upon the occurrence of the Effective Date, the applicable Plan Debtors will not, have any defenses or offsets (whether by way of setoff, recoupment or otherwise) to the enforceability of the Secured Debt Loan Documents. Any such defenses or offsets are, effective as of the Confirmation Date but subject to the occurrence of the Effective Date, irrevocably waived by each of the Plan Debtors on behalf of themselves and all Persons claiming by or through the Plan Debtors, including, without limitation, creditors of the Plan Debtors, and none of the Plan Debtors or any other Person will or may assert such defense (including any right of setoff or recoupment).

ARTICLE III

TOPCO EMERGENCE

“TopCo Emergence,” as used herein shall mean the earlier of (a) the effective date of confirmed chapter 11 plans of reorganization to be filed by General Growth Properties, Inc. and GGP Limited Partnership (collectively, “TopCo”) and (b) December 31, 2010, as the latter date may be extended by the Plan Debtors to March 31, 2011 upon payment to the Agent, on behalf of the Lenders of an extension fee equal to twenty-five hundredths of a percent (0.25%) of the then current outstanding balance of the Amended Note. Failure of TopCo Emergence to occur by December 31, 2010 (as the same may be extended) shall not constitute an “Event of Default” under the applicable Loan Documents; provided, however, that the failure of any condition, delivery deadline or obligation that must occur with reference to the date of TopCo Emergence will constitute an “Event of Default” if not satisfied within the applicable time frame provided for in the Plan or Amended Credit Documents.

ARTICLE IV

FEES AND EXPENSES

4.1 *Modification Fees*

On the Effective Date, the Plan Debtors shall pay 100 basis points (1.0%) of outstanding unpaid principal balance of the Amended Note (“UPB”) as of the Effective Date to the Agent on behalf of the Lenders.

4.2 *Expenses*

(a) The Plan Debtors will reimburse the Secured Debt Holder on the Effective Date, and subsequently as incurred, for all reasonable out of pocket fees, costs and expenses incurred by the Secured Debt Holder in connection with the Chapter 11 Case, Existing Defaults (as defined in the Loan Modification Agreement), Waived Defaults (as defined in the Loan Modification Agreement), modification of the Loan, enforcement of the Secured Debt Holder’s rights under the Loan Documents and the Amended Credit Documents and negotiation, drafting and compliance with the Term Sheet and Loan Modification Agreement, including all reasonable out of pocket attorneys’ fees and disbursements incurred by the Secured Debt Holder, title charges and the cost of any appraisal of the Property (as set forth in the Term Sheet and the Loan Documents) performed on the Secured Debt Holder’s behalf, together with all other costs and

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expenses incurred by or on behalf of the Secured Debt Holder for which Plan Debtors are obligated to reimburse the Secured Debt Holder under the Loan Documents or the Amended Credit Documents (the “Secured Debt Holders’ Expenses”).

(b) In addition, the Plan Debtors will reimburse the Secured Debt Holder for all of the Secured Debt Holders’ Expenses incurred in connection with any post-modification actions required to ensure compliance with the provisions of the Plan or the requirements of the Amended Credit Documents within 20 days of the billing thereof; provided that any such post-modification Secured Debt Holders’ Expenses incurred after the Effective Date shall be governed by the Amended Credit Documents.

(c) The Plan Debtors will not be responsible for payment of default interest, late charges, or any other late fees or penalties arising or accruing prior to the Effective Date, provided, however, that on the Effective Date, the Plan Debtors shall pay the then applicable default premium (200 basis points) for the period commencing on 3/15/2009 through 4/15/2009.

(d) Any fees and expenses payable by the Plan Debtors shall not be applied to reduce the outstanding indebtedness under the Amended Credit Documents.

(e) The Agent’s fees shall be increased to \$500,000 per annum effective as of July 1, 2009. The Plan Debtors will reimburse the Agent for unpaid Agent fees on the Effective Date. After the Effective Date, the Agent’s fees shall be payable quarterly in advance.

ARTICLE V

TREATMENT OF EXISTING CREDIT ENHANCEMENT CLAIMS AND PLAN SUPPORT OBLIGATIONS

5.1 *Treatment of Existing Credit Enhancement Claims*

(a) The guaranties, indemnities, master leases or other credit enhancements made in connection with the Loan (collectively, “Existing Credit Enhancements”) provided by those parties identified on Exhibit 3 attached hereto (the “Debtor Guarantors”), existing as of the Commencement Date, and to the extent such Existing Credit Enhancements have not since terminated pursuant to their respective terms, shall be treated as follows in any chapter 11 plan for the Debtor Guarantors (the “Debtor Guarantor Plan”): in full and final satisfaction, settlement, release and discharge of and in exchange for each Claim arising from the Existing Credit Enhancements (i) if, and to the extent applicable, the Agent and the Plan Debtors shall acknowledge in writing any reduction (i.e., burn off) of any obligation under any Existing Credit Enhancement and any termination of any former guaranty, indemnity, master lease or other credit enhancement; (ii) in connection with the emergence of any Debtor Guarantor from Chapter 11, such Debtor Guarantor shall have the right (but not the obligation) to terminate any Existing Credit Enhancement issued by such Debtor Guarantor provided that the Plan Debtors shall have caused a Qualified Guarantor (as defined in Section 5.1(b) of this Exhibit B) to issue a replacement guaranty, indemnity or other credit enhancement (each a “Replacement Credit Enhancement”, and such issuing Qualified Guarantor, the “Replacement Guarantor”) in form and substance (including as to obligation type and amount) identical to the Existing Credit Enhancement that is being terminated (except for (a) any financial covenant tests, other than the

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net worth test to determine if the Replacement Guarantor is a Qualified Guarantor and (b) such nominal changes as are necessary to reflect the name of the replacement guarantor and the loan amendment); provided, however, that if such Debtor Guarantor does not cause a Qualified Guarantor to issue a Replacement Credit Enhancement pursuant to the above, such Debtor Guarantor shall have emerged from bankruptcy, shall have reaffirmed its obligations under such Existing Credit Enhancements under such Debtor Guarantor Plan, and shall meet the requirement of a Qualified Guarantor, (iii) in connection with any amortization payment or other voluntary principal paydown that is not accompanied by a property release as permitted under the amended Loan Documents (each a “New Principal Reduction”), unless after the occurrence of an Acceleration Event, the existing principal guaranty cap of \$875,000,000.00 (the “Principal Cap Amount”) under Existing Credit Enhancements or Replacement Credit Enhancements (collectively, the “Applicable Credit Enhancements”) for the Loan, if any, shall be reduced from its current level of \$875,000,000.00 by \$1 for each \$1 of New Principal Reduction, and (iv) in connection with a principal paydown accompanying the release of properties, the Principal Cap Amount under the Applicable Credit Enhancements will be reduced proportionately; provided, however, notwithstanding clauses (iii) and (iv) in this sentence, from and after the time that the Principal Cap Amount is reduced to the point that the Principal Cap Amount is equal to one-half of the outstanding principal balance of the Loan, any principal payments thereafter, unless after the occurrence of an Acceleration Event, under the Loan will result in the Principal Cap Amount being reduced so that the Principal Cap Amount is equal to one-half of the outstanding principal balance of the Loan, and the Principal Cap Amount shall never be reduced to less than one-half of the outstanding principal balance of the loan. Upon and during the occurrence of an Acceleration Event, the Principal Cap Amount will be equal to the lesser of (i) the Principal Cap Amount upon the occurrence of the Event of Default, reduced only by payments made on account thereof by the Debtor Guarantor or the Replacement Guarantor, as applicable, or (ii) the outstanding principal balance of the loan.

(b) A “Qualified Guarantor” shall mean any Affiliate (as defined in the applicable Loan Agreement) of the applicable Debtor which (a) is either the primary parent resulting from the emergence of Topco or one or more senior level entities equivalent to Debtor Guarantor resulting from the emergence of Topco, (b) owns, either directly or indirectly, the 100% beneficial ownership interest in all of the Individual Properties, (c) is not GGO (as defined in the Brookfield term sheet) or a subsidiary of GGO, and (d) has minimum net worth of \$1 billion (calculated as set forth in the Term Sheet and as to be more fully described in the Loan Modification Agreement) as of Topco Emergence. Prior to any such entity being accepted as a Qualified Guarantor, the Agent shall be delivered (a) reasonable evidence that the conditions set forth in the definition of Qualified Guarantor have been met, and (b) an update financial statement from the proposed Qualified Guarantor including such information as may be reasonably requested by the Agent.

(c) The termination of the Existing Credit Enhancements and replacement with the Replacement Credit Enhancements under the Plan shall render the Existing Credit Enhancements impaired under section 1124 of the Bankruptcy Code. Except with respect to the foregoing modification or termination of the Existing Credit Enhancements and replacement with the Replacement Credit Enhancements, the Existing Credit Enhancements shall not otherwise be impaired within the meaning of section 1124 of the Bankruptcy Code. This section 5.1 and the execution and delivery on or before the Effective Date of the consent and

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acknowledgement of the Debtor Guarantor required to be delivered by and as part of the Loan Modification Agreement, shall not shall elevate or alter the status or priority of any claims of the Secured Debt Holder under Existing Credit Enhancements within the context of the Chapter 11 Case of such Debtor Guarantor; provided, however, that if the underlying act, event or omission giving rise to any liability or assertion of liability shall have occurred (or failed to occur) prior to the effective date of the chapter 11 plan of such Debtor Guarantor or Qualified Guarantor, as the case may be, such fact, subject to any applicable statutes of limitations and repose, shall not be a defense to, or otherwise limit, the enforcement of, or liability under, such Replacement Credit Enhancement (or such Existing Credit Enhancement if not terminated and replaced by a Replacement Credit Enhancement) on and after the effective date of the chapter 11 plan of the Qualified Guarantor that has executed and delivered such Replacement Credit Enhancement (or the Debtor Guarantor if such Existing Credit Enhancement has not been terminated and replaced by a Replacement Credit Enhancement).

5.2 *Post-Effective Date Obligations*

On or before the later of (a) one hundred twenty (120) days after the Effective Date or (b) the TopCo Emergence: (x) Plan Debtors and Secured Debt Holders shall execute and deliver amendments to the Amended Credit Documents as enumerated in Exhibit 2, in the forms to be mutually agreed upon by Plan Debtors and Secured Debt Holder, as necessary to (i) modify the Amended Credit Documents so that the “Cash Management System” (as defined in the Term Sheet) will serve as the Cash Management System under the Amended Credit Documents from and after TopCo Emergence and require the Plan Debtors to deliver periodic reporting and such other information as may be reasonably requested by the Agent with respect to such Cash Management System; and (ii) modify the reserve requirements set forth in the Loan Modification Agreement to the extent necessary to permit the use of such Cash Management System and to implement the requirement for the Plan Debtors to fund a new “Dark Anchor Reserve” from and after TopCo Emergence in accordance with the terms and conditions set forth in the Term Sheet; and (y) the Plan Debtors shall cause one or more Qualified Guarantors who control the funds on deposit in the concentration accounts of the Cash Management System to issue a non-recourse carveout guaranty, substantially in the form to be agreed upon by the Plan Debtors and the Secured Debt Holder prior to the Effective Date, for cash sent up to concentration accounts and not applied toward payment of costs and expenses incurred by or on behalf of the Plan Debtors in connection with the ownership, operation, development, use, alteration, repair, improvement, leasing, maintenance and management of the Property, including real estate taxes, insurance premiums, ground lease payments, capital contributions made to or for the benefit of the Plan Debtor, or the Property (collectively, “Property Expenses”) by the controlling entity of such concentration accounts at a time when there is sufficient cash flow from the Property for such purpose, provided that such guaranty shall be limited to any accrued and unpaid Property Expenses.

5.3 *Plan Support Obligations*

(a) Consenting Co-lenders agree (each solely in its capacity as a Lender under the Secured Debt Loan Documents) to (i) support a plan of reorganization proposed by a Debtor Guarantor in good faith that provides for the treatment of the Existing Credit Enhancements of such Debtor Guarantor in a manner consistent with this Exhibit B and the Term Sheet (a “Debtor

Class B: 18, 178, 241, 242, 360, 361, 495, 524, 532, 538, 553, 576, 598, 607, 608, 612, 613, 615, 617, 692, 695, 697, 698, 703, and 708

Property: Multi-Property 2008 Facility Loan

Guarantor Plan”) to the fullest extent permitted under applicable law; (ii) refrain from proposing or supporting a plan for Debtor Guarantor other than the Debtor Guarantor Plan as filed by the Debtor Guarantors; and (iii) except as set forth in subsection (c) below, not object to the Debtor Guarantor Plan as filed by the Debtor Guarantors or take any action directly or indirectly inconsistent with the terms and conditions of such Debtor Guarantor Plan or that would unreasonably delay confirmation or consummation of such Debtor Guarantor Plan.

(b) The respective obligations of the Consenting Co-lenders set forth above in clause (a) (the “Plan Support Obligations”) to support the Debtor Guarantor Plan and to facilitate its confirmation and consummation as provided above in clause (a) are intended as binding commitments enforceable in accordance with their terms. If the Plan Debtors or the Consenting Co-lenders (collectively, the “Parties”) breach any of the Plan Support Obligations and, in the case of a breach by a Consenting Co-lender, such breach results in the Class consisting of the Co-lenders failing to approve the proposed Debtor Guarantor Plan under Section 1126 of the Bankruptcy Code, the Parties may bring an action for specific performance. It is understood and agreed by each of the Parties that (i) money damages would not be an appropriate or a sufficient remedy for any breach of the Plan Support Obligations by any Party and in any event is not a remedy available under the terms herein, (ii) each non-breaching Party shall be entitled to seek specific performance and injunctive or other equitable relief as a remedy of any such breach, and (iii) the right of a non-breaching Party to seek rescission of this Plan and, subject to all applicable provisions of the Bankruptcy Code (including, without limitation, the exclusive periods provided for in 11 U.S.C. § 1121(b) and (c)), to seek confirmation of an alternative plan of reorganization for the Plan Debtors if a Party breaches any of the Plan Support Obligations set forth above is a cumulative remedy to specific performance. For avoidance of doubt, nothing contained herein is intended to be a waiver of any of the exclusive periods of the Plan Debtors, the Debtors or the Debtor Guarantors.

(c) Nothing in this Exhibit B or the Plan shall preclude the Consenting Co-lenders from objecting to the Debtor Guarantor Plan (A) in order to enforce the terms of (i) a confirmed Plan of any one or more of the Plan Debtors, (ii) any of the Amended Credit Documents, (iii) Post-Effective Date Documents, or (iv) agreements made by the Debtor Guarantors or (B) if the Debtor Guarantor and/or the Debtor Guarantor Plan does not comply with the requirements of Section 5.3(a)(i) above.

ARTICLE VI

ADDITIONAL SECURED DEBT HOLDER PROTECTIONS

6.1 *Revision of Secured Debt Loan Documents Regarding Bankruptcy Remoteness, Automatic Stay, and Other Miscellaneous Provisions.*

As reflected in the Term Sheet and as to be reflected in the Amended Credit Documents or the Post-Effective Date Documents as the case may be, the Loan Documents and the organizational documents of the Plan Debtors will be revised as of the Effective Date to include the following:

Class B: 18, 178, 241, 242, 360, 361, 495, 524, 532, 538, 553, 576, 598, 607, 608, 612, 613, 615, 617, 692, 695, 697, 698, 703, and 708

Property: Multi-Property 2008 Facility Loan

(a) to the extent the Plan Debtors or an equity owner of the Plan Debtors is required to be an SPE Party (as defined in Section 6.2 of this Exhibit B), (i) there shall be at least two duly appointed Independent Directors (as defined in Section 6.3 of this Exhibit B) on the board of managers, directors or trustees, as the case may be, of the SPE Party, (ii) the Agent, with the approval of the Majority Lenders (as defined in the Secured Debt Loan Documents) shall have the right to consent to any new or replacement Independent Directors, which consent (A) shall be deemed given in the event that such Independent Directors are provided by a Corporate Services Provider (as defined in Section 6.4 of this Exhibit B), but the Plan Debtors will be required to give the Agent at least fifteen (15) Business Days' prior written notice of same except to the extent such replacement was effected by the Corporate Services Provider, provided that the Plan Debtors shall instruct any Corporate Services Provider engaged by the Plan Debtors to provide independent notice to the Agent of any such replacement by such Corporate Services Provider, or (B) if the new or replacement Independent Directors otherwise meet the requirements set forth in the Loan Documents, may not be unreasonably withheld, conditioned, or delayed, in the event that such Independent Directors do not meet the requirements of clause (A); and (iii) the Plan Debtors' organizational documents shall contain the "Independent Manager Provisions" (as set forth in Section 6.5 of this Exhibit B);

(b) upon a "Subsequent Bankruptcy Event" (as defined below in Section 6.6 of this Exhibit B), then (i) relief from the automatic stay arising under section 362 of the Bankruptcy Code shall automatically be granted in favor of the Secured Debt Holders, their successors and/or assigns, and the Plan Debtors (A) shall consent to and not contest or oppose any motion made by the Secured Debt Holders for such relief and shall not seek to reinstate the automatic stay pursuant to section 105 or any other provision of the Bankruptcy Code, and (B) acknowledge and agree that the occurrence or existence of an Event of Default (as defined in the Loan Modification Agreement) shall, in and of itself, constitute "cause" for relief from the automatic stay pursuant to section 362(d)(1) of the Bankruptcy Code, and (ii) the Plan Debtors shall not be entitled to the benefit of the extended maturity date of the Loan provided for in the Loan Modification Agreement, such that the maturity date of the Loan will be in such instance July 11, 2011; and

(c) the requirement that upon TopCo Emergence, a Qualified Guarantor shall deliver one or more non-recourse carveout guarantees (the "Non-Recourse Carveout Guarantees") providing for (i) full recourse to such entity in connection with the Loan following (A) a Plan Debtor filing a voluntary petition, or joining in, soliciting, or instigating the filing of an involuntary petition against any of the Plan Debtors (other than in participation with the Secured Debt Holder), after the Effective Date under the Bankruptcy Code or any other federal or state bankruptcy or insolvency law; (B) the applicable Plan Debtor failing to secure the dismissal of (within 180 days) an involuntary petition after the Effective Date against such Plan Debtor under the Bankruptcy Code or any other federal or state bankruptcy or insolvency law, or solicits or causes to be solicited petitioning creditors (other than the Secured Debt Holder) for any involuntary petition against the Plan Debtor; (C) a Plan Debtor making a general assignment after the Effective Date for the benefit of creditors, or admits, in writing or in any legal proceeding, its insolvency or inability to pay its debts as they become due; or (D) intentional interference with the Secured Debt Holders' exercise of remedies, including contesting foreclosure or the assertion of counterclaims following an Event of Default after the Effective Date, such losses to include the failure to recover all outstanding principal, interest, and other

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Property: Multi-Property 2008 Facility Loan

amounts owing to the Secured Debt Holder, including all fees, costs, and expenses (including attorneys' fees and disbursements) resulting from the Plan Debtors' actions.

6.2 *SPE Party*

The term "SPE Party" shall have the meaning ascribed to it in the Term Sheet.

6.3 *Independent Director*

The term "Independent Director" shall mean an independent manager, independent director or independent trustee, as the case may be, each of which shall be a natural Person who (A) if such independent manager, independent director or independent trustee, as the case may be, otherwise meet the requirements set forth in the Loan Documents, is approved by the Agent, with the approval of the Majority Lenders (as defined in the Secured Debt Loan Documents), such approval not to be unreasonably withheld, conditioned or delayed or (B) is provided by a Corporate Services Provider (as defined in Section 6.4 of this Exhibit B), and with respect to both (A) and (B) above, is not at any time while serving as a manager, director or trustee of a Plan Debtor, and has not been at any time during the preceding three (3) years: (a) a manager, director, trustee (with the exception of serving as an independent manager, independent director or independent trustee, as the case may be, of a Plan Debtor or any Affiliate of such Plan Debtors which is an SPE Party), stockholder, officer, employee, partner, member, attorney or counsel of a Plan Debtor or an Affiliate of such Plan Debtor; (b) a creditor, customer, supplier or other Person who derives any of its purchases or revenues from its activities with a Plan Debtor or an Affiliate of such Plan Debtors (except for (i) fees received for acting as an independent manager, independent director or independent trustee of a Plan Debtor or any Affiliate of such Plan Debtor which is an SPE Party, and (ii) any fees paid by a Plan Debtor or any Affiliate of such Plan Debtor to the Corporate Services Provider for independent manager, director or trustee services or for other miscellaneous corporate services); (c) a Person controlling, controlled by or under common control with a Plan Debtor or any Affiliate of such Plan Debtor or any such stockholder, partner, member, creditor, customer, supplier or other Person (provided that acting as an independent manager, independent director or independent trustee of a Plan Debtor or any Affiliate of such Plan Debtor shall not constitute control of a Plan Debtor or any such Affiliate of such Plan Debtor); or (d) a member of the immediate family by blood, marriage or otherwise, of any such stockholder, director, manager, officer, employee, partner, member, creditor, customer, supplier or other Person.

6.4 *Corporate Services Provider*

The term "Corporate Services Provider" shall mean one of the following nationally-recognized companies that provides professional independent managers, directors and/or trustees: (i) Corporation Services Company, (ii) CT Corporation, (iii) National Registered Agents, Inc., and (iv) Independent Director Services, Inc. (provided that the Plan Debtors and the Agent, with the approval of the Majority Lenders (as defined in the Loan Documents) may add or replace, by mutual agreement, any one or more of the foregoing Corporate Services Providers with other nationally-recognized companies that have been used by other borrowers for commercial mortgage loans).

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6.5 *Independent Manager Provisions*

The term “Independent Manager Provisions” shall mean the following language:

“Notwithstanding anything to the contrary contained herein, the prior unanimous consent of the Managers of the Company, including both of the Independent Directors, shall be required (provided, however, the Company shall not take any such consent or authorize the taking of any of the actions set forth in this paragraph below unless there are at least two Independent Directors then serving in such capacity) for the Company, or any other Person on behalf of the Company, to:

(i) file or consent to the filing by or against the company, as debtor, of any bankruptcy, insolvency or reorganization case or proceeding; institute any proceedings by the Company, as debtor, under any applicable insolvency law; or otherwise seek relief for the Company, as debtor, under any laws relating to the relief from debts or the protection of debtors generally;

(ii) seek or consent to the appointment of a receiver, liquidator, assignee, trustee, sequestrator, custodian or any similar official for the Company, as debtor, or a substantial portion of the Company’s property; or

(iii) make any assignment for the benefit of creditors of the Company.

In making any determination of whether to consent or authorize a decision contemplated by sections (i), (ii), or (iii) above, the duties of the Independent Directors shall, to the extent not prohibited under applicable law, (1) require them to consider only the interest of the Company as a stand-alone business entity; (2) shall not require or permit them to consider the interest of the Member or any direct or indirect beneficial owner of the Member; and (3) require them to consider the interest of the Lender, who shall be a third-party beneficiary to this contractual provision.”

6.6 *Subsequent Bankruptcy Event*

The term “Subsequent Bankruptcy Event” shall mean (a) the filing of an involuntary petition (by a Person other than the Secured Debt Holder or any Person acting by or on behalf of the Secured Debt Holder) against a Plan Debtor under the Bankruptcy Code and such petition is not dismissed within one hundred eighty (180) days after the date such petition was filed, (b) the filing of a voluntary petition, or the joining in, instigating, or soliciting of an involuntary petition against a Plan Debtor (with a Person other than the Secured Debt Holder or any Person acting by or on behalf of the Secured Debt Holder), by a Plan Debtor under the Bankruptcy Code, (c) a Plan Debtor making a general assignment for the benefit of creditors, (d) the filing of a petition or answer by a Plan Debtor seeking for itself any reorganization, arrangement, composition, readjustment, liquidation or similar relief under any statute, law or regulation, (e) a Plan Debtor seeking, consenting to or acquiescing (other than with the Secured Debt Holder or any Person acting by or on behalf of the Secured Debt Holder) in the appointment of a trustee, receiver or liquidator of a Plan Debtor or of all or any substantial part of its properties, or (f) a Plan Debtor admitting, in writing or in any legal proceeding, its

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insolvency or inability to pay its debts as they become due or admitting or failing to contest the material allegations of a petition filed against it in any such proceeding.

6.7 *Voting Provisions*

Each Lender is a member of the same class under Sections 1126 and 1129 of the Bankruptcy Code. For purposes of voting on the Plan only, the voting requirements of Section 1126(c) of the Bankruptcy Code supersede the voting provision contained in the Loan Documents. All Lenders, as members of a single class, will be bound by the vote of the class if approved based on the voting requirements of Section 1126(c) of the Bankruptcy Code. No Lender shall have any claim against the Agent or any other Lender arising out of the voting or approval process, and consummation of the Plan in accordance with the terms hereof.

6.8 *Special Consideration Properties*

None of the Individual Properties (as defined in the Secured Debt Loan Documents) are or shall be deemed to be Special Consideration Properties as defined and referenced in the Plan.

ARTICLE VII

MONETARY LIENS

The Plan Debtors shall (a) discharge all monetary Liens as and when such Liens are required to be discharged under the Plan and (b) whether or not the Plan requires such Liens to be discharged, pay in full, bond over, cash collateralize or cause a title company to insure over any Mechanics Lien Claim; provided, however, that the Plan Debtors shall have no obligation to remove any monetary Liens to the extent that such Liens constitute Permitted Encumbrances under the Amended Credit Documents.

ARTICLE VIII

DEADLINE FOR EFFECTIVE DATE

In the event that only one of the Lenders (or Consenting Co-lenders, as applicable) or the Plan Debtors are prepared to consummate the transaction proposed in this Term Sheet on or prior to April 30, 2010, such party shall have the right to render the terms and conditions contained in this Term Sheet null and void at any time after April 30, 2010.

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615, 617, 692, 695, 697, 698, 703, and 708

Property: Multi-Property 2008 Facility Loan

EXHIBIT “1” - TERM SHEET

THIS TERM SHEET DOES NOT CONSTITUTE (NOR SHALL IT BE CONSTRUED AS) AN OFFER WITH RESPECT TO ANY SECURITIES OR A SOLICITATION OF ACCEPTANCES OR REJECTIONS AS TO ANY PLAN OF REORGANIZATION, IT BEING UNDERSTOOD THAT SUCH A SOLICITATION, IF ANY, WILL ONLY BE MADE IN COMPLIANCE WITH APPLICABLE PROVISIONS OF SECURITIES AND/OR BANKRUPTCY LAWS.

TERM SHEET DATED AS OF MARCH 12, 2010 FOR PROPOSED TREATMENT OF CLAIMS UNDER CHAPTER 11 PLANS OF REORGANIZATION FOR PRICE-ASG, L.L.C., BIRCHWOOD MALL, LLC, CACHE VALLEY, LLC, COLONY SQUARE MALL, L.L.C., GGP-COLUMBIANA TRUST, FALLEN TIMBERS SHOPS, LLC, GGP-FOOTHILLS, L.L.C., SIERRA VISTA MALL, LLC, MALL OF THE BLUFFS, LLC, MAYFAIR MALL, LLC, MONDAWMIN BUSINESS TRUST, NORTH PLAINS MALL, LLC, NORTH TOWN MALL, LLC, OAKWOOD HILLS MALL, LLC, OM BORROWER, LLC, OWINGS MILLS LIMITED PARTNERSHIP, PIERRE BOSSIER MALL, LLC, PIONEER OFFICE LIMITED PARTNERSHIP, PIONEER PLACE LIMITED PARTNERSHIP, SILVER LAKE MALL, LLC, SOUTHWEST PLAZA, L.L.C., SOUTHWEST DENVER LAND L.L.C., SPRING HILL MALL, L.L.C., WESTWOOD MALL, LLC AND WHITE MOUNTAIN MALL, LLC¹

Overview.

This term sheet (this “Term Sheet”) describes certain principal terms of a proposed reorganization of the outstanding secured indebtedness of the debtor entities which are borrowers under the loan secured by the properties identified on Exhibit A-2 to Schedule A attached hereto (individually and collectively, as the context requires, the “Debtor”). This Term Sheet supersedes in its entirety all prior term sheets, responses and discussions concerning the subject matter covered by this Term Sheet (collectively, the “Initial Debtor Term Sheets”), and (b) all subsequent responses, discussions and negotiation summaries related to the Initial Debtor Term Sheets. This Term Sheet addresses all material terms that would be required in connection with any potential transaction, and is subject in all respects to definitive documentation and satisfaction of the conditions precedent specifically identified below. The reorganization of the Debtor described herein will be implemented through confirmation of a plan of reorganization (the “Plan”) under chapter 11 of the United States Code, 11 U.S.C. §§ 101—1532 (the “Bankruptcy Code”). The terms “include,” “includes,” or “including” are not limiting.

This Term Sheet is provided in strict confidence and may be distributed only with the express written consent of the Debtor. This Term Sheet is provided in the nature of a settlement proposal in furtherance of settlement discussions. Accordingly, this Term Sheet is intended to be and shall be entitled to the protections of Rule 408 of the Federal Rules of Evidence and any other applicable statutes or doctrines protecting the use or disclosure of confidential information

¹ Mondawmin Borrower, LLC, which did not file for bankruptcy protection, is also a borrower under the 2008 Facility and will be part of the restructured loan.

and information exchanged in the context of settlement discussions. Nothing in this Term Sheet shall be deemed to be the solicitation of an acceptance or rejection of a plan of reorganization within the meaning of section 1125 of the Bankruptcy Code. Further, nothing in this Term Sheet shall be an admission of fact or liability or deemed binding on the Debtor or any of its affiliates.

Summary of Terms.

Terms of New Loan Documents On the date the Plan is consummated (the “Effective Date”) the Debtor’s senior secured lenders (the “Lenders”) will receive on account of their allowed secured claim (including any accrued and unpaid amortization) an amended and restated note or notes (the “Replacement Note”) secured by a duly perfected and continuing lien on its existing “collateral” under the Loan Documents (as defined below) having the same priority and subject to permitted liens as set forth in the Loan Documents, pursuant to which the Lenders will be repaid the full principal balance due under the Existing Note with interest thereon in accordance with the provisions set forth in this Term Sheet. The Replacement Note is intended to restate in its entirety the pre-petition note(s) that are part of the Loan Documents (collectively, the “Existing Note”) and the Existing Note will be stapled to the Replacement Note and clearly marked as amended and restated in its entirety by the Replacement Note.

Except as provided in this Term Sheet, the terms and conditions of the Replacement Note will be substantially the same as currently exist under the Existing Note.

Document Modifications The pre-petition loan documents (the “Loan Documents”) with respect to the Existing Note will be modified to reflect the terms and conditions set forth in this Term Sheet and in **Schedule A** attached hereto.

The parties recognize that the key economic terms and conditions set forth in **Schedule A** are not all of the terms that may be included within the definitive documentation, which may include such other terms as agreed to by the parties that are consistent with this Term Sheet and **Schedule A**.

Release, Exculpation, and Injunction The Plan will provide for customary mutual releases, excepting obligations under the Plan and under the amended loan documents and under any existing guarantees and indemnities (e.g., environmental indemnities), as well as for customary exculpation and injunction provisions, subject to the credit enhancement proposal set forth in Exhibit E.

The Plan will provide for confirmation that (a) each Lender is a member of the same class under Sections 1126 and 1129 of the Bankruptcy Code, (b) for purposes of voting on the Plan only, for the Lenders and the

Agent, the voting requirements of Section 1126(c) of the Bankruptcy Code supersede the voting provision contained in the Loan Documents, (c) all Lenders as members of a single class will be bound by the vote of the class if approved based on the voting requirements of Section 1126(c) of the Bankruptcy Code, and (d) no Lender shall have any claim against the Agent or any other Lender arising out of the voting or approval process, and consummation of the Plan in accordance with the terms hereof.

Acknowledgment of Claims The Plan will provide for the acknowledgement by the Debtors of the validity and the enforceability of the Loan Documents and the allowance of Lenders' secured claims thereunder and the absence of any defenses with respect thereto (including but not limited to any rights of setoff or recoupment).

Miscellaneous

Definitive Documentation This Term Sheet and any binding agreement will be subject to the negotiation, submission and confirmation of the Plan and negotiation, execution, and delivery of definitive documentation, in each case setting forth the terms of the transaction outlined herein.

Conditions Precedent Consummation of the Plan may be contingent upon certain customary conditions precedent to consummation, including confirmation and consummation of plans of reorganization for one or more of the Debtor's affiliates. Without limitation of the foregoing, consummation of the transactions contemplated by this Term Sheet will be contingent upon satisfaction of the following conditions precedent: (i) the approval of the board of directors and/or board of managers, as applicable, of the Debtor; and (ii) the approval of all of the Lenders and their corresponding credit committees. Notwithstanding subsection (ii) of the preceding sentence, the Debtors may file a Plan based on this Term Sheet at any point after approval of this Term Sheet by the co-lenders holding no less than (a) \$1,006,717,000 of the outstanding balance of the loan and (b) a simple majority in number of the co-lenders (upon reaching the thresholds described in both (a) and (b) above, such co-lenders shall be collectively referred to as the "Consenting Co-lenders"); the Consenting Co-lenders will support any Plan filed by the Debtors that is in accordance with the terms contained in this Term Sheet and, as to any other aspects of the Plan not set forth in this Term Sheet that have a material effect on the Lenders, approved by the Consenting Co-lenders.

Consummation The reorganization of the Debtor described herein will be implemented through consummation of the Plan, provided that the Debtor reserves the right to structure the Plan as a "subplan" within a plan of reorganization that includes other subplans for one or more of the Debtor's affiliates.

CONFIRMED AND AGREED TO AS OF THE
DATE FIRST WRITTEN ABOVE:

On behalf of each applicable Debtor:

By

Name: Thomas H. Nolan, Jr.
Title: Authorized Officer

The Agent's countersignature on this Term Sheet is specifically subject to the understanding that the terms described in the Term Sheet are subject to credit approval on the part of each of the Lenders, including the Agent. The Agent intends to seek approval for the terms contained in the Term Sheet from its credit committee. The members of the informal steering committee for the Lenders (the Agent, Bank of Ireland, Deutsche Bank, ING Real Estate Finance (USA) LLC and Morgan Stanley) have recommended the terms contained in the Term Sheet to the other Lenders and requested that they seek approval from their credit committees. The Agent is countersigning this Term Sheet solely to acknowledge the foregoing, and this Term Sheet is not a binding agreement for any purpose. Nothing in the Term Sheet shall be an admission of fact or liability or deemed binding on Agent, the Lenders, or any of their affiliates.

U.S. Bank National Association

By:_____

Name:

Title:

SCHEDULE A

KEY ECONOMIC TERMS AND CONDITIONS

Termination Rights	<p>“<u>Performance Condition</u>,” as used in this Term Sheet, shall mean that all of the Lenders shall have agreed to support a Plan based on this Term Sheet.</p> <p>If the Performance Condition is not satisfied by 5:30 PM Eastern Standard Time on March 22, 2010, the Debtors shall have the right to render the terms and conditions contained in this Term Sheet null and void; provided, however, that if the Consenting Co-lenders shall have agreed to support a Plan based on this Term Sheet, the Debtors may file a Plan based on this Term Sheet and the Consenting Co-lenders will support any Plan filed by the Debtors that is in accordance with the terms contained in this Term Sheet and, as to any other aspects of the Plan not set forth in this Term Sheet that have a material effect on the Lenders, approved by the Consenting Co-lenders.</p> <p>In the event that only one of the Lenders (or Consenting Co-lenders, as applicable) or the Debtors are prepared to consummate the transaction proposed in this Term Sheet on or prior to April 30, 2010, such party shall have the right to render the terms and conditions contained in this Term Sheet null and void at any time after April 30, 2010.</p>
TopCo Emergence	<p>“<u>TopCo Emergence</u>”, as used in this Term Sheet, shall mean the earlier of (a) the emergence from bankruptcy of General Growth Properties, Inc. and GGP Limited Partnership (collectively, “<u>TopCo</u>”), or (b) December 31, 2010, as the same may be extended as provided below. Failure of TopCo to emerge from bankruptcy by December 31, 2010 (as the same may be extended as provided below) shall not constitute an Event of Default under the applicable Loan Documents; provided, however, that the failure of any condition that must occur on or after TopCo Emergence will constitute an Event of Default if not satisfied within the applicable time frame provided for in this Term Sheet.</p> <p>Debtor will have the option to extend TopCo Emergence for a period of 3 months upon payment to Agent, on behalf of the Lenders, of an extension fee equal to 25 basis points of UPB.</p>
Interest Rate; Payments; Default Rate	<p>The actual interest rate on the Loan (the “<u>Actual Interest Rate</u>”) shall be a floating rate of interest equal to LIBOR + 325 BPS. There will be no LIBOR floor.</p>

	<p>All payments must be received by 2:00 pm ET on the due date.</p> <p>The default rate shall be 200 BPS above the Actual Interest Rate.</p> <p>Base Rate shall be defined as the greater of (a) the Agent's Prime Rate, (b) the Federal Funds Rate for the applicable date plus ½ of 1%, or (c) 30 day LIBOR.</p> <p>The optional Base Rate shall be adjusted to Base + 225 BPS.</p> <p>On the Effective Date, Debtors shall pay the then applicable default premium (200 BPS) for the period commencing on 3/15/2009 until 4/16/2009.</p>
Interest Rate Protection Product	<p>Hedging is optional and not required.</p> <p>If the Debtors obtain a hedging product, the hedging product will be pledged to the Lenders; provided, however, that such pledge will be on a form that is consistent with the then-applicable market standard.</p> <p>Hedging products may be secured by liens on existing collateral under the Loan Documents, as amended, however, all liens must be subordinate to any interest in the collateral granted to secure the loan and must be subject to a mutually satisfactory intercreditor agreement, which shall include, among other terms, a prohibition on foreclosure and an agreement by the holder to release assets for no consideration if such assets are released pursuant to the Loan Documents, as amended. The Debtor and the Agent shall agree to work from an agreement that is acceptable to the interest rate protection product provider, subject to reasonable comment from the Debtor and the Agent, provided that such form is consistent with the terms set forth above.</p>
Maturity Date	July 11, 2016
Amortization	<p>The Loan will amortize over a 25-year schedule, based on a 7% constant, and will not be subject to any further accelerated amortization schedule at any time.</p> <p>If at any time prior to the occurrence of an Event of Default and the acceleration of the obligations due under the loan (an "<u>Acceleration Event</u>") any Debtor makes any partial prepayment of its loan (other than regular amortization payments) pursuant to the open at par provisions set forth in this Term Sheet, then the amortization schedule will be reset to reflect the outstanding unpaid principal balance of the loan</p>

	<p>(“<u>UPB</u>”) after such paydown. For administrative convenience, the resets of the amortization schedule described in the preceding sentence will be effective as of the earlier to occur of June 30 or December 31 following the date of such paydown; provided, however, that in the event that the loan is paid down by more than \$67.5 million (including cumulative payments that have not yet been reflected in the amortization schedule (and not including any amortization payments)) (the “<u>Threshold Amount</u>”), the amortization schedule reset shall be effective as of the next payment date, unless the Threshold Amount is received less than five (5) business days before such payment date, in which event the amortization schedule reset shall be effective as of the second payment date thereafter.</p>
Extension Fees	<p>100 basis points of UPB for the Loan as of the Effective Date will be paid to Lender upon emergence of the applicable Debtors.</p>
Lender Expenses	<p>Subject to review and approval of expenses incurred through January 31, 2010, the Debtors will reimburse Agent and Lenders for all reasonable out of pocket fees, costs and expenses incurred or to be incurred by Agent and/or Lenders in connection with the bankruptcy, default and modification of the applicable loan, as well as compliance with this Term Sheet and in accordance with the requirements of the Loan Documents (the “<u>Lender’s Expenses</u>”), such expenses to be paid on the Effective Date for all such expenses incurred through the Effective Date, and as subsequently incurred within twenty (20) days of the billing therefore; provided, however, for any such expenses incurred after the Effective Date, the expenses to be reimbursed shall be governed by the Loan Documents. To the extent not expressly provided for in the Loan Documents, Lender’s Expenses shall include, without limitation, all reasonable out of pocket attorney’s fees and disbursements incurred by Lender, title charges and the cost of any appraisal of the property performed on Agent’s or Lender’s behalf.</p> <p>Except as specifically set forth herein, Debtor will not be responsible for payment of default interest, late charges or any other late fees or penalties arising or accruing prior to the Effective Date.</p> <p>The Agent’s fees shall be increased to \$500,000 per annum effective as of July 1, 2009. Debtor to reimburse Agent for unpaid Agent fees on the Effective Date. After the Effective</p>

	Date, Agent's fees shall be payable quarterly in advance.
Open at Par	The Loan may be prepaid, in whole or in part at any time after the emergence of the Debtors without defeasance, yield maintenance, or fees, with the exception of the applicable release price premium payable in connection with certain property releases and if applicable, breakage costs will be payable pursuant to the Loan Documents.
Cash Management	<p>The Loan Documents will be modified as necessary to permit the Debtor's existing cash management system as described in <u>Exhibit B</u>.</p> <p>Debtor and Lender will cooperate to create or amend the cash management agreement for each loan subject to this Term Sheet to reflect the additional escrows contemplated by this Term Sheet and additional terms necessary for the more efficient administration of all escrows for the Loan.</p>
SPE Provisions	The current SPE provisions in the Loan Documents for each loan will be replaced with the provisions set forth in <u>Exhibit C</u> .
Escrows/Reserves (Dark Anchor and Debt Service Reserves)	No additional reserves will be created under the Loan Documents, except as set forth in <u>Exhibit D</u> .
DSCR/Trigger Events	<p>From the date of the emergence of the Debtors until the three year anniversary of the emergence of the Debtors, the DSCR trigger for the cash management regime set forth in the Loan Documents (the "<u>DSCR Trigger</u>") will be 1.10:1. From and after the date following the three year anniversary of the emergence of the Debtors, the DSCR Trigger will be 1.20:1.</p> <p>DSCR will be calculated based on the greater of (a) principal and interest at a 7% constant, or (b) actual principal and interest, adjusted based on any effective interest rate protection agreement assigned to the Agent, on behalf of the Lenders; provided in the case of both (a) and (b) above that the DSCR calculation shall not include optional paydowns or paydowns associated with property releases).</p>
Permitted Transfers/Loan Assumptions	The transfer provisions in the Loan Documents will remain in effect. In addition, GGP will be permitted to transfer its general partnership interest in GGP LP in connection with the emergence of TopCo in accordance with this Term Sheet.
Release Prices	The Allocated Loan Amount and the Release Premiums under the Loan Documents will be restated as a percentage of the

	<p>outstanding balance of the loan in accordance with the percentages listed on <u>Exhibit A-2</u>; provided, however, that with respect to the assets listed on <u>Exhibit A-1</u>, the Partial Release Price shall be equal to the Allocated Loan Amount in the context of a sale to a third party. In all other contexts, the release premium on <u>Exhibit A-1</u> assets will be 110%.</p> <p>Lenders to receive 100% of net sales proceeds (to be defined in a mutually satisfactory manner), but not less than minimum release price.</p> <p>The Allocated Loan Amount for each property on a going forward basis shall be the product of (a) the percentage listed on <u>Exhibit A-2</u>, as adjusted from time to time on a pro rata basis pursuant to partial releases, and (b) the Adjusted Remaining Principal Balance.</p> <p>The Adjusted Remaining Principal Balance shall be the initial balance of the loan, minus all prepayments of the loan (not including regular amortization payments).</p> <p>There shall be no required DSCR threshold for releases of assets listed on <u>Exhibit A-1</u>. The required DSCR threshold for releases on the remaining properties will be the same as the applicable Trigger Event DSCR (1.10 for the first three years after the Effective Date, and 1.20 thereafter).</p>
Core Property	Mayfair Retail may not be released prior to payment in full of the Loan.
Credit Enhancements	The existing credit enhancements for the loan will be addressed as set forth in <u>Exhibit E</u> .
Additional Amendments	Lenders shall consider amendments to the Loan Documents requested by Debtor that are necessary to ensure that Debtor is in compliance with the same upon emergence.
Financial Covenants	Existing financial covenants pertaining to the property-level entities to remain the same as the Loan Documents. All financial covenants related top-tier entities to be eliminated (including corporate compliance calculation and delivery of such documents), with the exception of the minimum net worth requirement pursuant to <u>Exhibit E</u> .
Operational Provisions	<p>The leasing requirements in the Loan Documents to remain the same, except as modified as set forth in <u>Exhibit F</u>.</p> <p>The insurance requirements set forth in the Loan Documents</p>

	for each loan will be modified to the extent necessary to make consistent with the insurance summary set forth in <u>Exhibit G</u> .
Monetary Liens	Each Debtor will (a) discharge all monetary liens as and when such liens are required to be discharged pursuant to the Plan, and (b) whether or not the Plan requires such liens to be discharged, pay in full, bond over, cash collateralize or cause a title company to insure over any valid mechanics' liens; provided, however, that Debtor will have no obligation to remove any monetary liens to the extent that such liens constitute permitted encumbrances under the Loan Documents.
DIP	Notwithstanding any contrary restrictions in the Loan Documents for each loan, from emergence of the Debtors until the TopCo Emergence, (i) all pledges contemplated and permitted by the DIP financing of direct or indirect interests in each Debtor in connection with such Debtor's affiliates' DIP financing will be permitted, and (ii) any change of control of Debtor resulting from foreclosure on direct or indirect equity interests in Debtor pursuant to such pledges by the DIP lender will be permitted, each as and to the extent set forth in the loan documents evidencing such DIP financing, provided that (a) the foregoing shall be applicable solely with respect to the current DIP financing, (b) the property will at all times be managed by a Qualified Manager, and (c) the failure to comply with the credit enhancement requirements (i.e, provide a Qualified Guarantor, with the conditions to be met as of 10 days following the date of such change of control) will constitute an Event of Default. Except as specifically set forth above, this paragraph will not be deemed to expand the rights of Debtor or any credit enhancement provider under the applicable loan documents or waive any provision of the Loan Documents (as modified) with respect to such credit enhancement.
Chapter 22	The Loan Documents will be revised to include, and each confirmed Plan will contain (as appropriate), the following: (a) Lender will have the right to consent to any new or replacement independent directors, which consent (i) will be deemed given in the event that such independent directors are provided by a national company in the business of providing independent director services (but Debtor will be required to give Lender prior written notice of same), or (ii) if the replacement directors otherwise meet the requirements set forth in the Loan Documents, as amended, may not be unreasonably withheld, conditioned or delayed, in the event that such independent directors do not meet the requirements of clause (i); (b) upon any subsequent voluntary or involuntary

	<p>bankruptcy filing (other than a filing made by, on behalf of or in concert with Lender) by or against the applicable Debtor that is not dismissed within 180 days, (i) a relief from the automatic stay will automatically be granted in favor of Lender, and (ii) the extension of the maturity date for each loan contemplated in this Term Sheet will become void and of no further force or effect; and (c) the requirement that upon TopCo Emergence, a Qualified Guarantor will deliver a non-recourse carveout guaranty providing full recourse to such entity in connection with the loan following (A) Debtor filing a voluntary petition after the Effective Date under the U.S. Bankruptcy Code or any other federal or state bankruptcy or insolvency law; (B) Debtor filing, joining in the filing of, or failing to secure the dismissal of (within 180 days) an involuntary petition after the Effective Date against Debtor under the U.S. Bankruptcy Code or any other federal or state bankruptcy or insolvency law, or solicits or causes to be solicited petitioning creditors (other than Lender) for any involuntary petition against Debtor; (C) Debtor making a general assignment after the Effective Date for the benefit of creditors, or admits, in writing or in any legal proceeding, its insolvency or inability to pay its debts as they become due, or (D) intentional interference with Lender's exercise of remedies, including contesting foreclosure or the assertion of counterclaims, following a Event of Default after the Effective Date, such losses to include, without limitation, the failure to recover all outstanding principal, interest and other amounts owing to Lender, including all fees, costs and expenses resulting from the Debtor's actions.</p>
Financial and Other Reporting Requirements	<p>In addition to the reporting requirements in the Loan Documents, Debtors will provide an annual consolidated DSCR certification to the Lenders. At the Agent's request, Debtors will provide quarterly balance sheets and income statements for any entities that are guarantors for 2008 Facility.</p> <p>The Lenders shall have the right to have the properties appraised, at the cost and expense of the Borrower(s), in connection with, but not as a condition precedent to, the consummation of the Plan; provided, however, that the Lenders shall cause all of the Individual Properties to be appraised, the cost thereof will not exceed \$185,775.00, and the appraiser shall extract all needed information from the Debtor website by April 30, 2010.</p>

Cross-Defaults	<p>The Loan will be modified to eliminate all cross-defaults to credit documents entered into by affiliates of the Debtors and for judgments suffered by affiliates of the Debtors, and will provide additional flexibility to the Debtors to incur allowed indebtedness, including:</p> <ul style="list-style-type: none"> • Section 10.9 (regarding Hedge Arrangements) to include “at Borrower’s option,” and “Sponsor or Borrower” language. • Deletion of Section 10.10 • Non-applicability of Section 10.13 and Section 10.15 to affiliates of the Debtors or any guarantor • Threshold for Trade Debt to be 5% of the Allocated Loan Amount at closing. <p>The only cross-default applicable to a guarantor shall be the bankruptcy of a guarantor, which bankruptcy shall be a default under the loan; provided, however, in the event of such a bankruptcy, Debtors will retain a cure period of forty five (45) days to substitute such bankrupt guarantor with a Qualified Guarantor determined as of on the date of such substitution (as such term is defined in <u>Exhibit E</u>)</p>
Waiver of Default	<p>Lenders will explicitly waive all defaults occurring prior to the Effective Date of the Plan for the applicable Debtors, whether known or unknown.</p>

* If any date falls on a non-business day, such date shall be moved to the next succeeding business day.

EXHIBIT A-1

1. Foothills Mall
2. Silver Lake Mall
3. Cache Valley Mall & Marketplace
4. North Plains Mall
5. Westwood Mall
6. Spring Hill Mall
7. Birchwood Mall
8. Mall of The Bluffs
9. Colony Square
10. Owings Mills Mall

EXHIBIT A-2

<u>Property</u>	<u>Loan Allocation Amount (Effective Date)</u>	<u>Loan Allocation %</u>	<u>Release Premium²</u>
Animas Valley	44,903,870.44	2.97%	105%
Columbiana Centre	107,270,357.16	7.10%	115%
Fallen Timbers, The Shops At	48,562,704.33	3.22%	105%
Grand Teton Mall	52,429,426.50	3.47%	105%
Grand Teton Plaza	Included Above	Included Above	Included Above
Mayfair Mall – Retail**	288,860,861.63	19.13%	N/A
Mayfair Office - Aurora Health Center	5,770,978.90	0.38%	105%
Mayfair Office Bank Building	4,349,023.01	0.29%	105%
Mayfair Office North Building	5,563,090.62	0.37%	105%
Mayfair Office Professional Building	2,453,081.81	0.16%	105%
Mondawmin Mall	74,981,564.45	4.97%	105%
North Town Mall	92,559,218.85	6.13%	105%
Oakwood Mall	84,319,490.05	5.58%	105%
Pierre Bossier Mall	42,824,987.55	2.84%	105%
Pioneer Place (Retail Only)	116,084,820.62	7.69%	115%
Pioneer Tower (Office)	46,982,753.33	3.11%	105%
Salem Center	38,667,221.77	2.56%	105%
Sierra Vista Mall	24,115,041.53	1.60%	105%
Southwest Office Center I & II	2,660,970.10	0.18%	105%
Southwest Plaza Mall	107,270,357.16	7.10%	105%
White Mountains Mall	10,950,180.21	0.73%	105%
<i>Sub-total</i>	<i>1,201,580,000.00</i>	<i>79.57%</i>	
<i>Exhibit A-1 Properties</i>			
Birchwood Mall	48,492,500.00	3.21%	110%*
Bluffs, Mall of	26,775,000.00	1.77%	110%*
Cache Valley Mall	29,580,000.00	1.96%	110%*
Cache Valley Marketplace	Included Above	Included Above	Included Above

² An asterisk (*) indicates that the release premium will be 100% in connection with a sale to a third party, or 110% in connection with all other releases. The double asterisk (**) is to reflect that there is no partial release amount for Mayfair Mall – Retail.

Colony Square Mall	29,155,000.00	1.93%	110%*
Foothills Mall	39,975,000.00	2.65%	110%*
North Plains Mall	13,600,000.00	0.90%	110%*
Owings Mills Mall	25,035,000.00	1.66%	110%*
Silverlake Mall	13,515,000.00	0.90%	110%*
Spring Hill Mall	54,370,000.00	3.60%	110%*
Westwood Mall	27,922,500.00	1.85%	110%*
<i>Sub-total Exhibit A-1 Properties</i>	308,420,000.00	20.43%	110%*
<i>Grand Total</i>	<i>1,510,000,000.00</i>	<i>100.00%</i>	

EXHIBIT B
Cash Management System

Debtor shall have the right, but not the obligation, to cause the revenue, proceeds and receipts generated in connection with Debtor's ownership and operation of the Property ("**Property Revenue**") to be managed and accounted for pursuant to a centralized cash management system (the "**Cash Management System**") which operates in the following manner and sequence:

1. Debtor instructs all tenants and parties to reciprocal easement and similar agreements (but excluding licensees, tenants under short term leases and other miscellaneous payors) to remit rent, lease termination or surrender payments (provided that in some instances a Cash Management Affiliate will directly receive a single lease termination payment related to multiple locations in which case the funds attributable to the Property will be deposited by such Cash Management Affiliate into the Property Lock Box in accordance with paragraph 2 below), security deposits, operating expense contributions and other payments directly to a lockbox or lender depository account (in either case, the "**Property Lockbox**"), which Property Lockbox is established and maintained solely for the purpose of collecting Property Revenue and no other funds;
2. With the exception of Non-Core Income (as defined below), if any, all Property Revenue which is received directly by Debtor or its affiliates (including, without limitation, revenues from licensees and tenants under short term leases, and other revenues which are not sent directly to the Property Lockbox) is deposited into the Property Lockbox within five (5) business days of Debtor's receipt thereof. De Minimis Income (as defined below), if any, may be (i) swept into the Property Lockbox on a less frequent basis than the fifth (5th) business day after Debtor's receipt thereof, but in no event more than sixty (60) days after Debtor's receipt thereof, or (ii) retained at the Property to fund petty cash or other de minimis accounts (collectively "**Petty Cash**"), which Petty Cash may be used to pay certain de minimis Property Expenses (as defined below);
3. From and after TopCo Emergence, Property Revenue will be swept on a regular basis, at the direction of Debtor, from the Property Lockbox, into an intermediary holding account (the "**Intermediary Account**"), which account shall be pledged to, and subject to the control by, the Agent, on behalf of the Lenders, as to be provided for in the Cash Management Agreement. Except during the occurrence of a DSCR Trigger, the funds in the Intermediary Account, net of debt service, will be swept on a regular basis, at the direction of Debtor, from the Property Lockbox, into (a) one or more concentration accounts (collectively, the "**Concentration Accounts**") which are owned, maintained and administered by one or more affiliates of Debtor (collectively, the "**Cash Management Affiliates**"), which Concentration Accounts may also receive revenue generated by other affiliates of the Cash Management Affiliates, and/or (b) one or more reserve accounts required pursuant to the terms of the Loan Documents (each, a "**Required Reserve Account**"), if any. Debt service shall not be swept from the Intermediary Account into the Concentration Accounts, and shall be disbursed to Agent from the Intermediary Account on a monthly basis. Sponsorship Income (as defined below), if any, may be deposited,

from time to time, directly into one or more Concentration Accounts, in which case such Sponsorship Income is accounted for in accordance with paragraph 5 below;

4. All costs and expenses incurred by or on behalf of Debtor in connection with the ownership, operation, development, use, alteration, repair, improvement, leasing, maintenance and management of the Property, including without limitation, real estate taxes, insurance premiums, ground lease payments, capital contributions made to or for the benefit of Debtor or the property (collectively, “**Property Expenses**”), are funded from the Concentration Accounts, as administered by one or more Cash Management Affiliates, except to the extent the costs and expenses are paid directly from a Required Reserve Account or from Petty Cash; and
5. All transfers of Property Revenue into the Concentration Accounts and all disbursements made for the benefit of Debtor or the Property from the Concentration Accounts are documented by the Cash Management Affiliates and an intercompany balance is maintained by the Cash Management Affiliates. The intercompany balance in favor of Debtor may, at any point in time, be either positive or negative and is regularly adjusted to reflect Property-specific non-cash allocations of corporate overhead costs and capital contributions. Debtor may, at any time and from time to time, reduce any positive intercompany balance in favor of Debtor by distributing and/or dividending all or a portion of the same to Debtor’s direct or indirect equity holders. Debtor acknowledges that the security interest created by the Loan Documents attaches to any positive intercompany balance in favor of Debtor (as a receivable and not as cash) from the bankruptcy petition date of such Debtor until such time as Debtor declares the same as a distribution or dividend to Debtor’s direct or indirect equity holders.

“**Non-Core Income**” shall mean (i) certain de minimis amounts of Property Revenue received directly by Debtor from sources other than long term leases and casualty or condemnation proceeds (such other revenue collectively, the “**De Minimis Income**”³), and (ii) certain Property Revenue generated pursuant to multi-property sponsorship and advertising programs which is directly attributable to the Property (collectively the “**Sponsorship Income**”).

³ Includes things such as revenue generated from holiday photo sales and change retrieved from fountains

EXHIBIT C
SPE Provisions

Single Purpose Entity/Separateness. For purposes of this Exhibit C, “Borrower” shall (i) include all of the Borrowers and MD Guarantor, collectively, and (ii) exclude MD Borrower. Borrower represents, warrants, and covenants as follows:

(a) The purpose for which Borrower is organized is and shall be limited solely to (i) owning, holding, leasing, transferring, operating and managing the Property and all business incidental thereto, (ii) entering into or assuming the obligations of Borrower under this Agreement, (iii) refinancing the Property in connection with a permitted repayment of the Loan, and (iv) transacting any and all lawful business for which Borrower may be organized under its constitutive law that is incidental, necessary or appropriate to accomplish the foregoing.

(b) Except as may be permitted pursuant to the Loan Documents, Borrower does not own and will not own or acquire any material asset or property other than (i) the Property, and (ii) incidental personal and intangible property necessary for and used or to be used in connection with the ownership, management or operation of the Property.

(c) Except as may be permitted pursuant to the Loan Documents, Borrower does not and will not engage in any business other than the ownership, management and operation of the Property or business incidental thereto.

(d) Subject to Borrower’s right to utilize the Cash Management System, Borrower is not a party to and will not enter into any arrangement, contract or agreement with any Affiliate of Borrower, except upon terms and conditions that are commercially reasonable and no less favorable to Borrower than those that would be available on an arms-length basis with third parties not so affiliated with Borrower.

(e) Borrower is not liable for and will not incur any Indebtedness other than (i) the Indebtedness, (ii) trade and operational debt (collectively “**Trade Debt**”) incurred in the ordinary course of business with trade creditors in amounts as are normal and reasonable under the circumstances, provided such Trade Debt does not exceed the applicable Trade Debt Threshold Amount, is not evidenced by a note and is not in excess of sixty (60) days past due (unless the same is subject to good faith dispute by Borrower, in appropriate proceedings therefor, and for which adequate reserves have been established in accordance with GAAP), and (iii) Capital Expenditures having a cost in the aggregate not in excess of the Threshold Amount (taking into account all Capital Expenditures which are ongoing or which have not been paid for in full but excluding Trade Debt and the Capital Expenditures for which the applicable Borrower has delivered to Agent the collateral required by Section 9.14(1) in the existing Loan Agreement). No Indebtedness other than the Debt may be secured (senior, subordinate or pari passu) by the Individual Property

(other than Indebtedness, if any, secured by Permitted Encumbrances and such other Liens approved by Lender or permitted pursuant to this Agreement). For the purposes of determining the cost of Capital Expenditures which are ongoing or which have not been paid in full, any Capital Expenditures for which Borrower has provided the collateral described in Section 9.14 in the existing Loan Agreement shall be disregarded

(f) Subject to Borrower's right to utilize the Cash Management System, Borrower will not make any payments in advance to third parties other than in the ordinary course of its business or loans to any Person and shall not acquire obligations or securities of any Affiliate of Borrower.

(g) Borrower is and intends to remain solvent, and its debts and liabilities shall be paid (including, as applicable, shared personnel and overhead expenses) as the same become due (unless the same is subject to good faith dispute by Borrower, in appropriate proceedings therefor, and for which adequate reserves have been established as required under GAAP), provided, however, that (i) this provision shall not be deemed to require any Affiliates of Borrower owning, maintaining and administering concentration accounts used in connection with the Cash Management System (each, a "Cash Management Affiliate"), or direct or indirect equity owner of Borrower to make any loans or capital contributions to Borrower, and (ii) Borrower will be deemed to be solvent, as required by this subsection (g), so long as no Event of Default with respect to Borrower's payment obligations under the Loan Documents is continuing.

(h) Borrower will do all things necessary to observe organizational formalities and preserve its separate existence, and will not, nor will it permit any Affiliate of Borrower to, amend, modify or otherwise change the operating agreement or other organizational documents of Borrower in any material respect which adversely affects its existence as a single purpose entity or its other obligations with respect to the Loan without the prior written consent of Agent. Notwithstanding the foregoing, Borrower may change its organization entity type without prior consent of Agent, provided that Borrower (i) at all times complies with the provisions of this section; (ii) delivers, at Borrower's cost and expense, to Agent the organizational documents in form and substance reasonably satisfactory to Agent evidencing such reorganization no later than ten (10) Business Days prior to the effective date of such reorganization; (iii) delivers, at Borrower's cost and expense, such amendments to all financing statements filed in connection with the Loan, as may be reasonably requested by Agent; (iv) delivers, at Borrower's cost and expense, to Agent any other document, instrument or certificate that Agent shall reasonably require; (v) delivers to the Agent an opinion from a law firm reasonably acceptable to the Agent and in form and substance reasonably acceptable to the Agent, that such change in organization type will not adversely impact the enforceability of these SPE provisions as of the date of such change of organizational type, whether contained in the Loan Documents, as amended, or the organizational documents; and (vi) pays for all of Agent's reasonable out-of-pocket expense, including but not limited to, Agent's legal fees incurred in connection with the review of such deliveries.

(i) Borrower will maintain all of its books, records, financial statements and, subject to Borrower's right to utilize the Cash Management System, bank accounts,

separate from those of any other Person and, except as required or permitted under GAAP, its assets will not be included as assets on the financial statement of any other Person. Borrower will file (or will cause to be filed) its own tax returns and will not file (or permit to be filed) a consolidated federal income tax return with any other Person (except that Borrower may file (or cause to be filed) or may be part of a consolidated federal tax return to the extent (i) required or permitted by applicable law, or (ii) it is treated as a “disregarded entity” for tax purposes and is not required to file tax returns under applicable law).

(j) Subject to Borrower’s right to utilize the Cash Management System, Borrower does and will maintain adequate capital for the normal obligations reasonably foreseeable in a business of its size and character and in light of its contemplated business operations, provided, however, (i) this provision shall not be deemed to require any Cash Management Affiliate or any direct or indirect equity owner of Borrower to make any loans or capital contributions to Borrower, and (ii) Borrower will be deemed to be adequately capitalized for the purpose of this subsection (j) so long as no Event of Default with respect to Borrower’s payment obligations under the Loan Documents is continuing.

(k) Without the unanimous consent of all of the partners, managers, trustees or directors (including the Independent Directors), neither Borrower nor any Affiliate of Borrower will seek (i) the dissolution, winding up, liquidation, consolidation or merger in whole or in part, of Borrower, except as permitted pursuant to subsection (h) of this section, or (ii) the sale of material assets of Borrower, except as permitted pursuant to the Loan Documents. The requirements of this section shall be included in the organizational documents of Borrower.

(l) Except (i) as required by the Cash Management Agreement, (ii) as occurs in the utilization, if any, of the Cash Management System, and (iii) to the extent provided for pursuant to the Loan Documents, Borrower (A) will not commingle its assets with those of any other Person, and (B) will hold all of its assets in its own name. Borrower will maintain and account for its assets and liabilities in such a manner that it will not be costly or difficult to segregate, ascertain or identify its individual assets and liabilities from those of any other Person.

(m) Except as expressly set forth in the Loan Documents, Borrower does not presently and will not guarantee or become obligated for the debts of any other Person and will not hold itself out as being responsible for the debts or obligations of any other Person.

(n) If Borrower is a limited partnership, the general partner of Borrower shall be a corporation, limited liability company or business trust which is a Special Purpose Entity owning not less than 0.5% of the equity interests in Borrower and which shall have two Independent Directors (the “SPE Party”) and which shall comply with the representations, warranties and covenants described in this Section 4.1.30 as if made by the SPE Party, except that the purpose of the SPE Party shall be limited to owning and holding its interest in Borrower and all action incidental, necessary and appropriate to accomplish the foregoing.

(o) If Borrower is a limited liability company, corporation or business trust, unless Borrower has two Independent Directors, at least one of its equity owners shall be an SPE Party which shall comply with the representations, warranties and covenants described in this section as if made by the SPE Party, except that the purpose of the SPE Party shall be limited to owning and holding its interest in Borrower and all action incidental, necessary and appropriate to accomplish the foregoing. At any time that Borrower is a limited liability company, corporation or business trust with two Independent Directors, no equity owner of Borrower shall be required to be an SPE Party or a Special Purpose Entity. The requirements of this section shall be included in the organizational documents of the Borrower.

(p) At all times when an equity owner of Borrower is required to be an SPE Party, there shall be at least two duly appointed Independent Directors on the board of managers, directors or trustees, as the case may be, of the SPE Party. Agent, with the approval of the Majority Lenders (as defined in the Loan Documents), shall have the right to consent to any new or replacement Independent Directors of Borrower or SPE Party, which consent (i) shall be deemed given in the event that such Independent Directors are provided by a Corporate Services Provider (but Borrower shall be required to give Agent at least fifteen (15) Business Days' prior written notice of same except to the extent such replacement was effected by the Corporate Services Provider, provided that Borrower shall instruct any Corporate Services Provider engaged by Borrower to provide independent notice to Agent of any such replacement by such Corporate Services Provider at the time such replacement is made by such Corporate Services Provider), or (ii) if the replacement directors otherwise meet the requirements set forth in the loan documents, may not be unreasonably withheld, conditioned or delayed, in the event that such Independent Directors do not meet the requirements of clause (i). The requirements of this section shall be included in the organizational documents of Borrower and the SPE Party.

(q) Any overhead expenses that are shared between Borrower and any Affiliate of Borrower, including paying for office space and services performed by any employee of any Affiliate of Borrower shall be allocated fairly and reasonably.

(r) Borrower shall not pledge its assets to secure the obligations of any other Person other than with respect to (i) the Loan, and (ii) equipment leases entered into in the ordinary course in connection with the Property, only as to the underlying equipment itself.

(s) Borrower will not permit its partners, managers, directors or trustees, as the case may be, to take any action which, under the terms of the operating agreement or other organizational documents of Borrower, requires the unanimous vote of the partners, managers, directors or trustees, unless, at the time of such vote, there are at least two Independent Directors of the SPE Party which are given the opportunity to participate in such vote.

(t) Borrower shall include provisions in its organizational documents that provide that (1) any Voluntary Bankruptcy or Insolvency Event must be approved by the Independent Directors and, solely in connection therewith, the duties of the

Independent Directors shall, to the extent not prohibited under applicable law, (A) require them to consider the interest of the Borrower only as a stand-alone business entity; (B) shall not require or permit them to consider the interests of the member or partner (as applicable) of the Borrower or any direct or indirect beneficial owner of the member or partner (as applicable); and (C) require them to consider the interest of the Agent and the Lenders, who shall be a third-party beneficiary to this contractual provision; and (2) that the Agent and the Lenders are third-party beneficiaries of these contractual provisions. The requirements of this section shall be included in the organizational documents of Borrower and the SPE Party.

“GAAP” shall mean, at Borrower’s option, generally accepted accounting principles, consistently applied, in effect (a) as of January 26, 2010, or (b) from time to time as set forth in the statements and pronouncements of the Financial Accounting Standards Board (or any agency with similar functions of comparable stature and authority within the accounting profession), or in such other statements by such entity as may be in general use by significant segments of the U.S. accounting profession.

“Independent Director” shall mean an independent manager, independent director or independent trustee, as the case may be, each of which shall be a natural Person who (A) is approved by Agent, with the approval of the Majority Lenders (as defined in the Loan Documents), such approval not to be unreasonably withheld, conditioned or delayed or (B) (I) is provided by one of the following nationally-recognized companies that provides professional independent managers, directors and/or trustees (i) Corporation Service Company, (ii) CT Corporation, (iii) National Registered Agents, Inc., and (iv) Independent Director Services, Inc. (each a “Corporate Services Provider”) (provided that Borrower and Agent may add or replace, by mutual agreement, any one or more of the foregoing Corporate Services Providers with other nationally-recognized companies that have been used by other borrowers for commercial mortgage loans), and (II) is not at any time while serving as a manager, director or trustee of Borrower, and has not been at any time during the preceding three (3) years: (a) a manager, director, trustee (with the exception of serving as an independent manager, independent director or independent trustee, as the case may be, of Borrower or any Affiliate of Borrower), stockholder, officer, employee, partner, member, attorney or counsel of Borrower or an Affiliate of Borrower; (b) a creditor, customer, supplier or other Person who derives any of its purchases or revenues from its activities with Borrower or an Affiliate of Borrower (except for (i) fees received for acting as an independent manager, independent director or independent trustee of Borrower or any Affiliate of Borrower, and (ii) any fees paid by Borrower or any Affiliate of Borrower to the Corporate Services Provider for independent manager, director or trustee services or for other miscellaneous corporate services); (c) a Person controlling, controlled by or under common control with Borrower or any Affiliate of Borrower or any such stockholder, partner, member, creditor, customer, supplier or other Person (provided that acting as an independent manager, independent director or independent trustee of Borrower or any Affiliate of Borrower shall not constitute control of Borrower or any such Affiliate of Borrower); or (d) a member of the immediate family by blood, marriage or otherwise, of any such stockholder, director, manager, officer, employee, partner, member, creditor, customer, supplier or other Person.

EXHIBIT D

Reserves

Dark Anchor Reserve Proposal

“Additional Dark Anchor Leased Premises” shall mean an Anchor Leased Premises which is the subject of an Additional Dark Anchor Trigger Event.

“Additional Dark Anchor Reserve Aggregate Amount” shall mean the product of (x) \$2.00, and (y) the gross leasable area (“GLA”) of the applicable Anchor Leased Premises.

“Additional Dark Anchor Reserve Monthly Deposit” shall mean one-twelfth (1/12) of the Additional Dark Anchor Reserve Aggregate Amount.

“Additional Dark Anchor Trigger Event” shall mean, to the extent that one or more Dark Anchor Trigger Events have occurred at an Individual Property and are simultaneously continuing, any Dark Anchor Trigger Event at such Individual Property that occurred following the commencement of the First Dark Anchor Trigger Event at such Individual Property.

“Anchor Lease” shall mean a Lease with an Anchor Tenant.

“Anchor Leased Premises” shall mean each premises in any Individual Property containing at least 50,000 square feet of GLA (excluding outparcels, groceries and theaters) so long as such premises shall continue to be subject to the lien of the Mortgage. Any premises formed after the date hereof that satisfies the definition in the preceding sentence shall be considered an Anchor Leased Premises, and any premises currently meeting the definition in the preceding sentence that is remodeled so that such premises no longer meets the criteria in the preceding sentence shall not be considered an Anchor Leased Premises. A list of Anchor Leased Premises and the GLA thereof as of the date hereof is attached hereto as Schedule A.

“Anchor Tenant” shall mean a tenant of an Anchor Leased Premises.

“Dark Anchor NOI Level” shall occur on any date following the date which is twenty-four (24) months after the date on which such Anchor Tenant permanently ceased operations at the applicable Anchor Leased Premises on which (A) Net Operating Income on a trailing twelve (12) month basis, equals or exceeds the Net Operating Income for the twelve (12) month period immediately prior to the date on which such Anchor Tenant permanently ceased operations at the applicable Anchor Leased Premises, and (B) no Low DSCR Trigger Event is then continuing.

“Dark Anchor Reserve Aggregate Amount” shall mean, for each Individual Property, the product of (x) \$2.00, and (y) the aggregate GLA of the Borrower owned collateral in the applicable Individual Property in which the subject Anchor Leased Premises is located as of the Dark Anchor Trigger Event; provided, however, that for purposes of determining the collateral

to be calculated pursuant to this definition, such collateral shall: (i) include the Borrower owned in-line space in the applicable Individual Property; (ii) include any Borrower owned Anchor Leased Premises in the applicable Individual Property at which a Dark Anchor Trigger Event has occurred and is continuing; and (iii) never include outparcels. It is the intent of this definition that once a Dark Anchor Trigger Event has occurred and is continuing with respect to a Anchor Leased Premises at an individual property, the Borrower owned in-line space shall only be included once in the calculation of Dark Anchor Reserve Aggregate Amount, regardless of the number of Anchor Leased Premises at which a Dark Anchor Trigger Event has occurred in the subject Individual Property.

“Dark Anchor Reserve Monthly Deposit” shall mean one-twelfth (1/12) of the Dark Anchor Reserve Aggregate Amount.

“Dark Anchor Trigger Event” shall mean, with respect to an Individual Property, the earliest to occur of the following in connection with any Anchor Lease: (i) the date which is twelve (12) months prior to the expiration of an Anchor Lease where the applicable Anchor Tenant has not exercised the next available renewal option thereunder, (ii) the date upon which Borrower receives written notice from an Anchor Tenant of its intent to not exercise the next available renewal option set forth in the applicable Anchor Lease or to close its store in the applicable Anchor Leased Premises, and (iii) the date on which an Anchor Tenant permanently closes its store in the applicable Anchor Leased Premises; provided, however, that no provision contained in this definition shall be read to cause a Dark Anchor Trigger Event as of the date hereof with respect to any premises that was not occupied by a tenant pursuant to a lease as of the Petition Date until such time as such premises is occupied by a tenant pursuant to a lease.

“First Dark Anchor Leased Premises” shall mean an Anchor Leased Premises which is the subject of a First Dark Anchor Trigger Event at an Individual Property.

“First Dark Anchor Trigger Event” shall mean, with respect to an Individual Property, to the extent that more than one Dark Anchor Trigger Events have occurred and are continuing at an Individual Property, the Dark Anchor Trigger Event that first occurred (or, if any Dark Anchor Trigger Events at such Individual Property have terminated, the Dark Anchor Trigger Event at such Individual Property that occurred first in time among the remaining Dark Anchor Trigger Events at such Individual Property).

“Leasing Costs” shall mean expenses incurred by Borrower in connection with the leasing and re-leasing of space at an Individual Property, including, without limitation, tenant improvement costs, tenant allowances, rent credits applied in lieu of tenant allowances and leasing commissions.

“Qualified Leasing Costs” shall mean the expenses incurred by Borrower in connection with the re-leasing or redevelopment of any Anchor Leased Premises at an Individual Property which is the subject of a continuing Dark Anchor Trigger Event or Additional Dark Anchor Trigger Event, as applicable, including tenant improvement costs, tenant allowances, rent credits applied in lieu of tenant allowances, and leasing commissions.

Dark Anchor Reserves. Notwithstanding anything to the contrary contained in the Loan Documents, Borrower and Lender hereby agree as follows:

- (i) Deposits to Dark Anchor Reserve Account – First Dark Anchor Trigger Event. Upon the occurrence and during the continuance of a First Dark Anchor Trigger Event at an Individual Property, Borrower shall pay to Agent on each subsequent Payment Date (regardless of the sufficiency of the income derived from the ownership and operation of the Individual Property), an amount equal to the Dark Anchor Reserve Monthly Deposit, which amounts shall be deposited into an account (the “Dark Anchor Reserve Account”) in the name of all Borrowers and under the control of Agent, provided that the Borrower will maintain an accounting of the amounts attributable to each Individual Property with the Dark Anchor Reserve Account at any given time. Amounts so deposited shall hereinafter be referred to as the “Dark Anchor Reserve Funds.”
- (ii) Deposits to Dark Anchor Reserve Account – Additional Dark Anchor Trigger Events. Upon the occurrence and during the continuance of each Additional Dark Anchor Trigger Event at an Individual Property, Borrower shall pay on each subsequent Payment Date (regardless of the sufficiency of the income derived from the ownership and operation of the Property), an amount equal to the Additional Dark Anchor Reserve Monthly Deposit for each Additional Dark Anchor Leased Premises for such Individual Property, which amounts shall be deposited into the Dark Anchor Reserve Account and shall constitute Dark Anchor Reserve Funds.
- (iii) Commencement/Suspension/Termination of Deposits. Notwithstanding the foregoing, Borrower’s obligation to make deposits into the Dark Anchor Reserve Account for an Individual Property (1)(i) shall not commence until the TopCo Emergence (upon which Borrower shall be obligated to immediately fund, pursuant to the provisions of this Exhibit, all such obligations that accrued during the period commencing on the Petition Date and ending on the TopCo Emergence), and (ii) shall be suspended during any period in which the amounts on deposit in the Dark Anchor Reserve Account for such Individual Property equal or exceed (w) the Dark Anchor Reserve Aggregate Amount for the First Dark Anchor Leased Premises for such Individual property, plus (x) the Additional Dark Anchor Reserve Aggregate Amount for each Additional Dark Anchor Leased Premises for such Individual Property, as applicable, less (y) all Qualified Leasing Costs accrued by Borrower for which Agent has been provided satisfactory evidence that such expenses were in fact Qualified Leasing Costs for such Individual Property and less (z) an amount equal to the maximum obligation amount under any Additional Dark Anchor Guaranty pursuant to subsection (vii) for such Individual Property (the “Dark Anchor Adjusted Amount”), and

(2) shall automatically cease and terminate for an Individual Property on the earliest to occur of the following: (a) the date upon which the applicable Anchor Tenant renews, extends or exercises an option to renew or extend under the applicable Anchor Lease or delivers an

unconditional notice revoking its notice to close its store, (b) re-leasing of the applicable Anchor Leased Premises, (c) redevelopment of the applicable Anchor Leased Premises into small shop space or such other use (such other use to be subject to Agent's sole discretion), provided that such redevelopment shall be reasonably acceptable to Agent (notwithstanding the forgoing, nothing in this subsection (c) shall provide Agent additional approvals or consent rights with respect to Alterations in addition to those contained herein), or (d) achievement of the Dark Anchor NOI Level for such Individual Property.

(iv) Additional Deposits to Dark Anchor Reserve Account. To the extent Borrower utilizes the Dark Anchor Reserve Funds for non-Qualified Leasing Costs at the Individual Property which is the subject of a Dark Anchor Trigger Event or Additional Dark Anchor Trigger Event, as applicable, Borrower's obligation to make deposits into the Dark Anchor Reserve Account as set forth in subsections (i) through (iii) above shall continue; provided that such obligation shall be suspended during any period in which the amounts on deposit in the Dark Anchor Reserve Account equals the Dark Anchor Adjusted Amount.

(v) Disbursement of Dark Anchor Reserve Funds.

(A) Leasing Costs. Provided no Event of Default has occurred and is continuing for which Agent has accelerated the Loan, Agent shall disburse to Borrower the Dark Anchor Reserve Funds to pay for Leasing Costs attributable to such Individual Property within five (5) Business Days following Agent's receipt of a written request therefor, executed by the chief financial officer of Borrower, its parent, or General Growth Properties, Inc. which specifies in reasonable detail (along with a copy of any third party contractor's or architect's applicable unpaid invoices which are greater than \$25,000) the amount of the Leasing Costs attributable to the applicable Individual Property which is subject to a continuing Dark Anchor Trigger Event or Additional Dark Anchor Trigger Event, as applicable, incurred or to be incurred by Borrower and the purpose of the same. In no event shall Borrower be required to provide evidence of payment of such Leasing Costs or performance of any work, nor shall Agent condition disbursement of such Leasing Costs on inspection of the Property or a title report or additional title insurance with respect to the Property.

(B) Non-Leasing. Upon the earlier to occur of (i) payment in full of the Debt, (ii) the absence of a Dark Anchor Trigger Event at an Individual Property, or (iii) the release of an Individual Property, all funds remaining in the Dark Anchor Reserve Account applicable to such Individual Property shall be immediately returned to Borrower. In addition, if the amount on deposit in the

Dark Anchor Reserve Account for an Individual Property shall exceed the Dark Anchor Adjusted Amount with respect to an Individual Property, such excess shall be immediately returned to Borrower.

(vi) Dark Anchor Priority. If, as of the date that a First Dark Anchor Trigger Event at an Individual Property is terminated, and one or more Additional Dark Anchor Trigger Events at such individual Property exists and is continuing (such date, the “Conversion Date”), the Additional Dark Anchor Trigger Event that occurred immediately following the commencement of the First Dark Anchor Trigger Event shall then become the First Dark Anchor Trigger Event and the Additional Dark Anchor Reserve Aggregate Amount shall be recalculated accordingly. In the event such recalculation results in the amount on deposit in the Dark Anchor Reserve Account being in excess of the Dark Anchor Adjusted Amount for such Individual Property, such excess shall be immediately returned to Borrower. In the event such recalculation results in the Dark Anchor Reserve Account being less than the Dark Anchor Adjusted Amount for such Individual Property, Borrower shall make deposits into the Dark Anchor Reserve Account as set forth in subsections (i) through (iii) above.

(vii) Guaranty In Lieu of Additional Dark Anchor Reserve Funds. In lieu of funding in whole or in part the Dark Anchor Reserve Account for one or more Additional Dark Anchor Trigger Events in accordance with the provisions of subsections (ii) through (iv) above for any Individual Property, Borrower shall at any time have the option, but not the obligation, to provide a payment guaranty issued by a Qualified Guarantor (determined as of the date of the delivery of the guaranty in the event that such Guarantor is not an existing Guarantor at the time of the delivery of such guaranty) in favor of Lender, in substantially the same form attached hereto as Schedule B and made a part hereof (the “Additional Dark Anchor Guaranty”). The guaranteed obligations under the Additional Dark Anchor Guaranty shall be limited to the difference (if positive) between (a) the aggregate amount of Additional Dark Anchor Reserve Funds for all Additional Dark Anchor Leased Premises for the applicable Individual Property required to be paid pursuant to Sections (ii) through (iv) above, and (b) the excess (if positive) of Qualified Leasing Costs for such Individual Property accrued by Borrower over the Dark Anchor Reserve Aggregate Amount for such Individual Property and confirmed by a written certification, executed by the chief financial officer of Borrower, its parent, or General Growth Properties, Inc. which specifies in reasonable detail the amount of the Leasing Costs accrued by Borrower and the purpose of the same. In no event shall Borrower be required to provide evidence of payment of such Leasing Costs or performance of any work, nor shall Agent condition reduction of the guaranteed obligations on inspection of the Individual Property or a title report or additional title insurance with respect to the Individual Property. The Additional Dark Anchor Guaranty shall

terminate upon the earliest to occur of (a) payment in full of the Debt, (b) termination of the applicable Additional Dark Anchor Trigger Event which is the basis for the Additional Dark Anchor Guaranty for such Individual Property, (c) upon the Conversion Date if the obligations guaranteed under the Additional Dark Anchor Guaranty for such Individual Property relate solely to an Additional Dark Anchor Trigger Event at such Individual Property which is converted to a First Dark Anchor Trigger Event at such Individual Property as set forth in subsection (vi) immediately above, or (d) release of the Individual Property at which the applicable Additional Dark Anchor Trigger Event occurred which is the basis for the Additional Dark Anchor Trigger Guaranty for such Individual Property.

EXHIBIT E

Credit Enhancement

Guarantees, Indemnities and Credit Enhancements Proposal

1. The guaranties and indemnities provided by a debtor affiliate of GGP (each a “GGP Debtor Guarantor”) existing as of the applicable Debtor’s petition date (each an “Existing Credit Enhancement” and collectively, the “Existing Credit Enhancements”), shall be amended as follows (i) if and to the extent applicable, Agent and Debtor shall acknowledge in writing any reduction (i.e. burn off) of any obligation under any Existing Credit Enhancement and any termination of any former guaranty, indemnity, master lease or other credit enhancement, (ii) in connection with the emergence of any GGP Debtor Guarantor, such GGP Debtor Guarantor shall have the right (but not the obligation) to terminate any Existing Credit Enhancement issued by such GGP Debtor Guarantor provided that the applicable Debtor have caused a Qualified Guarantor (as defined herein) to issue a replacement guaranty, indemnity or other credit enhancement (each a “Replacement Credit Enhancement”, and such issuing Qualified Guarantor, the “Replacement Guarantor”) in form and substance (including as to obligation type and amount) identical to the Existing Credit Enhancement that is being terminated (except for (a) any financial covenant tests, other than the net worth test to determine if the Replacement Guarantor is a Qualified Guarantor, and (b) such nominal changes as are necessary to reflect the name of the replacement guarantor and the loan amendment); provided, however, that if such GGP Debtor Guarantor does not cause a Qualified Guarantor to issue a Replacement Credit Enhancement pursuant to the above, such GGP Debtor Guarantor shall have emerged from bankruptcy, shall have reaffirmed its obligations under such Existing Credit Enhancements under the applicable Debtor Guarantor Plan (as defined herein), and shall meet the minimum net worth requirement of a Qualified Guarantor at the time of Topco Emergence, (iii) in connection with any amortization payment or other voluntary principal paydown that is not accompanied by a property release as permitted under the amended Loan Documents (each a “New Principal Reduction”), unless after the occurrence of an Acceleration Event, the existing principal guaranty cap of \$875,000,000.00 (the “Principal Cap Amount”) under Existing Credit Enhancements or Replacement Credit Enhancements (collectively, the “Applicable Credit Enhancements”) for the Loan, if any, shall be reduced from its current level of \$875,000,000.00 by \$1 for each \$1 of New Principal Reduction, and (iv) in connection with a principal paydown accompanying the release of properties, the Principal Cap Amount under the Applicable Credit Enhancements will be reduced proportionately; provided, however, notwithstanding clauses (iii) and (iv) in sentence, from and after the time that the Principal Cap Amount is reduced to the point that the Principal Cap Amount is equal to one-half of the outstanding principal balance of the Loan, any principal payments thereafter, unless after the occurrence of an Acceleration Event, under the Loan will result in the Principal Cap Amount being reduced so that the Principal Cap Amount is equal to one-half of the outstanding principal balance of the Loan, and the Principal Cap Amount shall never be reduced to less than one-half of the outstanding principal balance of the loan. Upon and during the occurrence of an Acceleration Event, the Principal Cap Amount will be equal to the lesser of (i) the Principal Cap Amount upon the occurrence of the Event of Default, reduced only by payments made on account thereof by the GGP Debtor Guarantor or the Replacement Guarantor, as applicable, or (ii) the outstanding principal balance of the loan. A ‘Qualified Guarantor’ shall mean any Affiliate (as defined in the

applicable Loan Agreement) of the applicable Debtor which (a) is either the primary parent resulting from the emergence of Topco or one or more senior level entities equivalent to GGP Debtor Guarantor resulting from the emergence of Topco, (b) owns, either directly or indirectly, the 100% beneficial ownership interest in all of the Individual Properties, (c) is not GGO (as defined in the Brookfield term sheet) or a subsidiary of GGO, and (d) has minimum net worth of \$1 billion (calculated using the definitions on the 2006 unsecured loan facility and based on a cap rate of 7.5% for retail and office assets) as of Topco Emergence). Prior to any such entity being accepted as a Qualified Guarantor, the Agent shall be delivered (a) reasonable evidence that the conditions set forth in the definition of Qualified Guarantor have been met, and (b) an update financial statement from the proposed Qualified Guarantor including such information as may be reasonably requested by the Agent. The foregoing agreements and covenants may be contained in the Plan of each GGP Debtor Guarantor and/or the applicable Debtor.

2. Plan Support Obligations

(a) Consenting Co-lenders agree (each solely in its capacity as a Lender under the Secured Debt Loan Documents) to (i) support a plan of reorganization proposed by a GGP Debtor Guarantor in good faith that provides for the treatment of the Existing Credit Enhancements of such GGP Debtor Guarantor in a manner consistent with this Term Sheet (a “Debtor Guarantor Plan”) to the fullest extent permitted under applicable law; (ii) refrain from proposing or supporting a plan for GGP Debtor Guarantor other than the Debtor Guarantor Plan as filed by the GGP Debtor Guarantors; and (iii) except as set forth in subsection (c) below, not object to the Debtor Guarantor Plan as filed by the GGP Debtor Guarantors or take any action directly or indirectly inconsistent with the terms and conditions of such Debtor Guarantor Plan or that would unreasonably delay confirmation or consummation of such Debtor Guarantor Plan.

(b) The respective obligations of the Consenting Co-lenders set forth above in clause (a) (the “Plan Support Obligations”) to support the Debtor Guarantor Plan and to facilitate its confirmation and consummation as provided above in clause (a) are intended as binding commitments enforceable in accordance with their terms. If the Plan Debtors or the Consenting Co-lenders (collectively, the “Parties”) breach any of the Plan Support Obligations and, in the case of a breach by a Consenting Co-lenders, such breach results in the Class consisting of the Co-lenders failing to approve the proposed Debtor Guarantor Plan under Section 1126 of the Bankruptcy Code, the Parties may bring an action for specific performance. It is understood and agreed by each of the Parties that (i) money damages would not be an appropriate or a sufficient remedy for any breach of the Plan Support Obligations by any Party and in any event is not a remedy available under the terms herein, (ii) each non-breaching Party shall be entitled to seek specific performance and injunctive or other equitable relief as a remedy of any such breach, and (iii) the right of a non-breaching Party to seek rescission of this Plan and, subject to all applicable provisions of the Bankruptcy Code (including, without limitation, the exclusive periods provided for in 11 U.S.C. § 1121(b) and (c)), to seek confirmation of an alternative plan of reorganization for the Plan Debtors if a Party breaches any of the Plan Support Obligations set forth above is a cumulative remedy to specific performance. For avoidance of doubt, nothing contained herein is intended to be a waiver of any of the exclusive periods of the Plan Debtors, the Debtors or the GGP Debtor Guarantors.

(c) Nothing in this Paragraph 2 or the Plan shall preclude the Consenting Co-lenders from objecting to the Debtor Guarantor Plan (A) in order to enforce the terms of (i) a confirmed Plan of any one or more of the Plan Debtors, (ii) any of the Amended Credit Documents, (iii) Post-Effective Date Documents, or (iv) agreements made by the GGP Debtor Guarantors, or (B) if the Debtor Guarantor and/or the Debtor Guarantor Plan does not comply with the requirements of Paragraph 2(a)(i) of this Exhibit E.

EXHIBIT F

Leasing Provisions

As provided for in the Loan Documents, except Debtor may terminate without Lender's prior consent non-Material Leases in the event (i) of a tenant default or (ii) that termination is otherwise commercially reasonable, provided in either case that such termination will not materially impair the value of the property. To the extent that the termination of any lease requires Lender's prior consent, Lender's consent to such termination may not be unreasonably withheld, conditioned or delayed.

EXHIBIT G-2

Insurance.

(a) **Required Coverages.** Borrower shall obtain and maintain, or cause to be maintained, insurance for Borrower and each Individual Property providing at least the following coverages (which may be obtained or maintained under blanket insurance policies):

(i) property insurance on the Improvements and personal property insuring against any peril now or hereafter included with the classification "All Risk" or "Special Perils" (A) in an amount equal to one hundred percent (100%) of the "Replacement Cost," which for purposes of this Agreement shall mean actual replacement value (exclusive of costs of excavations, foundations, underground utilities and footings); (B) containing an "Ordinance or Law Coverage" or "Enforcement" endorsement including loss to the undamaged portion, demolition costs and increased cost of construction endorsement if any of the Improvements or the use of the Individual Property shall at any time constitute legal non-conforming structures or uses.

(ii) commercial general liability insurance (including excess or umbrella insurance) against claims for personal injury, bodily injury, death or property damage occurring upon, in or about an Individual Property, such insurance to be on the so-called "occurrence" form with a limit of \$50,000,000 per occurrence and in the aggregate and to cover at least the following hazards: (A) premises and operations; (B) products and completed operations on an "if any" basis; (C) independent contractors; and (D) contractual liability for so-called "insured contracts" and, to the extent insurable the indemnities required in the Loan Documents;

(iii) business income insurance in an amount equal to one hundred percent (100%) of the projected annual Net Operating Income plus continuing expenses (including debt service) applicable to the Individual Property for a period from the date of such Casualty to the date that the subject Individual Property is repaired or replaced and operations are resumed (A) with loss payable jointly to Lender and Borrower; (B) covering "All Risk" or "Special Perils" required to be covered by the insurance provided for in subsection (i) above; (C) containing an extended period of indemnity endorsement which provides that after the physical loss to the Improvements and personal property has been repaired, the continued loss of income will be insured until such income either returns to the same level it was at prior to the loss, or the expiration of ninety (90) days from the date that the subject Individual Property is repaired or replaced and operations are resumed, whichever first occurs, and notwithstanding that the policy may expire prior to the end of such period, and (D) in an amount equal to one hundred percent (100%) of the projected annual Net Operating Income plus continuing expenses (including debt service) applicable to the subject Individual Property for a period of twelve (12) months from the date of the Casualty. The amount of such business income insurance shall be determined prior to the date hereof and at least once each year thereafter based on Borrower's reasonable estimate of the annual gross income from all of the Individual Property for the succeeding twelve (12) month period. All proceeds payable pursuant to

this subsection shall be held by Agent and shall be applied to the obligations secured by the Loan Documents from time to time due and payable hereunder and under the Notes and to the Operating Expenses of the subject Individual Property; provided, however, that nothing herein contained shall be deemed to relieve Borrower of its obligations to pay the obligations secured by the Loan Documents on the respective dates of payment provided for in the Notes and the other Loan Documents except to the extent such amounts are actually paid out of the proceeds of such business income insurance;

(iv) at all times during which structural construction, repairs or alterations are being made with respect to the Improvements, and only if the property coverage form does not otherwise apply, (A) owner's contingent or protective liability insurance covering claims not covered by or under the terms or provisions of the above mentioned commercial general liability insurance policy; and (B) the insurance provided for in subsection (i) above written in a so-called builder's risk coverage form (1) on a non-reporting basis, (2) against all risks insured against pursuant to subsection (i) above, (3) including permission to occupy the Individual Property, and (4) with an agreed amount endorsement waiving co-insurance provisions or replacement cost coverage;

(v) workers' compensation, subject to the statutory limits of the State in which the subject Individual Property is located, and employer's liability insurance with a limit of at least One Million and No/100 Dollars (\$1,000,000) per accident and per disease per employee, and One Million and No/100 Dollars (\$1,000,000) for disease;

(vi) comprehensive boiler and machinery insurance, if applicable, in amounts as shall be reasonably required by Agent on terms consistent with the commercial property insurance policy required under subsection (i) above;

(vii) motor vehicle liability coverage for all owned and non-owned vehicles, including rented and leased vehicles containing minimum limits per occurrence of One Million and No/100 Dollars (\$1,000,000);

(viii) as part of the property insurance in subsection (i) above or as a separate policy:

if any Individual Property is located in seismic zone 3 or 4, earthquake insurance with coverage amounts of not less than the product of the "Probable Maximum Loss" (expressed as a percentage) applicable to the subject Individual Property, as set forth in the seismic report satisfactory to Agent prepared by a seismic engineer or other qualified consultant, multiplied by the replacement cost of the Improvements as such replacement cost may be reasonably estimated by Agent, and with a deductible not to exceed five percent (5%) of the total insured value at risk for so long as a deductible at such five percent (5%) threshold is available at commercially reasonable rates. If the deductible on the insurance required under this subclause (A) is not available at commercially reasonable rates, then such deductible shall not exceed ten percent (10%);

if any Individual Property is located in a hurricane zone, Borrower shall obtain wind coverage with amounts of not less than the product of the "Probable Maximum Loss"

(expressed as a percentage) applicable to the subject Individual Property, as set forth by an insurance industry qualified consultant, multiplied by the replacement cost of the Improvements, as such replacement cost may be reasonably estimated by Agent, and with a deductible not to exceed five percent (5%) of the total insured value at risk for so long as a deductible at such five percent (5%) threshold is available at commercially reasonable rates. If the deductible on the insurance required under this subclause (B) is not available at commercially reasonable rates, then such deductible shall not exceed ten percent (10%); and

if any portion of any Individual Property is currently or at any time in the future located in a federally designated “special flood hazard area”, Borrower shall obtain flood hazard insurance in an amount equal to the lesser of (1) the outstanding principal balance of the Notes or (2) the maximum amount of such insurance available under the National Flood Insurance Act of 1968, the Flood Disaster Protection Act of 1973 or the National Flood Insurance Reform Act of 1994, as each may be amended; and

(ix) if any Policy described in clauses (i), (ii), (iii), (iv), or (vi) above shall contain an exclusion from coverage under such Policy for loss or damage incurred as a result of an act of terrorism or similar acts of sabotage, Borrower shall maintain insurance against loss or damage incurred as a result of acts of terrorism or similar acts of sabotage provided such insurance (A) is commercially available and (B) can be obtained at a commercially reasonable cost.

(b) Additional Provisions.

(i) All insurance provided for in this subsection (a) shall be obtained under valid and enforceable policies (collectively, the “Policies” or in the singular, the “Policy”), and shall, except to the extent specifically set forth herein, be subject to the approval of Agent as to insurance companies, amounts, deductibles, loss payees and insureds, such approval not to be unreasonably withheld.

(ii) Borrower will maintain the insurance coverage described in subsection (a) above with either (A) one or more financially sound and responsible insurance companies authorized to do business in the States in which the Individual Properties are located and having a rating by (1) S&P not lower than “A-” or (2) A.M. Best not lower than “A:IX” or (B) a syndicate of insurers through which at least sixty percent (60%) of the coverage (if there are four (4) or fewer members of the syndicate) or at least fifty percent (50%) of the coverage (if there are five (5) or more members of the syndicate) is with carriers having a rating by S&P not lower than “A-” or by A.M. Best not lower than “A:IX” and the balance of the coverage is, in each case, with insurers having a rating by S&P of not lower than “BBB” or by A.M. Best not lower than “A-”, provided that the flood hazard insurance coverage described in subsection (a)(viii)(C) above with any insurance company authorized by the United States government to issue such insurance provided such flood hazard insurance is reinsured by the United States government.

(iii) If Borrower’s insurers or reinsurance carriers fail to provide or maintain the ratings set forth in subsection (b), Borrower may satisfy the applicable

ratings requirement of such subsection by providing to Agent a “cut-through” endorsement or credit wrap in form and substance approved by Agent issued by an insurer satisfactory to Agent or by such other credit enhancement or guaranty by such other Person, in each event satisfactory to Agent and the Rating Agencies.

(iv) Each primary insurer shall be licensed or authorized to do business in the States in which the Individual Properties are located.

(v) The Policies described in this section (other than those strictly limited to liability protection) shall designate Agent as loss payee.

(vi) Notwithstanding anything to the contrary contained herein, Borrower may maintain the insurance coverage described in and required by subsection (a) above with the insurer(s) under the Policies as evidenced in the certificates of insurance delivered to Agent on [_____] provided that such insurer(s) maintain no less than the claims paying ability rating applicable thereto by S&P or A.M. Best in effect on the date of this Agreement.

(vii) Provided that Borrower shall pay when due the premiums due under the Policies (the “Insurance Premiums”) and provided, further, that Agent is entitled to notice of cancellation of the Policies for non-payment of the Insurance Premiums and provided further that the insurance required hereunder remains in effect, Borrower shall be permitted to pay when billed or invoiced the Insurance Premiums and shall provide evidence of such payment upon request of Agent. Borrower shall be allowed to premium finance the Insurance Premiums and if Borrower elects to premium finance the Insurance Premiums, Borrower shall provide Agent proof of compliance with the payment schedule for such premium financing; provided, that (a) Borrower shall not grant a security interest to any Person in any amounts payable to the insured under the policies required hereunder that is prior in right to the security interest of the Lender, and (b) Borrower shall provide Agent proof of compliance with the applicable payment schedule.

(c) Blanket Policies. Any blanket insurance Policy shall specifically allocate to an Individual Property the amount of coverage from time to time required hereunder and shall otherwise provide the same protection as would a separate Policy insuring only the subject Individual Property in compliance with the provisions of subsection (a) above. If any of the insurance described in subsection (a) above is written on a blanket basis, a breakdown of the applicable properties’ insurable value shall be provided to Agent upon Agent’s request.

(d) Additional Insured. All Policies of insurance provided for or contemplated by subsection (a) above, except for the Policy referenced in subsection (a)(v), shall name Borrower as the insured and Lender as the additional insured, as its interests may appear, and in the case of property damage, boiler and machinery, flood and earthquake insurance, shall contain a standard non-contributing mortgagee clause in favor of Lender providing that the loss thereunder shall be payable to Agent.

(e) Endorsements. All Policies of insurance provided for in Section 3.1(a) shall contain clauses or endorsements to the effect that:

(i) no act or negligence of Borrower, or anyone acting for Borrower, or of any tenant or other occupant, or failure to comply with the provisions of any Policy, which might otherwise result in a forfeiture of the insurance or any part thereof, shall in any way affect the validity or enforceability of the insurance insofar as Lender is concerned;

(ii) the Policy shall not be (A) materially changed (other than to increase the coverage provided thereby) without at least thirty (30) days written notice to Agent and any other party named therein as an additional insured or (B) canceled without at least (1) ten (10) days' written notice for cancellation or termination due to nonpayment and (2) thirty (30) days' written notice for cancellation or termination due to all other causes, to Agent and any other party named therein as an additional insured; and

(iii) renewal certificates for property and liability coverage will be provided to Agent within a reasonable time, not to exceed 30 days after the renewal dates therefor.

(f) Lender Liability. Agent and Lender shall not be liable for any Insurance Premiums thereon or subject to any assessments thereunder unless Lender shall have acquired the Individual Property as the consequence of foreclosure or deed in lieu thereof.

(g) Remedies. If at any time Agent is not in receipt of written evidence that all insurance required hereunder is in full force and effect, Agent shall have the right, upon reasonable notice to Borrower, to take such action as Agent deems necessary to protect its interest in any Individual Property, including, without limitation, the obtaining of such insurance coverage as Agent in its sole discretion deems appropriate and all premiums incurred by Agent or any Lender in connection with such action or in obtaining such insurance and keeping it in effect shall be paid by Borrower to Agent within five (5) days after demand and until paid shall be secured by the Mortgage and shall bear interest at the Default Rate.

Class B: 18, 178, 241, 242, 360, 361, 495, 524, 532, 538, 553, 576, 598, 607, 608, 612, 613, 615, 617, 692, 695, 697, 698, 703, and 708

Property: Multi-Property 2008 Facility Loan

EXHIBIT “2” - -POST-EFFECTIVE DATE DOCUMENTS

**[DOCUMENTS TO BE MUTUALLY AGREED AS TO FORM BY THE SECURED DEBT
HOLDERS AND THE PLAN DEBTORS]**

Dark Anchor Guaranty

Amended and Restated Payment Guaranty

Amended and Restated Cash Management Agreement

Non-Recourse Carveout Cash Management Guaranty

TopCo Recourse Guaranty

Deposit Account and Control Agreements (to the extent required)

Subsequent Amendment to Amended Credit Documents to incorporate new CM system and
Dark Anchor Provisions

Such other documents at the parties mutually agree are necessary to effectuate the provisions set
forth in the Term Sheet which are effective upon TopCo Emergence

Class B: 18, 178, 241, 242, 360, 361, 495, 524, 532, 538, 553, 576, 598, 607, 608, 612, 613, 615, 617, 692, 695, 697, 698, 703, and 708

Property: Multi-Property 2008 Facility Loan

EXHIBIT “3” - DEBTOR GUARANTORS

General Growth Properties, Inc.

GGP Limited Partnership

GGPLP L.L.C.

Class B: 18, 178, 241, 242, 360, 361, 495, 524, 532, 538, 553, 576, 598, 607, 608, 612, 613, 615, 617, 692, 695, 697, 698, 703, and 708

Property: Multi-Property 2008 Facility Loan

EXHIBIT “3” - DEBTOR GUARANTORS

General Growth Properties, Inc.

GGP Limited Partnership

GGPLP L.L.C.

EXHIBIT 2

EXECUTORY CONTRACT AND PROPERTY DOCUMENT ASSUMPTION SCHEDULE ¹

The Plan Debtors² expressly reserve the right to alter, amend, modify, or supplement the Executory Contract and Property Document Assumption Schedule at any time up to and including the Confirmation Date.

Certain documents are listed out of an abundance of caution. Inclusion in the following list shall not constitute an admission by the Plan Debtors that the listed documents are in fact Executory Contracts or unexpired Property Documents, or with regard to the nature or validity of such documents.

Notwithstanding anything herein to the contrary, Executory Contracts and Property Documents shall be treated in the manner set forth in Article 8 of the Plan.

The Plan Debtors shall pay the cure amounts set forth herein (the “**Cure Amounts**”) in accordance with the Plan. Payment of the Cure Amounts shall satisfy, in full, the Plan Debtors’ obligations pursuant to section 365(b)(1) of the Bankruptcy Code. As currently set forth in the plan, any counterparty to any agreement listed herein may file an objection relating to the assumption of such Executory Contract or unexpired Property Document, including the proposed Cure Amount(s), no later than the first business day that is at least thirty (30) days after this Executory Contract and Property Document assumption schedule was filed with the Bankruptcy Court or such counterparty shall be forever barred from asserting or otherwise prosecuting such objection.

Unless otherwise agreed by the parties to any Executory Contract or Property Document that provides for year-end pro rata reconciliations (including, but not limited to, CAM charges, utility charges, and real estate taxes), the Cure Amounts listed herein do not include any amounts related to 2008 and 2009 year-end pro rata reconciliations that were not completed prior to the date of the filing of the following list. Such amounts, if any, will be reconciled and paid by the applicable Plan Debtor in the ordinary course of business, subject to any setoff or recoupment rights the applicable Plan Debtor may have, but in no event will any such amounts be paid prior to ten (10) days after the Effective Date. Notwithstanding anything in the plan to the contrary, the Plan Debtors reserve the right to modify any of the Cure Amounts listed herein through a consensual agreement between the applicable Plan Debtor and the Executory Contract or Property Document counterparty without further order of the Court, including the ability of the parties to resolve any such Cure Amounts in the ordinary course of business.

Certain of the Executory Contracts and unexpired Property Documents listed on this Executory Contract and Property Document Assumption Schedule may have already been assumed by the applicable Plan Debtor pursuant to separate agreements. Although

¹ This Executory Contract and Property Document Assumption Schedule supplements the Executory Contract and Property Document Assumption Schedule filed by the Plan Debtors on December 4, 2009 as **Exhibit 2** to the *Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3700], the Executory Contract and Property Document Assumption Schedule filed by the Plan Debtors on December 8, 2009 as **Exhibit 2** to the *First Addendum to Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3731], the Executory Contract and Property Document Assumption Schedule filed by the Plan Debtors on December 9, 2009 as **Exhibit 2** to the *Second Addendum to Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3748], the Executory Contract and Property Document Assumption Schedule filed by the Plan Debtors on December 9, 2009 as **Exhibit 2** to the *Third Addendum to Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3752], the Executory Contract and Property Document Assumption Schedule filed by the Plan Debtors on December 10, 2009 as **Exhibit 2** to the *Fourth Addendum to Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3774], the Executory Contract and Property Document Assumption Schedule filed by the Plan Debtors on December 14, 2009 as **Exhibit 2** to the *Sixth Addendum to Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3869], the Executory Contract and Property Document Assumption Schedule filed by the Plan Debtors on December 18, 2009 as **Exhibit 2** to the *Ninth Addendum to Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3981], the Executory Contract and Property Document Assumption Schedule filed by the Plan Debtors on December 20, 2009 as **Exhibit 2** to the *Tenth Addendum to Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3993], the Executory Contract and Property Document Assumption Schedule filed by the Plan Debtors on January 19, 2010 as **Exhibit 2** to the *Fourteenth Addendum to Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 4223], and the Executory Contract and Property Document Assumption Schedule filed by the Plan Debtors on February 24, 2010 as **Exhibit 2** to the *Sixteenth Addendum to Supplement to Plan Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 4491].

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Plan.

the Plan Debtors believe that such Executory Contracts and Property Documents may already have been assumed and that the Plan Debtors have paid or credited any required Cure Amounts, the Plan Debtors are listing such Executory Contracts and Property Documents herein out of an abundance of caution.

As of the Effective Date, all Executory Contracts and unexpired Property Documents that are assumed shall remain in full force and effect for the benefit of the Plan Debtors, as indicated on the attached exhibit, notwithstanding the payment of, or dispute with respect to, any Cure Amount or provision in any such Executory Contract or unexpired Property Document that is assumed (including those described in sections 365(b)(2) and 365(f) of the Bankruptcy Code) that prohibits such assignment or transfer or that enables or requires termination of such Executory Contract or Property Document.

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
ABERCROMBIE & FITCH STORES, INC	70 -G-5-617154	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
ADT SECURITY SERVICES, INC.	70 -G-13-613760	BIRCHWOOD MALL, LLC	Single Mall Service Agreements - ALARM MAINTENANCE	\$0.00 *
AE OUTFITTERS RETAIL CO	70 -G-5-617122	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
AEROPOSTALE, INC.	70 -G-5-617121	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
ALL WEATHER SEAL	70 -G-6-604160	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
BANK OF AMERICA NA	70 -G-5-617124	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	70 -G-5-617125	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
BIRCH ENTERPRISES, INC	70 -G-5-617175	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
BON WORTH, INC.	70 -G-5-617126	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
CALIFORNIA COAST COFFEE & SMOOTHIES	70 -G-6-604162	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
CALIFORNIA COAST COFFEE & SMOOTHIES	70 -G-6-604163	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
CARMIKE CINEMAS, INC	70 -G-5-617149	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
CEC ENTERTAINMENT, INC	70 -G-5-617134	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
CELL STYLE	70 -G-6-604164	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
CELLULAR ADVANTAGE ,INC	70 -G-5-617131	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
CERTIFIED SAFETY SOLUTIONS, LLC	70 -G-6-604165	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
CHRISTOPHER & BANKS, INC	70 -G-5-617133	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
CHRISTOPHER & BANKS, INC.	70 -G-5-617129	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	70 -G-5-617135	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
CREATABLE MEDIA, INC.	70 -G-6-604171	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
CTJ-PORT HURON, LLC	70 -G-5-617173	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
CTM GROUP INC	70 -G-6-604198	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
DEB OF MICHIGAN, INC.	70 -G-5-617136	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
DEPENDABLE HEATING & COOLING	70 -G-6-604172	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
DEPENDABLE REFRIGERATION	70 -G-13-613759	BIRCHWOOD MALL, LLC	Single Mall Service Agreements - HVAC MAINTENANCE	\$0.00
DESTINATION MATERNITY CORPORATION	70 -G-5-617169	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
DIRECTIONAL AD-VANTAGE HOLDINGS, LLC	70 -G-6-604196	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
DOLLAR BLITZ USA REALTY LTD.	70 -G-5-617137	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
DUNHAM'S ATHLEISURE CORP.	70 -G-5-617138	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
EATERIES, INC.	70 -G-5-617148	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
EAU-D, INC.	70 -G-5-617128	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
EILEEN HUANG	70 -G-5-617157	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
ENERGY STATION	70 -G-6-604173	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
ERIC SANG YONG KIM	70 -G-5-617192	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
EXTREME SPORTS DOME LLC	70 -G-5-617139	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
FAMOUS WOK USA, INC.	70 -G-5-617141	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
FAST A JEWELERS	70 -G-6-604175	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
FAST A JEWELERS	70 -G-6-604176	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
FAST A JEWELERS	70 -G-6-604177	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
FOOT LOCKER RETAIL, INC	70 -G-5-617132	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	70 -G-5-617142	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
FORBING ENTERPRISES	70 -G-6-604166	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
FORBING ENTERPRISES	70 -G-6-604167	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
FORBING ENTERPRISES	70 -G-6-604168	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
FORBING ENTERPRISES	70 -G-6-604169	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
FORBING ENTERPRISES	70 -G-6-604170	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
FOTO FANTASY INC	70 -G-6-604174	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
FRANCEK WATER CONDITIONING	70 -G-6-604178	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
GAMESTOP, INC	70 -G-5-617147	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
GENERAL NUTRITION CORPORATION	70 -G-5-617150	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
GENESCO INC	70 -G-5-617158	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
GLAMOROUS EYEBROWS	70 -G-6-604179	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
GYMBOREE RETAIL STORES, INC	70 -G-5-617151	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
HALLMARK RETAIL, INC	70 -G-5-617152	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
HAT WORLD, INC	70 -G-5-617165	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
HICKORY FARMS, INC.	70 -G-6-604180	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
HIEU VIET NGUYEN	70 -G-5-617120	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
HOME TEAMS & COLLECTABLES	70 -G-6-604181	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
HOT TOPIC, INC	70 -G-5-617155	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
HURON KONEY ISLAND, INC	70 -G-5-617161	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
IN TOUCH CELLULAR	70 -G-6-604182	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
INTERNATIONAL GIFTS	70 -G-6-604183	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
INTUITIVE SURGICAL	70 -G-6-604184	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
J.C. PENNEY PROPERTIES, INC	70 -G-10-611553	BIRCHWOOD MALL, LLC	Reciprocal Easement Agreements	\$0.00
JACKSON HEWITT TAX SERVICE	70 -G-6-604185	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
JERRY SPEARS	70 -G-6-604191	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
JOANN'S JEWELS	70 -G-6-604186	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
JOANN'S JEWELS	70 -G-6-604187	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
KAMIL YOUSIF	70 -G-5-617170	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
KEVIN NICEFIELD	70 -G-6-604161	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
KEVIN'S LAWN & LANDSCAPE	70 -G-6-604188	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
KEVIN'S LAWN CARE & SNOW REMOVAL, INC	70 -G-13-613761	BIRCHWOOD MALL, LLC	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE	\$0.00 *
KEVIN'S LAWN CARE & SNOW REMOVAL, INC	70 -G-13-613762	BIRCHWOOD MALL, LLC	Single Mall Service Agreements - SNOW REMOVAL	\$0.00 *
KHL FRULLATI CAFE OF PORT HURON, LLC	70 -G-5-617144	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
KIDS IN DISTRESS SERVICES INC.	70 -G-6-604189	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
KJP SALES	70 -G-6-604190	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
LANE BRYANT, INC	70 -G-5-617162	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
LARRY GILBERT AND JOANNE GILBERT	70 -G-5-617153	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
LAWRENCE SCHLAGER	70 -G-5-617163	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
LENSCRAFTERS, INC	70 -G-5-617164	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
LOC THANH LE & DA-THAO VO	70 -G-5-617146	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
MACDONALD COMMUNICATIONS	70 -G-13-613763	BIRCHWOOD MALL, LLC	Single Mall Service Agreements - MUSIC	\$0.00 *
MACY'S RETAIL HOLDINGS INC	70 -G-10-611554	BIRCHWOOD MALL, LLC	Reciprocal Easement Agreements	\$0.00
MASTER PRODUCTS & SERVICES, LLC	70 -G-6-604201	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
MAURICES INCORPORATED	70 -G-5-617167	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
MERKSAMER JEWELERS, INC./FRED MEYER JEWELERS, INC	70 -G-5-617143	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
NATRON CORPORATION	70 -G-5-617183	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
NEWZOOM INC	70 -G-6-604209	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
NYS COLLECTION, LLC	70 -G-6-604192	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
OUTDOOR ADVENTURES	70 -G-6-604193	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
PACIFIC SUNWEAR STORES CORP.	70 -G-5-617171	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
PAYLESS SHOESOURCE, INC	70 -G-5-617172	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
PELLOW INVESTMENTS	70 -G-6-604194	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
RADIOSHACK CORPORATION	70 -G-5-617176	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
RECORD TOWN INC.	70 -G-5-617145	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	70 -G-5-617166	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	70 -G-5-617177	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
RUBY TUESDAY, INC.	70 -G-5-617178	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
SBARRO INC.	70 -G-5-617180	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
SEARS ROEBUCK & COMPANY	70 -G-5-628042	BIRCHWOOD MALL, LLC	Anchor Tenant Lease	\$0.00
SHOE SHOW, INC	70 -G-5-617181	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
SMARTE CARTE INC	70 -G-6-604195	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
SMOKING EVERYWHERE	70 -G-6-604197	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
SPENCER GIFTS LLC	70 -G-5-617182	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
SPRINT	70 -G-6-604199	BIRCHWOOD MALL, LLC	Licensing Agreements	\$20.20
STERLING JEWELERS LLC	70 -G-5-617160	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
STERLING JEWELERS LLC	70 -G-5-617156	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
STRAIGHT-UP ENTERPRISES	70 -G-5-617130	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
SUNSHINE POOLS SPAS & TANNING OF BIRCHWO	70 -G-6-604200	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
SUPERIOR COMMUNICATIONS	70 -G-6-604202	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
TANVIR HUSSAIN	70 -G-6-604203	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
TARGET CORPORATION	70 -G-10-611555	BIRCHWOOD MALL, LLC	Reciprocal Easement Agreements	\$0.00
TERMINIX INTERNATIONAL	70 -G-13-613758	BIRCHWOOD MALL, LLC	Single Mall Service Agreements - PEST CONTROL	\$371.00
THE BON-TON DEPARTMENT STORES, INC.	70 -G-5-628043	BIRCHWOOD MALL, LLC	Anchor Tenant Lease	\$0.00
THE BUCKLE, INC	70 -G-5-617127	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
THE FINISH LINE, INC	70 -G-5-617140	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
THE MEN'S WEARHOUSE, INC	70 -G-5-617168	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
THE YANKEE CANDLE COMPANY, INC.	70 -G-5-617191	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
THINGS REMEMBERED, INC	70 -G-5-617184	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
THINGS REMEMBERED, INC	70 -G-6-604204	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
TRADE SECRET, INC	70 -G-5-617185	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
TRINITY HEALTH CORP, MERCY HOSPITAL	70 -G-6-604205	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
TWEEN BRAND INC.	70 -G-5-617159	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
U.S. POSTAL SERVICE	70 -G-5-617186	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
US BANK	70 -G-11-631556	BIRCHWOOD MALL, LLC	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	70 -G-8-590712	BIRCHWOOD MALL, LLC	Indemnification Agreements - TENANT ALLOWANCE INDEMNITY	\$0.00
US BANK	70 -G-8-590713	BIRCHWOOD MALL, LLC	Indemnification Agreements - TENANT ALLOWANCE INDEMNITY	\$0.00
US BANK	70 -G-8-590663	BIRCHWOOD MALL, LLC	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	70 -G-8-590665	BIRCHWOOD MALL, LLC	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	70 -G-8-590765	BIRCHWOOD MALL, LLC	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	70 -G-8-590766	BIRCHWOOD MALL, LLC	Indemnification Agreements - GENERAL	\$0.00
VANITY SHOPS, INC	70 -G-5-617187	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
VICTORIA'S SECRET STORES LLC	70 -G-5-617188	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
VISITING NURSE ASSOCIATION	70 -G-6-604206	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
VITAMIN WORLD, INC.	70 -G-5-617189	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
VJ & O'NEAL ENTERPRISES, LLC	70 -G-5-617123	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
WALDEN BOOK COMPANY, INC	70 -G-5-617190	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
WASTE MANAGEMENT OF NORTH AMER	70 -G-6-604207	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
WIRELESS SOLUTIONS CENTER	70 -G-6-604208	BIRCHWOOD MALL, LLC	Licensing Agreements	\$0.00
ZALE DELAWARE INC	70 -G-5-617193	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
ZALE DELAWARE, INC	70 -G-5-617174	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
ZINA ATOU	70 -G-5-617179	BIRCHWOOD MALL, LLC	Tenant Leases	\$0.00
A CHILD'S TOUCH BOUTIQUE	79 -G-6-604396	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
A.J.'S COOKIE PLACE, LLC	79 -G-5-617512	CACHE VALLEY, LLC	Tenant Leases	\$0.00
AE OUTFITTERS RETAIL CO	79 -G-5-617489	CACHE VALLEY, LLC	Tenant Leases	\$0.00
AEROPOSTALE, INC.	79 -G-5-617487	CACHE VALLEY, LLC	Tenant Leases	\$0.00
ALVEY'S CANDIES, INC.	79 -G-5-617488	CACHE VALLEY, LLC	Tenant Leases	\$0.00
AMERICAN FAMILY INSURANCE	79 -G-6-604397	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
BARRY'S JEWELERS, INC	79 -G-5-617517	CACHE VALLEY, LLC	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	79 -G-5-617491	CACHE VALLEY, LLC	Tenant Leases	\$0.00
BODY IMAGE	79 -G-6-604399	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
BP DESIGNER PORTRAITS	79 -G-6-604400	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
BRIGHT STRIPES AND SWEEPING	79 -G-13-613799	CACHE VALLEY, LLC	Single Mall Service Agreements - PARKING LOT SWEEPING AND MAINTENANCE	\$0.00 *
BROWN GROUP RETAIL, INC	79 -G-5-617498	CACHE VALLEY, LLC	Tenant Leases	\$0.00
BURGERZ EXPREZZ	79 -G-6-604401	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
CACHE INK, INC	79 -G-6-604402	CACHE VALLEY, LLC	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
C-A-L RANCH STORES COMPANIES	79 -G-5-617493	CACHE VALLEY, LLC	Tenant Leases	\$0.00
CHRISTOPHER & BANKS, INC	79 -G-5-617495	CACHE VALLEY, LLC	Tenant Leases	\$0.00
CKE RESTAURANTS, INC.	79 -G-5-617494	CACHE VALLEY, LLC	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	79 -G-5-617496	CACHE VALLEY, LLC	Tenant Leases	\$0.00
CLEAN SWEEP ENTERPRISES	79 -G-13-613790	CACHE VALLEY, LLC	Single Mall Service Agreements - PARKING LOT SWEEPING AND MAINTENANCE	\$0.00
CLEAN SWEEP ENTERPRISES	79 -G-13-613791	CACHE VALLEY, LLC	Single Mall Service Agreements - SNOW REMOVAL	\$0.00
CLEAN SWEEP ENTERPRISES	79 -G-13-613792	CACHE VALLEY, LLC	Single Mall Service Agreements - SNOW REMOVAL	\$0.00
CTM GROUP, INC.	79 -G-6-604403	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
DEAD SEA SPA	79 -G-6-604404	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
DESTINATION MATERNITY CORPORATION	79 -G-5-617511	CACHE VALLEY, LLC	Tenant Leases	\$0.00
DILLARD DEPARTMENT STORES, INC	79 -G-5-628058	CACHE VALLEY, LLC	Anchor Tenant Lease	\$0.00
DILLARD STORE SERVICES, INC.	79 -G-5-628057	CACHE VALLEY, LLC	Anchor Tenant Lease	\$0.00
DOMESTIC SERVICES INC	79 -G-13-613798	CACHE VALLEY, LLC	Single Mall Service Agreements - INTERIOR PLANT MAINTENANCE	\$1,789.10
DOWNEAST OUTFITTERS, INC	79 -G-5-617497	CACHE VALLEY, LLC	Tenant Leases	\$0.00
EDEN MANAGEMENT CORPORATION	79 -G-6-604406	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
EWPK INVENSTMENT	79 -G-5-628061	CACHE VALLEY, LLC	Tenant Leases	\$0.00
EWPK INVENSTMENT	79 -G-5-617525	CACHE VALLEY, LLC	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	79 -G-5-617499	CACHE VALLEY, LLC	Tenant Leases	\$0.00
FOTO FANTASY INC	79 -G-6-604407	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
FUN UNLIMITED	79 -G-6-604408	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
FUN UNLIMITED	79 -G-6-604409	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
GAMESTOP, INC.	79 -G-5-617500	CACHE VALLEY, LLC	Tenant Leases	\$0.00
GENERAL NOVELTY, LTD	79 -G-5-617501	CACHE VALLEY, LLC	Tenant Leases	\$0.00
GENESCO INC	79 -G-5-617505	CACHE VALLEY, LLC	Tenant Leases	\$0.00
GMRI, INC	79 -G-5-617526	CACHE VALLEY, LLC	Tenant Leases	\$0.00
GMRI, INC	79 -G-5-628062	CACHE VALLEY, LLC	Tenant Leases	\$0.00
GREEN TEA	79 -G-6-604410	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
HEAD OVER HEELS	79 -G-6-604411	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
HEADQUARTERS WHOLESALE	79 -G-6-604412	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
HOME DEPOT U.S.A., INC.	79 -G-5-617524	CACHE VALLEY, LLC	Anchor Tenant Lease	\$0.00
HOME DEPOT U.S.A., INC.	79 -G-5-628060	CACHE VALLEY, LLC	Anchor Tenant Lease	\$0.00
HOT TOPIC, INC	79 -G-5-617502	CACHE VALLEY, LLC	Tenant Leases	\$0.00
IEM, INC.	79 -G-6-604413	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
INTERNATIONAL ENVIRONMENTAL MANAGEMENT	79 -G-13-613801	CACHE VALLEY, LLC	Single Mall Service Agreements - WASTE REMOVAL	*
J.C. PENNEY CORPORATION, INC.	79 -G-5-628059	CACHE VALLEY, LLC	Anchor Tenant Lease	\$0.00
JOHNSON'S ICE	79 -G-6-604414	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
JOLENE, INC	79 -G-5-617504	CACHE VALLEY, LLC	Tenant Leases	\$0.00
KIDDIE KANDIDS, LLC	79 -G-5-617506	CACHE VALLEY, LLC	Tenant Leases	\$0.00
KIET (KENNEY) NGUYEN	79 -G-5-617507	CACHE VALLEY, LLC	Tenant Leases	\$0.00
KNIGHTON ENTERPRISES LLC	79 -G-6-604419	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
LA FAMILIA	79 -G-6-604415	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
LEYDA'S BOUTIQUE	79 -G-6-604416	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
LOGAN EXTERMINATION SERVICE	79 -G-13-613800	CACHE VALLEY, LLC	Single Mall Service Agreements - PEST CONTROL	\$0.00 *
LOLITA'S MEXICAN FOOD	79 -G-6-604417	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
M & P ASSOCIATES	79 -G-5-617503	CACHE VALLEY, LLC	Tenant Leases	\$0.00
MALL VISION	79 -G-6-604418	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
MAURICES INCORPORATED	79 -G-5-617509	CACHE VALLEY, LLC	Tenant Leases	\$0.00
MUZAK	79 -G-13-613797	CACHE VALLEY, LLC	Single Mall Service Agreements - MUSIC	\$0.00 *
NICKELS AND DIMES INCORPORATED	79 -G-6-604420	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
NYS COLLECTION, LCC	79 -G-6-604421	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
PACIFIC SUNWEAR STORES CORP.	79 -G-5-617513	CACHE VALLEY, LLC	Tenant Leases	\$0.00
PALMER HOME FURNISHING	79 -G-6-604422	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
PRETZELMAKER	79 -G-5-617514	CACHE VALLEY, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
QWEST BUSINESS RESOURCES INC	79 -G-6-604423	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
RADIOSHACK CORPORATION	79 -G-5-617515	CACHE VALLEY, LLC	Tenant Leases	\$0.00
RED ROCK WRAPS, LLC	79 -G-6-604424	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
REGIS CORPORATION	79 -G-5-617508	CACHE VALLEY, LLC	Tenant Leases	\$0.00
RICE VILLAGE	79 -G-6-604425	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
ROADHOUSE OF LOGAN, UT, LLC	79 -G-5-617519	CACHE VALLEY, LLC	Tenant Leases	\$0.00
RTM OPERATING COMPANY	79 -G-5-617490	CACHE VALLEY, LLC	Tenant Leases	\$0.00
RUE 21, INC.	79 -G-5-617516	CACHE VALLEY, LLC	Tenant Leases	\$0.00
SHINE	79 -G-6-604426	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
SMART LINK SYSTEMS	79 -G-6-604427	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
STEVENS HENAGER GOLLEGE	79 -G-6-604428	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
SUNSTOP, INC.	79 -G-5-617518	CACHE VALLEY, LLC	Tenant Leases	\$0.00
TEC ELECTRIC	79 -G-13-613793	CACHE VALLEY, LLC	Single Mall Service Agreements - ELECTRICAL REPAIR SERVICE	\$3,667.40
THE BUCKLE, INC	79 -G-5-617492	CACHE VALLEY, LLC	Tenant Leases	\$0.00
THE MOBILE SOURCE LLC	79 -G-5-617510	CACHE VALLEY, LLC	Tenant Leases	\$0.00
THE TJX COMPANIES, INC	79 -G-5-617527	CACHE VALLEY, LLC	Tenant Leases	\$0.00
THE TJX COMPANIES, INC	79 -G-5-628063	CACHE VALLEY, LLC	Tenant Leases	\$0.00
T-MOBILE USA INC	79 -G-6-604429	CACHE VALLEY, LLC	Licensing Agreements	\$76.32
TRADE SECRET, INC	79 -G-5-617520	CACHE VALLEY, LLC	Tenant Leases	\$0.00
TRICKED OUT ACCESSORIES	79 -G-6-604430	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
TROY CROSLAND	79 -G-6-604405	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
US BANK	79 -G-11-631557	CACHE VALLEY, LLC	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	79 -G-8-590714	CACHE VALLEY, LLC	Indemnification Agreements - TENANT ALLOWANCE INDEMNITY	\$0.00
US BANK	79 -G-8-590666	CACHE VALLEY, LLC	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	79 -G-8-590811	CACHE VALLEY, LLC	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	79 -G-8-590812	CACHE VALLEY, LLC	Indemnification Agreements - GENERAL	\$0.00
UTAH ASIAN GIFT CORP	79 -G-6-604398	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
VANITY SHOPS OF GRAND FORKS, INC	79 -G-5-617521	CACHE VALLEY, LLC	Tenant Leases	\$0.00
WELLS FARGO BANK NA	79 -G-5-617522	CACHE VALLEY, LLC	Tenant Leases	\$0.00
WESTATES THEATERS, INC.	79 -G-5-617528	CACHE VALLEY, LLC	Tenant Leases	\$0.00
WHITE HOUSE HANDBAGS	79 -G-6-604431	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
WORLDMARK BY WYNDHAM	79 -G-6-604432	CACHE VALLEY, LLC	Licensing Agreements	\$0.00
ZUMIEZ, INC	79 -G-5-617523	CACHE VALLEY, LLC	Tenant Leases	\$0.00
2 CITY PROPERTIES, LLC	88 -G-10-611581	COLONY SQUARE MALL L.L.C.	Reciprocal Easement Agreements	\$0.00
ACTON ENTRPRISES, INC	88 -G-5-617924	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
AE OUTFITTERS RETAIL CO	88 -G-5-617882	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
AEROPOSTALE, INC.	88 -G-5-617881	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
ANDRAE MICHAELS NPC	88 -G-6-604810	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
APPLE DOUGH, INC	88 -G-5-617884	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
AT&T MOBILITY	88 -G-5-617883	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$883.67
AUTOMATED FINANCIAL LLC.	88 -G-5-617885	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	88 -G-5-617886	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	88 -G-6-604812	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
BLESSINGS BIBLES & GIFTS	88 -G-6-604814	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
BON WORTH, INC.	88 -G-5-617887	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
C.E.M.A., INC.	88 -G-5-617928	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
CARDBOARD HEROES, INC.	88 -G-5-617889	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
CASA BELLA ORNAMENTAL IRON, LTD	88 -G-6-604818	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
CHIPOTLE MEXICAN GRILL OF COLORADO, LLC	88 -G-5-617891	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
CINEMARK USA, INC.	88 -G-5-617892	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	88 -G-5-617893	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	88 -G-5-617906	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
CUSTOM WORLD	88 -G-6-604820	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
DALLAS BREWER	88 -G-6-604822	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
DEB SHOPS OF OHIO, INC	88 -G-5-617894	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
DIPPIN DOTS	88 -G-6-604821	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
DOUG AND JULIE WILLIAMS	88 -G-6-604827	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
DUNHAM'S ATHLEISURE CORP.	88 -G-5-617895	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
EATERIES, INC.	88 -G-5-617901	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
EDITH AND ROBERT SELLARS	88 -G-6-604823	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
FAMOUS WOK USA, INC	88 -G-5-617896	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	88 -G-5-617898	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
FOTO FANTASY INC	88 -G-6-604824	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
GAMESTOP, INC.	88 -G-5-617900	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
GENERAL NOVELTY, LTD	88 -G-5-617904	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
GENERAL NUTRITION CORPORATION	88 -G-5-617902	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
HAT WORLD INC	88 -G-5-617905	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
J.C. PENNEY CORPORATION, INC.	88 -G-5-628079	COLONY SQUARE MALL L.L.C.	Anchor Tenant Lease	\$0.00
JIN ENTERPRISES, INC	88 -G-5-617888	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
JIN ENTERPRISES, INC	88 -G-6-604816	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
JIN ENTERPRISES, INC	88 -G-6-604817	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
JJJ FINE FOODS, LLC	88 -G-5-617890	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
JO-ANN STORES, INC.	88 -G-5-617909	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
KB TOYS RETAIL, INC	88 -G-5-617910	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
KING'S JEWELRY INC	88 -G-5-617912	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
KITCHEN COLLECTION, INC.	88 -G-5-617913	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
KNIGHTON ENTERPRISES, LLC	88 -G-6-604819	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
LUBURGH INC.	88 -G-13-613860	COLONY SQUARE MALL L.L.C.	Single Mall Service Agreements - SNOW REMOVAL	\$0.00 *
MICHAEL S. HAVENS	88 -G-5-617915	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
MORRISON INC	88 -G-5-617922	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
MURPHY BEADLING PHOTOGRAPHY	88 -G-6-604825	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
NEW PAR D/B/A VERIZON WIRELESS	88 -G-6-604839	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
NEWZOOM INC	88 -G-6-604846	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
NICKELS & DIMES INCORPORATED	88 -G-6-604835	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
NYS COLLECTION, LLC	88 -G-6-604826	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
OHIO BATH SOLUTIONS, LLC	88 -G-6-604813	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
PACIFIC SUNWEAR STORES CORP	88 -G-5-617918	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
PETER NGUYEN AND MAI KIM TRAN	88 -G-5-617916	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
PICNIC PIZZA, LLC	88 -G-5-617919	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
PRIMARY AIM, LLC	88 -G-5-617934	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
PROTOCOL, LLC.	88 -G-6-604829	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
RADIOSHACK CORPORATION	88 -G-5-617920	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
RECORD TOWN INC.	88 -G-5-617899	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
REGIS CORPORATION	88 -G-5-617914	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
REGIS CORPORATION	88 -G-5-617921	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
RICHARD PERRY	88 -G-6-604828	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
RUE 21, INC	88 -G-5-617923	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
RUSTIC LOG FURNITURE	88 -G-6-604830	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
SEARS ROEBUCK & COMPANY	88 -G-5-628080	COLONY SQUARE MALL L.L.C.	Anchor Tenant Lease	\$0.00
SHOEBILEE, INC./SHOE SHOW, INC	88 -G-5-617925	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
SIGNATURE PRODUCTIONS	88 -G-6-604831	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
SIT BACK & RELAX LLC.	88 -G-6-604832	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
SPENCER GIFTS LLC	88 -G-5-617926	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
STERLING, INC	88 -G-5-617911	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
STERLING JEWELERS INC	88 -G-5-617907	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
TEHA HUTCHINSON	88 -G-6-604834	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
THE BARGAIN BOX	88 -G-6-604811	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
THE ELDER-BEERMAN STORES CORP	88 -G-10-611580	COLONY SQUARE MALL L.L.C.	Reciprocal Easement Agreements	\$0.00
THE ELDER-BEERMAN STORES CORP	88 -G-5-628078	COLONY SQUARE MALL L.L.C.	Anchor Tenant Lease	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
THE FINISH LINE, INC	88 -G-5-617897	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
THE GYMBOREE CORPORATION	88 -G-5-617903	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
THINGS REMEMBERED, INC	88 -G-5-617929	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
TIRE KINGDOM, INC	88 -G-5-617917	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
TM FLORIDA OHIO REALTY LIMITED PARTNERSHIP	88 -G-10-611582	COLONY SQUARE MALL L.L.C.	Reciprocal Easement Agreements	\$0.00
TRIKES BY RODNEY	88 -G-6-604838	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
U.S. POSTAL SERVICE	88 -G-5-617930	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
UNLIMITED LIMITED	88 -G-6-604833	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
US BANK	88 -G-11-631558	COLONY SQUARE MALL L.L.C.	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	88 -G-8-590667	COLONY SQUARE MALL L.L.C.	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	88 -G-8-590679	COLONY SQUARE MALL L.L.C.	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	88 -G-8-590680	COLONY SQUARE MALL L.L.C.	Indemnification Agreements - GENERAL	\$0.00
VANITY SHOPS OF GRAND FORKS, INC	88 -G-5-617931	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
VERISON WIRELESS	88 -G-6-604841	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
VERIZON WIRELESS	88 -G-6-604840	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
VICTORIA'S SECRET STORES LLC	88 -G-5-617932	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
VOICESTREAM WIRELESS	88 -G-6-604836	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
VOICESTREAM WIRELESS	88 -G-6-604837	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
WALDEN BOOK COMPANY, INC	88 -G-5-617933	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
WALDEN BOOK COMPANY, INC.	88 -G-6-604815	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
WASTE MANAGEMENT OF NORTH AMER	88 -G-6-604842	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
WHIZ AM/FM /TV	88 -G-6-604843	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
WIRELESS EXPRESS, LLC	88 -G-5-617927	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
WIRELESS UNLIMITED	88 -G-6-604844	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
WISHING WELL COIN RACER	88 -G-6-604845	COLONY SQUARE MALL L.L.C.	Licensing Agreements	\$0.00
WMD MOTORS, INC	88 -G-5-617908	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
ZALE DELAWARE INC	88 -G-5-617935	COLONY SQUARE MALL L.L.C.	Tenant Leases	\$0.00
AE OUTFITTERS RETAIL CO	06 -G-5-626000	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
AEROPOSTALE, INC.	06 -G-5-625999	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
ANTHONY VINCE NAIL SPA, INC	06 -G-5-626001	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
BARNES & NOBLE BOOKSELLERS, INC	06 -G-5-626003	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
BARTON L. WAGENMAN	06 -G-12-611875	FALLEN TIMBERS SHOPS, LLC	Legal Contracts, Tax Increment Financing Agreements and Special Improvement District Obligations -	\$0.00
BATH & BODY WORKS LLC	06 -G-5-626004	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	06 -G-6-610402	FALLEN TIMBERS SHOPS, LLC	Licensing Agreements	\$0.00
BOBCAT OF TOLEDO/PAGE EQUIPMENT	06 -G-6-610403	FALLEN TIMBERS SHOPS, LLC	Licensing Agreements	\$0.00
BUTH-NA-BODHAIGE, INC.	06 -G-5-626005	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$50,000.00
CHARLOTTE RUSSE, INC.	06 -G-5-626007	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
CITY OF MAUMEE	06 -G-12-611870	FALLEN TIMBERS SHOPS, LLC	Legal Contracts, Tax Increment Financing Agreements and Special Improvement District Obligations - TIF AGREEMENT RELATED	\$0.00
CITY OF MAUMEE, OHIO	06 -G-12-611869	FALLEN TIMBERS SHOPS, LLC	Legal Contracts, Tax Increment Financing Agreements and Special Improvement District Obligations - TIF AGREEMENT	\$0.00
CITY OF MAUMEE, OHIO	06 -G-12-611871	FALLEN TIMBERS SHOPS, LLC	Legal Contracts, Tax Increment Financing Agreements and Special Improvement District Obligations - TIF AGREEMENT RELATED	\$0.00
CITY OF MAUMEE, OHIO	06 -G-12-611872	FALLEN TIMBERS SHOPS, LLC	Legal Contracts, Tax Increment Financing Agreements and Special Improvement District Obligations - TIF AGREEMENT RELATED	\$0.00
CLAIRE'S BOUTIQUES, INC	06 -G-5-626009	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
DAILY SCOOP	06 -G-6-610404	FALLEN TIMBERS SHOPS, LLC	Licensing Agreements	\$0.00
DELIAS RETAIL COMPANY	06 -G-5-626010	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
DUNHAM CAPITAL MANAGEMENT, LLC	06 -G-5-626018	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
EMBARQ	06 -G-6-610405	FALLEN TIMBERS SHOPS, LLC	Licensing Agreements	\$0.00
FARMER'S MARKERT ASSOCIATION OF TOLEDO	06 -G-6-610406	FALLEN TIMBERS SHOPS, LLC	Licensing Agreements	\$0.00
FIFTH THIRD BANK	06 -G-5-626011	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
FIFTH THIRD BANK	06 -G-5-626012	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
FIFTH THIRD BANK	06 -G-5-626013	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
FOREVER 21 RETAIL, INC.	06 -G-5-626014	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
GAMESTOP, INC.	06 -G-5-626015	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
GENERAL NUTRITION CORPORATION	06 -G-5-626017	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
GENESCO INC	06 -G-5-626023	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
HALLMARK RETAIL, INC	06 -G-5-626020	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
HALLMARK RETAIL, INC	06 -G-6-610407	FALLEN TIMBERS SHOPS, LLC	Licensing Agreements	\$0.00
HAT WORLD, INC	06 -G-5-626029	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
HERITAGE INN OF TOLEDO, LLC	06 -G-5-628376	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
HERITAGE INN OF TOLEDO, LLC	06 -G-5-626043	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
HOT TOPIC, INC	06 -G-5-626021	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
J. FOSTER, INC.	06 -G-5-626022	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
J.C. PENNEY PROPERTIES, INC	06 -G-10-611788	FALLEN TIMBERS SHOPS, LLC	Reciprocal Easement Agreements	\$0.00
L.A. ISAAC	06 -G-12-611873	FALLEN TIMBERS SHOPS, LLC	Tax Increment Financing Agreements and Special Improvement District Obligations - ZONING RELATED	\$0.00
LANE BRYANT, INC	06 -G-5-626026	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
LENSCRAFTERS, INC	06 -G-5-626028	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$26,001.00
LILLY'S ON THE LAKE	06 -G-5-626030	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
MAUMEE ROBIN, INC	06 -G-5-626037	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
MEGA TOYS, LLC	06 -G-5-626027	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
P.F. CHANG'S CHINA BISTRO INC	06 -G-5-626034	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
PACIFIC SUNWEAR STORES CORP.	06 -G-5-626035	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
PAYLESS SHOESOURCE, INC.	06 -G-5-626036	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
QUINCY AMUSEMENTS INC	06 -G-5-626041	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	06 -G-5-626038	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
SBARRO PROPERTIES, INC.	06 -G-5-626040	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$300,000.00
SELECT COMFORT RETAIL CORPORATION	06 -G-5-626042	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
STERLING , INC	06 -G-5-626025	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
STERLING JEWELERS INC	06 -G-5-626033	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
SUBWAY REAL ESTATE CORP	06 -G-5-626044	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
SWEET ESCAPE LLC	06 -G-5-626039	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
THE BUCKLE, INC	06 -G-5-626006	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
THE CHILDREN'S PLACE RETAIL STORES INC	06 -G-5-626008	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
THE GAP, INC	06 -G-5-626016	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
THE HIGBEE COMPANY	06 -G-10-611787	FALLEN TIMBERS SHOPS, LLC	Reciprocal Easement Agreements	\$0.00
THE MEN'S WEARHOUSE, INC	06 -G-5-626032	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
THE SHOPS AT FALLEN TIMBERS	06 -G-6-610408	FALLEN TIMBERS SHOPS, LLC	Licensing Agreements	\$0.00
THE TOLEDO HOSPITAL DBA TOLEDO CHILDRENS	06 -G-6-610409	FALLEN TIMBERS SHOPS, LLC	Licensing Agreements	\$0.00
THE WALKING COMPANY	06 -G-5-626046	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
THE WET SEAL, INC.	06 -G-5-626047	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
TWEEN BRAND INC.	06 -G-5-626024	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
US BANK	06 -G-11-631560	FALLEN TIMBERS SHOPS, LLC	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	06 -G-8-590716	FALLEN TIMBERS SHOPS, LLC	Indemnification Agreements - TENANT ALLOWANCE INDEMNITY	\$0.00
US BANK	06 -G-8-590669	FALLEN TIMBERS SHOPS, LLC	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	06 -G-8-590752	FALLEN TIMBERS SHOPS, LLC	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	06 -G-8-590753	FALLEN TIMBERS SHOPS, LLC	Indemnification Agreements - GENERAL	\$0.00
VICTORIA'S SECRET STORES LLC	06 -G-5-626045	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
VJ & O'NEAL ENTERPRISES, LLC	06 -G-5-626002	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
WEST BELT MANAGEMENT, INC	06 -G-5-626031	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
WHITE HOUSE/BLACK MARKET, INC	06 -G-5-626048	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
WOLFTEAM, INC	06 -G-5-626019	FALLEN TIMBERS SHOPS, LLC	Tenant Leases	\$0.00
A OAK FARMS	64 -G-13-614004	GGP-COLUMBIANA TRUST	Single Mall Service Agreements - INTERIOR PLANT MAINTENANCE	\$0.00 *

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
AIRCOR SERVICES, LLC	64 -G-13-614009	GGP-COLUMBIANA TRUST	Single Mall Service Agreements - HVAC MAINTENANCE - SEARS	\$0.00 *
AIRCOR SERVICES, LLC	64 -G-13-614010	GGP-COLUMBIANA TRUST	Single Mall Service Agreements - HVAC MAINTENANCE - MALL	\$0.00 *
AMBIUS INC. (40)	64 -G-13-614011	GGP-COLUMBIANA TRUST	Single Mall Service Agreements - INTERIOR PLANT MAINTENANCE	\$0.00 *
APEX PROFESSIONAL SOLUTIONS, LLC	64 -G-13-614007	GGP-COLUMBIANA TRUST	Single Mall Service Agreements - PARKING LOT SWEEPING AND MAINTENANCE	\$1,466.74
BACKGROUND MUSIC INC	64 -G-13-614003	GGP-COLUMBIANA TRUST	Single Mall Service Agreements - MUSIC	\$0.00 *
BELK, INC.	64 -G-10-611586	GGP-COLUMBIANA TRUST	Reciprocal Easement Agreements	\$0.00
DIEBOLD FIRE PROTECTION SERVICES, INC.	64 -G-13-614008	GGP-COLUMBIANA TRUST	Single Mall Service Agreements - ALARM MAINTENANCE	\$2,912.32
DILLARD DEPARTMENT STORES, INC.	64 -G-10-611587	GGP-COLUMBIANA TRUST	Reciprocal Easement Agreements	\$0.00
GREGORY PEST PREVENTION	64 -G-13-614006	GGP-COLUMBIANA TRUST	Single Mall Service Agreements - PEST CONTROL	\$437.23
HERITAGE LANDSCAPE SERVICES, INC.	64 -G-13-614005	GGP-COLUMBIANA TRUST	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE	\$19,258.90
J.C. PENNEY CORPORATION, INC.	64 -G-5-628082	GGP-COLUMBIANA TRUST	Anchor Tenant Lease	\$0.00
SAKS INCORPORATED	64 -G-5-628083	GGP-COLUMBIANA TRUST	Anchor Tenant Lease	\$0.00
SEARS ROEBUCK & COMPANY	64 -G-5-628084	GGP-COLUMBIANA TRUST	Anchor Tenant Lease	\$0.00
US BANK	64 -G-11-631559	GGP-COLUMBIANA TRUST	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	64 -G-8-590802	GGP-COLUMBIANA TRUST	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	64 -G-8-590715	GGP-COLUMBIANA TRUST	Indemnification Agreements - TENANT ALLOWANCE INDEMNITY	\$0.00
US BANK	64 -G-8-590668	GGP-COLUMBIANA TRUST	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	64 -G-8-590682	GGP-COLUMBIANA TRUST	Indemnification Agreements - GENERAL	\$0.00
ABERCROMBIE & FITCH STORES, INC	37 -G-5-619228	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
AE OUTFITTERS RETAIL CO	37 -G-5-619197	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
AEROPOSTALE, INC.	37 -G-5-619195	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
AIR FLOW LLC	37 -G-13-614012	GGP-FOOTHILLS L.L.C.	Single Mall Service Agreements - HVAC MAINTENANCE FOR OFFICES	\$0.00 *
AIR FLOW LLC	37 -G-13-614013	GGP-FOOTHILLS L.L.C.	Single Mall Service Agreements - HVAC MAINTENANCE FOR PLAZA	\$0.00 *
ANGELS, INC.	37 -G-6-605742	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
ANH TRAN	37 -G-5-619239	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
ANNTAYLOR RETAIL, INC	37 -G-5-619199	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00 *
ASIAN GIFTS	37 -G-6-605743	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
ASIAN GIFTS	37 -G-6-605744	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
B & F FOODS, INC	37 -G-6-605786	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
B W SPORTS INC	37 -G-5-619252	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
BANK OF AMERICA NA	37 -G-5-619201	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
BARNETT'S MARTIAL ARTS	37 -G-6-610393	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
BATH & BODY WORKS LLC	37 -G-5-619202	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
BATH FITTER	37 -G-6-605745	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
BEANS TALK, LTD.	37 -G-5-619211	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
BEARABLE INSURANCE AGENCY, INC.	37 -G-5-625538	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
BILL CRAIG	37 -G-6-610172	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
B'SIGNS	37 -G-6-610410	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
BUTH-NA-BODHAIGE, INC	37 -G-5-619203	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
CANDY BIN, LLC	37 -G-5-619205	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
CELL SOLUTION	37 -G-6-605748	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
CHICK-FIL-A INC	37 -G-5-619206	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
CHICO'S FAS, INC.	37 -G-5-625934	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
CHRISTOPHER & BANKS, INC	37 -G-5-619207	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
CITY OF FORT COLLINS	37 -G-5-619208	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	37 -G-5-619209	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	37 -G-5-619230	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
COLOSIO, INC.	37 -G-6-605766	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
COLOSIO, INC.	37 -G-6-605767	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
CPS SPORTS, INC.	37 -G-6-605776	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
CROCS RETAIL INC	37 -G-6-605750	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
CRUSH	37 -G-6-605751	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
CRUSH	37 -G-6-605752	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
CRUSH	37 -G-6-605753	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
CTM GROUP INC	37 -G-6-605785	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
DELLENBACH MOTORS	37 -G-6-605754	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
DESCHENE BROTHERS, INC.	37 -G-5-619248	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
DESTINATION MATERNITY CORPORATION	37 -G-5-619238	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
DIRECTIONAL AD-VANTAGE HOLDINGS, LLC	37 -G-6-605784	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
DONALD L. WUNSCH AND PATRICIA M. WUNSCH	37 -G-5-625542	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
DOROTHY M. BURGER	37 -G-6-610411	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
EDDIE BAUER, INC.	37 -G-5-619217	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
EXPRESS LLC	37 -G-5-619218	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
EYES HAVE IT, INC.	37 -G-5-619219	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	37 -G-5-619234	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	37 -G-5-619221	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
FOOTHILLS BISTRO	37 -G-6-605756	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
FORMAL SPECIALISTS, LTD	37 -G-5-619196	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
FORT COLLINS ANIMAL HOSPITAL, INC.	37 -G-5-625540	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
FORT COLLINS HEALTHY N FIT	37 -G-6-605757	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
FORT COLLINS POTTERS HOUSE	37 -G-6-610173	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
FOTO FANTASY INC	37 -G-6-605758	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
FRANK AND SHIRLEY FORD	37 -G-6-605747	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
FRED MEYER JEWELERS, INC	37 -G-5-619222	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
FRENCH CREEK PETS, L.L.C.	37 -G-5-619244	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
FT CASUALS	37 -G-6-605759	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
GAMESTOP, INC.	37 -G-5-619224	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
GENERAL NUTRITION CORPORATION	37 -G-5-619226	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
GENESCO INC	37 -G-5-619232	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
GLEN WERTH	37 -G-5-619216	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
GUMBALL GOURMET	37 -G-6-605760	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
GYMBOREE RETAIL STORES, INC	37 -G-5-619227	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
HAZOMA COIN RACE	37 -G-6-605761	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
HBH PRETZELS, INC.	37 -G-5-619200	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
HOT TOPIC, INC	37 -G-5-619229	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
HUB DISTRIBUTING, INC	37 -G-5-619198	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
INNOVATIVE ADVERTISING	37 -G-6-605762	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
INTAJUICE	37 -G-6-605763	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
J & C HANDBAGS	37 -G-6-605764	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
JONES & KELLER	37 -G-5-619210	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
K. BILL TILEY AND MICHELLE L.TILEY	37 -G-5-619240	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
K.B.M.T.	37 -G-5-619214	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
K-MOMO	37 -G-6-605765	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
LENSCRAFTERS, INC	37 -G-5-619235	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
LIMITED STORES LLC	37 -G-5-619236	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
LOUGHEED, INC.	37 -G-5-625935	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
MACY'S DEPARTMENT STORES, INC.	37 -G-10-611608	GGP-FOOTHILLS L.L.C.	Reciprocal Easement Agreements	\$0.00
MAGIC CARPETS	37 -G-6-610394	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
MAGIC STREET	37 -G-6-605768	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
MARCO, INC.	37 -G-5-619215	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
MATTRESSES AND MORE	37 -G-6-605769	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
MAURICES INCORPORATED	37 -G-5-619237	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
MAX RAVE, LLC	37 -G-5-619246	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
MIKE'S AUTO SERVICE INC.	37 -G-5-626049	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
MINI MELTS VENDING	37 -G-6-605770	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
MOBILE SOLUTIONS	37 -G-6-605771	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
MORNING STAR FELLOWSHIP	37 -G-6-610174	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
NICHOLAS MORALES	37 -G-5-625936	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
NICKELS & DIMES INCORPORATED	37 -G-5-619256	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
NICKELS & DIMES INCORPORATED	37 -G-6-605787	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
NORMA MILLER	37 -G-5-625543	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
NORTH AMERICAN KIOSK LLC	37 -G-6-605777	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
NYS COLLECTION	37 -G-6-605773	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
OM P. KAHANNA	37 -G-5-619231	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
OMNIPOINT COMMUNICATIONS, INC	37 -G-6-605788	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
OPRY GLOWGOLF, LLC	37 -G-5-628155	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
ORIENTAL GARDEN	37 -G-6-605774	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
ORLI LEVITT	37 -G-6-605772	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
PACIFIC SUNWEAR STORES CORP	37 -G-5-619242	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
PAUL WITT	37 -G-5-625544	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
PAYLESS SHOESOURCE, INC	37 -G-5-619243	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
PREMIER SKIN CARE	37 -G-6-605775	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
QWEST BUSINESS RESOURCES INC	37 -G-6-605778	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
RADIOSHACK CORPORATION	37 -G-5-619245	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
RAINBOW PLAY SYSTEMS	37 -G-6-605779	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
RAINBOW USA INC	37 -G-5-619194	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
RECORD TOWN INC.	37 -G-5-619223	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
REGIS CORPORATION	37 -G-5-619212	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
REGIS CORPORATION	37 -G-5-619247	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
RITZ CAMERA CENTERS, INC.	37 -G-5-619249	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
ROGER'S SHOE REPAIR	37 -G-5-625541	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
RONALD B. MOUCKA	37 -G-5-625539	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
ROSS STORES, INC.	37 -G-5-626051	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
ROSS STORES, INC.	37 -G-5-628377	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
SATISH KUMAR HEGDE	37 -G-6-605749	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
SCARF OF ROCKY	37 -G-6-605780	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
SEARS ROEBUCK & COMPANY	37 -G-10-611609	GGP-FOOTHILLS L.L.C.	Reciprocal Easement Agreements	\$0.00
SELCUK DIRGAR	37 -G-6-605746	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
SIT BACK & RELAX LLC	37 -G-6-605781	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
SIT MEANS SIT	37 -G-6-605782	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
SKY BOARD'N	37 -G-6-605783	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
SPENCER GIFTS LLC	37 -G-5-619251	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
STATE OF COLORADO ELECTRICAL BOARD	37 -G-5-625546	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
				\$0.00
SUBWAY WEST, INC	37 -G-5-619253	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
SUNGLASS HUT TRADING LLC	37 -G-5-619254	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
SUNWEST NOP, INC	37 -G-5-628378	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
SUNWEST NOP, INC	37 -G-5-626052	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
SUSAN ST. CLAIR	37 -G-6-610395	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
SWEET SENSATION I, INC.	37 -G-5-619250	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
TERRY BRISTOL	37 -G-5-625547	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
THE BUCKLE, INC	37 -G-5-619204	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
THE FINER IMAGE	37 -G-6-610175	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
THE FINISH LINE, INC	37 -G-5-619220	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
THE REGIMENT SHOPS OF C. LTD.	37 -G-5-626050	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
THE TALBOTS INC	37 -G-5-626053	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
THE TILEYS	37 -G-5-619213	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
THE WALKING COMPANY	37 -G-5-619241	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
THINGS REMEMBERED, INC	37 -G-5-619255	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
T-MOBILE	37 -G-6-605789	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
TRADE SECRET, INC	37 -G-5-619257	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
TRADEHOME SHOE STORES, INC.	37 -G-5-619258	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
TROY CROSLAND	37 -G-6-605755	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
TULIP	37 -G-6-605790	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
TWEEN BRAND INC.	37 -G-5-619233	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
US BANK	37 -G-11-631561	GGP-FOOTHILLS L.L.C.	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	37 -G-8-590799	GGP-FOOTHILLS L.L.C.	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	37 -G-8-590798	GGP-FOOTHILLS L.L.C.	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	37 -G-8-590690	GGP-FOOTHILLS L.L.C.	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
VANITY SHOPS OF GRAND FORKS, INC	37 -G-6-605791	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
VICTORIA'S SECRET STORES LLC	37 -G-5-619259	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
VOICESTREAM WIRELESS CORPORATION	37 -G-6-610396	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
WILLIAM J. COFER	37 -G-5-625545	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
WIND SPINNER	37 -G-6-605792	GGP-FOOTHILLS L.L.C.	Licensing Agreements	\$0.00
WIRELESS VSION LLC	37 -G-5-619225	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
ZALE DELAWARE INC	37 -G-5-619260	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
ZUMIEZ, INC	37 -G-5-619261	GGP-FOOTHILLS L.L.C.	Tenant Leases	\$0.00
1200 IMAGES	94 -G-5-620701	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
A AND R SPORTS, INC.	94 -G-5-620744	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
A AND R SPORTS, INC.	94 -G-5-620745	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
A AND R SPORTS, INC.	94 -G-6-606855	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
AEROPOSTALE, INC.	94 -G-5-620702	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
ALEGENT HEALTH-BERGAN MERCY HEALTH CLINICS	94 -G-5-620703	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
ALLTEL WIRELESS	94 -G-6-606834	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
AMBIUS, INC.	94 -G-13-614256	MALL OF THE BLUFFS, LLC	Single Mall Service Agreements - INTERIOR PLANT MAINTENANCE	\$0.00 *
AUTOMATED FINANCIAL LLC.	94 -G-5-620707	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
AUTOMATED FINANCIAL LLC.	94 -G-5-620708	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
B & G VENDING	94 -G-6-606836	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
BARNES & NOBLE BOOKSELLERS, INC	94 -G-5-620709	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	94 -G-5-620710	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
BATH FITTER	94 -G-6-606837	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
BATTERIES & BANDS, INC.	94 -G-5-620754	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00 *
BELT & BUCKLE	94 -G-6-606838	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
BELT & BUCKLE	94 -G-6-606839	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
BLUFF'S PIZZA, INC	94 -G-5-620751	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
BON WORTH, INC.	94 -G-5-620711	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
BRODKEY'S - IOWA, INC.	94 -G-5-620712	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
BROWN GROUP RETAIL, INC	94 -G-5-620725	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
C.A.S.H., INC.	94 -G-5-620761	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
CARROLL COUNTY STATE BANK	94 -G-5-620721	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
CELLULAR ADVANTAGE, INC	94 -G-6-606840	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
CHRISTOPHER & BANKS, INC	94 -G-5-620719	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
CHRISTOPHER & BANKS, INC.	94 -G-5-620715	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	94 -G-5-620720	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
CONTROLLED COMFORT	94 -G-13-614254	MALL OF THE BLUFFS, LLC	Single Mall Service Agreements - HVAC MAINTENANCE	\$0.00
COUNTRY 'N MORE, INC.	94 -G-6-606841	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
CRUISE ONE	94 -G-6-606842	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
CTM GROUP INC	94 -G-6-606867	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
DEB SHOPS OF IOWA, INC	94 -G-5-620722	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
DILLARD DEPARTMENT STORES, INC.	94 -G-10-611647	MALL OF THE BLUFFS, LLC	Reciprocal Easement Agreements	\$0.00
DIVINE PROSPECTS, L..L.C	94 -G-5-620723	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
EAU-D, INC.	94 -G-5-620714	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
ED SPENCER	94 -G-6-606843	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
FAMOUS WOK USA, INC	94 -G-5-620726	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	94 -G-5-620716	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
FOOT LOCKER RETAIL, INC	94 -G-5-620728	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
FOTO FANTASY INC	94 -G-6-606844	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
FRED MEYER JEWELERS, INC	94 -G-5-620729	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
GAMESTOP, INC.	94 -G-5-620730	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
GENE MORRISS	94 -G-6-606846	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
GENERAL NUTRITION CORPORATION	94 -G-5-620731	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
GENESCO INC	94 -G-5-620739	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
GLASS GALLERY, LTD.	94 -G-6-606847	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
GLOBAL CELLULAR, INC	94 -G-6-606848	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
GRAFFIX, INC	94 -G-5-620770	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
GREENBERG JEWELERS, INC.	94 -G-5-620733	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
GUMBALL GOURMET	94 -G-6-606849	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
H & R BLOCK EASTERN ENTERPRISES, INC.	94 -G-5-620735	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
HALLMARK SPECIALTY RETAIL GROUP	94 -G-5-620704	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
HOANG DUONG	94 -G-6-606845	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
HOT TOPIC, INC	94 -G-5-620736	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
HY-VEE FOOD STORES, INC.	94 -G-5-620737	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
HY-VEE FOOD STORES, INC.	94 -G-5-628221	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
I.K. GOLD & SILVER	94 -G-6-606850	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
I.K. GOLD & SILVER	94 -G-6-606851	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
J.C. PENNEY PROPERTIES, INC	94 -G-10-611648	MALL OF THE BLUFFS, LLC	Reciprocal Easement Agreements	\$0.00
JET MOBILE LLC	94 -G-6-606852	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
KAPLAN HIGHER EDUCATION INC	94 -G-5-620740	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
KENTUCKY FRIED CHICKEN	94 -G-5-620741	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
KITCHEN EMPORIUM	94 -G-6-606853	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
LUNAR MINI GOLF, LLC	94 -G-6-606854	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
MCDONALD'S CORPORATION	94 -G-5-620743	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
MUTUAL FIRST FEDERAL CREDIT UNION	94 -G-5-620746	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
NAMI GANNON	94 -G-6-606856	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
NICKELS & DIMES INCORPORATED	94 -G-5-620763	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
NICKELS AND DIMES INCORPORATED	94 -G-6-606857	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
OLD NAVY LLC	94 -G-5-620749	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
ORGANO GOLD	94 -G-6-606858	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
PANDA INC	94 -G-5-620705	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
PANDA INC	94 -G-6-606835	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
PANERA, L.L.C.	94 -G-5-620750	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
PAYLESS SHOESOURCE, INC	94 -G-5-620752	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
PEARLE VISION, INC	94 -G-5-620753	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
PRO NAILS, INC	94 -G-5-620755	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
PROTOCOL	94 -G-6-606860	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
QCS, INC.	94 -G-5-620732	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
RADIOSHACK CORPORATION	94 -G-5-620756	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
RAINBOW PLAY SYSTEMS OF NEBRASKA	94 -G-6-606861	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
REGIS CORPORATION	94 -G-5-620742	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	94 -G-5-620757	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
RICHARD ORTH	94 -G-6-606862	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
SBARRO INC.	94 -G-5-620758	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
SBARRO INC.	94 -G-6-606863	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
SEACRET SPA, LLC	94 -G-6-606864	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
SEARS ROEBUCK & COMPANY	94 -G-10-611649	MALL OF THE BLUFFS, LLC	Reciprocal Easement Agreements	\$0.00
SEARS ROEBUCK & COMPANY	94 -G-5-628222	MALL OF THE BLUFFS, LLC	Anchor Tenant Lease	\$0.00
SILVERTRACK	94 -G-6-606865	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
SIT BACK & RELAX LLC	94 -G-6-606866	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
SKEETER BARNES MOTB, INC	94 -G-5-620759	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
SNYDER & ASSOCIATES, INC	94 -G-5-620760	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
SPRINT	94 -G-6-606868	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$80.91
STATE OF IOWA	94 -G-5-620738	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
SUN SHADES	94 -G-6-606869	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
SUN SHADES	94 -G-6-606870	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
TARGET CORPORATION	94 -G-10-611650	MALL OF THE BLUFFS, LLC	Reciprocal Easement Agreements	\$0.00
TFL, INC	94 -G-5-620734	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
THE BUCKLE, INC	94 -G-5-620713	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
THE CHILDREN'S PLACE RETAIL STORES INC	94 -G-5-620718	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
THE FINISH LINE, INC	94 -G-5-620727	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
THE MEN'S WEARHOUSE, INC.	94 -G-5-620747	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
THE YANKEE CANDLE COMPANY, INC.	94 -G-5-620771	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
THOMCYN'S FORMAL ATTIRE	94 -G-6-606871	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
TIER ONE BANK	94 -G-5-620762	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
TONY KREJCI	94 -G-6-606859	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
TONY THAI	94 -G-5-620748	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
TRADE SECRET, INC	94 -G-5-620764	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
TRADEHOME SHOE STORES, INC.	94 -G-5-620765	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
TS BANK SOLUTION CENTER	94 -G-5-620766	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
UGO, INC C/O GARY SMITH	94 -G-5-620717	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
UNITED STATES GOVERNMENT	94 -G-5-620706	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
US BANK	94 -G-11-631563	MALL OF THE BLUFFS, LLC	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	94 -G-8-590718	MALL OF THE BLUFFS, LLC	Indemnification Agreements - TENANT ALLOWANCE INDEMNITY	\$0.00
US BANK	94 -G-8-590693	MALL OF THE BLUFFS, LLC	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	94 -G-8-590756	MALL OF THE BLUFFS, LLC	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	94 -G-8-590757	MALL OF THE BLUFFS, LLC	Indemnification Agreements - GENERAL	\$0.00
US BANK CORPORATE REAL ESTATE	94 -G-5-620767	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
VANITY SHOPS OF GRAND FORKS, INC	94 -G-5-620768	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
VERIZON PORTFOLIO MANAGEMENT	94 -G-6-606872	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
VERIZON PORTFOLIO MANAGEMENT	94 -G-6-606873	MALL OF THE BLUFFS, LLC	Licensing Agreements	\$0.00
VICTORIA'S SECRET STORES LLC	94 -G-5-620769	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
VISIONARY PROPERTIES, INC	94 -G-5-620724	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
ZALE DELAWARE INC	94 -G-5-620772	MALL OF THE BLUFFS, LLC	Tenant Leases	\$0.00
98TH STREET	98 -G-6-607045	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
AAC SPA	98 -G-6-607114	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
ABDUL KHALEK AZZAB	98 -G-5-621062	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ABERCROMBIE & FITCH STORES, INC	98 -G-5-621015	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ABERCROMBIE & FITCH STORES, INC	98 -G-5-621016	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ABERCROMBIE & FITCH STORES, INC	98 -G-5-621081	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
AE OUTFITTERS RETAIL CO	98 -G-5-621023	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
AE OUTFITTERS RETAIL CO.	98 -G-5-621017	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
AEROPOSTALE, INC.	98 -G-5-621018	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
AEROPOSTALE, INC.	98 -G-6-607046	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
AFFILIATED FINANCIAL, INC.	98 -G-5-621158	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
AFFINITY, INC.	98 -G-5-621196	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
AIKEN & SCOPTUR SC	98 -G-5-621197	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ALDO US, INC	98 -G-5-621019	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ALDO US, INC	98 -G-5-621020	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ALLEN & MURPHY, LLP	98 -G-5-621030	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ALLEN & MURPHY, LLP	98 -G-6-607056	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
ALLERGY CENTERS OF MILWAUKEE	98 -G-5-621235	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ALLIANCESTAFF, LLC	98 -G-5-621159	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ALTERRA COFFEE ROASTERS, INC.	98 -G-5-621021	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ALTERRA COFFEE ROASTERS, INC.	98 -G-6-607047	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
AM EAGLE OUTFITTERS-STORAGE	98 -G-6-607048	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
AMERICAN GREETINGS, INC.	98 -G-5-621024	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
AMERICAN GREETINGS, INC.	98 -G-6-607049	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
AMERICAN MULTI-CINEMA, INC	98 -G-5-621022	MAYFAIR MALL, LLC	Anchor Tenant Lease	\$0.00
ANDERSON PEST CONTROL	98 -G-13-614264	MAYFAIR MALL, LLC	Single Mall Service Agreements - PEST CONTROL	\$0.00 *
ANDRIS JAUNBERZINS, DDS, MS	98 -G-5-621236	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ANN TAYLOR RETAIL, INC	98 -G-5-621025	MAYFAIR MALL, LLC	Tenant Leases	\$0.00 *
ANN TAYLOR RETAIL, INC	98 -G-6-607051	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00 *
ANNTAYLOR RETAIL, INC	98 -G-5-621026	MAYFAIR MALL, LLC	Tenant Leases	\$0.00 *
ANNUITIES EXCHANGE	98 -G-5-621198	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
APPLE INC	98 -G-5-621027	MAYFAIR MALL, LLC	Tenant Leases	\$0.00 *
APPLE INC	98 -G-6-607052	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00 *
ASSOC. MENTAL HEALTH CONSULT.	98 -G-5-621199	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
AT&T NETWORK REAL ESTATE ADMINISTRATION	98 -G-6-607054	MAYFAIR MALL, LLC	Licensing Agreements	\$2,775.20
AT&T NETWORK REAL ESTATE ADMINISTRATION	98 -G-6-607055	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
AURORA HEALTH CARE, INC.,	98 -G-5-621160	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
AURORA HEALTH CARE, INC.,	98 -G-5-621249	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
AURORA HEALTH CARE, INC.,	98 -G-6-607057	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
AVEDA EXPERIENCE CENTERS INC	98 -G-5-621031	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
AVEDA EXPERIENCE CENTERS INC	98 -G-6-607058	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
B D K, INC.	98 -G-5-621134	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
BACHRACH CLOTHING, INC.	98 -G-5-621032	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
BAKERS FOOTWEAR GROUP, INC	98 -G-5-621033	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
BANANA REPUBLIC, LLC	98 -G-5-621034	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
BANANA REPUBLIC, LLC	98 -G-6-607059	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
BARNES & NOBLE BOOKSELLERS, INC	98 -G-5-628229	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
BASCOM, BUDISH & CEMAN, S.C.	98 -G-5-621201	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	98 -G-5-621035	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	98 -G-6-607060	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
BAUWENS, KLEIN AND MLSNA, S.C.	98 -G-5-621237	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
BBL SOLUTIONS LLC	98 -G-6-607116	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
BBL SOLUTIONS LLC	98 -G-6-607117	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
BEVERLY K. YAHNKE, PH.D.	98 -G-5-621204	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
BIG EASY CAJUN CORPORATION	98 -G-5-621037	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
BLUEPRINT SALON LLC	98 -G-5-621038	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
BRIGHTON COLLECTIBLES, INC	98 -G-5-621040	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
BROOKSTONE STORES, INC.	98 -G-5-621041	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
BRUSKY & SJOSTROM S.C.	98 -G-5-621163	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
BUILD-A-BEAR WORKSHOP, LLC	98 -G-5-621044	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
BUTH-NA-BODHAIGE, INC	98 -G-5-621039	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
C.M.M. SUNDARAM, M.D., S.C.	98 -G-5-621202	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
CACHE, INC	98 -G-5-621046	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
CARDINAL INVESTMENT SERVICES	98 -G-5-621203	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
CARE MANAGEMENT PLUS, INC.	98 -G-5-621164	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
CARISCH BROTHERS, INC.	98 -G-5-621029	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
CARISCH BROTHERS, INC.	98 -G-6-607053	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
CARLON, LLC	98 -G-5-621110	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
CARLON, LLC	98 -G-6-607101	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
CARLON, LLC	98 -G-6-607102	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
CELLAIRIS MOBILE ENTERTAINMENT, INC.	98 -G-6-607050	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
CENTER FOR STOMACH&INTESTINAL HEALTH COR	98 -G-5-621165	MAYFAIR MALL, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
CHARTER INVESTMENT SERVICES	98 -G-5-621166	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
CHICKEN NOW REAL ESTATE GROUP LLC	98 -G-5-621050	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
CHICKEN NOW REAL ESTATE GROUP LLC	98 -G-6-607064	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
CHINESE GOURMET GROUP INC.	98 -G-5-621051	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
CHINESE GOURMET GROUP INC.	98 -G-6-607065	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
CHINESE RELAXATION CENTER	98 -G-6-607066	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
CINNAJIMS, LLC	98 -G-5-621052	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
CINNAWORKS, LLC	98 -G-6-607067	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
CLAIRE'S BOUTIQUES, INC	98 -G-5-621053	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	98 -G-5-621083	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
COACH, INC	98 -G-5-621054	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
COACH, INC	98 -G-6-607068	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
COLDWATER CREEK U.S INC	98 -G-5-621055	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
CONNELL, WILLIAM J., ATTORNEY	98 -G-5-621238	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
CRICKET	98 -G-6-607073	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
CUSTOM DESIGN ORGANIZATIONAL SYS	98 -G-6-607062	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
DAVID J. FRANK LANDSCAPE CONTRACTING INC	98 -G-13-614268	MAYFAIR MALL, LLC	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE	\$0.00
DAVIS, WILLIAM R., M.D., S.C.	98 -G-5-621206	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
DEARBORN FINANCIAL INSTITUTE	98 -G-5-621167	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
DECARLO, JOHN D., M.D.	98 -G-5-621239	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
DELIAS RETAIL COMPANY	98 -G-5-621060	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
DENNIS P. DWYER, D.D.S., S.C.	98 -G-5-621208	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
DESS TECH	98 -G-6-607069	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
DESS TECH	98 -G-6-607070	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
DESS TECH	98 -G-6-607071	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
DESS TECH	98 -G-6-607072	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
DIANE LOFTUS	98 -G-5-621176	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
DIGITAL OFFICE SOLUTIONS, INC	98 -G-6-607143	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
DOCTOR FISH MANIFIQUE	98 -G-6-607076	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
DQF, INC.	98 -G-5-621058	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
DR. AMANI A. MAGUID	98 -G-5-621245	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
DR.'S MEYERS,BENCE & KNOFF,S.C	98 -G-5-621207	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
DRS. BAUWENS & KLEIN	98 -G-5-621240	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
DRS. P. COPOULOS & D. COPOULOS	98 -G-5-621205	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
EDDIE BAUER, INC.	98 -G-5-621061	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
EICHE & FRAKES, S.C.	98 -G-5-621209	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ELMER MILLER, INC.	98 -G-5-621120	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
EUROMARKET DESIGNS, INC	98 -G-5-621056	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
EXOTIC SILVER	98 -G-6-607077	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
EXPRESS LLC	98 -G-5-621063	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
EYE SURGERY ASSOCIATES, S.C.	98 -G-5-621170	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
F. WILLIAM RUSSO S.C.	98 -G-5-621171	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
FAIRFIELD & SONS, LTD	98 -G-6-607112	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
FAMILY CARE PSYCHOLOGICAL SVC.	98 -G-5-621241	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
FIRST WISCONSIN BANK OF MF	98 -G-5-621192	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
FIRST WISCONSIN BANK OF MF	98 -G-5-621193	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	98 -G-5-621065	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	98 -G-5-621066	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	98 -G-5-621092	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	98 -G-5-621048	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
FOOT LOCKER SPECIALTY, INC	98 -G-6-607063	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
FOREVER 21 RETAIL, INC	98 -G-5-621067	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
FOREVER 21 RETAIL, INC.	98 -G-5-621068	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
FOREVER 21 RETAIL, INC.	98 -G-6-607080	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
FORWARD DENTAL	98 -G-5-621210	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
FOTO FANTASY INC	98 -G-6-607079	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
FOUNDATION HEALTH SYSTEMS, INC	98 -G-5-621213	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
FOX WORLD TRAVEL, INC	98 -G-5-621069	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
FUZZIWIG'S CANDY FACTORY INC	98 -G-5-621071	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
GAMESTOP, INC.	98 -G-5-621072	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
GARY AND LAURIE PLOTKIN	98 -G-5-621099	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
GARY M. SMITH, D.D.S., S.C.	98 -G-5-621231	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
GENERAL NUTRITION CENTER, INC.	98 -G-6-607082	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
GENERAL NUTRITION CORPORATION	98 -G-5-621076	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
GENESCO INC.	98 -G-5-621088	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
GENESCO INC.	98 -G-5-621089	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
GERALD F. EAGAN, D.D.S.	98 -G-5-621169	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
GLOBAL CELLULAR, INC.	98 -G-6-607081	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
GLORIA JEAN'S GOURMET COFFEES CORP	98 -G-5-621075	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
GODIVA CHOCOLATIER, INC	98 -G-5-621077	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
GOLD BUYERS	98 -G-6-607083	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
GRACE HOLMES, INC	98 -G-5-621084	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
GYMBOREE RETAIL STORES, INC	98 -G-5-621086	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
GYMBOREE RETAIL STORES, INC.	98 -G-5-621057	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
H.J. PLUM & S.M. SOBOCINSKI	98 -G-5-621227	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
HAGGAR CLOTHING CO	98 -G-5-621173	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
HAI N. CAO & LAURA PHAN	98 -G-5-621106	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
HAND SURGERY, LTD.	98 -G-5-621242	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
HAT WORLD INC	98 -G-5-621079	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
HERSLOF'S INC.	98 -G-5-621059	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
HERSLOF'S INC.	98 -G-6-607074	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
HERSLOF'S, INC.	98 -G-5-621080	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
HOMETOWN HURRAH, INC.	98 -G-5-621047	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
HOT TOPIC, INC	98 -G-5-621082	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
HOT TOPIC, INC.	98 -G-5-621146	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
I-BIZ PARNER LLC	98 -G-5-621108	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
IMPORTAL, INC	98 -G-6-607085	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
INSIGNIA	98 -G-6-607084	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
J. JILL, LLC	98 -G-5-621085	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
JACK L. HUGHES, M.D., S.C.	98 -G-5-621243	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
JAMES H. BARNETT, M.D.	98 -G-5-621200	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
JAMES M. DEL BALSO	98 -G-5-621174	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
JAN RIECAN, M.D.	98 -G-5-621247	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
JEFFREY S. HYNES & ASSOCIATES	98 -G-6-607144	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
JEFF'S SPORTS	98 -G-6-607086	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
JOS A BANK CLOTHIERS, INC	98 -G-5-621087	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
JP SCHWAB CORPORATION	98 -G-5-621211	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
JULIE'S SEWING & DESIGN	98 -G-6-607087	MAYFAIR MALL, LLC	Licensing Agreements	\$288.29
KAPLAN FINANCIAL	98 -G-6-607145	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
KAREN A. TIBBITS, INDIVIDUAL	98 -G-5-621129	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
KAREN A. TIBBITS, INDIVIDUAL	98 -G-6-607119	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
KAREN MICALLEF DDS	98 -G-5-621179	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
KATHLEEN M. BAIRD, ATTORNEY	98 -G-5-621161	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
KIDDIE KONCEPTS	98 -G-6-607088	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
KLEIN INVESTMENT, INC.	98 -G-5-621121	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
KRAJEIR ENTERPRISES, LLC	98 -G-5-621103	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
KYSSCO, INC.	98 -G-6-607089	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
LAUTREE CORPORATION	98 -G-6-607075	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
LEGAL HELPERS PC	98 -G-5-621175	MAYFAIR MALL, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
LENSCRAFTERS, INC	98 -G-5-621093	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
LOCAL 1, SERVICE EMPLOYEES INTERNATIONAL UNION, CLC	98 -G-3-615718	MAYFAIR MALL, LLC	Employee Related Agreements - *MAYFAIR PROPERTY, INC. RETIREMENT INCOME PLAN FOR EMPLOYEES REPRESENTED BY LOCAL #1	\$0.00
LOCAL 1, SERVICE EMPLOYEES INTERNATIONAL UNION, CLC	98 -G-3-628682	MAYFAIR MALL, LLC	Employee Related Agreements - UNION AGREEMENT	\$0.00
L'OCCITANE, INC	98 -G-5-621095	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
LUPUS FOUNDATION OF AMERICA	98 -G-5-621212	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
M. ANGELA DENTICE, LLC	98 -G-5-621177	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MACY'S RETAIL HOLDINGS INC	98 -G-5-628230	MAYFAIR MALL, LLC	Anchor Tenant Lease	\$0.00
MAGGIANO'S HOLDING CORPORATION	98 -G-5-621097	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MAGIC WOK INTERNATIONAL, INC	98 -G-5-621094	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MANDARINA'S INC	98 -G-6-607091	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
MASSARO & KALENAK, DRS. S.C.	98 -G-5-621214	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MAX RAVE, LLC	98 -G-5-621117	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MAYFAIR	98 -G-6-607092	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
MAYFAIR	98 -G-6-607093	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
MAYFAIR BANK TOWER	98 -G-5-621172	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MAYFAIR ROYAL SHINE	98 -G-6-607094	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
MCCORMICK & SCHMICK RESTAURANT CORP.	98 -G-5-621100	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MCDEVITT MEDIATION SERVICE, INC	98 -G-5-621215	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MCNALLY, MALONEY & PETERSON	98 -G-5-621216	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MEDICAL ASSOC OF MENIMINEE FALLS, LTD	98 -G-5-621162	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MERCAN CHINESE LANGUAGE INSTITUTE, LLC	98 -G-5-621178	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
METROPOLITAN UROLOGY GROUP	98 -G-5-621217	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
METROPOLITAN UROLOGY GROUP	98 -G-5-621218	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MICHAEL J. KUHN, JR., M.D.	98 -G-5-621244	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MIDWEST COMPREHENSIVE PAIN CARE, S.C.	98 -G-5-621246	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MILWAUKEE METROPOLITAN SEWERAGE DISTRICT	98 -G-5-621219	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MILWAUKEE SMSA LTD PARTNERSHIP	98 -G-5-621180	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MOBILE SOLUTIONS	98 -G-6-607095	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
MODERN NAILS, INC.	98 -G-5-621014	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MOMENTS IN SPORTS	98 -G-6-607096	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
MUNI H. PATEL, M.D., S.C.	98 -G-5-621223	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
MUTUAL SAVINGS & LOAN ASSOC.	98 -G-5-621220	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
NAME BUCKLES	98 -G-6-607097	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
NANCY S. BARTON DDS	98 -G-5-621221	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
NASSIF, NINETTE A., M.D., S.C.	98 -G-5-621181	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
NEW YORK JEWELERS, INC.	98 -G-6-607098	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
NEXTEL COMMUNICATIONS, INC.	98 -G-5-621222	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
NIELSEN, ROBERT A., D.P.M.	98 -G-5-621182	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
NORTH AMERICAN KIOSK LLC	98 -G-6-607107	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
NORTH AMERICAN KIOSK LLC	98 -G-6-607108	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
NORTHLAND DISTRIBUTION INC	98 -G-6-607123	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
NUESKE HILLCREST FARMS	98 -G-6-607099	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
NUESKE HILLCREST FARMS	98 -G-6-607100	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
OPTIVISION LIMITED PARTNERSHIP	98 -G-5-621183	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
P.F. CHANG'S CHINA BISTRO INC	98 -G-5-621107	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
PACIFIC SUNWEAR STORES CORP	98 -G-5-621109	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
PATHWAY CLINIC	98 -G-5-621184	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
PAYLESS SHOESOURCE, INC	98 -G-5-621111	MAYFAIR MALL, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
PERFUME PLUS, LLC	98 -G-6-607103	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
PERRY RUIZ, AN INDIVIDUAL	98 -G-5-621224	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
PERRY W. SUKOWATEY, D.D.S., LTD	98 -G-5-621225	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
PETER J. FOX, INC.	98 -G-5-621070	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
PICKART, THERESE, D.D.S.	98 -G-5-621226	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
PLASMEDIA PRODUCTIONS, INC	98 -G-6-607105	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
PROTOCOL	98 -G-6-607109	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
QUALITY CANDY/BUDDY SQUIRREL	98 -G-5-621116	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
QUALITY CANDY/BUDDY SQUIRREL	98 -G-5-621043	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
QUEST DIAGNOSTICS INCORPORATED	98 -G-5-621228	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
QUICK FIX-IT JEWELRY & WATCH	98 -G-6-607110	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
REGIS CORPORATION	98 -G-5-621101	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	98 -G-5-621098	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	98 -G-5-621118	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
RESTORATION HARDWARE	98 -G-5-621119	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
RETINA & VITREOUS CONSULTANTS	98 -G-5-621229	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
RETINA & VITREOUS CONSULTANTS	98 -G-5-621230	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ROCKY ROCOCO- STORAGE	98 -G-6-607111	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
ROGERS ENTERPRISES INC	98 -G-5-621123	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ROMAN JAMES LIMITED	98 -G-5-621185	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ROMAN JAMES LIMITED	98 -G-5-621186	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
RUBNER AND SCHWARTZ, LLC	98 -G-5-621036	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
RUBNER AND SCHWARTZ, LLC	98 -G-6-607061	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
SAC ACQUISITIONS, LLC	98 -G-5-621096	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
SAC ACQUISITIONS, LLC	98 -G-6-607090	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
SAFAS JEWELERS	98 -G-6-607113	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
SBARRO INC.	98 -G-5-621124	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
SCHMIDT, DARLING & ERWIN	98 -G-5-621187	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
SEHLER, STANLEY I., D.D.S.	98 -G-5-621189	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
SELECT COMFORT RETAIL CORPORATION	98 -G-5-621128	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
SEPHORA USA, LLC.	98 -G-5-621125	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
SEPHORA USA, LLC.	98 -G-6-607115	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
SHORE COUNSELING & CONSULTING CLINIC S.C	98 -G-6-607147	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
SILVER CHOICE	98 -G-6-607118	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
SNC ENTERPRISES, LLC	98 -G-6-607078	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
SOLSTICE MARKETING CONCEPTS, LLC	98 -G-5-621130	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
SOMA INTIMATES, LLC	98 -G-5-621131	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
SPENCER GIFTS LLC	98 -G-5-621132	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
SPINAL DYNAMICS OF WISCONSIN, S.C.	98 -G-5-621188	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
SPORTS FANATIC	98 -G-6-607120	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
SPORTS FANATIC	98 -G-6-607121	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
STARBUCKS CORPORATION	98 -G-5-621133	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
STATHAS, WILLIAM N., D.D.S.	98 -G-5-621190	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
STERLING , INC	98 -G-5-621091	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
STERLING JEWELERS, INC.	98 -G-5-621127	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
STERLING WORKS, INC	98 -G-5-621136	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
STEVE MADDEN RETAIL, INC	98 -G-5-621137	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
STRIDE RITE CHILDREN'S GROUP, LLC	98 -G-5-621138	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
STRIDE RITE CHILDREN'S GROUP, LLC	98 -G-6-607122	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
STYLS, INC	98 -G-5-621102	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
SUBWAY REAL ESTATE CORP	98 -G-5-621139	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
SUNGLASS HUT TRADING LLC	98 -G-5-621126	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
SUSON EYE SPECIALISTS, M.D.S.C	98 -G-5-621191	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
SWAROVSKI RETAIL VENTURES, LTD.	98 -G-5-621140	MAYFAIR MALL, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
TEAVANA CORPORATION	98 -G-5-621142	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
TELEVISION FRENZIES	98 -G-6-607124	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
THE BON-TON DEPARTMENT STORES INC.	98 -G-10-611655	MAYFAIR MALL, LLC	Reciprocal Easement Agreements	\$0.00
THE BUCKLE	98 -G-6-607125	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
THE BUCKLE, INC	98 -G-5-621042	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
THE CHEESECAKE FACTORY RESTUARANTS INC	98 -G-5-621049	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
THE FINISH LINE, INC	98 -G-5-621064	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
THE GAP, INC	98 -G-5-621074	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
THE GAP, INC.	98 -G-5-621073	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
THE GYMBOREE CORPORATION	98 -G-5-621078	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
THE MEN'S WAREHOUSE, INC.	98 -G-5-621104	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
THE MEN'S WAREHOUSE, INC.	98 -G-5-621105	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
THE PICTURE PEOPLE INC	98 -G-5-621112	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
THE PICTURE PEOPLE INC	98 -G-6-607104	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
THE TALBOTS INC	98 -G-5-621141	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
THE VANGUARD GROUP INC	98 -G-3-89	MAYFAIR MALL, LLC	Employee Related Agreements - GUARANTOR FOR MAYFAIR PROPERTY PENSION PLAN	\$0.00
THE WALKING COMPANY	98 -G-5-621152	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
THE WET SEAL, INC.	98 -G-5-621153	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
THE YANKEE CANDLE COMPANY, INC.	98 -G-5-621156	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
THINGS REMEMBERED, INC	98 -G-5-621143	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
THINGS REMEMBERED, INC.	98 -G-6-607126	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
THOMAS J. CESARZ, M.D., S.C.	98 -G-5-621168	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
TIDAL SPAS LLC	98 -G-6-607127	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
TIME WARNER CABLE OF SE WI, LP	98 -G-6-607128	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
TIME WARNER CABLE OF SOUTHEASTERN WI, LP	98 -G-5-621145	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
T-MOBILE	98 -G-6-607129	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
T-MOBILE	98 -G-6-607131	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
TRADE SECRET, INC	98 -G-5-621147	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
TRH RESTAURANTS, INC	98 -G-5-621122	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
TST ENTERPRISES, INC.	98 -G-5-621144	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
TURCOTT MEDICAL & PSYCHIATRIC	98 -G-5-621232	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
TWEEN BRAND INC.	98 -G-5-621090	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
U.S. BANK NATIONAL ASSOCIATION	98 -G-5-621148	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
U.S. BANK NATIONAL ASSOCIATION	98 -G-5-621149	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
UNIQUE WOOD CREATIONS	98 -G-6-607135	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
UNITED STATES CELLULAR OPERATING COMPANY	98 -G-5-621150	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
UROLOGY ASSOCIATES, LTD., S.C.	98 -G-6-607150	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
US BANK	98 -G-11-631564	MAYFAIR MALL, LLC	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	98 -G-8-590719	MAYFAIR MALL, LLC	Indemnification Agreements - TENANT ALLOWANCE INDEMNITY	\$0.00
US BANK	98 -G-8-590694	MAYFAIR MALL, LLC	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	98 -G-8-590785	MAYFAIR MALL, LLC	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	98 -G-8-590786	MAYFAIR MALL, LLC	Indemnification Agreements - GENERAL	\$0.00
US CELLULAR	98 -G-6-607136	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
V&J FOODS OF WISCONSIN, LLC	98 -G-5-621045	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
VERIZON WIRELESS	98 -G-6-607138	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
VERIZON WIRELESS (VAW) LLC	98 -G-6-607137	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
VERNON, ROCHE & HODGSON INC.	98 -G-5-621233	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
VICTORIA'S SECRET STORES LLC	98 -G-5-621151	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
VIKTOR-VIKTORIA, INC	98 -G-6-607139	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
VISIONARY PROPERTIES, INC.	98 -G-5-621135	MAYFAIR MALL, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
VOICESTREAM PCS II CORPORATION	98 -G-6-607130	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
VOICESTREAM PCS II CORPORATION	98 -G-6-607132	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
VOICESTREAM WIRELESS	98 -G-6-607133	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
WAUWATOSA DENTAL GROUP, S.C.	98 -G-5-621234	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
WEATHERTIGHT CORP, INC.	98 -G-6-607140	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
WEIGHT WATCHERS NORTH AMERICA, INC.	98 -G-5-621248	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
WELLSPRING LIFE COUNSELING	98 -G-6-607148	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
WEST SUBURBAN CHAMBER OF COMMERCE	98 -G-6-607146	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
WHG REAL ESTATE SOUTH, LLC	98 -G-5-621028	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
WHITE HOUSE/BLACK MARKET, INC	98 -G-5-621154	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
WILLIAMS-SONOMA STORES, INC.	98 -G-5-621155	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
WILLIAMS-SONOMA STORES, INC.	98 -G-5-621114	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
WILLIAMS-SONOMA STORES, INC.	98 -G-5-621115	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
WILLIAMS-SONOMA STORES, INC.	98 -G-6-607106	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
WISCONSIN CHALLENGE ACADEMY	98 -G-6-607141	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
WISCONSIN DISC CENTER	98 -G-6-607142	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
WISCONSIN FUNERAL DIRECTORS	98 -G-5-621194	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
WISCONSIN RETINA, S.C.	98 -G-6-607149	MAYFAIR MALL, LLC	Licensing Agreements	\$0.00
YOST & BAILL LLP	98 -G-5-621195	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ZALE DELAWARE INC	98 -G-5-621157	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
ZALE DELAWARE, INC	98 -G-5-621113	MAYFAIR MALL, LLC	Tenant Leases	\$0.00
CITY OF BALTIMORE DEVELOPMENT CORPORATION	74 -G-12-611950	MONDAWMIN BUSINESS TRUST	Legal Contracts, Tax Increment Financing Agreements and Special Improvement District Obligations - CONDITIONAL GRANT AGREEMENT	\$0.00
MAYOR AND CITY COUNCIL OF BALTIMORE	74 -G-12-611951	MONDAWMIN BUSINESS TRUST	Legal Contracts, Tax Increment Financing Agreements and Special Improvement District Obligations - DEVELOPMENT AGREEMENT AND TIF	\$0.00
SUPERVALU INC.	74 -G-5-628231	MONDAWMIN BUSINESS TRUST	Anchor Tenant Lease	\$0.00
TARGET CORPORATION	74 -G-10-611656	MONDAWMIN BUSINESS TRUST	Reciprocal Easement Agreements	\$0.00
US BANK	74 -G-11-631576	MONDAWMIN BUSINESS TRUST	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	74 -G-8-590854	MONDAWMIN BUSINESS TRUST	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	74 -G-8-590855	MONDAWMIN BUSINESS TRUST	Indemnification Agreements - GENERAL	\$0.00
US BANK	74 -G-8-590695	MONDAWMIN BUSINESS TRUST	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	74 -G-8-590720	MONDAWMIN BUSINESS TRUST	Indemnification Agreements - TENANT ALLOWANCE INDEMNITY	\$0.00
US BANK	74 -G-8-590646	MONDAWMIN BUSINESS TRUST	Indemnification Agreements - ALTERATION	\$0.00
ALLEN THEATRES, INC.	05 -G-5-621556	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
ANDRAE MICHAELS NPC	05 -G-6-607414	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
ARMED FORCES RECRUITING CENTER	05 -G-5-621539	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
BANK OF AMERICA NA	05 -G-5-621540	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	05 -G-5-621541	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	05 -G-6-607415	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
BIG COUNTRY FORD	05 -G-6-607416	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
CD COMMUNICATION SERVICES	05 -G-13-614286	NORTH PLAINS MALL, LLC	Single Mall Service Agreements - SHOPPERS LINE	\$0.00 *
CD COMMUNICATION SERVICES	05 -G-13-614285	NORTH PLAINS MALL, LLC	Single Mall Service Agreements - SHOPPERS LINE SERVICE	\$0.00 *
CELL NEEDS	05 -G-6-607417	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
CLAIRE'S BOUTIQUES, INC	05 -G-5-621543	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
CLOVIS COMMUNITY COLLEGE	05 -G-6-607418	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
CRYSTAL ECLIPSE	05 -G-6-607419	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
CRYSTAL ECLIPSE	05 -G-6-607420	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
CTM GROUP, INC.	05 -G-6-607421	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
DILLARD'S DEPARTMENT STORES	05 -G-5-628240	NORTH PLAINS MALL, LLC	Anchor Tenant Lease	\$0.00
DIRECTIONAL AD-VANTAGE HOLDINGS, LLC	05 -G-6-607437	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
DYVINNE	05 -G-6-607422	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
EYEBROW DESIGNER 21	05 -G-6-607423	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
FANTASY ENTERTAINMENT	05 -G-6-607424	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
FOOT LOCKER RETAIL, INC	05 -G-5-621545	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
FOX'S GREEN THUMB NURSERY	05 -G-13-614283	NORTH PLAINS MALL, LLC	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE	\$2,864.64
GAMESTOP, INC.	05 -G-5-621546	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
GENERAL NUTRITION CORPORATION	05 -G-5-621547	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
GENESCO INC	05 -G-5-621552	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
GEORGE S. ARSLANIAN	05 -G-6-607432	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
GLOBAL SOURCE GROUP, INC.	05 -G-6-607427	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
GLOBAL SOURCE GROUP, INC.	05 -G-6-607428	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
GMRI, INC.	05 -G-5-621561	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
GOR INC.	05 -G-6-607426	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
GOR INC.	05 -G-6-607440	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
GOR INC.	05 -G-6-607443	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
HAZOMA COIN RACE	05 -G-6-607429	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
HIBBETT SPORTING GOODS, INC.	05 -G-5-621549	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
HOLLAND'S CLOVIS OFFICE EQUIPMENT CO.	05 -G-13-614284	NORTH PLAINS MALL, LLC	Single Mall Service Agreements - COPIER MAINTENANCE	\$0.00
HOT TOPIC, INC	05 -G-5-621550	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
IEM, INC.	05 -G-6-607430	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
J.C. PENNEY CORPORATION, INC.	05 -G-5-628241	NORTH PLAINS MALL, LLC	Anchor Tenant Lease	\$0.00
KELLY DUONG	05 -G-5-621544	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
KHAI DINH DUONG	05 -G-5-621553	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
LOU ANN MARTIN	05 -G-6-607439	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
MAURICES INCORPORATED	05 -G-5-621555	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
MUY BRANDS LLC	05 -G-5-621564	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
NYS COLLECTION, LCC	05 -G-6-607431	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
PACIFIC SUNWEAR STORES CORP	05 -G-5-621558	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
PATRICIA AND JOSE GARCIA	05 -G-6-607425	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
PATRICIA AND JOSE GARCIA	05 -G-6-607441	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
PLATEAU WIRELESS	05 -G-5-621559	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
PROTOCOL	05 -G-6-607433	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
RADIOSHACK CORPORATION	05 -G-5-621560	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
RAY MONTOYA	05 -G-5-621557	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	05 -G-5-621562	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
SEARS ROEBUCK & COMPANY	05 -G-5-628242	NORTH PLAINS MALL, LLC	Anchor Tenant Lease	\$0.00
SEARS ROEBUCK & COMPANY	05 -G-5-628243	NORTH PLAINS MALL, LLC	Anchor Tenant Lease	\$0.00
SEARS ROEBUCK & COMPANY	05 -G-6-607434	NORTH PLAINS MALL, LLC	Anchor Tenant Lease	\$0.00
SECRET SPA	05 -G-6-607435	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
SEUM VONGSA	05 -G-5-621554	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
SHOE SHOW, INC	05 -G-5-621563	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
SMARTE CARTE INC	05 -G-6-607436	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
SPECIALTY RETAILERS, INC.	05 -G-5-628239	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
STEVE COX	05 -G-6-607438	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
THE BUCKLE, INC	05 -G-5-621542	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
TOWN & COUNTRY COLLECTIBLES	05 -G-6-607442	NORTH PLAINS MALL, LLC	Licensing Agreements	\$0.00
TRISH ROJAS AND JOSH ROJAS	05 -G-5-621551	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
US BANK	05 -G-11-631565	NORTH PLAINS MALL, LLC	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	05 -G-8-590818	NORTH PLAINS MALL, LLC	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	05 -G-8-590696	NORTH PLAINS MALL, LLC	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	05 -G-8-590819	NORTH PLAINS MALL, LLC	Indemnification Agreements - GENERAL	\$0.00
WAL-MART PROPERTIES, INC.	05 -G-12-611958	NORTH PLAINS MALL, LLC	Legal Contracts, Tax Increment Financing Agreements and Special Improvement District Obligations - DEVELOPMENT AGREEMENT	\$0.00
ZALE DELAWARE INC	05 -G-5-621565	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
ZALES DELAWARE INC	05 -G-5-621548	NORTH PLAINS MALL, LLC	Tenant Leases	\$0.00
ACTION ZONE SPORTS	08 -G-6-607750	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
AE OUTFITTERS RETAIL CO	08 -G-5-622036	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
AEROPOSTALE, INC.	08 -G-5-622035	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
ALERT CELLULAR, LLC	08 -G-6-607752	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
ASPEN AIR	08 -G-6-607753	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
AT&T MOBILITY	08 -G-5-622039	NORTH TOWN MALL, LLC	Tenant Leases	\$40.24
ATMO*SPHERE, INC.	08 -G-5-622040	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
ATMO*SPHERE, INC.	08 -G-6-607755	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
A-Z CONCEPTS	08 -G-6-607756	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
BACK TO BACK FAMILY MESSAGE	08 -G-6-607757	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
BACK TO BACK FAMILY MESSAGE	08 -G-6-607758	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
BANK OF AMERICA NA	08 -G-5-622042	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
BANK OF AMERICA NA	08 -G-5-622043	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
BANK OF AMERICA NA	08 -G-5-622044	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
BANK OF AMERICA NA	08 -G-5-622041	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
BARK AVENUE	08 -G-6-607759	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
BARNES & NOBLE BOOKSELLERS, INC	08 -G-5-622045	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	08 -G-6-607760	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
BATTERIES & BANDS, INC.	08 -G-6-607806	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00 *
BEAUTIFUL PHOTO	08 -G-6-607761	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
BEN BRIDGE JEWELER, INC.	08 -G-5-622047	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
BOBA BUBLE	08 -G-6-607762	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
BRANDON BURTON	08 -G-6-607799	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
BRAZILIAN JIU JITSU	08 -G-6-607765	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
BROW ART	08 -G-6-607766	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
BROWN GROUP RETAIL, INC	08 -G-5-622064	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
BUMPERS CRANES	08 -G-6-607767	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
BUTH-NA-BODHAIGE, INC.	08 -G-5-622048	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
BUTH-NA-BODHAIGE, INC.	08 -G-6-607763	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
BUZZ STOP ESPRESSO	08 -G-6-607768	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
CCH1992, INC.	08 -G-5-622072	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
CHRISTIAN SUPPLY CENTER, INC.	08 -G-5-622055	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
CHRISTOPHER & BANKS, INC	08 -G-5-622056	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
CHRISTOPHER & BANKS, INC.	08 -G-5-622051	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
CINGULAR WIRELESS	08 -G-6-607754	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
CLAIRE'S BOUTIQUES, INC	08 -G-5-622058	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	08 -G-6-607772	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
CLEAR COMMUNICATION	08 -G-6-607749	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
COMCAST OF WASHINGTONSOUTH PUGET EAST	08 -G-6-607773	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
CONG QUANG DO	08 -G-5-622075	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
CORDELL BRIGGS	08 -G-5-622121	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
CRAIG BARNETT	08 -G-6-607774	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
CROWN CASTLE INTERNATIONAL	08 -G-6-607776	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
DEB OF WASHINGTON, INC	08 -G-5-622059	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
DESTINATION MATERNITY CORPORATION	08 -G-5-622094	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
DIGITS RELAXATION	08 -G-6-607779	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
DOUGLAS BEAN	08 -G-6-607804	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
DUANE M. STEPHANIE L. BEHRENS	08 -G-5-622034	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
ERION ENTERPRISES, INC.	08 -G-5-622080	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
EURO COMFORT SHOES	08 -G-5-622061	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
EXPRESS LLC	08 -G-5-622062	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
EXPRESS YOURSELF	08 -G-6-607782	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
EXPRESS YOURSELF	08 -G-6-607783	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
EXPRESS YOURSELF	08 -G-6-607784	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
FAMOUS WOK USA, INC.	08 -G-5-622066	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
FAMOUS WOK USA, INC.	08 -G-6-607787	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
FOOT LOCKER RETAIL, INC	08 -G-5-622084	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	08 -G-5-622052	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	08 -G-5-622067	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
FOR RENT MAGAZINE	08 -G-6-607788	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
FOTO FANTASY INC	08 -G-6-607785	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
FOTO FANTASY INC	08 -G-6-607786	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
FRED MEYER JEWELERS, INC	08 -G-5-622068	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
FUNNELRY	08 -G-6-607789	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
FUNNELRY	08 -G-6-607790	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
G SQUARED, CORP	08 -G-5-622110	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
GAMESTOP, INC	08 -G-5-622112	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
GAMESTOP, INC.	08 -G-5-622070	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
GENERAL NUTRITION CORPORATION	08 -G-5-622071	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
GENESCO INC	08 -G-5-622079	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
GENESIS VERONON	08 -G-6-607797	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
GENESIS VERONON	08 -G-6-607798	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
GRAFFITTI SKATE SHOP	08 -G-6-607792	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
GREGORY P. WINDSOR/EURO FX	08 -G-6-607836	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
GTE MOBILNET OF SOUTH TEXAS	08 -G-6-607832	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
GTE MOBILNET OF SOUTH TEXAS	08 -G-6-607833	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
HALLMARK RETAIL, INC.	08 -G-5-622089	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
HARRY RITCHIE JEWELRY, INC	08 -G-5-622074	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
HAT WORLD, INC	08 -G-5-622087	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
HEADHUNTERS	08 -G-6-607793	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
HEALTH TECH USA	08 -G-6-607794	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
HIMALAYAN SALT LAMPS	08 -G-6-607795	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
HOMESTEAD LEATHER & APPAREL, INC.	08 -G-5-622076	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
HOT TOPIC, INC	08 -G-5-622077	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
HOT TOPIC, INC.	08 -G-5-622125	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
HUB DISTRIBUTING, INC	08 -G-5-622037	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
HUDSON-KELLOG, INC.	08 -G-5-622092	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
INLAND CULTURAL PRODUCTIONS	08 -G-6-607796	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
IVAR'S, INC.	08 -G-5-622078	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
IVAR'S, INC.	08 -G-6-607800	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
J.C. PENNEY CORPORATION, INC.	08 -G-5-628252	NORTH TOWN MALL, LLC	Anchor Tenant Lease	\$0.00
JOHN AND BETTE TOPP	08 -G-5-622124	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
JOHN LENNON	08 -G-5-622128	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
KELLY & JENNEFER BIEGGI	08 -G-6-607825	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
KOHL'S DEPARTMENTS STORES, INC.	08 -G-10-611678	NORTH TOWN MALL, LLC	Reciprocal Easement Agreements	\$100.11
KRIS KANDY, INC.	08 -G-5-622115	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
KY SONGS CORP	08 -G-5-622131	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
LANE BRYANT, INC	08 -G-5-622085	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
LENSCRAFTERS, INC	08 -G-5-622086	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
LERNER NEW YORK, INC.	08 -G-5-622098	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
LISA BEAN	08 -G-6-607816	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
LOTION BARS, ETC	08 -G-6-607775	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
MACY'S WEST, INC - C/O MACY'S DEPARTMENT STORES, INC.	08 -G-5-628253	NORTH TOWN MALL, LLC	Anchor Tenant Lease	\$0.00
MALL VISION	08 -G-6-607802	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
MARKET PLACE GIFTS	08 -G-5-622088	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
MARY KIRKPATRICK	08 -G-5-622046	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
MAURICES INCORPORATED	08 -G-5-622091	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
MAX RAVE, LLC	08 -G-5-622106	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
MAY DEPARTMENT STORES INC	08 -G-6-607801	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
MODERN FOOD SERVICES, INC	08 -G-5-622057	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
MODERN FOOD SERVICES, INC	08 -G-6-607771	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
MRS. FIELDS' ORIGINAL COOKIES, INC	08 -G-5-622095	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
MUSTARD SEED RESTAURANT OF SPOKANE	08 -G-5-622096	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
N.W. BEAUTY, INC.	08 -G-5-622097	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
NOBLE COMMUNICATIONS, INC.	08 -G-6-607770	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
NOELLE WILSON	08 -G-6-607780	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
NORDSTROM, INC.	08 -G-5-622099	NORTH TOWN MALL, LLC	Anchor Tenant Lease	\$0.00
NORTH AMERICAN KIOSK LLC	08 -G-6-607807	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
NORTH AMERICAN KIOSK LLC	08 -G-6-607808	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
NORTHTOWN ROAST BEEF, INC.	08 -G-5-622038	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
NUVO INTERNATIONAL, LLC	08 -G-5-622103	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
PACIFIC SUNWEAR STORES CORP	08 -G-5-622101	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
PAUL AND EUGENIA SCHWARTZ	08 -G-6-607818	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
PAULINE M GRAY-DINGMAN	08 -G-6-607777	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
PAULINE M GRAY-DINGMAN	08 -G-6-607778	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
PAYLESS SHOESOURCE, INC	08 -G-5-622102	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
PETER PARK	08 -G-6-607803	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
PICTURE PEDDLER	08 -G-6-607751	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
PONY TALES YOUTH SERVICES	08 -G-6-607805	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
QUICKSILVER STUDIOS	08 -G-6-607809	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
QWEST BUSINESS RESOURCES INC	08 -G-6-607810	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
QWEST BUSINESS RESOURCES INC	08 -G-6-607811	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
R. BROWN GIFTS AND COLLECTIBLES	08 -G-6-607812	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
R. BROWN GIFTS AND COLLECTIBLES	08 -G-6-607813	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
R. S. & S., INC	08 -G-5-622049	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
RADIOSHACK CORPORATION	08 -G-5-622105	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
RECORD TOWN INC.	08 -G-5-622069	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
RECORD TOWN, INC	08 -G-5-622117	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
RED-P LLC	08 -G-6-607764	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
REGAL CINEMAS, INC	08 -G-5-622107	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	08 -G-5-622090	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	08 -G-5-622093	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	08 -G-5-622108	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
RICK HIERONYMUS	08 -G-6-607824	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
RICK HIERONYMUS	08 -G-6-607769	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
RICK HIERONYMUS	08 -G-6-607823	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
RITZ CAMERA CENTERS, INC.	08 -G-5-622083	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
SAAD BROTHERS, INC.	08 -G-6-607815	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
SBARRO INC.	08 -G-5-622109	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
SCOTT SITES	08 -G-6-607837	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
SEARS ROEBUCK & COMPANY	08 -G-10-611679	NORTH TOWN MALL, LLC	Reciprocal Easement Agreements	\$0.00
SEARS, ROEBUCK AND CO.	08 -G-1-615711	NORTH TOWN MALL, LLC	Ground Leases and Other Agreements - 45,630 SQUARE FOOT PORTION OF THE CENTER UNDERLYING A PARKING STRUCTURE AS MORE PARTICULARLY DESCRIBED IN THE GROUND LEASE	\$0.00
SEARS, ROEBUCK AND CO.	08 -G-1-615700	NORTH TOWN MALL, LLC	Ground Leases and Other Agreements - 45,630 SQUARE FOOT PORTION OF THE CENTER UNDERLYING A PARKING STRUCTURE AS MORE PARTICULARLY DESCRIBED IN THE GROUND LEASE	\$0.00
SEARS, ROEBUCK AND CO.	08 -G-1-615612	NORTH TOWN MALL, LLC	Ground Leases and Other Agreements - 45,630 SQUARE FOOT PORTION OF THE CENTER UNDERLYING A PARKING STRUCTURE AS MORE PARTICULARLY DESCRIBED IN THE GROUND LEASE	\$0.00
SEEN ON TV AND MORE	08 -G-6-607817	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
SELECT COMFORT RETAIL CORPORATION	08 -G-5-622111	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
SHARON K LEWIS	08 -G-6-607791	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
SHOOT THE MOON, LLC	08 -G-5-622054	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
SIT BACK & RELAX	08 -G-6-607819	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
SMART LINK SYSTEMS	08 -G-6-607820	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
SOUTH MOUNTAIN	08 -G-6-607821	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
SPARTAN CUTLERY	08 -G-5-622113	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
SPENCER GIFTS LLC	08 -G-5-622114	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
SPOKESMAN REVIEW	08 -G-6-607781	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
SPRAGUE PEST SOLUTIONS	08 -G-13-614290	NORTH TOWN MALL, LLC	Single Mall Service Agreements - PEST CONTROL	\$0.00
STERLING , INC	08 -G-5-622082	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
STERLING JEWELERS, INC.	08 -G-5-622129	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
STYLES 637	08 -G-6-607822	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
SUNGLASS HUT TRADING LLC	08 -G-5-622118	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
SURF CITY SQUEEZE, INC.	08 -G-5-622119	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
SWEET CANDY, LLC	08 -G-5-622120	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
T1 NGUYEN, INC.	08 -G-5-622104	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
TEPPAN FOODS, INC.	08 -G-5-622060	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
TERRY SEARLE	08 -G-6-607814	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
THE BUCKLE, INC	08 -G-5-622050	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
THE CHILDREN'S PLACE RETAIL STORES INC	08 -G-5-622053	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
THE FINISH LINE, INC	08 -G-5-622065	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
THE GYMBOREE CORPORATION	08 -G-5-622073	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
THE WET SEAL, INC.	08 -G-5-622130	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
THINGS REMEMBERED, INC	08 -G-5-622122	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
THOMAS HAMMER COFFEE ROASTING COMPANY	08 -G-6-607826	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
T-MOBILE WEST CORPORATION	08 -G-5-622123	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
TREASURE CHEST OF TIBET	08 -G-6-607827	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
TWEEN BRAND INC.	08 -G-5-622081	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
UBIQUITEL OPERATING COMPANY	08 -G-5-622116	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
ULTIMATE POWERSPORTS	08 -G-6-607828	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
UNCLE SAMS FLAG & GIFT	08 -G-6-607829	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
UNCLE SAMS FLAG & GIFT	08 -G-6-607830	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
URBAN BLENDS	08 -G-6-607831	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
US BANK	08 -G-11-631566	NORTH TOWN MALL, LLC	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	08 -G-8-590697	NORTH TOWN MALL, LLC	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	08 -G-8-590821	NORTH TOWN MALL, LLC	Indemnification Agreements - GENERAL	\$0.00
US BANK	08 -G-8-590820	NORTH TOWN MALL, LLC	Indemnification Agreements - CARRY COSTS	\$0.00
VANITY SHOPS OF GRAND FORKS, INC	08 -G-5-622126	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
VICTORIA'S SECRET STORES LLC	08 -G-5-622127	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
VICTORIA'S SECRET STORES LLC	08 -G-6-607834	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
VISIONARY PROPERTIES, INC	08 -G-5-622063	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
WESTERN STATES FOOD COMPANIES	08 -G-5-622100	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
WIND SPINNERS BY T.S. GUY	08 -G-6-607835	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
YOUTH REGAINED	08 -G-6-607838	NORTH TOWN MALL, LLC	Licensing Agreements	\$0.00
ZALE DELAWARE INC	08 -G-5-622132	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
ZUMIEZ, INC	08 -G-5-622133	NORTH TOWN MALL, LLC	Tenant Leases	\$0.00
\$3.00 DOLLAR STORE	11 -G-6-607885	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
AAC SPA	11 -G-6-607943	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
AAC SPA	11 -G-6-607944	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
ABERCROMBIE & FITCH STORES, INC	11 -G-5-622233	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
AE OUTFITTERS RETAIL CO	11 -G-5-622200	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
AEROPOSTALE, INC.	11 -G-5-622199	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
AMY'S CHEESE EMPORIUM	11 -G-6-607926	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
AUNITE ANNE'S INC	11 -G-6-607886	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
AUTOMATED FINANCIAL LLC.	11 -G-5-622203	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
AUTOMATED FINANCIAL LLC.	11 -G-5-622204	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
AVANI INTERNATIONAL	11 -G-6-607912	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
AVANI INTERNATIONAL	11 -G-6-607913	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
BATH & BODY WORKS LLC	11 -G-5-622205	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$125.00
BEAR CREEK GRILLE- WOOD FIRED STEAKS	11 -G-5-622229	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
BEAR VALLEY ELECTRIC	11 -G-6-607887	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
BROWN GROUP RETAIL, INC	11 -G-5-622220	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
BUTTERFLY WORLDWIDE	11 -G-6-607889	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
CANYON WOODWORKS	11 -G-6-607918	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
CANYON WOODWORKS	11 -G-6-607919	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
CHARLOTTE RUSSE, INC.	11 -G-5-622210	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
CHILSON, INC.	11 -G-6-607891	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
CHRISTOPHER & BANKS, INC	11 -G-5-622212	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
CHRISTOPHER & BANKS, INC.	11 -G-5-622207	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	11 -G-5-622213	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	11 -G-5-622235	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
CTM GROUP, INC.	11 -G-6-607892	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
CUT ABOVE HOME, INC.	11 -G-6-607893	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
DEB OF WISCONSIN, INC.	11 -G-5-622216	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
DESTINATION MATERNITY CORPORATION	11 -G-5-622247	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
DRESS BARN, INC	11 -G-5-622217	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
EASTWYN THEATRES, INC.	11 -G-5-622208	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
EASTWYN THEATRES, INC.	11 -G-5-622209	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
EAU CALIRE'S FARMER MARKET	11 -G-6-607895	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
EAU CLAIRE CHILDREN'S THEATRE	11 -G-6-607894	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
EDDIE BAUER, INC.	11 -G-5-622218	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
EDINA REALTY INC.	11 -G-6-607896	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
EXPRESS, LLC	11 -G-5-622219	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
FALL CREEK PORTRAIT DESIGN	11 -G-6-607897	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
FASHION BUG PLUS	11 -G-5-622221	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
FOTO FANTASY INC	11 -G-6-607898	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
FROSTING FANTASIES	11 -G-6-607899	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
GAMESTOP, INC.	11 -G-5-622225	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
GENERAL NOVELTY, LTD.	11 -G-5-622214	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
GENERAL NUTRITION CORPORATION	11 -G-5-622228	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
GENESCO INC	11 -G-5-622236	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
GFK NOP, LLC	11 -G-5-622215	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
GIBSON'S WATERCARE SERVICE	11 -G-6-607900	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
GILES ENTERPRISES, INC.	11 -G-5-622201	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
GILES-AANES, INC.	11 -G-6-607901	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
GLASS GALLERY, LTD.	11 -G-6-607902	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
GLEN & JUDY DEETZ	11 -G-6-607946	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
GLOBAL CELLULAR, INC	11 -G-6-607903	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
GLORIA JEAN'S GOURMET COFFEES CORP	11 -G-5-622227	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
GOLD BUYERS	11 -G-6-607904	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
GSI COMMERCE	11 -G-6-607905	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
HALLMARK CROWN GOLD	11 -G-5-622230	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
HARMONY MARKETING & CONSULTING, LLC	11 -G-6-607925	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
HAT WORLD, INC	11 -G-5-622231	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
HEALTHY ESCAPE	11 -G-6-607906	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
HELBURG'S DIAMOND SHOPS, INC	11 -G-5-622232	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
HONG YUN, INC.	11 -G-5-622240	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
HONG YUN, INC.	11 -G-6-607917	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
HOT TOPIC, INC	11 -G-5-622234	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
HOVLAND'S, INC.	11 -G-13-614302	OAKWOOD HILLS MALL, LLC	Single Mall Service Agreements - HVAC MAINTENANCE	\$1,108.75
HOVLAND'S, INC.	11 -G-13-614301	OAKWOOD HILLS MALL, LLC	Single Mall Service Agreements - HVAC MAINTENANCE	\$0.00
I-BIZ PARTNER LLC	11 -G-5-622250	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
IMAGINATION STATION	11 -G-6-607907	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
IMAGINATION STATION EDUCATIONAL SUPPLIES	11 -G-6-607939	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
INDIANHEAD SKYDIVERS	11 -G-6-607908	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
INNOVATIVE RESTAURANT GROUP, INC	11 -G-5-622266	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
INNOVATIVE RESTAURANT GROUP, INC	11 -G-6-607950	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
INNOVATIVE RETAIL CONCEPTS, LLC	11 -G-6-607961	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
J.C. PENNEY PROPERTIES, INC	11 -G-10-611682	OAKWOOD HILLS MALL, LLC	Reciprocal Easement Agreements	\$0.00
J.C. PENNEY PROPERTIES, INC	11 -G-10-611683	OAKWOOD HILLS MALL, LLC	Reciprocal Easement Agreements	\$0.00
JANE BORES	11 -G-6-607936	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
JERRY SPEARS	11 -G-6-607930	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
JOHN ROBER POWERS	11 -G-6-607910	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
JUSTICE STORES, LLC	11 -G-5-622237	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
KAREN BURRELL	11 -G-6-607911	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
KEVIN DONG & KATHY DONG	11 -G-5-622242	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
KEVIN GEITMAN	11 -G-5-622263	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
KEYSTONE CORPORATION	11 -G-5-622239	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
KITCHEN COLLECTION, INC.	11 -G-6-607914	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
KITCHEN COLLECTION, INC.	11 -G-6-607915	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
LANE BRYANT, INC	11 -G-5-622241	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
LUTHER HOSPITAL	11 -G-6-607920	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
MACY'S RETAIL HOLDINGS INC	11 -G-10-611684	OAKWOOD HILLS MALL, LLC	Reciprocal Easement Agreements	\$0.00
MARKQUART, INC.	11 -G-6-607921	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
MARKQUART, INC.	11 -G-6-607922	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
MAURICES INCORPORATED	11 -G-5-622244	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
MCKEE INVESTMENTS	11 -G-5-622224	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
METRO MOWERS LLC	11 -G-13-614300	OAKWOOD HILLS MALL, LLC	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE	\$0.00 *
MICHAEL'S PORTRAIT DESIGN	11 -G-6-607924	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
MR. TAN PHAM	11 -G-5-622246	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
MU LAN HO / NELSON KU HO	11 -G-6-607933	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
NEWZOOM INC	11 -G-6-607964	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
NORTHWOODS INDOOR ADVERTISING	11 -G-6-607931	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
OAKWOOD MALL (WI)	11 -G-6-607932	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
OBATT DISTRIBUTING, INC	11 -G-6-607948	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
OBATT DISTRIBUTING, INC	11 -G-6-607949	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
OLD NAVY LLC	11 -G-5-622248	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
PACIFIC HOSPITALITY PARTNERS, LLC	11 -G-5-622255	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
PACIFIC SUNWEAR STORES CORP	11 -G-5-622251	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
PAYLESS SHOESOURCE, INC	11 -G-5-622252	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
PEARLE VISION, INC	11 -G-5-622253	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
PHOENIX DESIGNS	11 -G-6-607935	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
PINEHURST FOODS, INC.	11 -G-5-622249	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
PREMIER MIDWEST DISTRIBUTION INC.	11 -G-6-607927	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
PREMIER MIDWEST DISTRIBUTION INC.	11 -G-6-607928	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
PREMIER MIDWEST DISTRIBUTION INC.	11 -G-6-607929	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
PRO CELLULAR WIRELESS COMMUNICATION, INC	11 -G-6-607937	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
PZA, INC.	11 -G-5-622268	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
PZA, INC.	11 -G-6-607951	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
QING SHI	11 -G-6-607940	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
RADIOSHACK CORPORATION	11 -G-5-622256	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
RAINBOW PLAY SYSTEMS	11 -G-6-607938	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
RCC WESTERN STORES, INC.	11 -G-5-622257	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
RECORD TOWN INC.	11 -G-5-622223	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	11 -G-5-622243	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	11 -G-5-622245	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	11 -G-5-622258	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
ROGERS ENTERPRISES INC	11 -G-5-622260	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
RUE 21, INC	11 -G-5-622261	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
SATURN OF EAU CLAIRE	11 -G-6-607941	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
SBARRO INC.	11 -G-5-622262	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
SBARRO INC.	11 -G-6-607942	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
SCHEEL'S ALL SPORTS, INC.	11 -G-5-628255	OAKWOOD HILLS MALL, LLC	Anchor Tenant Lease	\$0.00
SCHULTZ CHIROPRACTIC, LLC	11 -G-6-607923	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
SCOTT & TAMMY STEUERNAGEL	11 -G-6-607957	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
SEARS ROEBUCK & COMPANY	11 -G-5-628256	OAKWOOD HILLS MALL, LLC	Anchor Tenant Lease	\$0.00
SELECT COMFORT RETAIL CORPORATION	11 -G-5-622264	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
SHOP YOUR COLORS	11 -G-6-607945	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
SIT, BACK & RELAX LLC	11 -G-6-607947	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
SPENCER GIFTS LLC	11 -G-5-622265	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
STERLING , INC	11 -G-5-622238	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
SUBWAY REAL ESTATE CORP	11 -G-5-622267	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
SUN SHADES	11 -G-6-607890	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
TASTEFULLY SIMPLE	11 -G-6-607952	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
TGI FRIDAYS INC	11 -G-5-622269	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
THE BON-TON DEPTMENT STORES INC.	11 -G-10-611685	OAKWOOD HILLS MALL, LLC	Reciprocal Easement Agreements	\$0.00
THE BUCKLE, INC	11 -G-5-622206	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
THE CHILDREN'S PLACE RETAIL STORES INC	11 -G-5-622211	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
THE FINISH LINE, INC	11 -G-5-622222	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
THE GAP, INC	11 -G-5-622226	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
THE MOBILE PHONE CO.LLC	11 -G-6-607953	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
THE PAMPERED CHEF	11 -G-6-607934	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
THE WET SEAL, INC.	11 -G-5-622278	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
THE YANKEE CANDLE COMPANY, INC.	11 -G-5-622279	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
THINGS REMEMBERED, INC	11 -G-5-622270	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
TIGER LILY	11 -G-6-607954	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
T-MOBILE	11 -G-6-607955	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
T-MOBILE	11 -G-6-607956	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
TRADE SECRET, INC	11 -G-5-622271	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
TRADEHOME SHOE STORES, INC	11 -G-5-622272	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
TRH RESTAURANTS, INC	11 -G-5-622259	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
US BANK	11 -G-11-631567	OAKWOOD HILLS MALL, LLC	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	11 -G-8-590698	OAKWOOD HILLS MALL, LLC	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	11 -G-8-590676	OAKWOOD HILLS MALL, LLC	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	11 -G-8-590677	OAKWOOD HILLS MALL, LLC	Indemnification Agreements - GENERAL	\$0.00
US BANK	11 -G-8-590721	OAKWOOD HILLS MALL, LLC	Indemnification Agreements - TENANT ALLOWANCE INDEMNITY	\$0.00
VANITY SHOPS OF GRAND FORKS, INC	11 -G-5-622273	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
VICTORIA'S SECRET STORES LLC	11 -G-5-622274	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
VISIONARY PROPERTIES, INC	11 -G-5-622275	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
VITAMIN WORLD, INC	11 -G-5-622276	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
VJ & O'NEAL ENTERPRISES, LLC	11 -G-5-622202	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
WARMING TRENDS	11 -G-6-607958	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
WEIGHT WATCHERS NORTH AMERICA, INC.	11 -G-5-622277	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
WEISS CONSTRUCTION LLC	11 -G-6-607916	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
WESTON ENTERPRISES, INC.	11 -G-6-607909	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
WHIPPERSNAPPERS, LLC	11 -G-6-607959	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
WIRELESS DEVELOPMENT GROUP, LLC	11 -G-6-607888	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
WISHING WELL COIN RACER	11 -G-6-607960	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
WYNDHAM VACATION RESORTS INC	11 -G-6-607962	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
YOUR HOME IMPROVEMENT COMPANY, LLC	11 -G-6-607963	OAKWOOD HILLS MALL, LLC	Licensing Agreements	\$0.00
ZALE DELAWARE INC	11 -G-5-622280	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
ZALE DELAWARE, INC	11 -G-5-622254	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
ZUMIEZ, INC	11 -G-5-622281	OAKWOOD HILLS MALL, LLC	Tenant Leases	\$0.00
A LOT OF EGG ROLLS, INC.	17 -G-5-622481	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
AB ENTERPRISES, INC.	17 -G-5-622484	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
ADAMS TRADING ENTERPRISES, LLC	17 -G-6-608170	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
AE OUTFITTERS RETAIL CO	17 -G-5-622468	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
AEROPOSTALE, INC.	17 -G-5-622466	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
AJEN, INC.	17 -G-6-608115	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
AMBIUS, INC.	17 -G-13-614315	OWINGS MILLS LIMITED PARTNERSHIP	Single Mall Service Agreements - INTERIOR PLANT MAINTENANCE	\$0.00 *
AMERICAN GREETINGS	17 -G-6-608112	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
AMERICAN MULTI-CINEMA INC.	17 -G-5-622467	OWINGS MILLS LIMITED PARTNERSHIP	Anchor Tenant Lease	\$0.00
ANGEL NAILS CORPORATION	17 -G-5-622469	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
AVADO BRANDS, INC	17 -G-5-622480	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	17 -G-5-622471	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BDS OWINGS MILLS MALL PORTFOLIO, L.P.	17 -G-10-611692	OWINGS MILLS LIMITED PARTNERSHIP	Reciprocal Easement Agreements	\$0.00
BIMBIN TRADERS, INC	17 -G-6-608121	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
BORDERS GROUP, INC	17 -G-5-622473	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BOURBON STREET CAFE BRIDGWATER, INC.	17 -G-5-622474	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BOURBON STREET CAFE BRIDGWATER, INC.	17 -G-6-608108	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
BROOKSTONE STORES, INC.	17 -G-5-622475	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BROWN GROUP RETAIL, INC.	17 -G-5-622509	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
CARNIVAL DELIGHTS	17 -G-6-608113	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
CARNIVAL DELIGHTS	17 -G-6-608114	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
CHICK-FIL-A INC	17 -G-5-622476	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
CHICK-FIL-A INC	17 -G-6-608116	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
CHICK-FIL-A INC	17 -G-6-608117	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
CHIZEL IT FITNESS, LLC	17 -G-6-608118	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
CLAIRE'S BOUTIQUES, INC	17 -G-5-622478	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	17 -G-5-622496	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
COMFORT PAIN RELIEF CENTER, LLC	17 -G-6-608120	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
CTM GROUP, INC.	17 -G-6-608123	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
DB AMUSEMENTS, LLC	17 -G-6-608124	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
DB AMUSEMENTS, LLC	17 -G-6-608125	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
DB AMUSEMENTS, LLC	17 -G-6-608126	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
DEB SHOPS OF MARYLAND, INC.	17 -G-5-622479	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
DESTINATION MATERNITY CORPORATION	17 -G-5-622505	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
DOCUNET BUSINESS SYSTEMS/WELLS FARGO	17 -G-2-590902	OWINGS MILLS LIMITED PARTNERSHIP	Equipment Leases - MFP LEASE	\$0.00
FINANCIAL LEASING, INC				\$0.00
ELLER MEDIA COMPANY	17 -G-6-608106	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
EXPRESS, LLC	17 -G-5-622485	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
FASTAX SERVICES OF BALTIMORE, INC	17 -G-6-608134	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
FEDERATED RETAIL HOLDINGS INC	17 -G-10-611694	OWINGS MILLS LIMITED PARTNERSHIP	Reciprocal Easement Agreements	\$0.00
FIDELITY ENGINEERING CORPORATION	17 -G-13-614316	OWINGS MILLS LIMITED PARTNERSHIP	Single Mall Service Agreements - GENERATOR MAINTENANCE (3 GENERATORS)	\$407.50
FOOT LOCKER RETAIL, INC	17 -G-5-622487	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	17 -G-5-622498	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
FOREVER 21 RETAIL, INC.	17 -G-5-622488	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
FOTO FANTASY, INC.	17 -G-6-608128	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
FRED MEYER JEWELERS, INC	17 -G-5-622501	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
GAMESTOP, INC	17 -G-5-622483	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
GENERAL NUTRITION CORPORATION	17 -G-5-622489	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
GENERAL NUTRITION CORPORATION	17 -G-5-622490	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
GENESCO INC.	17 -G-5-622531	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
GLOBAL CELLULAR	17 -G-6-608129	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
GMR ENTERPRISES, INC	17 -G-5-622521	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
GMRI, INC.	17 -G-5-622516	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
H&M HENNES & MAURITZ, L.P.	17 -G-5-622492	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
HAKKY, INC.	17 -G-5-622493	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
HALAL CHINESE FOOD, INC	17 -G-6-608130	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
HALLMARK RETAIL, INC	17 -G-6-608131	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
HALLMARK SPECIALTY RETAIL GROUP, INC.	17 -G-5-622504	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
HEERA, INC	17 -G-6-608119	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
HONEYCOMB HIDE-OUT	17 -G-6-608132	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
HOT TOPIC, INC	17 -G-5-622494	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
HYATT & COMPANY, INC.	17 -G-5-622495	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
HYATT & COMPANY, INC.	17 -G-6-608133	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
IFL FURNITURE, INC	17 -G-5-628263	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
J.C. PENNEY PROPERTIES, INC	17 -G-10-611693	OWINGS MILLS LIMITED PARTNERSHIP	Reciprocal Easement Agreements	\$0.00
JAI RAM, LLC	17 -G-6-608169	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
JANEIL, INC.	17 -G-6-608145	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
JONES RETAIL CORPORATION	17 -G-5-622512	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
JUMP SPORTSWEAR, INC	17 -G-6-608137	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
KC BEAUTY SUPPLY, INC.	17 -G-5-622472	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
KHALDIEH, OMAR	17 -G-6-608141	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
KRE8ING YOUR IDEAS	17 -G-6-608138	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
L. LYON DISTRIBUTING, INC.	17 -G-6-608110	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
L. LYON DISTRIBUTING, INC.	17 -G-6-608111	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
LANE BRYANT, INC	17 -G-5-622499	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
LARGE APPAREL OF MARYLAND, INC.	17 -G-5-622470	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
LENSCRAFTERS, INC	17 -G-5-622500	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
LERNER NEW YORK, INC.	17 -G-5-622510	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
LEVTRAN ENTERPRISES, INC.	17 -G-5-622482	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
MAGIC HEALTH, INC	17 -G-6-608139	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
MAMMA ILARDO'S CORP	17 -G-6-608140	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
MANUFACTURERS AND TRADERS TRUST CO	17 -G-5-622502	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
M-AZING COMPANY, INC.	17 -G-6-608127	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
MCEVOY, JOHN	17 -G-6-608142	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
MESSER JEWELRY REPAIR & DESIGN CENTER, L	17 -G-6-608122	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
MURALIDHAR, INC	17 -G-6-608107	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
NAIL TRIX, INC.	17 -G-5-622508	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
NEWZOOM INC	17 -G-6-608172	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
NEXTEL	17 -G-5-622511	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
NIDHI INC	17 -G-5-622506	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
NIDI, INC	17 -G-6-608143	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
ORANGE, LLC	17 -G-5-622513	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
ORIENTAL HOME DECOR	17 -G-6-608146	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
ORIENTAL TREASURES	17 -G-6-608147	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
OWINGS MILLS DEPARTMENT INVESTORS, LLC	17 -G-10-611691	OWINGS MILLS LIMITED PARTNERSHIP	Reciprocal Easement Agreements	\$0.00
OWINGS MILLS FIRE CO. OF BALD CT INC.	17 -G-6-608148	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
PAYLESS SHOESOURCE, INC.	17 -G-5-622514	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
PERFECT BROW FLORIDA	17 -G-6-608109	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
RADIO SHACK CORPORATION	17 -G-5-622515	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
RAFET'S HAIRMASTERS	17 -G-6-608151	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
RAJPATIE RAMOUTAR	17 -G-6-608150	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
RED ROBIN INTERNATIONAL, INC.	17 -G-5-622517	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
REEDS JEWELERS OF NO. CAROLINA	17 -G-5-622518	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
REGIS CORPORATION	17 -G-5-622503	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
RITZ CAMERA CENTERS, INC.	17 -G-5-622519	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
ROMACORP., INC.	17 -G-5-622529	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
RUBY TUESDAY, INC.	17 -G-5-622520	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
SAR OWINGS MILLS FOOD, INC.	17 -G-5-622522	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
SHADY CHARACTERS	17 -G-6-608152	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
SHENK & TITTLE	17 -G-5-622523	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
SHINGAR	17 -G-6-608153	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
SHOE SHOW, INC	17 -G-5-622524	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
SILVER MINE	17 -G-6-608154	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
SMARTE CARTE INC	17 -G-6-608155	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
SMARTE CARTE INC	17 -G-6-608156	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
SPENCER GIFTS LLC	17 -G-5-622525	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
STEP IT UP	17 -G-6-608157	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
STERLING, INC	17 -G-5-622497	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
STRIDE RITE CHILDREN'S GROUP, LLC	17 -G-5-622526	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
SUBWAY REAL ESTATE CORP	17 -G-5-622527	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
SUSIE KANG	17 -G-6-608144	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
TENGFEI, INC	17 -G-6-608135	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
TENGFEI, INC	17 -G-6-608136	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
THE CHILDREN'S PLACE RETAIL STORES INC	17 -G-5-622477	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
THE FINISH LINE, INC	17 -G-5-622486	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
THE GYMBOREE CORPORATION	17 -G-5-622491	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
THE MEN'S WAREHOUSE, INC.	17 -G-5-622507	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
THE WET SEAL, INC.	17 -G-5-622533	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
THE YANKEE CANDLE COMPANY, INC.	17 -G-5-622534	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
THINGS REMEMBERED, INC	17 -G-5-622528	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
THREE MONKEYS FUN ENTERTAINMENT	17 -G-6-608158	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
THREE MONKEYS FUN ENTERTAINMENT	17 -G-6-608159	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
THREE MONKEYS FUN ENTERTAINMENT	17 -G-6-608160	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
TIME & TIME AGAIN, INC.	17 -G-6-608161	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
T-MOBILE	17 -G-6-608162	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
T-MOBILE	17 -G-6-608163	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
TRADE SECRET, INC.	17 -G-5-622530	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
TWO K BUFFALO, INC	17 -G-5-622465	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
UNIENERGY ENTERPRISE	17 -G-6-608164	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
UNITED ADVERTISING PUBLICATIONS, INC	17 -G-6-608166	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
UNITED ADVERTISING PUBLICATIONS, INC	17 -G-6-608165	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
US BANK	17 -G-11-631568	OWINGS MILLS LIMITED PARTNERSHIP	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	17 -G-8-590841	OWINGS MILLS LIMITED PARTNERSHIP	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	17 -G-8-590842	OWINGS MILLS LIMITED PARTNERSHIP	Indemnification Agreements - GENERAL	\$0.00
US BANK	17 -G-8-590699	OWINGS MILLS LIMITED PARTNERSHIP	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	17 -G-8-590722	OWINGS MILLS LIMITED PARTNERSHIP	Indemnification Agreements - TENANT ALLOWANCE INDEMNITY	\$0.00
VENDOMATIC INC.	17 -G-6-608167	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
VICTORIA'S SECRET STORES LLC	17 -G-5-622532	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
VICTORIA'S SECRET STORES LLC	17 -G-6-608168	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
WIRELESS EXPERT	17 -G-6-608171	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
ZALE DELAWARE INC	17 -G-5-622535	OWINGS MILLS LIMITED PARTNERSHIP	Tenant Leases	\$0.00
ZALE DELAWARE, INC	17 -G-6-608149	OWINGS MILLS LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
A.K.INTERNATIONAL, INC.	26 -G-5-623042	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
AE OUTFITTERS RETAIL CO	26 -G-5-622986	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
AEROPOSTALE, INC.	26 -G-5-622985	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
AIRWEAR	26 -G-6-608438	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
AIRWEAR STORAGE	26 -G-6-608439	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
ANDREW MATTSON DBA DREAM LAWN	26 -G-13-614405	PIERRE BOSSIER MALL, LLC	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE	\$0.00 *
ARCADE	26 -G-6-608440	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
ARTISTIK INK II	26 -G-6-608441	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
AUTOMATED FINANCIAL LLC.	26 -G-5-622988	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
AUTOMATED FINANCIAL LLC.	26 -G-5-622989	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
BABY CRAVINGS INC.	26 -G-6-608442	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
BAGS GALORE	26 -G-6-608443	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
BATH & BODY WORKS LLC	26 -G-5-622990	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	26 -G-6-608444	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
BOBBY BRANNON HEATING & A/C	26 -G-13-614406	PIERRE BOSSIER MALL, LLC	Single Mall Service Agreements - HVAC MAINTENANCE	\$0.00 *
BODY SHOP OF AMERICA, INC	26 -G-5-622991	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
BORDERS GROUP, INC	26 -G-5-622992	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
BUCKLES AND MORE II	26 -G-6-608445	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
BUCKLES-N-MORE	26 -G-6-608446	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
BUCKLES-N-MORE	26 -G-6-608447	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
CAPITOL ONE N.A.	26 -G-6-608448	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
CELL ACCESSORIES III	26 -G-6-608449	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
CELL ACCESSORIES III	26 -G-6-608450	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
CELL N STYLE	26 -G-6-608451	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
CHICK-FIL-A INC	26 -G-5-622996	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
CHINESE GOURMET EXPRESS	26 -G-5-622997	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	26 -G-5-622998	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	26 -G-5-623014	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
DAVID'S BRIDAL	26 -G-5-623000	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
DESTINATION MATERNITY CORPORATION	26 -G-5-623024	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
DEVELOPERS DIVERSIFIED, SM NEWO BOSSIER CITY, LLC	26 -G-10-611712	PIERRE BOSSIER MALL, LLC	Reciprocal Easement Agreements	\$0.00
DILLARD DEPARTMENT STORES, INC.	26 -G-10-611709	PIERRE BOSSIER MALL, LLC	Reciprocal Easement Agreements	\$0.00
DIPPIN' DOTS	26 -G-6-608452	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
DIPPIN' DOTS	26 -G-6-608453	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
DIPPIN DOTS STORAGE #2	26 -G-6-608454	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
ELEGANCE	26 -G-6-608455	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
EYE CARE CENTERS OF AMERICA, INC.	26 -G-5-623001	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
FAME OF LOUISIANA ,INC.	26 -G-6-608456	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
FAME OF LOUISIANA ,INC.	26 -G-6-608457	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
FOOT LOCKER RETAIL, INC	26 -G-5-622995	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	26 -G-5-623003	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	26 -G-5-623004	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
FOOT LOCKER RETAIL, INC	26 -G-5-623018	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
FOTO FANTASY INC	26 -G-6-608458	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
FRESHENS YOGURT	26 -G-6-608461	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
FRESHENS YOGURT STORAGE	26 -G-6-608462	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
GAMESTOP, INC.	26 -G-5-623006	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
GAMESTOP, INC.	26 -G-6-608463	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
GANDAF U.S.A. INC.	26 -G-5-622994	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
GENERAL NUTRITION CORPORATION	26 -G-5-623007	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
GENERATIONS	26 -G-6-608464	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
GENESCO INC.	26 -G-5-623015	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
GENESCO INC.	26 -G-5-623043	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
GMRI, INC.	26 -G-5-623031	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
GRAPHIC SPOTS STORAGE	26 -G-6-608465	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
GREAT AMERICAN STEAK	26 -G-6-608466	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
H & R BLOCK ENTERPRISES, INC	26 -G-6-608468	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
HALLMARK RETAIL, INC	26 -G-5-623021	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
HAT WORLD, INC.	26 -G-5-623010	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
HAZOMA COIN RACE	26 -G-6-608470	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
HEALTH, HOPE & ATTITUDE	26 -G-6-608471	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
HELEN SHIPMAN	26 -G-6-608469	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
HIBBETT SPORTING GOODS, INC.	26 -G-5-623011	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
HOLLIDAY'S GENERAL SERVICE CORPORATION	26 -G-5-623012	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
HOT TOPIC, INC	26 -G-5-623013	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
IN STYLE	26 -G-6-608472	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
ISLE OF PERFUME	26 -G-6-608473	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
ISLE OF PERFUME KIOSK	26 -G-6-608474	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
ISLE OF PERFUME STORAGE	26 -G-6-608475	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
ISLE OF PERFUME STORAGE 2	26 -G-6-608476	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
ISLE OF PERFUME STORAGE 2	26 -G-6-608477	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
J & M	26 -G-6-608478	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
J.C. PENNEY CORPORATION, INC.	26 -G-5-628280	PIERRE BOSSIER MALL, LLC	Anchor Tenant Lease	\$0.00
J.C. PENNEY PROPERTIES, INC	26 -G-10-611710	PIERRE BOSSIER MALL, LLC	Reciprocal Easement Agreements	\$0.00
JEWELS & MORE	26 -G-6-608479	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
JOSEPH M NGUYEN	26 -G-6-608467	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
K&N,LLC	26 -G-5-623038	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
KEVIN CHEVALIER	26 -G-6-608459	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
KEVIN CHEVALIER	26 -G-6-608460	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
LARGE APPAREL OF LOUISIANA, INC	26 -G-5-622987	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
LIVING INTERIORS, INC.	26 -G-13-614404	PIERRE BOSSIER MALL, LLC	Single Mall Service Agreements - INTERIOR PLANT MAINTENANCE	\$0.00 *
LUBY'S RESTAURANT LIMITED PARTNERSHIP	26 -G-5-623019	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
MANDARIN HOLDINGS, LLC	26 -G-5-623020	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
MAX RAVE, LLC	26 -G-5-623023	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
MRS. FIELDS ORIGINAL COOKIES, INC	26 -G-5-623009	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
NAILWORKS	26 -G-5-623025	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
NORTH AMERICAN KIOSK LLC	26 -G-6-608483	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
NORTH AMERICAN KIOSK LLC	26 -G-6-608484	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
NYS COLLECTION	26 -G-6-608480	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
ORKIN EXTERMINATING CO., INC.	26 -G-13-614407	PIERRE BOSSIER MALL, LLC	Single Mall Service Agreements - PEST CONTROL	\$0.00 *
PACIFIC SUNWEAR STORES CORP	26 -G-5-623026	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
PAYLESS SHOESOURCE	26 -G-5-623027	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
PLAN B	26 -G-6-608481	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
RADIOSHACK CORPORATION	26 -G-5-623028	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
RAINBOW USA, INC.	26 -G-5-623029	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
RAISING CANE'S, LLC	26 -G-5-623030	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
RECORD TOWN INC.	26 -G-5-623005	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	26 -G-5-623022	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	26 -G-5-623032	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
RELAXATION ZONE	26 -G-6-608485	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
SANDY PHAM	26 -G-5-622999	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
SBARRO INC.	26 -G-5-623033	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
SEARS ROEBUCK & COMPANY	26 -G-10-611711	PIERRE BOSSIER MALL, LLC	Reciprocal Easement Agreements	\$0.00
SHOE SHOW, INC	26 -G-5-623034	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
SHOE SHOW, INC	26 -G-5-623035	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
SILVERLEAF RESORTS	26 -G-6-608486	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
SIT BACK AND RELAX	26 -G-6-608487	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
SOURCE	26 -G-6-608488	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
SOURCE CLOTHING INC	26 -G-6-608489	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
SOUTH MOUNTAIN	26 -G-6-608490	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
SOUTHERN SWEETS	26 -G-6-608491	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
SPECIALTY RETAILERS, INC.	26 -G-5-628281	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
SPENCER GIFTS LLC	26 -G-5-623036	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
SPRINT	26 -G-6-608492	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$40.79
SQUIRES, INC.	26 -G-5-623037	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
STERLING , INC	26 -G-5-623017	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
SUNG KWAK	26 -G-6-608482	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
SWEET SCENTS-N-MORE	26 -G-6-608493	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
THE BUCKLE, INC	26 -G-5-622993	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
THE FINISH LINE, INC	26 -G-5-623002	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
THINGS REMEMBERED INC.	26 -G-5-623039	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
TOUCH WIRELESS	26 -G-6-608494	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
TOYS R US - DELAWARE, INC.	26 -G-5-623040	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
TRADE SECRET, INC	26 -G-5-623041	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
TRI-STATE WATER TREATMENT	26 -G-6-608495	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
TWEEN BRAND INC.	26 -G-5-623016	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
ULTIMATE GEAR STORE	26 -G-6-608496	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
ULTIMATE GEAR STORE	26 -G-6-608497	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
US BANK	26 -G-11-631569	PIERRE BOSSIER MALL, LLC	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	26 -G-8-590700	PIERRE BOSSIER MALL, LLC	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	26 -G-8-590773	PIERRE BOSSIER MALL, LLC	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	26 -G-8-590774	PIERRE BOSSIER MALL, LLC	Indemnification Agreements - GENERAL	\$0.00
US BANK	26 -G-8-590723	PIERRE BOSSIER MALL, LLC	Indemnification Agreements - TENANT ALLOWANCE INDEMNITY	\$0.00
VICTORIA'S SECRET STORES LLC	26 -G-5-623044	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
VICTORIA'S SECRET STORES LLC	26 -G-6-608498	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
WILMORE SNACK SALES	26 -G-6-608499	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
WIRELESS DEPOT	26 -G-6-608500	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
ZALE DELAWARE INC	26 -G-5-623045	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
ZALES DELAWARE INC	26 -G-5-623008	PIERRE BOSSIER MALL, LLC	Tenant Leases	\$0.00
ZOEY'S WORLD	26 -G-6-608501	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
ZOEY'S WORLD	26 -G-6-608502	PIERRE BOSSIER MALL, LLC	Licensing Agreements	\$0.00
650 ASSOCIATES, LLC	28 -G-5-623161	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
ALLIANT SYSTEMS	28 -G-13-614429	PIONEER OFFICE LIMITED PARTNERSHIP	Single Mall Service Agreements - HVAC MAINTENANCE	\$0.00 *
BATEMAN, SEIDEL, MINER, ET AL	28 -G-5-623164	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BULLIVANT HOUSER BAILEY	28 -G-5-623165	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BULLIVANT HOUSER BAILEY	28 -G-5-623166	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BULLIVANT HOUSER BAILEY	28 -G-5-623167	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BULLIVANT HOUSER BAILEY	28 -G-5-623168	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BULLIVANT HOUSER BAILEY	28 -G-5-623169	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
CASCADE BANCORP	28 -G-5-623162	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
CASCADE BANCORP	28 -G-5-623163	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
CHOI, KWANG-YONG & YUN-HEE	28 -G-5-623170	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
CHUBB & SON, INC.	28 -G-5-623171	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
CHUBB & SON, INC.	28 -G-6-608563	PIONEER OFFICE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
CITY OF PORTLAND	28 -G-1-615649	PIONEER OFFICE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - APPROXIMATELY 175 PARKING SPACES AT BLOCK 51 AND 2 FULL LEVELS AND A PORTION OF A THIRD LEVEL (EXTENDING FROM ELEVATION OF 55.02 FEET DOWN TO ELEVATION 15.0 FEET) LOCATED AT PIONEER PLACE	\$0.00
CITY OF PORTLAND	28 -G-1-615650	PIONEER OFFICE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - APPROXIMATELY 175 PARKING SPACES AT BLOCK 51 AND 2 FULL LEVELS AND A PORTION OF A THIRD LEVEL (EXTENDING FROM ELEVATION OF 55.02 FEET DOWN TO ELEVATION 15.0 FEET) LOCATED AT PIONEER PLACE	\$0.00
CITY OF PORTLAND	28 -G-1-615651	PIONEER OFFICE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - APPROXIMATELY 175 PARKING SPACES AT BLOCK 51 AND 2 FULL LEVELS AND A PORTION OF A THIRD LEVEL (EXTENDING FROM ELEVATION OF 55.02 FEET DOWN TO ELEVATION 15.0 FEET) LOCATED AT PIONEER PLACE	\$0.00
CITY OF PORTLAND	28 -G-1-615709	PIONEER OFFICE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - APPROXIMATELY 882 SQUARE FEET OF PEDESTRIAN TUNNEL CONNECTING BLOCKS 60 AND 51 LOCATED AT PIONEER PLACE	\$0.00
CITY OF PORTLAND	28 -G-1-615609	PIONEER OFFICE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - APPROXIMATELY 882 SQUARE FEET OF PEDESTRIAN TUNNEL CONNECTING BLOCKS 60 AND 51 LOCATED AT PIONEER PLACE	\$0.00
CITY OF PORTLAND	28 -G-1-615697	PIONEER OFFICE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - APPROXIMATELY 882 SQUARE FEET OF PEDESTRIAN TUNNEL CONNECTING BLOCKS 60 AND 51 LOCATED AT PIONEER PLACE	\$0.00
CITY OF PORTLAND	28 -G-5-623172	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
DANIEL J. EDELMAN, INC.	28 -G-5-623173	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
DOXUS, LLC	28 -G-5-623174	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
ECONOMIC CONSULTANTS OF OREGON, LTD.	28 -G-5-623175	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
ECONOMIC CONSULTANTS OF OREGON, LTD.	28 -G-6-608564	PIONEER OFFICE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
ESLER, STEPHENS & BUCKLEY	28 -G-5-623176	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
FERGUSON WELLMAN CAPITAL MANAGEMENT, INC	28 -G-5-623177	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
GCA SERVICES GROUP	28 -G-13-614426	PIONEER OFFICE LIMITED PARTNERSHIP	Single Mall Service Agreements - JANITORIAL SERVICES CONTRACT	\$54,153.63
GEFFEN, MESHER & COMPANY	28 -G-5-623178	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
INDOOR BILLBOARD, INC	28 -G-13-614424	PIONEER OFFICE LIMITED PARTNERSHIP	Single Mall Service Agreements - MAT SERVICE	\$253.20
JPMORGAN CHASE LEASE ADMINISTRATION	28 -G-5-623179	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
KETTLEMAN BAGELS AND BAKERY, INC.	28 -G-5-623180	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
MARK E. DICKSTON CO	28 -G-13-614422	PIONEER OFFICE LIMITED PARTNERSHIP	Single Mall Service Agreements - ALARM MAINTENANCE	\$0.00 *
MARKET STRATEGIES	28 -G-5-623181	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
MARTIN,BISCHOFF,TEMPLE,LANGS & HOFF LLP	28 -G-5-623182	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
PERKOWITZ + RUTH ARCHITECTS, INC.	28 -G-5-623183	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
SPRAGUE	28 -G-13-614425	PIONEER OFFICE LIMITED PARTNERSHIP	Single Mall Service Agreements - PEST CONTROL	\$180.00
TALCO FIRE SYSTEMS	28 -G-13-614423	PIONEER OFFICE LIMITED PARTNERSHIP	Single Mall Service Agreements - ALARM MAINTENANCE	\$0.00
TONKON, TORP, LLP	28 -G-5-623184	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
TONKON, TORP, LLP	28 -G-5-623185	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
TONKON, TORP, LLP	28 -G-5-623186	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
TONKON, TORP, LLP	28 -G-5-623187	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
TONKON, TORP, LLP	28 -G-5-623188	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
TONKON, TORP, LLP	28 -G-5-623189	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
TONKON, TORP, LLP	28 -G-6-608565	PIONEER OFFICE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
WILLIAMS, KASTNER & GIBBS, PLLC	28 -G-5-623190	PIONEER OFFICE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
A & S GIFTS	29 -G-6-608539	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
ACTIVATE, INC.	29 -G-5-623087	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
AE OUTFITTERS RETAIL CO	29 -G-5-623141	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
AEROGROUP RETAIL HOLDINGS INC	29 -G-5-623088	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
ALBERTO CRUZ OF HIGH MILE CORP	29 -G-6-608540	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
ALDO US, INC	29 -G-5-623089	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
ALLIANT SYSTEMS	29 -G-13-614430	PIONEER PLACE LIMITED PARTNERSHIP	Single Mall Service Agreements - HVAC MAINTENANCE	\$0.00 *
ANN TAYLOR RETAIL, INC	29 -G-5-623090	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00 *
ANN TAYLOR RETAIL, INC	29 -G-5-623142	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00 *
APPLE INC	29 -G-5-623091	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00 *
APPLE INC	29 -G-6-608541	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00 *
ARAMARK UNIFORM SERVICES	29 -G-13-614439	PIONEER PLACE LIMITED PARTNERSHIP	Single Mall Service Agreements - UNIFORM SERVICES	\$317.58
AVEDA EXPERIENCE CENTERS INC	29 -G-5-623143	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
AVEDA EXPERIENCE CENTERS INC	29 -G-6-608542	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
BATH & BODY WORKS LLC	29 -G-5-623092	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	29 -G-6-608543	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
BCBG MAX AZRIA GROUP, INC.	29 -G-5-623093	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BEBE STORES, INC	29 -G-5-623144	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BETSEY JOHNSON LLC	29 -G-5-623145	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BILLABONG RETAIL, INC.	29 -G-5-623094	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BOSE CORPORATION	29 -G-5-623146	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BULLIVANT HOUSER BAILEY	29 -G-6-608544	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
BUTH-NA-BODHAIGE, INC	29 -G-5-623095	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
BUTH-NA-BODHAIGE, INC.	29 -G-6-608562	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
CACHE, INC	29 -G-5-623096	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
CARDTRONICS	29 -G-5-623098	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
CARDTRONICS	29 -G-5-623099	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
CARDTRONICS	29 -G-5-623100	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
CHICO'S FAS, INC.	29 -G-5-623101	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
CHRISTOPHER & BANKS, INC.	29 -G-5-623102	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
CITY CENTER PARKING	29 -G-13-614440	PIONEER PLACE LIMITED PARTNERSHIP	Single Mall Service Agreements - PARKING GARAGE MANAGEMENT	\$0.00 *
CITY OF PORTLAND	29 -G-1-615610	PIONEER PLACE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - PEDESTRIAN SKYBRIDGE LINKING BLOCKS 60 AND 61 WHICH PREMISES IS 60 FEET IN LENGTH AND 12.75 FEET WIDE BETWEEN ELEVATIONS 65.83 AND 82.50 FEET LOCATED AT PIONEER PLACE	\$1,904.99
CITY OF PORTLAND	29 -G-1-615707	PIONEER PLACE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - APPROXIMATELY 15,000 SQUARE FEET OF RETAIL SPACE LOCATED AT PIONEER PLACE	\$0.00
CITY OF PORTLAND	29 -G-1-615689	PIONEER PLACE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - APPROXIMATELY 15,000 SQUARE FEET OF RETAIL SPACE LOCATED AT PIONEER PLACE	\$0.00
CITY OF PORTLAND	29 -G-1-615601	PIONEER PLACE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - APPROXIMATELY 15,000 SQUARE FEET OF RETAIL SPACE LOCATED AT PIONEER PLACE	\$0.00
CITY OF PORTLAND	29 -G-1-615710	PIONEER PLACE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - PEDESTRIAN SKYBRIDGE LINKING BLOCKS 60 AND 61 WHICH PREMISES IS 60 FEET IN LENGTH AND 12.75 FEET WIDE BETWEEN ELEVATIONS 65.83 AND 82.50 FEET LOCATED AT PIONEER PLACE	\$0.00
CITY OF PORTLAND	29 -G-1-615698	PIONEER PLACE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - PEDESTRIAN SKYBRIDGE LINKING BLOCKS 60 AND 61 WHICH PREMISES IS 60 FEET IN LENGTH AND 12.75 FEET WIDE BETWEEN ELEVATIONS 65.83 AND 82.50 FEET LOCATED AT PIONEER PLACE	\$0.00
CITY OF PORTLAND	29 -G-1-615608	PIONEER PLACE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - SUBSURFACE AREA CONTAINING APPROXIMATELY 23,568 SQUARE FEET LOCATED AT PIONEER PLACE	\$0.00
CITY OF PORTLAND	29 -G-1-615696	PIONEER PLACE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - SUBSURFACE AREA CONTAINING APPROXIMATELY 23,568 SQUARE FEET LOCATED AT PIONEER PLACE	\$0.00
CITY OF PORTLAND	29 -G-1-615714	PIONEER PLACE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - SUBSURFACE AREA CONTAINING APPROXIMATELY 23,568 SQUARE FEET LOCATED AT PIONEER PLACE	\$0.00
CITY OF PORTLAND	29 -G-1-615647	PIONEER PLACE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - SUBSURFACE AREA CONTAINING APPROXIMATELY 46,349 SQUARE FEET LOCATED AT PIONEER PLACE	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
CITY OF PORTLAND	29 -G-1-615648	PIONEER PLACE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - SUBSURFACE AREA CONTAINING APPROXIMATELY 46,349 SQUARE FEET LOCATED AT PIONEER PLACE	\$0.00
CITY OF PORTLAND	29 -G-1-615646	PIONEER PLACE LIMITED PARTNERSHIP	Ground Leases and Other Agreements - SUBSURFACE AREA CONTAINING APPROXIMATELY 46,349 SQUARE FEET LOCATED AT PIONEER PLACE	\$0.00
CLAIRE'S BOUTIQUES, INC	29 -G-5-623103	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
CLAYTRADE, INC.	29 -G-5-623135	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
COACH, INC	29 -G-5-623104	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
DESTINATION MATERNITY CORPORATION	29 -G-5-623119	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
DMX MUSIC	29 -G-13-614431	PIONEER PLACE LIMITED PARTNERSHIP	Single Mall Service Agreements - MUSIC	\$240.52
EDDIE BAUER, INC.	29 -G-5-623148	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
ELC BEAUTY, LLC	29 -G-5-623156	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
ERIC CABLE PHOTOGRAPHY, INC.	29 -G-6-608545	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
EUROHYPO AG	29 -G-11-631421	PIONEER PLACE LIMITED PARTNERSHIP	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
FOREVER 21 RETAIL, INC.	29 -G-5-623149	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
FOSSIL CARTEL, INC., THE	29 -G-5-623150	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
FOSSIL STORES I, INC	29 -G-5-623106	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
GAMESTOP, INC	29 -G-5-623105	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
GIMRE'S SHOES, INC.	29 -G-5-623155	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
GODIVA CHOCOLATIER, INC	29 -G-5-623151	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
GRACE HOLMES, INC	29 -G-5-623112	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
GUESS? RETAIL, INC.	29 -G-5-623110	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
GYMBOREE RETAIL STORES, INC	29 -G-5-623111	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
INDOOR BILLBOARD, INC	29 -G-13-614436	PIONEER PLACE LIMITED PARTNERSHIP	Single Mall Service Agreements - MAT SERVICE	\$619.65
ISHASAHIL GROUP	29 -G-6-608547	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
J. JILL, LLC	29 -G-5-623152	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
JONES RETAIL CORPORATION	29 -G-5-623120	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
L.T. MARKETING	29 -G-6-608548	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
LCI HOLDINGS, INC	29 -G-5-623113	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
LCI HOOLDINGS, INC.	29 -G-5-623114	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
L'OCCITANE, INC.	29 -G-5-623153	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
LOUIS VUITTON, NORTH AMERICA, INC.	29 -G-5-623117	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
MARK E. DICKSTON CO	29 -G-13-614438	PIONEER PLACE LIMITED PARTNERSHIP	Single Mall Service Agreements - ALARM MAINTENANCE	\$0.00 *
MCDONALD'S CORPORATION	29 -G-5-623118	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
MOONSTRUCK CHOCOLATE COMPANY	29 -G-5-623154	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
MOONSTRUCK CHOCOLATE COMPANY	29 -G-6-608561	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
NAKAJIMA USA, INC	29 -G-5-623124	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
NAKAJIMA USA, INC	29 -G-6-608555	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
OBATT DISTRIBUTING, INC.	29 -G-6-608549	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
PARADISE IN PORTLAND, INC.	29 -G-5-623121	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
PARADISE PEN COMPANY	29 -G-5-623122	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
PASTA AND SALAD, INC.	29 -G-5-623115	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
PORTLAND SUSHI & SEAFOOD BUFFET, INC.	29 -G-5-623159	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
POTATOES, POTATOES, POTATOES, INC.	29 -G-5-623097	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
POTATOES, POTATOES, POTATOES, INC.	29 -G-5-623140	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
PREMIER SKIN CARE	29 -G-6-608550	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
QWEST CORPORATION (QC)	29 -G-6-608551	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
QWEST CORPORATION (QC)	29 -G-6-608552	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
REGAL CINEMAS, INC.	29 -G-5-623158	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
ROSETTA STONE LTD.	29 -G-6-608554	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
ROYAL ORCHID CORPORATION	29 -G-5-623133	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
SAKS FIFTH AVENUE, INC.	29 -G-10-603509	PIONEER PLACE LIMITED PARTNERSHIP	Reciprocal Easement Agreements	\$0.00
SAKS FIFTH AVENUE, INC.	29 -G-5-628287	PIONEER PLACE LIMITED PARTNERSHIP	Anchor Tenant Lease	\$0.00
SAKS FIFTH AVENUE, INC.	29 -G-5-628288	PIONEER PLACE LIMITED PARTNERSHIP	Anchor Tenant Lease	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
SBARRO INC.	29 -G-5-623125	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
SOMETHING SILVER, INC.	29 -G-5-623126	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
SPRAGUE	29 -G-13-614435	PIONEER PLACE LIMITED PARTNERSHIP	Single Mall Service Agreements - PEST CONTROL	\$675.00
STARBUCKS CORPORATION	29 -G-5-623127	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
STARBUCKS CORPORATION	29 -G-5-623128	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
STARBUCKS CORPORATION	29 -G-6-608556	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
SUBWAY REAL ESTATE CORP	29 -G-5-623129	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
SUNGLASS HUT TRADING LLC	29 -G-5-623130	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
SWAROVSKI RETAIL VENTURES, LTD.	29 -G-5-623131	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
SWAROVSKI RETAIL VENTURES, LTD.	29 -G-6-608557	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
TALCO FIRE SYSTEMS	29 -G-13-614437	PIONEER PLACE LIMITED PARTNERSHIP	Single Mall Service Agreements - ALARM MAINTENANCE	\$2,750.00
THE CHILDREN'S PLACE RETAIL STORES INC	29 -G-5-623147	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
THE GAP, INC.	29 -G-5-623108	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
THE GAP, INC.	29 -G-5-623109	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
THE TALBOTS INC	29 -G-5-623132	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
THE WALKING COMPANY	29 -G-5-623138	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
TIFFANY AND COMPANY	29 -G-5-623134	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
TRADE SECRET INC	29 -G-5-623157	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
TRUE RELIGION APPAREL, INC	29 -G-5-623160	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
US BANK	29 -G-11-631570	PIONEER PLACE LIMITED PARTNERSHIP	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	29 -G-11-631661	PIONEER PLACE LIMITED PARTNERSHIP	Loan and Guaranty Agreements - UNSECURED DEBT - UNSECURED PORTION OF DEBT LISTED ON SCHEDULE D	\$0.00
US BANK	29 -G-8-590848	PIONEER PLACE LIMITED PARTNERSHIP	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	29 -G-8-590701	PIONEER PLACE LIMITED PARTNERSHIP	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	29 -G-8-590724	PIONEER PLACE LIMITED PARTNERSHIP	Indemnification Agreements - TENANT ALLOWANCE INDEMNITY	\$0.00
US BANK	29 -G-8-590849	PIONEER PLACE LIMITED PARTNERSHIP	Indemnification Agreements - GENERAL	\$0.00
VERIZON WIRELESS	29 -G-5-623136	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
VERIZON WIRELESS	29 -G-6-608558	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
VERIZON WIRELESS	29 -G-6-608559	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
VICTORIA'S SECRET STORES LLC	29 -G-5-623137	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
WATERLOO RESTAURANT VENTURES, INC.	29 -G-5-623123	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
WATERLOO RESTAURANT VENTURES, INC.	29 -G-6-608553	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
WEIGHT WATCHERS NORTH AMERICA, INC.	29 -G-6-608560	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
WELLS FARGO BANK, N.A.	29 -G-5-623139	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
WESTERN FUZZI STORES, LLC	29 -G-5-623107	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
WESTERN FUZZI STORES, LLC	29 -G-6-608546	PIONEER PLACE LIMITED PARTNERSHIP	Licensing Agreements	\$0.00
YLE OF PIONEER PLACE, INC.	29 -G-5-623116	PIONEER PLACE LIMITED PARTNERSHIP	Tenant Leases	\$0.00
1318 CLOTHING	31 -G-6-606068	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
1ST NATIONAL ATM	31 -G-5-624271	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
1ST NATIONAL ATM	31 -G-5-624272	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
1ST NATIONAL ATM	31 -G-5-624273	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
1ST NATIONAL ATM	31 -G-5-624274	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
A & B ENTERPRISES, INC.	31 -G-5-616493	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
A&G PHONE TOYS	31 -G-6-609260	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ABERCROMBIE & FITCH STORES, INC	31 -G-5-619705	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
ACCENT REALTY, INC.	31 -G-6-603755	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ACENT MARKETING	31 -G-6-606069	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ACTION TECHNOLOGY SYSTEM LLC	31 -G-13-614475	PRICE-ASG L.L.C.	Single Mall Service Agreements - ALARM MAINTENANCE	\$0.00 *
ACTIVATE, INC.	31 -G-5-624276	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
ADSPACE NETWORKS, INC.	31 -G-6-609261	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ADVANTAS INTERNET SOLUTIONS	31 -G-6-603756	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
AE OUTFITTERS RETAIL CO	31 -G-5-619688	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
AE OUTFITTERS RETAIL CO	31 -G-5-624279	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
AEROPOSTALE, INC.	31 -G-5-619687	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
AEROPOSTALE, INC.	31 -G-5-624277	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
ALERT CELLULAR OF UTAH	31 -G-6-606104	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ALERT CELLULAR, LLC	31 -G-6-603759	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ALLEN THEATRES, INC	31 -G-5-616482	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
ALLEYCO, INC.	31 -G-6-603810	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ALLTELL	31 -G-6-603760	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ALLTELL	31 -G-6-603761	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ALLTELL	31 -G-6-603762	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ALPENROSE DAIRY, INC.	31 -G-5-624281	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
ALYCE CLEGG PHOTOGRAPHY	31 -G-6-606070	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ANDRAE MICHAELS NPC	31 -G-6-603763	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ANDRAE MICHAELS NPC	31 -G-6-603764	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
APPLE ATHLETIC CLUB	31 -G-6-606071	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
BANK OF AMERICA NA	31 -G-5-616485	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
BANK OF AMERICA NA	31 -G-5-619689	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
BARNES & NOBLE BOOKSELLERS, INC	31 -G-5-619690	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	31 -G-5-616486	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	31 -G-5-619691	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	31 -G-5-624282	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	31 -G-6-603766	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
BATH & BODY WORKS LLC	31 -G-6-609263	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
BEAUTY NAILS, INC.	31 -G-5-624283	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
BEN SHORTHAI	31 -G-6-603805	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
BEST BUY STORES, LP	31 -G-5-628186	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
BEST BUY STORES, LP	31 -G-5-619739	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
BEST RESTAURANTS, LLC	31 -G-5-619702	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
BOOT BARN INC	31 -G-5-616487	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
BOOT BARN INC	31 -G-5-619695	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
BRADY COOK, INC.	31 -G-5-616514	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
BROW ART	31 -G-6-609265	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
BROWN GROUP RETAIL, INC	31 -G-5-624294	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
BROWN GROUP RETAIL, INC	31 -G-5-616496	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
BUSINESS MUSIC, INC.	31 -G-13-614470	PRICE-ASG L.L.C.	Single Mall Service Agreements - AVM MUZAK CONTRACT - MONTH-2-MONTH	\$0.00 *
BUTH-NA-BODHAIGE, INC	31 -G-5-624284	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
BUTH-NA-BODHAIGE, INC	31 -G-6-609264	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
CARL E. HULTENBERG TRUST	31 -G-1-615664	PRICE-ASG L.L.C.	Ground Leases and Other Agreements - THE AREA COMMONLY KNOWN AS THE COLLINS PARCEL OF THE SALEM CENTER SITE	\$0.00
CARRIE LANIG, ROMAN & CHRISTY LE BEAU	31 -G-5-624316	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
CELLULAR ONE	31 -G-6-603768	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
CELLULAR ONE	31 -G-6-603769	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
CHRISTOPHER & BANKS, INC	31 -G-5-616490	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
CHRISTOPHER & BANKS, INC	31 -G-5-619693	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
CHRISTOPHER & BANKS, INC	31 -G-5-624289	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
CHRISTOPHER & BANKS, INC.	31 -G-5-616489	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
CHRISTOPHER & BANKS, INC.	31 -G-5-624286	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	31 -G-5-616491	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	31 -G-5-619694	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	31 -G-5-624291	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	31 -G-6-609267	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
CONI COLLINS PERRY	31 -G-1-615663	PRICE-ASG L.L.C.	Ground Leases and Other Agreements - THE AREA COMMONLY KNOWN AS THE COLLINS PARCEL OF THE SALEM CENTER SITE	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
CONSOLIDATED CONSTRUCTORS, INC.	31 -G-13-614467	PRICE-ASG L.L.C.	Single Mall Service Agreements - SNOW REMOVAL	\$0.00
CTM GROUP, INC.	31 -G-6-609294	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
DAVID FOLK	31 -G-6-603787	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
DEAD SEA SPA	31 -G-6-609268	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
DEB OF NEW MEXICO, INC.	31 -G-5-616494	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
DEB OF OREGON INC.	31 -G-5-624292	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
DESTINATION MATERNITY CORPORATION	31 -G-5-616513	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
DESTINATION MATERNITY CORPORATION	31 -G-5-619714	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
DESTINATION MATERNITY CORPORATION	31 -G-5-624311	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
DIAMOND WIRELESS, AUTHORIZED VERIZON	31 -G-6-609269	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
DIANA ROBILLARD	31 -G-6-603765	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
DILLARD STORES SERVICES, INC.	31 -G-5-628182	PRICE-ASG L.L.C.	Anchor Tenant Lease	\$0.00
DILLARD'S DEPARTMENT STORES	31 -G-5-628024	PRICE-ASG L.L.C.	Anchor Tenant Lease	\$0.00
DIRECTIONAL AD-VANTAGE HOLDINGS, LLC	31 -G-6-609292	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
DOLCE VITA	31 -G-6-606072	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
DONALD VAUGHN	31 -G-6-603792	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
DOWNEAST OUTFITTERS, INC	31 -G-6-606073	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ERHCO INC.	31 -G-5-624321	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
EVA ARMENTA	31 -G-6-603758	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
EYEBROW DESIGNER 21	31 -G-6-603771	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
FAMOUS WOK USA, INC/SIZZLING WOK INTERNATIONAL, INC	31 -G-5-616497	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	31 -G-5-616498	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	31 -G-5-616499	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	31 -G-5-616508	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	31 -G-5-619699	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	31 -G-5-624295	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	31 -G-5-616509	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	31 -G-5-624304	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
FOTO FANTASY INC	31 -G-6-603772	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
FOTO FANTASY INC	31 -G-6-603773	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
FOTO FANTASY INC	31 -G-6-606074	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
FOTO FANTASY INC	31 -G-6-609271	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
FOTO FANTASY INC	31 -G-6-609272	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
FOTO FANTASY INC	31 -G-6-609273	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
FOUR CORNERS TACOS, INC.	31 -G-5-616532	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
FRED LEA DISTRIBUTORS	31 -G-6-609274	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
FRED MEYER JEWELERS, INC	31 -G-5-624296	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
FRESNO MSA LIMITED PARTNERSHIP	31 -G-6-609299	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
FUNNELRY	31 -G-6-609275	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
GAGLE'S HEATING AC & PLUMBING	31 -G-13-614462	PRICE-ASG L.L.C.	Single Mall Service Agreements - HVAC MAINTENANCE	\$7,614.24
GAGLE'S HEATING AC & PLUMBING	31 -G-13-614464	PRICE-ASG L.L.C.	Single Mall Service Agreements - SALEM CENTER SPECIALTY LEASING HVAC MAINTENANCE 08-09	\$0.00
GAGLE'S HEATING AC & PLUMBING	31 -G-13-614463	PRICE-ASG L.L.C.	Single Mall Service Agreements - SALEM CENTER LEASE REQUIRED TENANT HVAC MAINTENANCE 08-09	\$0.00
GAMESTOP, INC	31 -G-5-616502	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
GAMESTOP, INC	31 -G-5-624293	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
GAMESTOP, INC.	31 -G-5-619700	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
GAMESTOP, INC/FUNCO, INC	31 -G-5-624298	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
GENERAL NOVELTY, LTD	31 -G-5-619704	PRICE-ASG L.L.C.	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
GENERAL NOVELTY, LTD.	31 -G-5-616492	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
GENERAL NOVELTY, LTD.	31 -G-6-603770	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
GENERAL NUTRITION CORPORATION	31 -G-5-616503	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
GENERAL NUTRITION CORPORATION	31 -G-5-619703	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
GENESCO INC	31 -G-5-619709	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
GENESCO INC	31 -G-5-616505	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
GLASS MAGIC	31 -G-6-603775	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
GLASS MAGIC	31 -G-6-603776	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
GLOBAL SOURCE GROUP, INC.	31 -G-6-603780	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
GOR INC.	31 -G-6-603777	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
GOR INC.	31 -G-6-603778	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
GREAT WESTERN RECLAMATION	31 -G-13-614476	PRICE-ASG L.L.C.	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE '08 & '09	\$4,645.94
GREAT WESTERN RECLAMATION	31 -G-13-614477	PRICE-ASG L.L.C.	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE -- BOLLARDS ONLY	\$0.00
GREAT WESTERN RECLAMATION	31 -G-13-614478	PRICE-ASG L.L.C.	Single Mall Service Agreements - INTERIOR PLANT MAINTENANCE	\$0.00
GREATER IDAHO FALLS CHAMBER OF COMMERCE	31 -G-6-606075	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
GREENBACKS INC	31 -G-5-616495	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
GREG RUYBALID	31 -G-6-603779	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
GUGELMAN PHOTOGRAPHY	31 -G-6-606076	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
GYMBOREE RETAIL STORES, INC	31 -G-5-624299	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
H R MOTORSPORTS	31 -G-6-603781	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
HARRY RITCHIE JEWELRY, INC	31 -G-5-624300	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
HAT WORLD INC	31 -G-5-624301	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
HAZOMA COIN RACE	31 -G-6-603783	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
HBH OF PORTLAND, INC	31 -G-6-609276	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
HERTZ CAR SALES	31 -G-6-606077	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
HOLLY LEE	31 -G-6-603757	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
HOT TOPIC, INC	31 -G-5-616504	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
HOT TOPIC, INC	31 -G-5-619706	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
HOT TOPIC, INC	31 -G-5-624302	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
HOT TOPIC, INC.	31 -G-5-624326	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
HUB DISTRIBUTING, INC	31 -G-5-616483	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
IDAHO FALLS DENTAL GROUP	31 -G-5-619707	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
IEM, INC.	31 -G-6-603784	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
IEM, INC.	31 -G-6-606078	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
INFINITY WIRELESS	31 -G-6-603785	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
INFO GLOBE MARKETING	31 -G-6-606079	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
INK-CREDIBLE	31 -G-6-603786	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
INNOVATED RESTAURANT GROUP, INC	31 -G-5-616515	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
INTERMOUNTAIN SHOES SALES, INC.	31 -G-5-619715	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
INTERNATIONAL ENVIRONMENTAL MGMT, INC.	31 -G-13-614471	PRICE-ASG L.L.C.	Single Mall Service Agreements - GRAND TETON MALL TRASH REMOVAL	*
INTUITION ACCESSORIES	31 -G-6-606080	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
J.C. PENNEY CORPORATION, INC.	31 -G-5-628025	PRICE-ASG L.L.C.	Anchor Tenant Lease	\$0.00
J.C. PENNEY CORPORATION, INC.	31 -G-5-628183	PRICE-ASG L.L.C.	Anchor Tenant Lease	\$0.00
J.C. PENNEY PROPERTIES, INC	31 -G-10-611742	PRICE-ASG L.L.C.	Reciprocal Easement Agreements	\$0.00
JARCO, INC.	31 -G-5-624287	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
JARCO, INC.	31 -G-6-609266	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
JAZZ BASKETBALL INVESTORS INC	31 -G-5-619697	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
JAZZ BASKETBALL INVESTORS INC	31 -G-5-619698	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
JENSEN JEWELERS OF IDAHO LLC	31 -G-5-619708	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
JIM AND CAROL VAN LOO	31 -G-5-619731	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
JOHNSON CONTROLS INC.	31 -G-13-614459	PRICE-ASG L.L.C.	Single Mall Service Agreements - HVAC MAINTENANCE - SEARS	\$0.00 *
JOSE LUIS MARTINEZ	31 -G-6-603790	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
JOSE LUIS MARTINEZ	31 -G-6-603791	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
JUST STICK IT	31 -G-6-606081	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
KAY BEE TOY & HOBBY SHOPS, INC	31 -G-5-616506	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
KIM KAMINKY	31 -G-6-603767	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
KNIGHTON ENTERPRISES LLC	31 -G-6-606084	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
KNIGHTON ENTERPRISES LLC	31 -G-6-606085	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
KOHL'S DEPARTMENTS STORES, INC.	31 -G-10-611743	PRICE-ASG L.L.C.	Reciprocal Easement Agreements	\$0.00
LANE BRYANT, INC	31 -G-5-624305	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
LARRY NGUYEN	31 -G-5-616510	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
LAWN TECH	31 -G-13-614465	PRICE-ASG L.L.C.	Single Mall Service Agreements - GRAND TETON MALL EXTERIOR LANDSCAPE MAINTENANCE	\$0.00 *
LEATHER ZONE	31 -G-6-603789	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
LEND ME AN EAR	31 -G-6-606082	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
LENSCRAFTERS, INC	31 -G-5-619711	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
LORAMAR, LLC	31 -G-5-616523	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
MACY'S DEPARTMENT STORES, INC.	31 -G-10-611744	PRICE-ASG L.L.C.	Reciprocal Easement Agreements	\$0.00
MARCO, INC	31 -G-5-619696	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
MARIA PAZ GARCIA	31 -G-6-603788	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
MARK AND TAMMY LEASE	31 -G-6-603799	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
MARK'S HALLMARK	31 -G-5-624307	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
MARK'S HALLMARK	31 -G-6-609277	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
MAURICES INCORPORATED	31 -G-5-616512	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
MAURICES INCORPORATED	31 -G-5-619713	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
MAURICES INCORPORATED	31 -G-5-624309	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
MAY DEPARTMENT STORES INC	31 -G-5-628184	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
MCDONALD'S CORPORATION	31 -G-5-624310	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
MEMORY LANE	31 -G-6-609278	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
MILD TO WILD	31 -G-6-603793	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
MOBILITY COMMUNICATIONS	31 -G-6-606083	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
MONICA GONZALEZ	31 -G-6-603808	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
MONICA GONZALEZ	31 -G-6-603809	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
MS CAROL MCCORNACK	31 -G-6-609270	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
MUZAK #820	31 -G-13-614473	PRICE-ASG L.L.C.	Single Mall Service Agreements - MUSIC	\$0.00 *
NAIL TRIX, INC.	31 -G-5-619733	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
NAITO CORPORATION	31 -G-5-624306	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
NESQUICK VENDING	31 -G-6-609279	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
NEWZOOM INC	31 -G-6-606106	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
NEWZOOM INC	31 -G-6-609301	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
NICKELS & DIMES INCORPORATED	31 -G-5-616533	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
NICKELS & DIMES INCORPORATED	31 -G-6-603812	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
NICKELS & DIMES INCORPORATED	31 -G-6-603813	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
NICKELS & DIMES INCORPORATED	31 -G-6-609296	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
NORD EXCAVATING & PAVING, INC.	31 -G-13-614480	PRICE-ASG L.L.C.	Single Mall Service Agreements - SNOW REMOVAL	\$0.00 *
NORDSTROM, INC	31 -G-6-609280	PRICE-ASG L.L.C.	Anchor Tenant Lease	\$0.00
NORDSTROM, INC.	31 -G-10-611745	PRICE-ASG L.L.C.	Reciprocal Easement Agreements	\$0.00
NORTHWEST DEVELOPMENT	31 -G-6-609281	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
NPC INTERNATIONAL	31 -G-5-619719	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
NYS COLLECTION, LCC	31 -G-6-603794	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
NYS COLLECTION, LLC	31 -G-6-606086	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
OBATT DISTRIBUTING, INC	31 -G-6-609293	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
OLD NAVY LLC	31 -G-5-619716	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
OLD WORLD STYLE ALMONDS	31 -G-6-603795	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
OLIVIA'S	31 -G-6-609282	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ORKIN COMMERCIAL SERVICES	31 -G-13-614479	PRICE-ASG L.L.C.	Single Mall Service Agreements - SALEM CENTER PEST CONTROL 2008-2009	\$0.00 *
OSIRIS BODY JEWELRY	31 -G-6-609283	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
OWEN RICHARDSON CARICATURES	31 -G-6-603796	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
PAC WEST VENDING	31 -G-6-609298	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
PACIFIC SUNWEAR STORES CORP	31 -G-5-619717	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
PACIFIC SUNWEAR STORES CORP	31 -G-5-624313	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
PACIFIC SUNWEAR STORES CORP.	31 -G-5-616516	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
PAUL W. GORMSEN AND APRIL GORMSEN SWAN	31 -G-1-615605	PRICE-ASG L.L.C.	Ground Leases and Other Agreements - THE AREA COMMONLY KNOWN AS THE GORMSEN PARCEL OF THE SALEM CENTER SITE	\$0.00
PAUL W. GORMSEN AND APRIL GORMSEN SWAN	31 -G-1-615693	PRICE-ASG L.L.C.	Ground Leases and Other Agreements - THE AREA COMMONLY KNOWN AS THE GORMSEN PARCEL OF THE SALEM CENTER SITE	\$0.00
PAYLESS SHOESOURCE, INC	31 -G-5-616517	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
PAYLESS SHOESOURCE, INC	31 -G-5-619718	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
PBP BUNS, INC.	31 -G-5-619727	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
PENNEY B. GARRISON AND SHRINERS HOSPITAL FOR CHILDREN	31 -G-1-615607	PRICE-ASG L.L.C.	Ground Leases and Other Agreements - THE AREA COMMONLY KNOWN AS THE OLSEN/OLDENBURG PARCEL OF THE SALEM CENTER SITE	\$0.00
PENNEY B. GARRISON AND SHRINERS HOSPITAL FOR CHILDREN	31 -G-1-615695	PRICE-ASG L.L.C.	Ground Leases and Other Agreements - THE AREA COMMONLY KNOWN AS THE OLSEN/OLDENBURG PARCEL OF THE SALEM CENTER SITE	\$0.00
PERFECT LIGHTING LLC	31 -G-6-606087	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
PERFUME TOWN, INC.	31 -G-5-616518	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
PETSMART, INC.	31 -G-5-619740	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
PETSMART, INC.	31 -G-5-628187	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
PIONEER TRUST COMPANY AS TRUSTEE OF THE TRUST ESTATE OF MURIEL STEEVES MORSE	31 -G-1-615667	PRICE-ASG L.L.C.	Ground Leases and Other Agreements - THE AREA COMMONLY KNOWN AS THE MORSE PARCEL OF THE SALEM CENTER SITE	\$0.00
PIONEER TRUST COMPANY AS TRUSTEE UNDER SEPARATE TRUSTS FOR JAMES G. HELTZEL, THE ABERG FAMILY TRUST, ROBERT L. ABERG, ANNE HETZEL ABERG, THOMAS G. HETZEL AND TIMOTHY G. HETZEL	31 -G-1-615666	PRICE-ASG L.L.C.	Ground Leases and Other Agreements - THE AREA COMMONLY KNOWN AS THE HELTZEL PARCEL OF THE SALEM CENTER SITE	\$0.00
PLAY N TRADE VIDEO GAMES	31 -G-6-603798	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
PREMIER	31 -G-6-606088	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
PREMIER	31 -G-6-606089	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
PREMIER SKIN CARE	31 -G-6-609284	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
PRESTIGE	31 -G-6-606090	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
PRETZELMAKER	31 -G-5-619720	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
PRIMETIME GOLF, INCORPORATED	31 -G-5-619721	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
PURE PRISM COSEMETICS	31 -G-6-606091	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
QWEST BUSINESS RESOURCES INC	31 -G-6-603800	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
QWEST BUSINESS RESOURCES INC	31 -G-6-603801	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
QWEST BUSINESS RESOURCES INC	31 -G-6-606092	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
QWEST BUSINESS RESOURCES INC	31 -G-6-609285	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
QWEST BUSINESS RESOURCES INC	31 -G-6-609286	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
R SPORTS, INC.	31 -G-5-616520	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
RADIOSHACK CORPORATION	31 -G-5-616521	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
RADIOSHACK CORPORATION	31 -G-5-619722	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
RCI REALTY, LLC	31 -G-5-616484	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
REAL RELAXATION MASSAGE	31 -G-6-606093	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
RECORD TOWN INC.	31 -G-5-616501	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
RECORD TOWN INC.	31 -G-5-624297	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
REGAL ENTERTAINMENT GROUP	31 -G-5-624318	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
REGIS CORPORATION	31 -G-5-616511	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
REGIS CORPORATION	31 -G-5-616522	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
REGIS CORPORATION	31 -G-5-619712	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
REGIS CORPORATION	31 -G-5-619724	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
REGIS CORPORATION	31 -G-5-624308	PRICE-ASG L.L.C.	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
REGIS CORPORATION	31 -G-5-624315	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
REIDA BACA	31 -G-6-603806	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
REIDA BACA	31 -G-6-603807	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
RICHARD F. GOODSON	31 -G-5-619723	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
RIVER CITY WEEKLY	31 -G-6-606094	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ROSS DRESS FOR LESS INC	31 -G-5-628188	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
ROSS STORES, INC.	31 -G-5-619741	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
ROSS STORES, INC.	31 -G-5-628026	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
ROTH'S SHOES, INC.	31 -G-5-619725	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
ROWEN SWEEPING	31 -G-13-614461	PRICE-ASG L.L.C.	Single Mall Service Agreements - GTM PARKING LOT SWEEPING AND MAINTENANCE	\$3,262.35
RUE 21, INC	31 -G-5-616524	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
S & L GREEN TEA	31 -G-6-606095	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
S & L GREEN TEA	31 -G-6-606096	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
SALEM HEALTH FOOD STORE, INC.	31 -G-5-624317	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SAMUELS JEWELERS, INC	31 -G-5-619726	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SAMUELS JEWELERS, INC	31 -G-5-624319	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SAMUELS JEWELERS, INC	31 -G-5-616525	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SATIN AND SCENTS, INC.	31 -G-5-616527	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SBARRO INC.	31 -G-5-624320	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SBARRO PROPERTIES, INC	31 -G-5-616526	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SEARS ROEBUCK & COMPANY	31 -G-5-628027	PRICE-ASG L.L.C.	Anchor Tenant Lease	\$0.00
SEARS ROEBUCK & COMPANY	31 -G-5-628185	PRICE-ASG L.L.C.	Anchor Tenant Lease	\$0.00
SECRET SPA	31 -G-6-603802	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
SHEER MINERALS	31 -G-6-609287	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
SHENANDOAH ASSOCIATES INC	31 -G-5-624280	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SHENGYI PENG	31 -G-6-603797	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
SHERRIE'S STUDIO, LLC	31 -G-5-616528	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SHIER UNLIMITED LLC	31 -G-6-609288	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
SHINDIG ENTERPRISES	31 -G-6-606097	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
SIERRA HOLDINGS, LLC	31 -G-5-616500	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SIERRA HOLDINGS, LLC	31 -G-6-603774	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
SIMMONS FAMILY ENTERPRISES, INC.	31 -G-5-624312	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SIT BACK & RELAX LLC	31 -G-6-606098	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
SIZZLING PLATTER, LLC	31 -G-5-619728	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SMART CARTE INC	31 -G-6-603803	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
SMART CARTE INC	31 -G-6-603804	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
SMART LINK SYSTEMS	31 -G-6-606099	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
SMART LINK SYSTEMS	31 -G-6-609290	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
SMART WIRELESS	31 -G-6-609291	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
SMARTE CARTE INC	31 -G-6-609289	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
SOFA BLOCK	31 -G-5-616529	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SOURCE REFRIGERATION & HVAC, INC	31 -G-13-614457	PRICE-ASG L.L.C.	Single Mall Service Agreements - GTM HVAC MAINTENANCE	\$0.00
SOUTH MOUNTAIN RIDES	31 -G-6-606100	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
SP DEVELOPMENT I LLC	31 -G-1-615604	PRICE-ASG L.L.C.	Ground Leases and Other Agreements - THE AREA COMMONLY KNOWN AS THE OBERT/ZOSEL PARCEL OF THE SALEM CENTER SITE	\$0.00
SP DEVELOPMENT I LLC	31 -G-1-615708	PRICE-ASG L.L.C.	Ground Leases and Other Agreements - THE AREA COMMONLY KNOWN AS THE OBERT/ZOSEL PARCEL OF THE SALEM CENTER SITE	\$0.00
SP DEVELOPMENT I LLC	31 -G-1-615692	PRICE-ASG L.L.C.	Ground Leases and Other Agreements - THE AREA COMMONLY KNOWN AS THE OBERT/ZOSEL PARCEL OF THE SALEM CENTER SITE	\$0.00
SPENCER GIFTS LLC	31 -G-5-624322	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
STERLING , INC	31 -G-5-616507	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
STERLING , INC	31 -G-5-619710	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
STERLING , INC	31 -G-5-624303	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
STICK IT SHOP	31 -G-6-606101	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
SUBWAY REAL ESTATE CORP	31 -G-5-616530	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SUBWAY REAL ESTATE CORP	31 -G-5-619729	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SUBWAY REAL ESTATE CORP	31 -G-5-624323	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SUN CITY	31 -G-6-609295	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
SUNGLASS HUT TRADING LLC	31 -G-5-616531	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SUNGLASS HUT TRADING LLC	31 -G-5-619730	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
SUNGLASS HUT TRADING LLC	31 -G-5-624325	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
TETON VENDING	31 -G-6-606102	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
THE BUCKLE, INC	31 -G-5-616488	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
THE BUCKLE, INC	31 -G-5-619692	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
THE BUCKLE, INC	31 -G-5-624285	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
THE GAP, INC	31 -G-5-619701	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
THE NOOK & CRANNY	31 -G-6-606103	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
THE PICTURE PEOPLE INC	31 -G-5-624314	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
THE WET SEAL, INC.	31 -G-5-619737	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
THE ZONE	31 -G-6-603811	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
T-MOBILE USA INC	31 -G-6-609297	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
TORRES LLC	31 -G-5-624278	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
TRADE SECRET, INC	31 -G-5-619732	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
TRADE SECRET, INC	31 -G-5-624327	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
TURBO GRAFFIX	31 -G-6-603814	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
US BANK	31 -G-11-631555	PRICE-ASG L.L.C.	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	31 -G-8-590814	PRICE-ASG L.L.C.	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	31 -G-8-590815	PRICE-ASG L.L.C.	Indemnification Agreements - GENERAL	\$0.00
US BANK	31 -G-8-590702	PRICE-ASG L.L.C.	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	31 -G-8-590824	PRICE-ASG L.L.C.	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	31 -G-8-590825	PRICE-ASG L.L.C.	Indemnification Agreements - GENERAL	\$0.00
US BANK	31 -G-8-590808	PRICE-ASG L.L.C.	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	31 -G-8-590809	PRICE-ASG L.L.C.	Indemnification Agreements - GENERAL	\$0.00
US BANK	31 -G-8-590664	PRICE-ASG L.L.C.	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	31 -G-8-590691	PRICE-ASG L.L.C.	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
VANCOUVER GOLD'S, INC.	31 -G-5-624290	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
VANITY SHOPS OF GRAND FORKS, INC	31 -G-5-619734	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
VERIZON WIRELESS	31 -G-5-624328	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
VERIZON WIRELESS	31 -G-6-609300	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
VICTORIA'S SECRET STORES LLC	31 -G-5-619735	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
VICTORIA'S SECRET STORES LLC	31 -G-5-624329	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
VUONG PHAM	31 -G-5-624275	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
WALDEN BOOK COMPANY, INC	31 -G-5-616534	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
WALDEN BOOK COMPANY, INC	31 -G-5-624330	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
WELLS FARGO BANK NA	31 -G-5-619736	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
WELLS FARGO BANK NEW MEXICO	31 -G-5-616535	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
WORLD OF SPORTS	31 -G-6-603816	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
WORLD OF SPORTS	31 -G-6-603815	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
WORLDMARK BY WYNDHAM	31 -G-6-606105	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
YLE OF SALEM, INC.	31 -G-5-624288	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
YLE OF SALEM, INC.	31 -G-5-624324	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
YOOKYUNG UM	31 -G-6-609262	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ZALE DELAWARE INC	31 -G-5-616536	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
ZALE DELAWARE INC	31 -G-5-624331	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
ZALE DELAWARE, INC	31 -G-5-616519	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
ZIV SUPER PRODUCTS	31 -G-6-603782	PRICE-ASG L.L.C.	Licensing Agreements	\$0.00
ZUMIEZ, INC	31 -G-5-616537	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
ZUMIEZ, INC	31 -G-5-619738	PRICE-ASG L.L.C.	Tenant Leases	\$0.00
ZUMIEZ, INC	31 -G-5-624332	PRICE-ASG L.L.C.	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
A & W HAMBURGERS	69 -G-5-625860	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
ADOM, INC.	69 -G-6-610323	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
ADOM, INC.	69 -G-6-610324	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
ADOM, INC.	69 -G-6-610325	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
ADOM, INC.	69 -G-6-610326	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
AMER-X SECURITY	69 -G-13-614573	SIERRA VISTA MALL, LLC	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE	\$0.00 *
AZ DEPT OF EMERGENCY & MILITARY AFFAIRS	69 -G-5-625865	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
B DALTON BOOKSELLERS, INC	69 -G-5-625866	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	69 -G-5-625867	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
BEST BUY STORES, LP	69 -G-5-625868	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
BON WORTH, INC.	69 -G-5-625869	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
BOOT BARN INC	69 -G-5-625870	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
BROWN GROUP RETAIL, INC	69 -G-5-625875	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
CHRIS RASTATTER	69 -G-5-625881	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
CINEMARK USA, INC.	69 -G-5-625871	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	69 -G-5-625873	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
COMPASS BANK	69 -G-5-625874	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
COZZOLI OF SIERRA VISTA, LLC	69 -G-5-625909	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
CRT PARTNERS INC	69 -G-5-625884	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
CTM GROUP INC	69 -G-6-610343	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
DIAMOND WIRELESS - ARIZONA LLC	69 -G-6-610327	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
EMPIRE SOUTHWEST	69 -G-13-614574	SIERRA VISTA MALL, LLC	Single Mall Service Agreements - EMERGENCY GENERATOR MAINTENANCE	\$0.00
EXPRESS LOCATIONS, LLC	69 -G-5-625861	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
FAMOUS WOK USA, INC.	69 -G-5-625877	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
FAMOUS WOK USA, INC.	69 -G-6-610330	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
FOTO FANTASY INC	69 -G-6-610328	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
FOTO FANTASY INC	69 -G-6-610329	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
GAMESTOP, INC	69 -G-5-625879	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
GENERAL NUTRITION CORPORATION	69 -G-5-625880	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
GEORGE NGAI	69 -G-6-610331	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
GLOBAL CELLULAR, INC.	69 -G-6-610332	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
GOR INC.	69 -G-6-610333	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
GOR INC.	69 -G-6-610344	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
HAT WORLD, INC	69 -G-5-625885	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
HIBBETT SPORTING GOODS, INC.	69 -G-5-625882	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
HOT TOPIC, INC	69 -G-5-625883	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
HUB DISTRIBUTING, INC	69 -G-5-625862	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
IEM, INC.	69 -G-6-610334	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
IEM, INC.	69 -G-6-610335	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
JAIN ENTERPRISES, INC.	69 -G-5-625900	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
JANET AND BILLY WASHINGTON	69 -G-5-625901	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
MAURICES INCORPORATED	69 -G-5-625887	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
MOBILE MAGIC OF CALIFORNIA, LLC	69 -G-6-610336	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
MOBILEONE	69 -G-6-610337	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
NICKELS & DIMES INCORPORATED	69 -G-6-610346	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
NYS COLLECTION, LCC	69 -G-6-610338	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
ORIENTAL CHI LLC	69 -G-5-625889	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
PACIFIC SUNWEAR STORES CORP	69 -G-5-625890	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
PAYLESS SHOESOURCE, INC	69 -G-5-625891	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
Q-T	69 -G-6-610339	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
RADIOSHACK CORPORATION	69 -G-5-625893	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
RECORD TOWN INC.	69 -G-5-625878	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
RED ROCK FOODS, LLC	69 -G-5-625903	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	69 -G-5-625886	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
REGIS CORPORATION	69 -G-5-625894	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
RUE 21, INC	69 -G-5-625895	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
SAMUELS JEWELERS, INC	69 -G-5-625896	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
SEARS ROEBUCK & COMPANY	69 -G-10-611783	SIERRA VISTA MALL, LLC	Reciprocal Easement Agreements	\$0.00
SIERRA VISTA REGIONAL HEALTH CENTER	69 -G-6-610340	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
SIERRA VISTA REGIONAL HEALTH CENTER, INC	69 -G-5-625910	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
SMART BUY	69 -G-6-610342	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
SMARTE CARTE INC	69 -G-6-610341	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
SPENCER GIFTS LLC	69 -G-5-625897	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
SUBWAY REAL ESTATE CORP	69 -G-5-625898	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
SUNGLASS HUT TRADING LLC	69 -G-5-625899	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
SUNNY SHADES INC.	69 -G-6-610345	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
THANG THI PHAN	69 -G-5-625864	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
THE FINISH LINE, INC	69 -G-5-625876	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
THE HIGBEE COMPANY	69 -G-10-611782	SIERRA VISTA MALL, LLC	Reciprocal Easement Agreements	\$0.00
THOMAS AND KING INC	69 -G-5-625863	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
THOMAS H. STEWART, JR & ASSOCIATES, PLLC	69 -G-5-625902	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
TRI MINH TRAN	69 -G-5-625872	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
UNITED FASHIONS OF TEXAS, INC	69 -G-5-625888	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
US ARMED FORCES RECRUITING	69 -G-5-625904	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
US ARMED FORCES RECRUITING	69 -G-5-625905	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
US ARMED FORCES RECRUITING	69 -G-5-625906	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
US ARMED FORCES RECRUITING	69 -G-5-625907	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
US BANK	69 -G-11-631562	SIERRA VISTA MALL, LLC	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	69 -G-8-590816	SIERRA VISTA MALL, LLC	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	69 -G-8-590817	SIERRA VISTA MALL, LLC	Indemnification Agreements - GENERAL	\$0.00
US BANK	69 -G-8-590717	SIERRA VISTA MALL, LLC	Indemnification Agreements - TENANT ALLOWANCE INDEMNITY	\$0.00
US BANK	69 -G-8-590692	SIERRA VISTA MALL, LLC	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
VICTORIA'S SECRET STORES LLC	69 -G-5-625908	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
VICTORIA'S SECRET STORES LLC	69 -G-6-610347	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
ZALE DELAWARE, INC	69 -G-5-625892	SIERRA VISTA MALL, LLC	Tenant Leases	\$0.00
ZEENAH OUTLET COMPANY	69 -G-6-610348	SIERRA VISTA MALL, LLC	Licensing Agreements	\$0.00
ALERT CELLULAR OF UTAH	71 -G-6-609391	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
APPLY 2 SAVE	71 -G-6-609367	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
ASPEN AIR	71 -G-6-609368	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
BANK OF AMERICA NA	71 -G-5-624394	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	71 -G-5-624395	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	71 -G-6-609369	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
BEAUTIFUL YOU	71 -G-6-609370	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
BULLDOG PIPE & CIGAR	71 -G-6-609371	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
BULLDOG PIPE & CIGAR	71 -G-6-609372	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
CANDLES & CREATIONS	71 -G-6-609373	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
CHRISTOPHER & BANKS, INC	71 -G-5-624397	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
CHRISTOPHER & BANKS, INC.	71 -G-5-624396	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
CINGULAR WIRELESS	71 -G-6-609374	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
CLAIRE'S BOUTIQUES, INC	71 -G-5-624398	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
CLEAR COMMUNICATION	71 -G-6-609366	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
CREATIVE TIMING	71 -G-6-609375	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
CREATIVE TIMING	71 -G-6-609376	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
CTM GROUP INC	71 -G-6-609386	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
FAMOUS WOK USA, INC.	71 -G-5-624402	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	71 -G-5-624407	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
FOTO FANTASY INC	71 -G-6-609377	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
FRED MEYER JEWELERS, INC	71 -G-5-624403	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
FRED MEYER STORES, INC.	71 -G-5-628339	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
GAMESTOP, INC	71 -G-5-624401	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
GENERAL NOVELTY, LTD.	71 -G-5-624399	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
GRAFFITI SKATE SHOP	71 -G-6-609378	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
HAIR AND NAIL NATURELLE DAY SPA	71 -G-6-609379	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
HARRY RITCHIE JEWELRY, INC	71 -G-5-624404	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
HORIZON CREDIT UNION	71 -G-5-624400	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
HSM ELECTRONIC PROTECTION SERVICES	71 -G-13-614585	SILVER LAKE MALL, LLC	Single Mall Service Agreements - ALARM MAINTENANCE	\$0.00
IDAHO ARMY NATIONAL GUARD, ID	71 -G-5-624405	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
MILITARY D				\$0.00
IEM, INC.	71 -G-6-609380	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
INTERNATIONAL ENVIRONMENTAL MGMT, INC.	71 -G-13-614582	SILVER LAKE MALL, LLC	Single Mall Service Agreements - WASTE MANAGEMENT	*
J.C. PENNEY CORPORATION, INC.	71 -G-5-628337	SILVER LAKE MALL, LLC	Anchor Tenant Lease	\$0.00
JAMES BARBOUR	71 -G-6-609381	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
JUST SPORTS, INC.	71 -G-5-624406	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
LINKAN, INC	71 -G-5-624416	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
MACY'S DEPARTMENT STORES, INC	71 -G-5-624408	SILVER LAKE MALL, LLC	Anchor Tenant Lease	\$0.00
MACY'S DEPARTMENT STORES, INC.	71 -G-5-628338	SILVER LAKE MALL, LLC	Anchor Tenant Lease	\$0.00
MAURICES INCORPORATED	71 -G-5-624410	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
MERLE NORMAN COSMETICS	71 -G-5-624411	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
MUZAK - NORTHWEST (USE 2099701)	71 -G-13-614583	SILVER LAKE MALL, LLC	Single Mall Service Agreements - MUSIC	\$0.00 *
NAIL TRIX, INC.	71 -G-5-624412	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
NEWZOOM INC	71 -G-6-609393	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
NICKELS & DIMES INCORPORATED	71 -G-6-609389	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
NPC INTERNATIONAL	71 -G-5-624415	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
OMNI MANAGEMENT, INC.	71 -G-5-624423	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
ON-SITE EXCAVATING	71 -G-13-614584	SILVER LAKE MALL, LLC	Single Mall Service Agreements - SNOW REMOVAL	\$0.00 *
ORANGE JULIUS	71 -G-6-609382	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
PACIFIC SUNWEAR STORES CORP	71 -G-5-624413	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
PATRICK FULLER AND MARION FULLER	71 -G-5-624421	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
PAYLESS SHOESOURCE, INC	71 -G-5-624414	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
RADIOSHACK CORPORATION	71 -G-5-624417	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	71 -G-5-624409	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	71 -G-5-624418	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
SAMUELS JEWELERS, INC	71 -G-5-624419	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
SEARS ROEBUCK & COMPANY	71 -G-5-624420	SILVER LAKE MALL, LLC	Anchor Tenant Lease	\$0.00
SEARS ROEBUCK & COMPANY	71 -G-5-628340	SILVER LAKE MALL, LLC	Anchor Tenant Lease	\$0.00
SIT BACK & RELAX LLC.	71 -G-6-609383	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
SMART LINK SYSTEMS	71 -G-6-609384	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
SMART SMOKE	71 -G-6-609385	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
SUNGLASS HUT TRADING LLC	71 -G-5-624422	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
THE FUN GUY	71 -G-6-609387	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
THE SWEET SHOP	71 -G-6-609388	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
TOTAL SERVICES	71 -G-6-609390	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
US BANK	71 -G-11-631571	SILVER LAKE MALL, LLC	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	71 -G-8-590827	SILVER LAKE MALL, LLC	Indemnification Agreements - GENERAL	\$0.00
US BANK	71 -G-8-590703	SILVER LAKE MALL, LLC	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	71 -G-8-590826	SILVER LAKE MALL, LLC	Indemnification Agreements - CARRY COSTS	\$0.00
VANITY SHOPS OF GRAND FORKS, INC	71 -G-5-624424	SILVER LAKE MALL, LLC	Tenant Leases	\$0.00
WORLDMARK BY WYNDHAM VACATION OWNERSHIP	71 -G-6-609392	SILVER LAKE MALL, LLC	Licensing Agreements	\$0.00
5 MINUTE ROCK CHIP EXPRESS	78 -G-6-609848	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
AE OUTFITTERS RETAIL CO	78 -G-5-624853	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
AEROPOSTALE, INC.	78 -G-5-624851	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
AFFORDABLE AMERICAN INSURANCE	78 -G-5-624823	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
ALL TRIED AND TRUE CONTRACTORS	78 -G-6-609849	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
AMBIUS INC. (20)	78 -G-13-614636	SOUTHWEST PLAZA L.L.C.	Single Mall Service Agreements - INTERIOR PLANT MAINTENANCE	\$0.00 *
AMBIUS INC. (20)	78 -G-13-614635	SOUTHWEST PLAZA L.L.C.	Single Mall Service Agreements - INTERIOR PLANT MAINTENANCE	\$0.00 *
AMERICAN FAMILY INSURANCE	78 -G-5-624824	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
ANDERSON FRANCHISE HOLDINGS INC	78 -G-5-624865	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
ANGELS, INC.	78 -G-6-609850	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
ANTSY PANTS KIDS	78 -G-6-609851	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
ARMANDO RODRIGUEZ	78 -G-6-609906	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
ASIAN GIFTS	78 -G-6-609852	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
AUTOMATED FINANCIAL LLC.	78 -G-5-624856	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
AUTOMATED FINANCIAL LLC.	78 -G-5-624857	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
AUTOMATED FINANCIAL LLC.	78 -G-5-624858	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
B W SPORTS INC	78 -G-5-624926	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	78 -G-5-624860	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
BATTERIES & BANDS, INC.	78 -G-5-624916	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00 *
BB INTERNATIONAL, INC.	78 -G-5-624825	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
BELL BRAND RANCHES, INC.	78 -G-5-624909	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
BEVERLY TURNER	78 -G-5-624920	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
BLACK GOLD	78 -G-6-609853	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
BORDERS GROUP, INC	78 -G-5-624862	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
BREADS OF THE WORLD, LLC	78 -G-5-624911	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
BRICKMAN GROUP LTD, THE	78 -G-13-614634	SOUTHWEST PLAZA L.L.C.	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE	\$0.00 *
BRINKER RESTAURANT CORPORATION	78 -G-5-624868	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
BROWN GROUP RETAIL, INC	78 -G-5-624881	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
BRUCE A. IVERSON, D.D.S.	78 -G-5-624826	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
BSF INCORPORATED	78 -G-5-624827	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
CASA NOVA	78 -G-6-609855	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
CELL SOLUTION	78 -G-6-609856	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
CELL SOLUTION	78 -G-6-609857	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
CHARLOTTE RUSSE, INC.	78 -G-5-624866	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
CHICK-FIL-A INC	78 -G-5-624867	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
CHINESE GOURMET EXPRESS	78 -G-5-624869	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
CINGULAR WIRELESS	78 -G-5-624828	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
CINNAWORKS LLC	78 -G-5-624871	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	78 -G-5-624872	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	78 -G-5-624894	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
COLORADO DIAGNOSTIC SERVICES INC.	78 -G-5-624829	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
COLORADO FACES, INC	78 -G-5-624904	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
COMMERCIAL FED. SAVINGS & LOAN	78 -G-5-624859	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
CRICKET COMMUNICATIONS	78 -G-5-624830	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
CROCS RETAIL INC	78 -G-6-609860	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
CRUSH	78 -G-6-609861	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
CRUSH	78 -G-6-609862	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
CTM GROUP INC	78 -G-6-609899	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
CUTTING EDGE	78 -G-6-609863	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
DEB OF COLORADO, INC	78 -G-5-624874	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
DESTINATION MATERNITY CORPORATION	78 -G-5-624907	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
DFB CHOCOLATE LLC	78 -G-5-624921	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
DIAMOND WIRELESS	78 -G-6-609864	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
DICK'S SPORTING GOODS, INC	78 -G-5-628354	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
DIRECTIONAL AD-VANTAGE HOLDINGS, LLC	78 -G-6-609865	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
DISNEY STORE USA LLC	78 -G-5-624875	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
DOCTOR'S VISIONWORKS	78 -G-5-624876	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
EXELCOMM COMMERCIAL ADVISORS, INC.	78 -G-5-624832	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
EXPRESS LLC	78 -G-5-624879	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
EZLINKS GOLF, INC.	78 -G-5-624833	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
F T CASUAL	78 -G-6-609866	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
FAIRY TALES	78 -G-6-609867	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
FAMOUS WOK USA, INC	78 -G-5-624880	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
FARISHTA TRADING	78 -G-6-609898	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
FIBERTOWER NETWORK SERVICES CORP.	78 -G-5-624834	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
FISH PASTE LLC	78 -G-6-609869	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
FOOT LOCKER RETAIL, INC	78 -G-5-624883	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	78 -G-5-624864	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
FOREVER 21 RETAIL, INC.	78 -G-5-624884	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
FORMAL SPECIALISTS, LTD	78 -G-5-624852	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
FOTO FANTASY INC	78 -G-6-609868	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
FRANCIS NIMAKO	78 -G-6-609883	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
FRED MEYER JEWELERS, INC	78 -G-5-624885	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
GALLERY PLUS, LLC	78 -G-6-609894	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
GALLERY PLUS, LLC	78 -G-6-609895	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
GAMESTOP, INC	78 -G-5-624878	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
GENERAL NUTRITION CORPORATION	78 -G-5-624889	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
GENESCO INC	78 -G-5-624896	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
GFK NOP, LLC	78 -G-6-609858	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
GLAMOUR NAILS	78 -G-5-624888	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
GREGORY S. HUBBLE, D.D.S.	78 -G-5-624836	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
GUMBALL GOURMET	78 -G-6-609871	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
HALLMARK SPECIALTY RETAIL GROUP	78 -G-5-624854	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
HAT WORLD INC	78 -G-5-624891	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
HAZOMA COIN RACE	78 -G-6-609873	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
HEARINGLIFE USA, INC.	78 -G-5-624837	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
HELBURG'S DIAMOND SHOPS, INC	78 -G-5-624892	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
HIGH MILE CORPORATION	78 -G-6-609874	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
HINSHAW & CULBERTSON ATTORNEYS AT LAW	78 -G-5-624838	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
HOT TOPIC, INC	78 -G-5-624893	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
HOT TOPIC, INC.	78 -G-5-624934	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
J.C. PENNEY PROPERTIES, INC	78 -G-10-611759	SOUTHWEST PLAZA L.L.C.	Reciprocal Easement Agreements	\$0.00
JEFFERSON CTR OF MENTAL HEALTH	78 -G-5-624841	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
JEFFREY B. RESNICK, DDS, MS	78 -G-5-624831	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
JUST RELAX	78 -G-6-609875	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
JUST RELAX	78 -G-6-609876	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
KASHMIR ARTS	78 -G-6-609877	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
KAY S. THACKER II, MD	78 -G-5-624842	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
KIDDIE KANDIDS, LLC	78 -G-5-624898	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
KNOT AGAIN, INC.	78 -G-5-624917	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
KUROWSKI DEVELOPMENT COMPANY	78 -G-5-624843	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
L A NAILS	78 -G-5-624899	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
L&L SYSTEMS	78 -G-6-609878	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
LEATHER CLASSIQUE	78 -G-6-609879	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
LEATHER CLASSIQUE	78 -G-6-609880	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
LENSCRAFTERS, INC	78 -G-5-624900	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
LIFETIME VACATIONS	78 -G-6-609881	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
LINDA PHAM	78 -G-6-609870	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
LORENZO JEWELERS	78 -G-6-609882	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
LORI A. MATEER	78 -G-5-624844	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
LORI BUXTON	78 -G-5-624840	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
MACY'S RETAIL HOLDINGS, INC.	78 -G-10-611760	SOUTHWEST PLAZA L.L.C.	Reciprocal Easement Agreements	\$0.00
MACY'S RETAIL HOLDINGS, INC.	78 -G-5-628355	SOUTHWEST PLAZA L.L.C.	Anchor Tenant Lease	\$0.00
MARTINSON SNOW REMOVAL INC	78 -G-13-614631	SOUTHWEST PLAZA L.L.C.	Single Mall Service Agreements - SNOW REMOVAL	\$0.00 *
MELT INC	78 -G-5-624902	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
MELVIN HOWARD HURLEY, JEFFREY J. KOCH, ANITA D. MAILE, DONALD L. WISURI AND KAREN V. ZORNACKI	78 -G-12-611911	SOUTHWEST PLAZA L.L.C.	Legal Contracts, Tax Increment Financing Agreements and Special Improvement District Obligations - OPTION AGREEMENT	\$0.00
MERC PROP LLC	78 -G-10-611756	SOUTHWEST PLAZA L.L.C.	Reciprocal Easement Agreements	\$0.00
MERCANTILE PROPERTIES, INC.	78 -G-10-611757	SOUTHWEST PLAZA L.L.C.	Reciprocal Easement Agreements	\$0.00
MEXICAN GRILL	78 -G-6-609872	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
MINI MELTS VENDING	78 -G-6-609884	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
MY WIRELESS	78 -G-6-609886	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
NICKELS & DIMES INCORPORATED	78 -G-6-609907	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
NORTH AMERICAN KIOSK LLC	78 -G-6-609896	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
NYS COLLECTION	78 -G-6-609889	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
OM P. KAHANNA	78 -G-5-624895	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
ORIENTAL CHI	78 -G-6-609890	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
ORLI LEVITT	78 -G-6-609888	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
PACIFIC SUNWEAR STORES CORP	78 -G-5-624910	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
PADGETT ENTERPRISES, INC.	78 -G-5-624873	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
PANINI CAFÉ	78 -G-6-609891	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
PAYLESS SHOESOURCE, INC	78 -G-5-624912	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
PEARLE VISION, INC	78 -G-5-624913	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
PLATTE RIVER AFFILIATED SERVICES LLC	78 -G-5-624855	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
PREMIER RESTAURANT GROUP, INC.	78 -G-5-624877	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
PREMIER SKIN CARE	78 -G-6-609892	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
PREMIER SKIN CARE	78 -G-6-609893	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
QWEST BUSINESS RESOURCES INC	78 -G-6-609897	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
RADIOSHACK CORPORATION	78 -G-5-624918	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
RB3, LLC	78 -G-5-624845	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
REGIS CORPORATION	78 -G-5-624901	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
REGIS CORPORATION	78 -G-5-624905	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
REGIS CORPORATION	78 -G-5-624906	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
REGIS CORPORATION	78 -G-5-624919	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
ROBERT D HENDRY, D D S	78 -G-5-624846	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
ROBERT D MADDEN D.D.S.	78 -G-5-624847	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
ROTH PROPERTY MAINTENANCE	78 -G-13-614633	SOUTHWEST PLAZA L.L.C.	Single Mall Service Agreements - OFFICE CLEANING	\$7,685.07
SAGI COHEN	78 -G-6-609913	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
SAMUELS JEWELERS, INC	78 -G-5-624922	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
SATISH KUMAR HEGDE	78 -G-6-609859	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
SEARS ROEBUCK & COMPANY	78 -G-10-611761	SOUTHWEST PLAZA L.L.C.	Reciprocal Easement Agreements	\$0.00
SELCUK DIRGAR	78 -G-6-609854	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
SELECT COMFORT RETAIL CORPORATION	78 -G-5-624923	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
SOUTHWEST DENVER LAND L.L.C.	78 -G-1-615670	SOUTHWEST PLAZA L.L.C.	Ground Leases and Other Agreements - PROPERTY IS APPROXIMATELY 59.858 ACRES OF THE ENTIRE PREMISES EXCLUDING THE PARCELS OWNED BY THE ANCHORS AND/OR MAJORS IN THE SOUTHWEST MALL SITE	\$0.00
SPENCER GIFTS LLC	78 -G-5-624924	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
SPICY PICKLE FRANCHISING, LLC	78 -G-5-624925	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
SPRING COMMUNICATIONS, LLC	78 -G-5-624870	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
SPRINT SPECTRUM, L.P.	78 -G-5-624927	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
STEFANICH & ASSOCIATES, P.C.	78 -G-5-624848	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
STERLING , INC	78 -G-5-624897	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
STEVE & BARRY'S COLORADO LLC	78 -G-5-628356	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
STEVEN C. GARDNER	78 -G-5-624835	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
SUBWAY REAL ESTATE CORP	78 -G-5-624928	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
SUNGLASS HUT TRADING LLC	78 -G-5-624929	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
SURF ASSOCIATES, INC.	78 -G-5-624861	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
SUSANNE CIDDIO	78 -G-6-609900	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
SUSSMAN STUDIOS	78 -G-6-609901	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
SUSSMAN STUDIOS	78 -G-6-609902	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
SWEET STREET	78 -G-6-609903	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
TAFFY'S GENERAL STORE	78 -G-6-609904	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
TAFFY'S GENERAL STORE	78 -G-6-609905	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
TARGET CORPORATION	78 -G-5-624930	SOUTHWEST PLAZA L.L.C.	Anchor Tenant Lease	\$0.00
TERMINIX	78 -G-13-614632	SOUTHWEST PLAZA L.L.C.	Single Mall Service Agreements - PEST CONTROL	\$0.00
THE BUCKLE, INC	78 -G-5-624863	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
THE FINISH LINE, INC	78 -G-5-624882	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
THE GAP, INC	78 -G-5-624886	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
THE HOLST MORTGAGE GROUP	78 -G-5-624839	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
THE JOSLIN DRY GOODS CO.	78 -G-10-611758	SOUTHWEST PLAZA L.L.C.	Reciprocal Easement Agreements	\$0.00
THE MEN'S WEARHOUSE, INC	78 -G-5-624903	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
THE MOBILE SOLUTION CORP	78 -G-6-609885	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
THE WET SEAL, INC.	78 -G-5-624941	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
THINGS REMEMBERED, INC	78 -G-5-624931	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
T-MOBILE	78 -G-6-609908	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
T-MOBILE SOUTH LLC	78 -G-6-609909	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
T-MOBILE SOUTH LLC	78 -G-6-609910	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
TOKYO, INC.	78 -G-5-624932	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
TONI & GUY USA, LP	78 -G-5-624933	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
TOY BOX	78 -G-6-609911	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
TRADE SECRET, INC	78 -G-5-624935	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
TRADEHOME SHOE STORES, INC.	78 -G-5-624936	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
UNITED PARCEL SERVICE	78 -G-5-624849	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
UNITED STUDIOS OF SELF DEFENSE	78 -G-6-609912	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
US BANK	78 -G-11-631572	SOUTHWEST PLAZA L.L.C.	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	78 -G-8-590704	SOUTHWEST PLAZA L.L.C.	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	78 -G-8-590725	SOUTHWEST PLAZA L.L.C.	Indemnification Agreements - TENANT ALLOWANCE INDEMNITY	\$0.00
US BANK	78 -G-8-590778	SOUTHWEST PLAZA L.L.C.	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	78 -G-8-590779	SOUTHWEST PLAZA L.L.C.	Indemnification Agreements - GENERAL	\$0.00
US BANK COPORATE PROPERTIES	78 -G-5-624937	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
VAN MAC, INC.	78 -G-5-624908	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
VAN MAC, INC.	78 -G-6-609887	SOUTHWEST PLAZA L.L.C.	Licensing Agreements	\$0.00
VF OUTDOOR, INC.	78 -G-5-624938	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
VICTORIA'S SECRET STORES LLC	78 -G-5-624939	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
VILLA ENTERPRISES	78 -G-5-624940	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
WELLS FARGO BANK WEST NA	78 -G-5-624850	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
WIRELESS VSION LLC	78 -G-5-624887	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
WOODLEY'S FINE FURNITURE INC	78 -G-5-624942	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
X AND B PETS, INC.	78 -G-5-624914	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
ZALE DELAWARE INC	78 -G-5-624943	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
ZALE DELAWARE, INC	78 -G-5-624915	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
ZALES DELAWARE INC	78 -G-5-624890	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
ZUMIEZ, INC	78 -G-5-624944	SOUTHWEST PLAZA L.L.C.	Tenant Leases	\$0.00
4 SEASONS MENS WEAR	79 -G-6-609914	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
AE OUTFITTERS RETAIL CO	79 -G-5-624947	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
AEROPOSTALE, INC.	79 -G-5-624946	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
ALTERATIONS	79 -G-6-609915	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
ALTERATIONS USA INC.	79 -G-6-609916	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
AMERICAN GREETINGS CORPORATION	79 -G-5-624960	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
AMERICAN STORES PROPERTY, INC.	79 -G-5-624992	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
ARBY'S AT SPRING HILL, INC.	79 -G-5-624948	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
BANK OF AMERICA NA	79 -G-5-624951	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
BANK OF AMERICA NA	79 -G-5-624952	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
BARNES & NOBLE BOOKSELLERS, INC	79 -G-5-624953	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
BATH & BODY WORKS LLC	79 -G-5-624955	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
BEST TRAVEL & TOURS INC	79 -G-6-609919	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
B-GROUP MANAGEMENT	79 -G-5-625007	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
BLEACH BRIGHT CHICAGO, INC.	79 -G-6-609920	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
BON WORTH, INC.	79 -G-5-624956	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
BREAK TIME ICE CREAM, INC.	79 -G-6-609921	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
CELLAIRIS MOBILE ENTERTAINMENT, INC.	79 -G-6-609922	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
CHARLOTTE RUSSE, INC.	79 -G-5-624962	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
CHICAGO BATH SYSTEMS, L.L.C.	79 -G-6-609917	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
CHICAGO BATH SYSTEMS, L.L.C.	79 -G-6-609918	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
CHICAGO SMSA LIMITED PARTNERSHIP, VERIZON	79 -G-6-604720	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
CHRISTOPHER & BANKS, INC	79 -G-5-624964	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
CHRISTOPHER & BANKS, INC.	79 -G-5-624958	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	79 -G-5-624965	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	79 -G-5-624990	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
COOPER & COMPANY, INC	79 -G-5-624967	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
CTM GROUP INC	79 -G-6-604702	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
CTM GROUP INC	79 -G-6-604701	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
DEB OF ILLINOIS, INC	79 -G-5-624968	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
DESTINATION MATERNITY CORPORATION	79 -G-5-625006	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
DINH H VU AND VIDITA DARJI	79 -G-5-625001	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
DISNEY STORE USA LLC	79 -G-5-624970	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
DOUBLE P CORPORATION	79 -G-5-624949	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
DUNDEE DERMATOLOGY	79 -G-5-624971	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
DYNAMIC HEALTH & WELLNESS	79 -G-6-604668	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
DYNAMIC HEALTH & WELLNESS	79 -G-6-604669	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
ELEGANTE FASHIONS	79 -G-6-604670	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
EXPRESS, LLC	79 -G-5-624972	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
FAMILY AMUSEMENT	79 -G-6-604671	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
FANNIE MAY CONFECTIONS, INC	79 -G-5-624973	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
FIRST AMERICAN BANK - SPL	79 -G-6-604673	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
FOLKLORE CRAFTS	79 -G-6-604667	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
FOOT LOCKER RETAIL, INC	79 -G-5-624961	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	79 -G-5-624976	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
FOTO FANTASY INC	79 -G-6-604672	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
FOTO FANTASY INC.	79 -G-6-604699	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
FOX VALLEY EXTERMINATING	79 -G-13-614644	SPRING HILL MALL L.L.C.	Single Mall Service Agreements - PEST CONTROL	\$975.00
FRED MEYER JEWELERS, INC	79 -G-5-624977	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
FUN WERKS	79 -G-6-604674	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
FURNITURE 4 KIDS	79 -G-6-604675	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
GAMESTOP, INC	79 -G-5-624980	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
GAMESTOP, INC.	79 -G-5-624981	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
GEMS TOWN JEWELRY, INC.	79 -G-5-624950	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
GENERAL NUTRITION CORPORATION	79 -G-5-624983	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
GENESCO INC	79 -G-5-624993	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
GLOBAL CELLULAR, INC.	79 -G-6-604677	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
GLORIA JEAN'S GOURMET COFFEES CORP	79 -G-5-624982	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
GMRI, INC	79 -G-5-625010	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
GMRI, INC.	79 -G-5-625023	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
GOLDRUSH IL, LLC	79 -G-6-604678	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
GRANITE TRANSFORMATIONS	79 -G-6-604679	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
GYMBOREE RETAIL STORES, INC	79 -G-5-624985	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
HALLMARK RETAIL, INC	79 -G-5-624996	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
HAT WORLD, INC	79 -G-5-624999	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
HEALTHCARE UNIFORM COMPANY, INC.	79 -G-5-625000	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
HELZBERG'S DIAMOND SHOPS, INC	79 -G-5-624986	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
HOME DEPOT U.S.A., INC.	79 -G-5-624987	SPRING HILL MALL L.L.C.	Anchor Tenant Lease	\$0.00
HOME DEPOT U.S.A., INC.	79 -G-5-628357	SPRING HILL MALL L.L.C.	Anchor Tenant Lease	\$0.00
HOT TOPIC, INC	79 -G-5-624988	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
HUNTLEY SQUARE	79 -G-5-624989	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
IN HOME PERSONAL SERVICES, INC.	79 -G-6-604680	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
INTERNATIONAL ENVIRONMENTAL MANAGEMENT	79 -G-13-614645	SPRING HILL MALL L.L.C.	Single Mall Service Agreements - WAST MANAGEMENT	*
J.C. PENNEY PROPERTIES, INC	79 -G-10-611763	SPRING HILL MALL L.L.C.	Reciprocal Easement Agreements	\$0.00
JAYANKIT, INC	79 -G-5-624959	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
JC'S BBQ	79 -G-6-604681	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
JEWELRY REPAIR ENTERPRISES, INC	79 -G-5-624974	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
JOHNTE TL, INC.	79 -G-6-604676	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
JUST ICE CREAM INC.	79 -G-5-624954	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
KIDCO	79 -G-6-604683	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
KIDZ VEND	79 -G-6-604684	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
KOHL'S ILLINOIS, INC	79 -G-10-611764	SPRING HILL MALL L.L.C.	Reciprocal Easement Agreements	\$0.00
LANE BRYANT, INC	79 -G-5-624997	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
LENSCRAFTERS, INC	79 -G-5-624998	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
LERNER NEW YORK, INC.	79 -G-5-625008	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
LIG GROUP, LLC	79 -G-6-604685	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
MAC'S PROPERTY MANAGEMENT SERVICES	79 -G-13-614637	SPRING HILL MALL L.L.C.	Single Mall Service Agreements - SNOW REMOVAL	*
				\$0.00
MACY'S RETAIL HOLDINGS INC	79 -G-10-611765	SPRING HILL MALL L.L.C.	Reciprocal Easement Agreements	\$0.00
MADHURAM INC.	79 -G-5-625020	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
MANCHU WOK (USA), INC	79 -G-5-625002	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
MANNATECH	79 -G-6-604686	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
MARIGOLD MASSAGE CORP.	79 -G-6-604687	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
MARY KAY COSMETICS	79 -G-6-604688	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
MCDONALD'S CORPORATION	79 -G-5-625004	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
MCFARLANE DOUGLASS & COMPANIES	79 -G-13-614641	SPRING HILL MALL L.L.C.	Single Mall Service Agreements - INTERIOR PLANT MAINTENANCE	\$0.00 *
MCRIL, LLC	79 -G-10-611762	SPRING HILL MALL L.L.C.	Reciprocal Easement Agreements	\$0.00
MELCORP	79 -G-5-624984	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
MELCORP INC	79 -G-5-624978	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
MOBILITY PLUS, LLC	79 -G-6-604690	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
MODERN NAILS, INC.	79 -G-5-624945	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
NILES STAR INC.	79 -G-5-624966	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
NORTH AMERICAN KIOSK LLC	79 -G-6-604693	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
NTW, LLC	79 -G-5-625037	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
OCB RESTAURANT COMPANY LLC	79 -G-5-625009	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
PACIFIC SUNWEAR STORES CORP	79 -G-5-625011	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
PAGECOMM OF ILLINOIS, INC	79 -G-5-625012	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
PAGECOMM OF ILLINOIS, INC	79 -G-5-625013	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
PAMPERED CHEF	79 -G-6-604691	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
PAYLESS SHOESOURCE, INC	79 -G-5-625014	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
PERFUME CENTER	79 -G-5-625015	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
PFC CLASSIC DINING	79 -G-5-624969	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
PLANET CHIROPRACTIC	79 -G-6-604692	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
PRIMECO COMMUNICATIONS, L.P.	79 -G-6-604719	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
PRO DENTAL CARE	79 -G-5-625018	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
QUICK TEST, INC.	79 -G-5-625021	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
QUICKY MART	79 -G-6-604694	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
RADIOSHACK CORPORATION	79 -G-5-625022	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
RAINBOW MIDWEST	79 -G-6-604695	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
REACTRIX SYSTEMS, INC.	79 -G-6-604696	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
RECORD TOWN INC.	79 -G-5-624979	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
REGIS CORPORATION	79 -G-5-625003	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
REGIS CORPORATION	79 -G-5-625024	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
ROGERS ENTERPRISES INC	79 -G-5-625025	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
SBARRO INC.	79 -G-5-625027	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
SEARS ROEBUCK & COMPANY	79 -G-10-611766	SPRING HILL MALL L.L.C.	Reciprocal Easement Agreements	\$0.00
SHIN'S ENTERPRISES, INC.	79 -G-5-625038	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
SILVER CITY/RUMIYA AHMED	79 -G-6-604697	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
SILVER CITY/RUMIYA AHMED	79 -G-6-604698	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
SNACK ATTACKER	79 -G-6-604700	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
SPENCER GIFTS LLC	79 -G-5-625028	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
SPORTS FANATIC	79 -G-6-604703	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
SPRING HILL EXECUTIVE CENTER	79 -G-5-625029	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
SPRING HILL FASHION CORNER	79 -G-5-625030	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
SPRING HILL FASHION CORNER	79 -G-5-625031	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
STERLING , INC	79 -G-5-624995	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
STERLING JEWELERS, INC.	79 -G-5-624991	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
STEVE & BARRY'S ILLINOIS LLC	79 -G-5-628358	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
STRATEGIC ENERGY LTD.	79 -G-13-614638	SPRING HILL MALL L.L.C.	Single Mall Service Agreements - ENERGY	\$0.00
SUBWAY REAL ESTATE CORP	79 -G-5-625032	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
SUNGLASS HUT TRADING LLC	79 -G-5-625033	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
SUNNY SHADES INC.	79 -G-6-604708	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
SUNNY SHADES INC.	79 -G-6-604709	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
SUNNY SHADES INC.	79 -G-6-604704	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
SUNNY SHADES INC.	79 -G-6-604705	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
SUNNY SHADES INC.	79 -G-6-604706	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
SUNNY SHADES INC.	79 -G-6-604707	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
SURF CITY SQUEEZE	79 -G-5-625034	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
SURPRISE PARTIES DISTRICT MANAGER	79 -G-6-604710	SPRING HILL MALL L.L.C.	Licensing Agreements	\$425.00
SURPRISE PARTIES DISTRICT MANAGER	79 -G-6-604711	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
TACO MAKERS, INC	79 -G-5-625035	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
THE BUCKLE, INC	79 -G-5-624957	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
THE CHILDREN'S PLACE RETAIL STORES INC	79 -G-5-624963	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
THE FINISH LINE, INC	79 -G-5-624975	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
THE IMAGES	79 -G-6-604712	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
THE MEN'S WEARHOUSE, INC	79 -G-5-625005	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
THE MOBILE SOLUTION CORP	79 -G-6-604689	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
THE RELAX PLACE	79 -G-6-604713	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
THE RELAX PLACE	79 -G-6-604714	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
THE YANKEE CANDLE COMPANY, INC.	79 -G-5-625046	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
THINGS REMEMBERED, INC	79 -G-5-625036	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
TIGER LILY	79 -G-6-604715	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
T-MOBILE CENTRAL LLC	79 -G-6-604716	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
TONY'S ACCESSORIES, INC.	79 -G-6-604718	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
TOUCHDOWN, INC.	79 -G-5-625019	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
TOYS R US - DELAWARE, INC.	79 -G-5-625039	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
TRADE SECRET, INC	79 -G-5-625040	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
TRENDZ BEAUTY, INC	79 -G-5-625026	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
TWEEN BRAND INC.	79 -G-5-624994	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
US BANK	79 -G-11-631573	SPRING HILL MALL L.L.C.	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	79 -G-8-590705	SPRING HILL MALL L.L.C.	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
US BANK	79 -G-8-590775	SPRING HILL MALL L.L.C.	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	79 -G-8-590776	SPRING HILL MALL L.L.C.	Indemnification Agreements - GENERAL	\$0.00
US BANK	79 -G-8-590726	SPRING HILL MALL L.L.C.	Indemnification Agreements - TENANT ALLOWANCE INDEMNITY	\$0.00
VANITY SHOPS OF GRAND FORKS, INC	79 -G-5-625041	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
VICTORIA'S SECRET STORES LLC	79 -G-5-625042	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
VILLA OLIVIA COUNTRY CLUB	79 -G-6-604721	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
VISIONARY PROPERTIES, INC	79 -G-5-625043	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
W&W WHOLESALE, INC.	79 -G-6-604682	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
WAL-MART REAL ESTATE BUS TRUST	79 -G-5-628359	SPRING HILL MALL L.L.C.	Anchor Tenant Lease	\$0.00
WAL-MART REAL ESTATE BUSINESS TRUST	79 -G-12-611912	SPRING HILL MALL L.L.C.	Legal Contracts, Tax Increment Financing Agreements and Special Improvement District Obligations - LEASE	\$0.00
WAL-MART REAL ESTATE BUSINESS TRUST	79 -G-5-625044	SPRING HILL MALL L.L.C.	Anchor Tenant Lease	\$0.00
WENDY'S INTERNATIONAL, INC	79 -G-5-625045	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
WINGER BUILDING SERVICES	79 -G-6-604722	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
WIRELESS 4 U, INC	79 -G-6-604717	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
WOLFFWORKS DISTRIBUTION INC	79 -G-6-604723	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
WOLFFWORKS DISTRIBUTION INC	79 -G-6-604724	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
WOLFFWORKS DISTRIBUTION INC	79 -G-6-604725	SPRING HILL MALL L.L.C.	Licensing Agreements	\$0.00
ZALE DELAWARE, INC	79 -G-5-625016	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
ZALE DELAWARE, INC	79 -G-5-625017	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
ZUMIEZ, INC	79 -G-5-625047	SPRING HILL MALL L.L.C.	Tenant Leases	\$0.00
AE OUTFITTERS RETAIL CO	16 -G-5-627481	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
AEROPOSTALE, INC.	16 -G-5-627480	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
ALL WEATHER SEAL	16 -G-6-611140	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
AMBIUS, INC. F/K/A INITIAL TROPICAL PLANTS	16 -G-13-614790	WESTWOOD MALL, LLC	Single Mall Service Agreements - INTERIOR PLANT MAINTENANCE	*
APPLEBEE'S SERVICE INC	16 -G-5-627482	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
AVON PRODUCTS, INC.	16 -G-6-611141	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
AVON PRODUCTS, INC.	16 -G-6-611143	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
AVON PRODUCTS, INC.	16 -G-6-611142	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
B.D.S. WHITE MARSH PORTFOLIO, L.P.	16 -G-10-611820	WESTWOOD MALL, LLC	Reciprocal Easement Agreements	\$0.00
BATH & BODY WORKS LLC	16 -G-5-627483	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
BEARCLAW COFFEE COMPANY	16 -G-6-611144	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
BIRCH ENTERPRISES, INC.	16 -G-5-627512	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
BOBICK'S COOL CITY GOLF	16 -G-6-611145	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
BON WORTH, INC.	16 -G-5-627484	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
CC'S PRETZELS, LLC	16 -G-6-611148	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
CHILD AND PARENT CENTER	16 -G-6-611149	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
CHRISTOPHER & BANKS, INC	16 -G-5-627489	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
CHRISTOPHER & BANKS, INC.	16 -G-5-627486	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	16 -G-5-627490	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
COMERICA BANK	16 -G-5-627491	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
COMTRONICS	16 -G-6-611151	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
CRAFT PHOTOGRAPHIC GALLERY	16 -G-6-611152	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
CREECH'S AMISH WOODWORKS	16 -G-6-611156	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
CTM GROUP INC	16 -G-6-611184	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
DIGITAL SUCCESS NETWORK, INC.	16 -G-6-611157	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
ELEGANCE JEWELRY	16 -G-6-611160	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
FASHIONS FOR LIFE, INC.	16 -G-6-611150	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
FEDERATED RETAIL HOLDINGS, INC.	16 -G-5-628125	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	16 -G-5-627488	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	16 -G-5-627494	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
FOOT LOCKER RETAIL, INC	16 -G-5-627503	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
FORBING ENTERPRISES	16 -G-6-611153	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
FORBING ENTERPRISES	16 -G-6-611154	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
FORBING ENTERPRISES	16 -G-6-611155	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
FOTO FANTASY INC	16 -G-6-611161	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
FUNZSTER	16 -G-6-611162	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
FUNZSTER	16 -G-6-611163	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
GAMESTOP, INC.	16 -G-5-627496	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
GENERAL NUTRITION CORPORATION	16 -G-5-627498	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
GEORGE S. ARSLANIAN	16 -G-6-611178	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
GREAT LAKES NARROWCAST, INC	16 -G-6-611164	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
GYMBOREE RETAIL STORES, INC	16 -G-5-627499	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
H & R BLOCK DISTRICT OFFICE	16 -G-5-627500	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
HARB, NED	16 -G-6-611146	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
HAT WORLD, INC	16 -G-5-627505	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
HERITAGE SQUARE/NEIGHBORHOOD STORE LLC	16 -G-6-611165	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
HOMEVIEW IMPROVEMENT LLC	16 -G-6-611166	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
HOT TOPIC, INC	16 -G-5-627501	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
J.C. PENNEY PROPERTIES, INC	16 -G-10-611818	WESTWOOD MALL, LLC	Reciprocal Easement Agreements	\$0.00
J.C. PENNEY PROPERTIES, INC	16 -G-10-611821	WESTWOOD MALL, LLC	Reciprocal Easement Agreements	\$0.00
JACKSON AREA CATHOLIC SCHOOLS	16 -G-6-611167	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
JACKSON TRIPPERS	16 -G-6-611168	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
JUNQUE BOX JEWELS	16 -G-6-611169	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
KIN JEWELRY LLC	16 -G-6-611170	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
LARRY'S RV	16 -G-6-611171	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
LARRY'S RV	16 -G-6-611172	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
LARRY'S RV	16 -G-6-611173	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
LE NAIL BY HUAN, INC.	16 -G-5-627504	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
LIVINGSTON LANDSCAPE COMPANY	16 -G-13-614791	WESTWOOD MALL, LLC	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE	\$0.00 *
LIVINGSTON LANDSCAPE COMPANY	16 -G-13-614792	WESTWOOD MALL, LLC	Single Mall Service Agreements - SNOW REMOVAL	\$0.00 *
MACY'S RETAIL HOLDINGS INC	16 -G-10-611822	WESTWOOD MALL, LLC	Reciprocal Easement Agreements	\$0.00
MAURICES INCORPORATED	16 -G-5-627507	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
MERRANDA HAMILTON	16 -G-6-611174	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
MICHIANA METRONET INC.	16 -G-5-627487	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
MILLIE B'S	16 -G-6-611175	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
NATIONAL STUDIOS INC	16 -G-6-611176	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
NATIONAL STUDIOS INC	16 -G-6-611177	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
NEWZOOM INC	16 -G-6-611191	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
OMEGA KONEY ISLAND	16 -G-5-627508	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
PACIFIC SUNWEAR STORES CORP	16 -G-5-627509	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
PAYLESS SHOESOURCE, INC	16 -G-5-627510	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
PEARLE VISION, INC	16 -G-5-627511	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
PERFECT EYEBROWS	16 -G-6-611179	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
PHANTOM FIREWORKS	16 -G-6-611180	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
PLAYFAIR SHUFFLEBOARD CO. INC,	16 -G-6-611181	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
RADIOSHACK CORPORATION	16 -G-5-627513	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
RADIOSHACK CORPORATION	16 -G-6-611182	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
RECORD TOWN INC.	16 -G-5-627495	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	16 -G-5-627506	WESTWOOD MALL, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
RITZ CAMERA CENTERS, INC.	16 -G-5-627514	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
RIVER CITY FOOD CO.	16 -G-5-627493	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
ROGERS ENTERPRISES INC	16 -G-5-627515	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
SEARS ROEBUCK & COMPANY	16 -G-10-611823	WESTWOOD MALL, LLC	Reciprocal Easement Agreements	\$0.00
SHOE SHOW, INC	16 -G-5-627516	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
SMARTE CARTE INC	16 -G-6-611183	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
STERLING , INC	16 -G-5-627502	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
STRAIGHT-UP ENTERPRISES	16 -G-6-611147	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
SUPERIOR AUTOGLASS SOLUUTIONS, LLC	16 -G-6-611185	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
SWEET SHADES	16 -G-6-611186	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
THE BUCKLE, INC	16 -G-5-627485	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
THE CROWN & CARRIAGE, INC.	16 -G-5-627492	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
THE ELDER-BEERMAN STORES CORP	16 -G-6-611158	WESTWOOD MALL, LLC	Anchor Tenant Lease	\$0.00
THE ELDER-BEERMAN STORES CORP	16 -G-6-611159	WESTWOOD MALL, LLC	Anchor Tenant Lease	\$0.00
THE ELDER-BEERMAN STORES CORP	16 -G-5-628124	WESTWOOD MALL, LLC	Anchor Tenant Lease	\$0.00
THE GAP, INC	16 -G-5-627497	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
THINGS REMEMBERED, INC	16 -G-5-627517	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
TOUCH WIRELESS	16 -G-6-611187	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
TOUCH WIRELESS	16 -G-6-611188	WESTWOOD MALL, LLC	Licensing Agreements	\$0.00
TRADEHOME SHOE STORES, INC.	16 -G-5-627518	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
TSA STORES, INC	16 -G-5-628126	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
US BANK	16 -G-11-631574	WESTWOOD MALL, LLC	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	16 -G-8-590748	WESTWOOD MALL, LLC	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	16 -G-8-590749	WESTWOOD MALL, LLC	Indemnification Agreements - GENERAL	\$0.00
US BANK	16 -G-8-590706	WESTWOOD MALL, LLC	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
VICTORIA'S SECRET STORES LLC	16 -G-5-627519	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
VITAMIN WORLD, INC	16 -G-5-627520	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
WALDEN BOOK COMPANY, INC	16 -G-5-627521	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
WAL-MART REAL ESTATE BUS TRUST	16 -G-10-611819	WESTWOOD MALL, LLC	Reciprocal Easement Agreements	\$0.00
WALMART SUPERCENTER	16 -G-6-611189	WESTWOOD MALL, LLC	Anchor Tenant Lease	\$0.00
WALMART SUPERCENTER	16 -G-6-611190	WESTWOOD MALL, LLC	Anchor Tenant Lease	\$0.00
WHITE MARSH DEPARTMENT STORE INVESTORS, LLC	16 -G-10-611824	WESTWOOD MALL, LLC	Reciprocal Easement Agreements	\$0.00
ZALE DELAWARE INC	16 -G-5-627522	WESTWOOD MALL, LLC	Tenant Leases	\$0.00
1318 CLOTHING	18 -G-6-611275	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
ALERT CELLULAR STORE	18 -G-6-611277	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
ALERT CELLULAR, LLC	18 -G-6-611276	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
ALOHA BOBA	18 -G-6-611278	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
ANDRAE MICHAELS NPC	18 -G-6-611279	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
ANDRAE MICHAELS NPC	18 -G-6-611280	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
AUTOMATED FINANCIAL LLC	18 -G-6-611281	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
B DALTON BOOKSELLERS, INC	18 -G-5-627656	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
BRIDGER VALLEY LAWN & LANDSCAPING	18 -G-13-614795	WHITE MOUNTAIN MALL, LLC	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE	\$0.00 *
BROWN GROUP RETAIL, INC	18 -G-5-627661	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
CHRISTOPHER & BANKS, INC	18 -G-5-627658	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
CLAIRE'S BOUTIQUES, INC	18 -G-5-627659	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
CONCORD NEIGHBORHOOD CORPORATION	18 -G-5-627654	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
DAVID BRINKERHOFF	18 -G-6-611287	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
DEAD SEA SPA	18 -G-6-611282	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
FOOT LOCKER RETAIL, INC	18 -G-5-627662	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
FOTO FANTASY INC	18 -G-6-611283	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
FOTO'S BY JENNI KENZOVICH	18 -G-6-611284	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
GENERAL NOVELTY, LTD.	18 -G-5-627660	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
GENERAL NUTRITION CORPORATION	18 -G-5-627663	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00

EXHIBIT 2 - Assumed Contracts

Counterparty	Schedule ID	Entity Name	Description	Cure Amount
GERALD AND LORA WOLFE	18 -G-5-627668	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
GUMBALL GOURMET	18 -G-6-611285	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
HALLMARK SPECIALTY RETAIL GROUP, INC.	18 -G-5-627652	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
HARLEY DAVIDSON OF GREEN RIVER INC	18 -G-5-628127	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
HIGH PLAINS PHYSICAL THERAPY	18 -G-5-627664	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
IEM, INC.	18 -G-6-611286	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
J.C. PENNEY CORPORATION, INC.	18 -G-5-628129	WHITE MOUNTAIN MALL, LLC	Anchor Tenant Lease	\$0.00
J.P.B.S. INC.	18 -G-5-627670	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
JACKMAN CONSTRUCTION, INC	18 -G-13-614794	WHITE MOUNTAIN MALL, LLC	Single Mall Service Agreements - SNOW REMOVAL	\$0.00 *
KAREN WEIDLE AND KURT WEIDLE	18 -G-5-627653	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
KING COMMUNICATION	18 -G-6-611295	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
KJE ENTERPRISES, INCORPORATED	18 -G-5-627676	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
KLEE SMITH	18 -G-5-627672	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
MAURICES INCORPORATED	18 -G-5-627667	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
MOVIE PALACE, INC AND ENCORE CINEMAS, INC	18 -G-5-627674	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
NATURE'S TOUCH	18 -G-6-611288	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
NEWZOOM INC	18 -G-6-611299	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
PAUL DITTMAN	18 -G-5-627669	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
REGIS CORPORATION	18 -G-5-627666	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
RENT A CENTER WEST, INC	18 -G-5-627671	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
ROCK SPRINGS COCA COLA	18 -G-6-611289	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
SAMUELS JEWELERS, INC	18 -G-5-627673	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
SMARTLINK SYSTEMS, INC.	18 -G-6-611290	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
SNACK SHACK	18 -G-6-611291	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
SOUTHWEST EMBROIDERY	18 -G-6-611292	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
STATE OF WYOMING	18 -G-5-628130	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
STEVEN R WILSON DMD & JOHN R WILSON DMD	18 -G-5-627655	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
SWEETWATER MEDICS	18 -G-5-627675	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
TAM TRUONG LE	18 -G-5-627665	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
THE BON-TON DEPARTMENT STORES INC.	18 -G-5-628128	WHITE MOUNTAIN MALL, LLC	Anchor Tenant Lease	\$0.00
TRACK 101 OUTFITTERS	18 -G-6-611293	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
TRENDWEST RESORTS, INC.	18 -G-6-611294	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
US BANK	18 -G-11-631575	WHITE MOUNTAIN MALL, LLC	Loan and Guaranty Agreements - SECURED DEBT	\$0.00
US BANK	18 -G-8-590829	WHITE MOUNTAIN MALL, LLC	Indemnification Agreements - CARRY COSTS	\$0.00
US BANK	18 -G-8-590830	WHITE MOUNTAIN MALL, LLC	Indemnification Agreements - GENERAL	\$0.00
US BANK	18 -G-8-590707	WHITE MOUNTAIN MALL, LLC	Indemnification Agreements - SECURED INDEBTEDNESS	\$0.00
VANITY SHOPS OF GRAND FORKS, INC	18 -G-5-627677	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
WADDELL AND REED, INC.	18 -G-5-627678	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
WELLS FARGO FINANCIAL	18 -G-5-627679	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
WESTERN HEALTH SYSTEMS, INC	18 -G-6-611296	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
WINDY WYOMING CANDY CO	18 -G-6-611298	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00
XIU MING LIU	18 -G-5-627657	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
ZALE DELAWARE INC	18 -G-5-627680	WHITE MOUNTAIN MALL, LLC	Tenant Leases	\$0.00
ZOOBECKS PETS SUPPLIES	18 -G-6-611297	WHITE MOUNTAIN MALL, LLC	Licensing Agreements	\$0.00

Notes:

* Assumed per settlement agreement.

Some of the cure amounts listed above as \$0.00 are under negotiation and are subject to change

EXHIBIT 3

EXECUTORY CONTRACT AND PROPERTY DOCUMENT REJECTION SCHEDULE ¹

The Plan Debtors² expressly reserve the right to alter, amend, modify, or supplement the Executory Contract and Property Document Rejection Schedule at any time up to and including the Confirmation Date.

Certain documents are listed out of an abundance of caution. Inclusion in the following list shall not constitute an admission by the Plan Debtors that the listed documents are in fact Executory Contracts or unexpired Property Documents, or with regard to the nature or validity of such documents.

Notwithstanding anything herein to the contrary, Executory Contracts and Property Documents shall be treated in the manner set forth in Article 8 of the Plan.

Unless otherwise ordered by the Bankruptcy Court, proofs of claim for damages arising from the rejection of an Executory Contract or unexpired Property Document must be filed with the Bankruptcy Court and served upon the attorneys for the Plan Debtors on a date that is (a) the date that is fixed by the Bankruptcy Court in the applicable order approving such rejection or if no such date is specified, thirty (30) days after such rejection, if the Executory Contract or unexpired Property Document was deemed rejected pursuant to a Final Order of the Bankruptcy Court other than the Confirmation Order or (b) if the Executory Contract or unexpired Property Document is deemed rejected pursuant to the Confirmation Order, thirty (30) days after the Effective Date. In the event that the rejection of an Executory Contract or unexpired Property Document by the Plan Debtors pursuant to the Plan results in damages to the other party or parties to such contract or Property Document, a claim for damages, if not evidenced by a timely filed proof of claim, shall be forever barred and shall not be enforceable against the Plan Debtors, or their properties or interests in property as agents, successors, or assigns.

¹ This Executory Contract and Property Document Rejection Schedule supplements the Executory Contract and Property Document Rejection Schedule filed by the Plan Debtors on December 4, 2009 as **Exhibit 3** to the *Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3700], the Executory Contract and Property Document Rejection Schedule filed by the Plan Debtors on December 8, 2009 as **Exhibit 3** to the *First Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3731], the Executory Contract and Property Document Rejection Schedule filed by the Plan Debtors on December 9, 2009 as **Exhibit 3** to the *Second Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3748], the Executory Contract and Property Document Rejection Schedule filed by the Plan Debtors on December 9, 2009 as **Exhibit 3** to the *Third Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3752], the Executory Contract and Property Document Rejection Schedule filed by the Plan Debtors on December 10, 2009 as **Exhibit 3** to the *Fourth Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3774], the Executory Contract and Property Document Rejection Schedule filed by the Plan Debtors on December 14, 2009 as **Exhibit 3** to the *Sixth Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3869], the Executory Contract and Property Document Rejection Schedule filed by the Plan Debtors on December 18, 2009 as **Exhibit 3** to the *Ninth Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3981], the Executory Contract and Property Document Rejection Schedule filed by the Plan Debtors on December 20, 2009 as **Exhibit 3** to the *Tenth Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3993], the Executory Contract and Property Document Rejection Schedule filed by the Plan Debtors on January 19, 2010 as **Exhibit 3** to the *Fourteenth Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 4223], and the Executory Contract and Property Document Rejection Schedule filed by the Plan Debtors on February 24, 2010 as **Exhibit 3** to the *Sixteenth Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 4491].

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Plan.

EXHIBIT 3

NO REJECTED CONTRACTS

EXHIBIT 4

EXECUTORY CONTRACT AND PROPERTY DOCUMENT EXPIRED SCHEDULE¹

The Plan Debtors² expressly reserve the right to alter, amend, modify, or supplement the Executory Contract and Property Document Expired Schedule at any time up to and including the Confirmation Date.

Certain documents are listed out of an abundance of caution. Inclusion in the following list shall not constitute an admission by the Plan Debtors that the listed documents were Executory Contracts or Property Documents, or with regard to the nature or validity of such documents.

Notwithstanding anything herein to the contrary, Executory Contracts and Property Documents shall be treated in the manner set forth in Article 8 of the Plan.

As currently set forth in the Plan, any counterparty to any agreement listed herein may file an objection relating to the inclusion of such Executory Contract or Property Document on the attached list no later than the first Business Day that is at least thirty (30) days after this Executory Contract and Property Document expired schedule was filed with the Bankruptcy Court, or such counterparty shall be forever barred from asserting or otherwise prosecuting such objection.

¹ This Executory Contract and Property Document Expired Schedule supplements the Executory Contract and Property Document Expired Schedule filed by the Plan Debtors on December 4, 2009 as **Exhibit 4** to the *Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3700], the Executory Contract and Property Document Expired Schedule filed by the Plan Debtors on December 8, 2009 as **Exhibit 4** to the *First Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3731], the Executory Contract and Property Document Expired Schedule filed by the Plan Debtors on December 9, 2009 as **Exhibit 4** to the *Second Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3748], the Executory Contract and Property Document Expired Schedule filed by the Plan Debtors on December 9, 2009 as **Exhibit 4** to the *Third Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3752], the Executory Contract and Property Document Expired Schedule filed by the Plan Debtors on December 10, 2009 as **Exhibit 4** to the *Fourth Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3774], the Executory Contract and Property Document Expired Schedule filed by the Plan Debtors on December 14, 2009 as **Exhibit 4** to the *Sixth Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3869], the Executory Contract and Property Document Expired Schedule filed by the Plan Debtors on December 18, 2009 as **Exhibit 4** to the *Ninth Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3981], the Executory Contract and Property Document Expired Schedule filed by the Plan Debtors on December 20, 2009 as **Exhibit 4** to the *Tenth Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 3993], the Executory Contract and Property Document Expired Schedule filed by the Plan Debtors on January 19, 2010 as **Exhibit 4** to the *Fourteenth Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 4223], and the Executory Contract and Property Document Expired Schedule filed by the Plan Debtors on February 24, 2010 as **Exhibit 4** to the *Sixteenth Addendum to Supplement to Plan Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 4491].

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Plan.

EXHIBIT 4 - Expired Contracts

Counterparty	Schedule ID	Entity Name	Description
AMBIUS F/K/A/ INITIAL TROPICAL PLANTS	70 -G-14-612107	BIRCHWOOD MALL, LLC	National Service Agreements - INTERIOR PLANTSCAPE MAINTENANCE AGREEMENT
ANDERSON, ECKSTEIN & WESTRICK	70 -G-9-199	BIRCHWOOD MALL, LLC	Constructware Agreements - ENGINEERING AGREEMENT
EAGLE SIGN & ADVERTISING CO.	70 -G-9-864	BIRCHWOOD MALL, LLC	Constructware Agreements - ARCHITECTURAL AGREEMENT
ERMC PROPERTY MANAGEMENT CO.	70 -G-14-612134	BIRCHWOOD MALL, LLC	National Service Agreements - JANITORIAL SERVICES
SPECTRASITE COMMUNICATIONS, INC.	70 -G-14-612256	BIRCHWOOD MALL, LLC	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
TRUGREEN-CHEMLAWN	70 -G-13-613757	BIRCHWOOD MALL, LLC	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE
VALOR SECURITY SERVICES	70 -G-14-612430	BIRCHWOOD MALL, LLC	National Service Agreements - SECURITY
ALLIEBARTON SECURITY SERVICES	79 -G-14-612353	CACHE VALLEY, LLC	National Service Agreements - SECURITY
CENTRAL SPECIALTIES LTD.	79 -G-14-612626	CACHE VALLEY, LLC	National Service Agreements - MASTER AGREEMENT
CRAWFORD CONSTRUCTION CORP	79 -G-9-672	CACHE VALLEY, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
FEDERAL BUILDING SERVICES, INC. (A/K/A FBS, INC.)	79 -G-14-612153	CACHE VALLEY, LLC	National Service Agreements - JANITORIAL SERVICES
LANDSCAPE FORMS	79 -G-9-1852	CACHE VALLEY, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
LANDSCAPE FORMS	79 -G-9-1853	CACHE VALLEY, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
SPECTRASITE COMMUNICATIONS, INC.	79 -G-14-612259	CACHE VALLEY, LLC	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
TRUCO ENTERPRISES INC.	79 -G-13-613802	CACHE VALLEY, LLC	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE
TRUCO ENTERPRISES INC.	79 -G-13-613803	CACHE VALLEY, LLC	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE
TRUGREEN CHEMLAWN	79 -G-13-613795	CACHE VALLEY, LLC	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE
TRUGREEN CHEMLAWN	79 -G-13-613796	CACHE VALLEY, LLC	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE
WAUSAU TILE INC	79 -G-9-2717	CACHE VALLEY, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
WESNIC SERVICES, INC.	79 -G-9-2725	CACHE VALLEY, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
WESNIC SERVICES, INC.	79 -G-9-2726	CACHE VALLEY, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
WESTERN MECHANICAL, INC.	79 -G-13-613794	CACHE VALLEY, LLC	Single Mall Service Agreements - HVAC MAINTENANCE
CARROLL ASSOCIATES ARCHITECTS, LTD.	88 -G-9-474	COLONY SQUARE MALL L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
CARROLL ASSOCIATES ARCHITECTS, LTD.	88 -G-9-476	COLONY SQUARE MALL L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
CARROLL ASSOCIATES ARCHITECTS, LTD.	88 -G-9-492	COLONY SQUARE MALL L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
IPC INTERNATIONAL CORPORATION	88 -G-14-612420	COLONY SQUARE MALL L.L.C.	National Service Agreements - SECURITY
SPECTRASITE COMMUNICATIONS, INC.	88 -G-14-612263	COLONY SQUARE MALL L.L.C.	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
BOBCAT COMPANY / CLARK EQUIPMENT	06 -G-9-377	FALLEN TIMBERS SHOPS, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
IPC INTERNATIONAL CORPORATION	06 -G-14-612412	FALLEN TIMBERS SHOPS, LLC	National Service Agreements - SECURITY
JPra ARCHITECTS	06 -G-9-1732	FALLEN TIMBERS SHOPS, LLC	Constructware Agreements - ARCHITECTURAL AGREEMENT
K.A. INCORPORATED	06 -G-9-1738	FALLEN TIMBERS SHOPS, LLC	Constructware Agreements - ARCHITECTURAL AGREEMENT
LATHROP COMPANY INC, THE	06 -G-9-1863	FALLEN TIMBERS SHOPS, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
LATHROP COMPANY INC, THE	06 -G-9-1864	FALLEN TIMBERS SHOPS, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
MANNIK & SMITH, INC.	06 -G-9-1917	FALLEN TIMBERS SHOPS, LLC	Constructware Agreements - CONSULTING AGREEMENT
MILLER BROS CONSTRUCTION INC	06 -G-9-1987	FALLEN TIMBERS SHOPS, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
SENSORMATIC	06 -G-9-2419	FALLEN TIMBERS SHOPS, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
SIGN PRODUCTIONS	06 -G-9-2444	FALLEN TIMBERS SHOPS, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
USI SERVICES GROUP, INC.	06 -G-14-612224	FALLEN TIMBERS SHOPS, LLC	National Service Agreements - JANITORIAL SERVICES
ALLIEBARTON SECURITY SERVICES	64 -G-14-612355	GGP-COLUMBIANA TRUST	National Service Agreements - SECURITY

EXHIBIT 4 - Expired Contracts

Counterparty	Schedule ID	Entity Name	Description
DOUGHERTY + DESIGN GROUP, INC.	64 -G-9-823	GGP-COLUMBIANA TRUST	Constructware Agreements - ARCHITECTURAL AGREEMENT
DOUGHERTY + DESIGN GROUP, INC.	64 -G-9-831	GGP-COLUMBIANA TRUST	Constructware Agreements - ARCHITECTURAL AGREEMENT
DS ATLANTIC CORPORATION	64 -G-9-857	GGP-COLUMBIANA TRUST	Constructware Agreements - ENGINEERING AGREEMENT
PBS&J (POST BUCKLEY SCHUH & JERNIGAN)	64 -G-9-2198	GGP-COLUMBIANA TRUST	Constructware Agreements - ARCHITECTURAL AGREEMENT
SCC CLEANING CO., INC.	64 -G-14-612210	GGP-COLUMBIANA TRUST	National Service Agreements - JANITORIAL SERVICES
AMERICAN ENERGY MANAGEMENT	37 -G-9-189	GGP-FOOTHILLS L.L.C.	Constructware Agreements - CONTRACTOR AGREEMENT - ENERGY MANAGEMENT SYSTEM
FARNSWORTH GROUP, INC.	37 -G-9-947	GGP-FOOTHILLS L.L.C.	Constructware Agreements - ENGINEERING AGREEMENT
HC KLOVER ARCHITECT	37 -G-9-1598	GGP-FOOTHILLS L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
HC KLOVER ARCHITECT	37 -G-9-1600	GGP-FOOTHILLS L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
KONE, INC.	37 -G-14-612507	GGP-FOOTHILLS L.L.C.	National Service Agreements - MASTER VERTICAL TRANSPORTATION AGREEMENT
MILLARD MALL SERVICES INC.	37 -G-14-612170	GGP-FOOTHILLS L.L.C.	National Service Agreements - JANITORIAL SERVICES
SPECTRASITE COMMUNICATIONS, INC.	37 -G-14-612265	GGP-FOOTHILLS L.L.C.	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
TOLIN MECHANICAL	37 -G-13-614014	GGP-FOOTHILLS L.L.C.	Single Mall Service Agreements - HVAC MAINTENANCE FOR MALL
VALOR SECURITY SERVICES	37 -G-14-612443	GGP-FOOTHILLS L.L.C.	National Service Agreements - SECURITY
ANDERSEN CONSTRUCTION CO	94 -G-9-198	MALL OF THE BLUFFS, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
CENTRAL SPECIALTIES LTD.	94 -G-14-612633	MALL OF THE BLUFFS, LLC	National Service Agreements - MASTER AGREEMENT
HGM ASSOCIATES INC.	94 -G-9-1612	MALL OF THE BLUFFS, LLC	Constructware Agreements - ARCHITECTURAL AGREEMENT
PARTNERS IN ARCHITECTURE, INC.	94 -G-9-2166	MALL OF THE BLUFFS, LLC	Constructware Agreements - ARCHITECTURAL AGREEMENT
SPECTRASITE COMMUNICATIONS, INC.	94 -G-14-612286	MALL OF THE BLUFFS, LLC	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
TERRACON (NEBRASKA)	94 -G-9-2581	MALL OF THE BLUFFS, LLC	Constructware Agreements - ENGINEERING AGREEMENT
TRUE NORTH	94 -G-13-614255	MALL OF THE BLUFFS, LLC	Single Mall Service Agreements - SNOW REMOVAL
VALOR SECURITY SERVICES	94 -G-14-612457	MALL OF THE BLUFFS, LLC	National Service Agreements - SECURITY
XENCOM FACILITY MANAGEMENT	94 -G-14-612234	MALL OF THE BLUFFS, LLC	National Service Agreements - JANITORIAL SERVICES
AURORA HEALTH CARE	98 -G-9-236	MAYFAIR MALL, LLC	Constructware Agreements - CONSULTING AGREEMENT
BAIRD KATHLEEN M	98 -G-9-311	MAYFAIR MALL, LLC	Constructware Agreements - CONSULTING AGREEMENT
BUILDING SERVICES, INC.	98 -G-9-450	MAYFAIR MALL, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
BUILDING SERVICES, INC.	98 -G-9-451	MAYFAIR MALL, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
CARROLL ASSOCIATES ARCHITECTS, LTD.	98 -G-9-478	MAYFAIR MALL, LLC	Constructware Agreements - ARCHITECTURAL AGREEMENT
CONSTRUCTIVE SOLUTIONS, INC.	98 -G-9-637	MAYFAIR MALL, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
CONSTRUCTIVE SOLUTIONS, INC.	98 -G-9-636	MAYFAIR MALL, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
DAVID J. FRANK LANDSCAPE CONTRACTING INC	98 -G-13-614266	MAYFAIR MALL, LLC	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE
HARWOOD ENGINEERING CONSULTANTS LTD.	98 -G-9-1591	MAYFAIR MALL, LLC	Constructware Agreements - ENGINEERING AGREEMENT
KONE, INC.	98 -G-14-612511	MAYFAIR MALL, LLC	National Service Agreements - MASTER VERTICAL TRANSPORTATION AGREEMENT
KONE, INC.	98 -G-14-612512	MAYFAIR MALL, LLC	National Service Agreements - MASTER VERTICAL TRANSPORTATION AGREEMENT
KONE, INC.	98 -G-14-612515	MAYFAIR MALL, LLC	National Service Agreements - MASTER VERTICAL TRANSPORTATION AGREEMENT
KONE, INC.	98 -G-14-612513	MAYFAIR MALL, LLC	National Service Agreements - MASTER VERTICAL TRANSPORTATION AGREEMENT
KONE, INC.	98 -G-14-612514	MAYFAIR MALL, LLC	National Service Agreements - MASTER VERTICAL TRANSPORTATION AGREEMENT

EXHIBIT 4 - Expired Contracts

Counterparty	Schedule ID	Entity Name	Description
KONE, INC.	98 -G-14-612498	MAYFAIR MALL, LLC	National Service Agreements - MASTER VERTICAL TRANSPORTATION AGREEMENT
KPH CONSTRUCTION CORP	98 -G-9-1813	MAYFAIR MALL, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
PROGRAMMED CLEANING, INC.	98 -G-13-614263	MAYFAIR MALL, LLC	Single Mall Service Agreements - JANITORIAL - HOUSEKEEPING
QUORUM ARCHITECTS, INC.	98 -G-9-2246	MAYFAIR MALL, LLC	Constructware Agreements - ARCHITECTURAL AGREEMENT
QUORUM ARCHITECTS, INC.	98 -G-9-2247	MAYFAIR MALL, LLC	Constructware Agreements - ARCHITECTURAL AGREEMENT
QUORUM ARCHITECTS, INC.	98 -G-9-2248	MAYFAIR MALL, LLC	Constructware Agreements - ARCHITECTURAL AGREEMENT
R.A. SMITH NATIONAL, INC.	98 -G-9-2257	MAYFAIR MALL, LLC	Constructware Agreements - ENGINEERING AGREEMENT
SCHINDLER ELEVATOR CORPORATION	98 -G-13-614262	MAYFAIR MALL, LLC	Single Mall Service Agreements - ELEVATOR / ESCALATOR MAINTENANCE
SCHINDLER ELEVATOR CORPORATION	98 -G-13-614261	MAYFAIR MALL, LLC	Single Mall Service Agreements - ELEVATOR/ESCALATOR MAINTENANCE
SPECTRASITE COMMUNICATIONS, INC.	98 -G-14-612290	MAYFAIR MALL, LLC	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
UNITED ARMORED SERVICES CORP.	98 -G-13-614269	MAYFAIR MALL, LLC	Single Mall Service Agreements - SERVICE AGREEMENT
USI SERVICES GROUP, INC.	98 -G-14-612219	MAYFAIR MALL, LLC	National Service Agreements - JANITORIAL SERVICES
USI, INC.	98 -G-13-614267	MAYFAIR MALL, LLC	Single Mall Service Agreements - JANITORIAL - HOUSEKEEPING
VALOR SECURITY SERVICES	98 -G-14-612459	MAYFAIR MALL, LLC	National Service Agreements - SECURITY
WASTE MANAGEMENT OF MILWAUKEE	98 -G-13-614265	MAYFAIR MALL, LLC	Single Mall Service Agreements - WASTE MANAGEMENT
B & R CONSTRUCTION SERVICES	74 -G-9-301	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONTRACTOR AGREEMENT
B & R CONSTRUCTION SERVICES	74 -G-9-303	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONTRACTOR AGREEMENT
C & W CONSTRUCTION COMPANY	74 -G-9-455	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONTRACTOR AGREEMENT
CENTURY ENGINEERING, INC	74 -G-9-539	MONDAWMIN BUSINESS TRUST	Constructware Agreements - ENGINEERING AGREEMENT
CHESAPEAKE COMMERCIAL CONTRACTING, INC.	74 -G-9-552	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONTRACTOR AGREEMENT - LITTLE CHESAPEAKE CONTRACT: YO
CHESAPEAKE COMMERCIAL CONTRACTING, INC.	74 -G-9-553	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONTRACTOR AGREEMENT
CHESAPEAKE CONTRACTING GROUP INC	74 -G-9-554	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONTRACTOR AGREEMENT
CHO BENN HOLBACK & ASSOCIATES	74 -G-9-558	MONDAWMIN BUSINESS TRUST	Constructware Agreements - ARCHITECTURAL AGREEMENT
COMMODARI DEVELOPMENT CONSULTANTS	74 -G-9-618	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONSULTING AGREEMENT
CONSTELLATION NEWENERGY, INC.	74 -G-15-629191	MONDAWMIN BUSINESS TRUST	Corporate and Other Contracts - PRICE SCHEDULE - EXHIBIT A TO MASTER AGREEMENT
CONSTELLATION NEWENERGY, INC.	74 -G-15-629192	MONDAWMIN BUSINESS TRUST	Corporate and Other Contracts - PRICE SCHEDULE - EXHIBIT A TO MASTER AGREEMENT
DAFT MCCUNE WALKER INC	74 -G-9-713	MONDAWMIN BUSINESS TRUST	Constructware Agreements - ARCHITECTURAL AGREEMENT
FOUR M CONSTRUCTION INC.	74 -G-9-968	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONTRACTOR AGREEMENT
GOROVE-SLADE ASSOCIATES INC	74 -G-9-1517	MONDAWMIN BUSINESS TRUST	Constructware Agreements - ENGINEERING AGREEMENT
GOROVE-SLADE ASSOCIATES INC	74 -G-9-1516	MONDAWMIN BUSINESS TRUST	Constructware Agreements - ENGINEERING AGREEMENT
GOVERNMENT RELATIONS CONSULTANTS	74 -G-9-1525	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONSULTING AGREEMENT
H & R RETAIL, INC	74 -G-9-1577	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONSULTING AGREEMENT - BROKER FEE
HILLIS CARNES ENGINEERING ASSOC INC	74 -G-9-1618	MONDAWMIN BUSINESS TRUST	Constructware Agreements - ENGINEERING AGREEMENT
HILLIS CARNES ENGINEERING ASSOC INC	74 -G-9-1620	MONDAWMIN BUSINESS TRUST	Constructware Agreements - ENGINEERING AGREEMENT
HILLMANN ENVIRONMENTAL GROUP LLC	74 -G-9-1621	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONTRACTOR AGREEMENT
IPC INTERNATIONAL CORPORATION	74 -G-14-612404	MONDAWMIN BUSINESS TRUST	National Service Agreements - SECURITY
LAPATKA ASSOCIATES INC	74 -G-9-1859	MONDAWMIN BUSINESS TRUST	Constructware Agreements - ENGINEERING AGREEMENT
LEVENTIS FACILITIES MAINTENANCE CO INC	74 -G-9-1889	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONTRACTOR AGREEMENT
MARK E BRIGGS	74 -G-9-1930	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONSULTING AGREEMENT
MORABITO CONSULTANTS INC	74 -G-9-2014	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONSULTING AGREEMENT

EXHIBIT 4 - Expired Contracts

Counterparty	Schedule ID	Entity Name	Description
NORTHERN BAY ENVIRONMENTAL SYSTEMS, INC	74 -G-9-2057	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONTRACTOR AGREEMENT
P. FLANIGAN AND SONS INC	74 -G-9-2138	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONTRACTOR AGREEMENT
RJB ELECTRIC	74 -G-9-2331	MONDAWMIN BUSINESS TRUST	Constructware Agreements - CONTRACTOR AGREEMENT - RJB ELECTRIC CONTRACT
SCHINDLER ELEVATOR CORPORATION	74 -G-14-612590	MONDAWMIN BUSINESS TRUST	National Service Agreements - MASTER VERTICAL TRANSPORTATION AGREEMENT
SCHINDLER ELEVATOR CORPORATION	74 -G-14-612591	MONDAWMIN BUSINESS TRUST	National Service Agreements - MASTER VERTICAL TRANSPORTATION AGREEMENT
SPECTRASITE COMMUNICATIONS, INC.	74 -G-14-612291	MONDAWMIN BUSINESS TRUST	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
SWB ARCHITECTS INC	74 -G-9-2546	MONDAWMIN BUSINESS TRUST	Constructware Agreements - ARCHITECTURAL AGREEMENT
SWB ARCHITECTS INC	74 -G-9-2544	MONDAWMIN BUSINESS TRUST	Constructware Agreements - ARCHITECTURAL AGREEMENT - YOUNG WORLD TENANT WORK
WASHINGTON GAS ENERGY SERVICES, INC.	74 -G-15-629203	MONDAWMIN BUSINESS TRUST	Corporate and Other Contracts - GAS CONFIRMATION AGREEMENT
WASHINGTON GAS ENERGY SERVICES, INC.	74 -G-15-629204	MONDAWMIN BUSINESS TRUST	Corporate and Other Contracts - GAS CONFIRMATION AGREEMENT
SPECTRASITE COMMUNICATIONS, INC.	05 -G-14-612292	NORTH PLAINS MALL, LLC	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
VALOR SECURITY SERVICES	05 -G-14-612460	NORTH PLAINS MALL, LLC	National Service Agreements - SECURITY
ANDREWS INTERNATIONAL	08 -G-14-612391	NORTH TOWN MALL, LLC	National Service Agreements - SECURITY
CARRIER CORPORATION	08 -G-9-251	NORTH TOWN MALL, LLC	Constructware Agreements - CONTRACTOR AGREEMENT - HVAC UNITS 6 EA.
IMPACT NETWORKING	08 -G-2-590898	NORTH TOWN MALL, LLC	Equipment Leases - MFP LEASE
KONE, INC.	08 -G-14-612520	NORTH TOWN MALL, LLC	National Service Agreements - MASTER VERTICAL TRANSPORTATION AGREEMENT
MILLARD MALL SERVICES INC.	08 -G-14-612181	NORTH TOWN MALL, LLC	National Service Agreements - JANITORIAL SERVICES
NADEL ARCHITECTS, INC.	08 -G-9-2045	NORTH TOWN MALL, LLC	Constructware Agreements - ARCHITECTURAL AGREEMENT
SAMS LAWN TREE AND LANDSCAPING	08 -G-13-614292	NORTH TOWN MALL, LLC	Single Mall Service Agreements - SNOW REMOVAL
SENSE LAWN & TREE CARE INC.	08 -G-13-614288	NORTH TOWN MALL, LLC	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE
SPECTRASITE COMMUNICATIONS, INC.	08 -G-14-612295	NORTH TOWN MALL, LLC	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
TINA'S DECORATING SERVICE	08 -G-13-614289	NORTH TOWN MALL, LLC	Single Mall Service Agreements - SEASONAL DECOR INSTALLATION
TRAFFICORP	08 -G-13-614291	NORTH TOWN MALL, LLC	Single Mall Service Agreements - TRAFFIC CONTROL
TRANPO GROUP INC., THE	08 -G-9-2639	NORTH TOWN MALL, LLC	Constructware Agreements - ENGINEERING AGREEMENT
AYRES ASSOCIATES	11 -G-9-295	OAKWOOD HILLS MALL, LLC	Constructware Agreements - ENGINEERING AGREEMENT
AYRES ASSOCIATES	11 -G-9-296	OAKWOOD HILLS MALL, LLC	Constructware Agreements - ENGINEERING AGREEMENT
AYRES ASSOCIATES	11 -G-9-297	OAKWOOD HILLS MALL, LLC	Constructware Agreements - ENGINEERING AGREEMENT
AYRES ASSOCIATES	11 -G-9-294	OAKWOOD HILLS MALL, LLC	Constructware Agreements - ENGINEERING AGREEMENT
CHARLES R. BERGMAN	11 -G-9-548	OAKWOOD HILLS MALL, LLC	Constructware Agreements - ARCHITECTURAL AGREEMENT
DLR GROUP	11 -G-9-805	OAKWOOD HILLS MALL, LLC	Constructware Agreements - ARCHITECTURAL AGREEMENT - ARCHITECTURAL SERVICES
M & I EQUIPMENT FINANCE	11 -G-2-590899	OAKWOOD HILLS MALL, LLC	Equipment Leases - HOLIDAY DÉCOR LEASE
M&I EQUIPMENT FINANCE COMPANY	11 -G-14-612610	OAKWOOD HILLS MALL, LLC	National Service Agreements - LEASE OF PERSONAL PROPERTY
MILLARD MALL SERVICES INC.	11 -G-14-612184	OAKWOOD HILLS MALL, LLC	National Service Agreements - JANITORIAL SERVICES
SPECTRASITE COMMUNICATIONS, INC.	11 -G-14-612297	OAKWOOD HILLS MALL, LLC	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
TRACI'S GREEN INTERIORS, INC.	11 -G-13-614303	OAKWOOD HILLS MALL, LLC	Single Mall Service Agreements - INTERIOR PLANT MAINTENANCE
VALOR SECURITY SERVICES	11 -G-14-612463	OAKWOOD HILLS MALL, LLC	National Service Agreements - SECURITY

EXHIBIT 4 - Expired Contracts

Counterparty	Schedule ID	Entity Name	Description
WEIS BUILDERS, INC.	11 -G-9-2720	OAKWOOD HILLS MALL, LLC	Constructware Agreements - CONTRACTOR AGREEMENT - DESIGN/BUILD CONTRACT
CONSTELLATION NEWENERGY, INC.	17 -G-15-629189	OWINGS MILLS LIMITED PARTNERSHIP	Corporate and Other Contracts - PRICE SCHEDULE - EXHIBIT A TO MASTER AGREEMENT
CONSTELLATION NEWENERGY, INC.	17 -G-15-629186	OWINGS MILLS LIMITED PARTNERSHIP	Corporate and Other Contracts - BLOCK PURCHASE AGREEMENT
IPC INTERNATIONAL CORPORATION	17 -G-14-612405	OWINGS MILLS LIMITED PARTNERSHIP	National Service Agreements - SECURITY
MILLARD MALL SERVICES INC.	17 -G-14-612186	OWINGS MILLS LIMITED PARTNERSHIP	National Service Agreements - JANITORIAL SERVICES
SCHINDLER ELEVATOR CORPORATION	17 -G-14-612592	OWINGS MILLS LIMITED PARTNERSHIP	National Service Agreements - MASTER VERTICAL TRANSPORTATION AGREEMENT
ALLIEDBARTON SECURITY SERVICES	26 -G-14-612371	PIERRE BOSSIER MALL, LLC	National Service Agreements - SECURITY
SPECTRASITE COMMUNICATIONS, INC.	26 -G-14-612305	PIERRE BOSSIER MALL, LLC	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
XENCOM FACILITY MANAGEMENT	26 -G-14-612238	PIERRE BOSSIER MALL, LLC	National Service Agreements - JANITORIAL SERVICES
CB RICHARD ELLIS, INC	28 -G-9-516	PIONEER OFFICE LIMITED PARTNERSHIP	Constructware Agreements - CONSULTING AGREEMENT
CM RESOURCES	28 -G-9-596	PIONEER OFFICE LIMITED PARTNERSHIP	Constructware Agreements - CONSULTING AGREEMENT
GOETTSCH PARTNERS, INC.	28 -G-9-1510	PIONEER OFFICE LIMITED PARTNERSHIP	Constructware Agreements - ARCHITECTURAL AGREEMENT
GOETTSCH PARTNERS, INC.	28 -G-9-1511	PIONEER OFFICE LIMITED PARTNERSHIP	Constructware Agreements - ARCHITECTURAL AGREEMENT
KONE, INC.	28 -G-14-612527	PIONEER OFFICE LIMITED PARTNERSHIP	National Service Agreements - MASTER VERTICAL TRANSPORTATION AGREEMENT
PROGRASS, INC	28 -G-13-614428	PIONEER OFFICE LIMITED PARTNERSHIP	Single Mall Service Agreements - INTERIOR PLANT MAINTENANCE
PROGRASS, INC	28 -G-13-614427	PIONEER OFFICE LIMITED PARTNERSHIP	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE
GOETTSCH PARTNERS, INC.	29 -G-9-1509	PIONEER PLACE LIMITED PARTNERSHIP	Constructware Agreements - ARCHITECTURAL AGREEMENT
IMPACT NETWORKING	29 -G-2-590907	PIONEER PLACE LIMITED PARTNERSHIP	Equipment Leases - MFP LEASE
IMPACT NETWORKING	29 -G-2-590908	PIONEER PLACE LIMITED PARTNERSHIP	Equipment Leases - MFP LEASE
K P F F CONSULTING ENGINEERS	29 -G-9-1737	PIONEER PLACE LIMITED PARTNERSHIP	Constructware Agreements - ENGINEERING AGREEMENT
KONE, INC.	29 -G-14-612525	PIONEER PLACE LIMITED PARTNERSHIP	National Service Agreements - MASTER VERTICAL TRANSPORTATION AGREEMENT
KONE, INC.	29 -G-14-612526	PIONEER PLACE LIMITED PARTNERSHIP	National Service Agreements - MASTER VERTICAL TRANSPORTATION AGREEMENT
MILLARD MALL SERVICES INC.	29 -G-14-612190	PIONEER PLACE LIMITED PARTNERSHIP	National Service Agreements - JANITORIAL SERVICES
PROGRASS, INC	29 -G-13-614433	PIONEER PLACE LIMITED PARTNERSHIP	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE
PROGRASS, INC	29 -G-13-614432	PIONEER PLACE LIMITED PARTNERSHIP	Single Mall Service Agreements - INTERIOR PLANT MAINTENANCE
SPECTRASITE COMMUNICATIONS, INC.	29 -G-14-612307	PIONEER PLACE LIMITED PARTNERSHIP	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
UNIFIRST CORPORATION	29 -G-13-614434	PIONEER PLACE LIMITED PARTNERSHIP	Single Mall Service Agreements - UNIFORM SERVICES
VALOR SECURITY SERVICES	29 -G-14-612468	PIONEER PLACE LIMITED PARTNERSHIP	National Service Agreements - SECURITY
ALLIEDBARTON SECURITY SERVICES	31 -G-14-612362	PRICE-ASG L.L.C.	National Service Agreements - SECURITY
ARCHITECT JONATHAN STAFFORD AIA	31 -G-9-210	PRICE-ASG L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
CONSOLIDATED CONSTRUCTORS, INC.	31 -G-13-614466	PRICE-ASG L.L.C.	Single Mall Service Agreements - SNOW REMOVAL WINTER OF '07-'08
ELS/ELBASANI & LOGAN ARCHITECTS INC.	31 -G-9-905	PRICE-ASG L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
GLOBAL MANAGEMENT SOLUTIONS	31 -G-14-612157	PRICE-ASG L.L.C.	National Service Agreements - JANITORIAL SERVICES
H-K CONTRACTORS, INC.	31 -G-13-614460	PRICE-ASG L.L.C.	Single Mall Service Agreements - GRAND TETON MALL SNOW REMOVAL PARKING LOT 06-09
KPFF CONSULTING ENGINEERS	31 -G-9-1812	PRICE-ASG L.L.C.	Constructware Agreements - ENGINEERING AGREEMENT
LOVELAND COMPANY LLC, THE	31 -G-9-1900	PRICE-ASG L.L.C.	Constructware Agreements - CONTRACTOR AGREEMENT

EXHIBIT 4 - Expired Contracts

Counterparty	Schedule ID	Entity Name	Description
MILLARD MALL SERVICES INC.	31 -G-14-612194	PRICE-ASG L.L.C.	National Service Agreements - JANITORIAL SERVICES
MILLARD MALL SERVICES INC.	31 -G-14-612158	PRICE-ASG L.L.C.	National Service Agreements - JANITORIAL SERVICES
PLANT TENDER, THE	31 -G-13-614468	PRICE-ASG L.L.C.	Single Mall Service Agreements - SALEM CENTER INTERIOR PLANT MAINTENANCE
PLANT TENDER, THE	31 -G-13-614469	PRICE-ASG L.L.C.	Single Mall Service Agreements - INTERIOR PLANT MAINTENANCE
REDMOND SCHWARTZ DESIGN	31 -G-9-2284	PRICE-ASG L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
ROLF JENSEN & ASSOCIATES, INC.	31 -G-9-2353	PRICE-ASG L.L.C.	Constructware Agreements - CONTRACTOR AGREEMENT
SCHINDLER ELEVATOR CORPORATION	31 -G-14-612597	PRICE-ASG L.L.C.	National Service Agreements - MASTER VERTICAL TRANSPORTATION AGREEMENT
SESAC	31 -G-13-614458	PRICE-ASG L.L.C.	Single Mall Service Agreements - SESAC PERFORMANCE LICENSE
SHORTY THOMPSON WELL DRILLING	31 -G-13-614474	PRICE-ASG L.L.C.	Single Mall Service Agreements - GREASE TRAP MAINTENANCE
SPECTRASITE COMMUNICATIONS, INC.	31 -G-14-612250	PRICE-ASG L.L.C.	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
SPECTRASITE COMMUNICATIONS, INC.	31 -G-14-612320	PRICE-ASG L.L.C.	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
SPECTRASITE COMMUNICATIONS, INC.	31 -G-14-612271	PRICE-ASG L.L.C.	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
THOMAS LAWN CARE, LTD	31 -G-13-614472	PRICE-ASG L.L.C.	Single Mall Service Agreements - GRAND TETON MALL EXTERIOR LANDSCAPE MAINTENANCE- MOWING
VALOR SECURITY SERVICES	31 -G-14-612424	PRICE-ASG L.L.C.	National Service Agreements - SECURITY
VALOR SECURITY SERVICES	31 -G-14-612476	PRICE-ASG L.L.C.	National Service Agreements - SECURITY
VIRGINIA TILE COMPANY	31 -G-9-2680	PRICE-ASG L.L.C.	Constructware Agreements - CONTRACTOR AGREEMENT
VIRGINIA TILE COMPANY	31 -G-9-2681	PRICE-ASG L.L.C.	Constructware Agreements - CONTRACTOR AGREEMENT
BUCK LEWIS ENGINEERING	69 -G-9-448	SIERRA VISTA MALL, LLC	Constructware Agreements - ENGINEERING AGREEMENT
CENTRAL SPECIALTIES LTD.	69 -G-14-612641	SIERRA VISTA MALL, LLC	National Service Agreements - MASTER AGREEMENT
MILLARD MALL SERVICES INC.	69 -G-14-612178	SIERRA VISTA MALL, LLC	National Service Agreements - JANITORIAL SERVICES
SPECTRASITE COMMUNICATIONS, INC.	69 -G-14-612284	SIERRA VISTA MALL, LLC	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
TUCSON TALLOW CO., INC.	69 -G-13-614572	SIERRA VISTA MALL, LLC	Single Mall Service Agreements - GREASE TRAP MAINTENANCE
VALOR SECURITY SERVICES	69 -G-14-612486	SIERRA VISTA MALL, LLC	National Service Agreements - SECURITY
ANDREWS INTERNATIONAL	71 -G-14-612394	SILVER LAKE MALL, LLC	National Service Agreements - SECURITY
MILLARD MALL SERVICES INC.	71 -G-14-612195	SILVER LAKE MALL, LLC	National Service Agreements - JANITORIAL SERVICES
SPECTRASITE COMMUNICATIONS, INC.	71 -G-14-612322	SILVER LAKE MALL, LLC	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
TINA'S DECORATING SERVICE	71 -G-13-614581	SILVER LAKE MALL, LLC	Single Mall Service Agreements - HOLIDAY DÉCOR
XEROX CAPITAL SERVICES LLC	71 -G-13-614586	SILVER LAKE MALL, LLC	Single Mall Service Agreements - COPY MACHINE
CENTRAL SPECIALTIES LTD.	78 -G-14-612639	SOUTHWEST PLAZA L.L.C.	National Service Agreements - MASTER AGREEMENT
FARNSWORTH GROUP, INC.	78 -G-9-948	SOUTHWEST PLAZA L.L.C.	Constructware Agreements - ENGINEERING AGREEMENT
KONE, INC.	78 -G-14-612533	SOUTHWEST PLAZA L.L.C.	National Service Agreements - MASTER VERTICAL TRANSPORTATION AGREEMENT
M & I EQUIPMENT FINANCE	78 -G-2-590919	SOUTHWEST PLAZA L.L.C.	Equipment Leases - HOLIDAY DÉCOR LEASE
M&I EQUIPMENT FINANCE COMPANY	78 -G-14-612616	SOUTHWEST PLAZA L.L.C.	National Service Agreements - LEASE OF PERSONAL PROPERTY
MILLARD MALL SERVICES INC.	78 -G-14-612199	SOUTHWEST PLAZA L.L.C.	National Service Agreements - JANITORIAL SERVICES
PERCO DEVELOPMENT CORPORATION	78 -G-9-2206	SOUTHWEST PLAZA L.L.C.	Constructware Agreements - CONTRACTOR AGREEMENT
PERCO DEVELOPMENT CORPORATION	78 -G-9-2207	SOUTHWEST PLAZA L.L.C.	Constructware Agreements - CONTRACTOR AGREEMENT - ESCALATORS REPLACEMENT
SCHINDLER ELEVATOR CORPORATION	78 -G-9-2394	SOUTHWEST PLAZA L.L.C.	Constructware Agreements - CONTRACTOR AGREEMENT - ELEVATOR REPLACEMENT WEST WING

EXHIBIT 4 - Expired Contracts

Counterparty	Schedule ID	Entity Name	Description
SCHINDLER ELEVATOR CORPORATION	78 -G-9-2395	SOUTHWEST PLAZA L.L.C.	Constructware Agreements - CONTRACTOR AGREEMENT - ESCALATORS REPLACEMENT
SPECTRASITE COMMUNICATIONS, INC.	78 -G-14-612329	SOUTHWEST PLAZA L.L.C.	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
VALOR SECURITY SERVICES	78 -G-14-612481	SOUTHWEST PLAZA L.L.C.	National Service Agreements - SECURITY
ATWELL-HICKS	79 -G-9-235	SPRING HILL MALL L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
CARROLL ARCHITECTS, LTD.	79 -G-9-253	SPRING HILL MALL L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
CARROLL ARCHITECTS, LTD.	79 -G-9-257	SPRING HILL MALL L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
CARROLL ASSOCIATES ARCHITECTS, LTD.	79 -G-9-489	SPRING HILL MALL L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
CARROLL ASSOCIATES ARCHITECTS, LTD.	79 -G-9-291	SPRING HILL MALL L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
CARROLL ASSOCIATES ARCHITECTS, LTD.	79 -G-9-269	SPRING HILL MALL L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
CARROLL ASSOCIATES ARCHITECTS, LTD.	79 -G-9-479	SPRING HILL MALL L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
ERMC PROPERTY MANAGEMENT CO.	79 -G-14-612149	SPRING HILL MALL L.L.C.	National Service Agreements - JANITORIAL SERVICES
REDMOND SCHWARTZ DESIGN	79 -G-9-2291	SPRING HILL MALL L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
REDMOND SCHWARTZ DESIGN	79 -G-9-2292	SPRING HILL MALL L.L.C.	Constructware Agreements - ARCHITECTURAL AGREEMENT
SPECTRASITE COMMUNICATIONS, INC.	79 -G-14-612330	SPRING HILL MALL L.L.C.	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
STRATEGIC ENERGY L.L.C.	79 -G-15-629195	SPRING HILL MALL L.L.C.	Corporate and Other Contracts - POWERSUPPLY COORDINATION SERVICE AGREEMENT
TERRA GROUP OF CHICAGO INC., THE	79 -G-9-2580	SPRING HILL MALL L.L.C.	Constructware Agreements - ENGINEERING AGREEMENT
VALLEY CREST LANDSCAPE MAINTENANCE	79 -G-13-614640	SPRING HILL MALL L.L.C.	Single Mall Service Agreements - EXTERIOR LANDSCAPE MAINTENANCE
VALOR SECURITY SERVICES	79 -G-14-612482	SPRING HILL MALL L.L.C.	National Service Agreements - SECURITY
VAUGHAN PLANTSCAPES	79 -G-13-614639	SPRING HILL MALL L.L.C.	Single Mall Service Agreements - INTERIOR PLANT MAINTENANCE
WINGER BUILDING SERVICES, INC.	79 -G-13-614642	SPRING HILL MALL L.L.C.	Single Mall Service Agreements - PROPERTY MAINTENANCE
WINGER BUILDING SERVICES, INC.	79 -G-13-614643	SPRING HILL MALL L.L.C.	Single Mall Service Agreements - PARKING LOT SWEEPING AND MAINTENANCE
CARROLL ASSOCIATES ARCHITECTS, LTD.	16 -G-9-481	WESTWOOD MALL, LLC	Constructware Agreements - ARCHITECTURAL AGREEMENT
CARROLL ASSOCIATES ARCHITECTS, LTD.	16 -G-9-483	WESTWOOD MALL, LLC	Constructware Agreements - ARCHITECTURAL AGREEMENT
ERMC PROPERTY MANAGEMENT CO.	16 -G-14-612151	WESTWOOD MALL, LLC	National Service Agreements - JANITORIAL SERVICES
GOSLING CZUBAK ENGINEERING SCIENCES, INC	16 -G-9-1521	WESTWOOD MALL, LLC	Constructware Agreements - ENGINEERING AGREEMENT
MID-MICHIGAN DESIGN & CONSTRUCTION, INC.	16 -G-9-1983	WESTWOOD MALL, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
SHELDON CONSTRUCTION	16 -G-9-2434	WESTWOOD MALL, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
SHELDON CONSTRUCTION	16 -G-9-2435	WESTWOOD MALL, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
SHELDON CONSTRUCTION	16 -G-9-2436	WESTWOOD MALL, LLC	Constructware Agreements - CONTRACTOR AGREEMENT
SPECTRASITE COMMUNICATIONS, INC.	16 -G-14-612343	WESTWOOD MALL, LLC	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
VALOR SECURITY SERVICES	16 -G-14-612492	WESTWOOD MALL, LLC	National Service Agreements - SECURITY
ALLIEDBARTON SECURITY SERVICES	18 -G-14-612385	WHITE MOUNTAIN MALL, LLC	National Service Agreements - SECURITY
CENTRAL SPECIALTIES LTD.	18 -G-14-612645	WHITE MOUNTAIN MALL, LLC	National Service Agreements - MASTER AGREEMENT
FEDERAL BUILDING SERVICES, INC. (A/K/A FBS, INC.)	18 -G-14-612156	WHITE MOUNTAIN MALL, LLC	National Service Agreements - JANITORIAL SERVICES
SPECTRASITE COMMUNICATIONS, INC.	18 -G-14-612344	WHITE MOUNTAIN MALL, LLC	National Service Agreements - MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
TOBIN & ASSOCIATES, P.C.	18 -G-9-2631	WHITE MOUNTAIN MALL, LLC	Constructware Agreements - ARCHITECTURAL AGREEMENT

EXHIBIT 5

**FORMS OF RESTATED CHARTERS, BYLAWS, PARTNERSHIPS, OPERATING
AGREEMENTS, OR TRUST AGREEMENTS, AS APPLICABLE TO PLAN DEBTOR**

NONE

EXHIBIT 6

PLAN DEBTORS' OFFICERS AND DIRECTORS POST EFFECTIVE DATE

Debtors:

Birchwood Mall, LLC
Cache Valley, LLC
Colony Square Mall L.L.C.
Columbiana Centre, LLC f/k/a GGP-Columbiana Trust
Fallen Timbers Shops, LLC
GGP-Foothills L.L.C.
Mall of the Bluffs, LLC
Mayfair Mall, LLC
North Plains Mall, LLC
North Town Mall, LLC
Oakwood Hills Mall, LLC
OM Borrower, LLC
Owings Mills Mall, LLC f/k/a Owings Mills Limited Partnership
Pierre Bossier Mall, LLC
Pioneer Office, LLC f/k/a Pioneer Office Limited Partnership
Pioneer Place, LLC f/k/a Pioneer Place Limited Partnership
Price-ASG L.L.C.
Sierra Vista Mall, LLC
Silver Lake Mall, LLC
Southwest Denver Land L.L.C.
Southwest Plaza L.L.C.
Spring Hill Mall L.L.C.
Westwood Mall, LLC
White Mountain Mall, LLC

Name	Title
Edmund J. Hoyt	Manager
Robert A. Michaels	Manager
Thomas H. Nolan, Jr.	Manager
Andrew T. Panaccione	Manager (Independent)
Michelle A. Dreyer	Manager (Independent)
Adam S. Metz	Chief Executive Officer
Thomas H. Nolan, Jr.	President & Chief Operating Officer
Robert A. Michaels	Vice Chairman
Sharon M. Polonia	Executive Vice-President
Ronald L. Gern	Senior Vice President & Secretary
Edmund J. Hoyt	Treasurer
Kathleen M. Courtis	Vice President
Linda J. Wight	Vice President and Assistant Secretary
Michael Chimitris	Assistant Secretary
Howard A. Sigal	Assistant Secretary
Carol A. Williams	Assistant Secretary

Debtor:

Mondawmin Business Trust

Name	Title
The Village of Cross Keys, LLC	Trustee
Edmund J. Hoyt	Trustee
Robert A. Michaels	Trustee
Thomas H. Nolan, Jr.	Trustee
Andrew T. Panaccione	Trustee (Independent)
Michelle A. Dreyer	Trustee (Independent)
Adam S. Metz	Chief Executive Officer
Thomas H. Nolan, Jr.	President & Chief Operating Officer
Robert A. Michaels	Vice Chairman
Sharon M. Polonia	Executive Vice-President
Ronald L. Gern	Senior Vice President & Secretary
Edmund J. Hoyt	Treasurer
Kathleen M. Courtis	Vice President
Linda J. Wight	Vice President and Assistant Secretary
Michael Chimitris	Assistant Secretary
Howard A. Sigal	Assistant Secretary
Carol A. Williams	Assistant Secretary

Debtors that do not exist after emergence:

Rouse-Portland, LLC

The Rouse Company at Owings Mills, LLC

EXHIBIT 7

**INSIDERS EMPLOYED BY PLAN DEBTORS POST EFFECTIVE DATE AND
EMPLOYMENT TERMS**

NONE

EXHIBIT 8
DISPUTED MECHANICS' LIENS SCHEDULE

EXHIBIT 8**Disputed Mechanics Liens and Claims Schedule**

<u>Lien Claimant</u>	<u>GGP Mall Name</u>
* Anderson Construction	Mall of the Bluffs
B. King Associates, Inc.	Colony Square
Bath Inc	Foot Hills Mall
Bath Inc	Foot Hills Mall
Bath Inc	Foot Hills Mall
Bath Inc	Foot Hills Mall
* Chesapeake Contracting	Mondawmin
* Cho Benn Holback	Mondawmin
* Douglas Electric	Mondawmin
Environtherm LLC	Mayfair
Focus Micro	Southwest Plaza
Fred Christen and Sons Co.	Fallen Timbers, Shops at
* GDS Heating/AC	Southwest Plaza
* Johnson Controls	Foot Hills Mall
Laibe Electric Company	Fallen Timbers, Shops at
* MGM Supply Company	Southwest Plaza
* Miller Brothers	Fallen Timbers, Shops at
* Nord Excavation&Paving	Grand Teton
P. Flanigan and Sons	Mondawmin
* Perco Development	Southwest Plaza
Pro Image Installers Inc.	Mayfair
SRS Roofing&Sheet Metal	Mayfair
Team Electric	Southwest Plaza
Total Mechanical	Oakwood Mall-WI
* U.S. Asphalt Company	Mall of the Bluffs
* Weis Builders	Oakwood Mall-WI

Notes:

* Mechanics liens claims denoted with an asterisk indicate claims where settlement of any disputed amount is pending or in process.